

**Clean Water SRF Program Information  
for the State of Tennessee**

**CWSRF Agency Information**

1 <b>Lead State Agency Name:</b>	Tennessee Department of Environment and Conservation	18 <b>Secondary Agency Name:</b>	Comptroller of the Treasury
2 <b>Type of Agency:</b>	Environmental	19 <b>Type of Agency:</b>	Finance
3 <b>Mailing Address:</b>		20 <b>Mailing Address:</b>	
4 City:		21 City:	
5 Zip Code:		22 Zip Code:	
6 <b>Street Address:</b>	8th Floor, L&C Tower, 401 Church St.	23 <b>Street Address:</b>	James K. Polk State Office Bldg., Suite 1600
7 City:	Nashville	24 City:	Nashville
8 Zip Code:	37243	25 Zip Code:	37243
9 <b>Director:</b>	Robert Foster	26 <b>Director:</b>	Mary Margaret Collier
10 Director's Title:	Director	27 Director's Title:	Director, Division of Bond Finance
11 Phone Number:	(615) 532-0155	28 Phone Number:	(615) 401-7872
12 Fax Number:	(615) 532-0199	29 Fax Number:	(615) 741-5986
13 E-mail Address:	Robert.Foster@state.tn.us	30 E-mail Address:	Mary.Margaret.Collier@state.tn.us
14 <b>Contact Person:</b>	Jim Poff	31 <b>Contact Person:</b>	Liz Birchett
15 Phone Number:	(615) 532-0451	32 Phone Number:	(615) 747-5375
16 Fax Number:	(615) 532-0199	33 Fax Number:	(615) 741-5986
17 E-mail Address:	Jim.Poff@state.tn.us	34 E-mail Address:	Liz.Birchett@state.tn.us

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**Other Agency:**

35 <b>Other Agency Name:</b>	TDEC Division of Fiscal Services
36 <b>Type of Agency:</b>	Environmental/Fiscal Support
37 <b>Mailing Address:</b>	
38 City:	18th Floor, L & C Tower, 401 Church St. Nashville
39 Zip Code:	37243-0438
40 <b>Street Address:</b>	18th Floor, L & C Tower, 401 Church St.
41 City:	Nashville
42 Zip Code:	37243
43 <b>Director:</b>	Tom Eck
44 Director's Title:	Director, DFS
45 Phone Number:	(615) 532-0292
46 Fax Number:	(615) 532-0197
47 E-mail Address:	Tom.Eck@state.tn.us
48 <b>Contact Person:</b>	Shirley Thornton
49 Phone Number:	(615) 532-0315
50 Fax Number:	(615) 532-0197
51 E-mail Address:	Shirley.Thornton@state.tn.us

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**Clean Water SRF Program Information  
for the State of Tennessee**

	<i>For Federal Fiscal Year Ending September 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Federal Grants (Dollars)</b>							
52 Date of Last Award in the Year	09/30/88	09/20/89	09/20/90	09/05/91	09/15/92	08/23/93	05/27/94
53 Title II Funds	24,840,585	1,495,726	9,553,187	7,705,356	5,039,287	0	0
54 Title VI - Current Year's Appropriation	0	13,701,996	14,153,038	29,813,058	28,225,593	27,921,366	17,324,901
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	24,840,585	15,197,722	23,706,225	37,518,414	33,264,880	27,921,366	17,324,901
57 *Cumulative Federal Grants	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	162,449,192	179,774,093
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>							
58 Amount of Federal Funds Transferred into CWSRF							
59 Amount of Federal Funds Transferred out of CWSRF							
60 *Net Transfer into/(out of) CWSRF							
61 *Cumulative Net Transfer into/(out of) CWSRF							
<b>Quarterly Outlays (Dollars)</b>							
62 First Quarter Outlays	0	0	527,108	3,432,392	8,009,710	7,618,618	9,874,792
63 Second Quarter Outlays	0	336,861	2,734,500	2,165,091	2,499,552	7,199,532	10,051,071
64 Third Quarter Outlays	0	0	995,928	2,558,675	6,134,842	5,312,392	5,611,475
65 Fourth Quarter Outlays	0	762,806	1,114,407	4,275,685	10,397,601	7,862,863	7,916,316
66 *Total Annual Outlays	0	1,099,667	5,371,943	12,431,843	27,041,705	27,993,405	33,453,654
67 *Cumulative Outlays	0	1,099,667	6,471,610	18,903,453	45,945,158	73,938,563	107,392,217
	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Outlays (Dollars)</b>							
68 *Annual	0	336,861	5,020,342	9,270,565	20,919,789	30,528,143	33,400,201
69 *Cumulative	0	336,861	5,357,203	14,627,768	35,547,557	66,075,700	99,475,901

\* Calculated values.

**Clean Water SRF Program Information  
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	For Federal Fiscal Year Ending September 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Federal Grants (Dollars)</b>							
52 Date of Last Award in the Year	09/29/95	07/08/96	09/29/97	09/23/98	09/30/99	09/27/00	-
53 Title II Funds	1,212,344	0	2,219,296	0	0	21,186	0
54 Title VI - Current Year's Appropriation	17,892,864	18,802,971	9,045,100	19,672,116	19,591,088	19,496,664	0
55 Title VI - Prior Year's Appropriation	0	0	10,506,087	0	0	0	0
56 *Total Annual Federal Grants	19,105,208	18,802,971	21,770,483	19,672,116	19,591,088	19,517,850	0
57 *Cumulative Federal Grants	198,879,301	217,682,272	239,452,755	259,124,871	278,715,959	298,233,809	298,233,809
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>							
58 Amount of Federal Funds Transferred into CWSRF			0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF			0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF			0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF			0	0	0	0	0
<b>Quarterly Outlays (Dollars)</b>							
62 First Quarter Outlays	7,227,597	6,861,526	5,416,498	10,191,614	8,258,190	1,355,216	2,903,598
63 Second Quarter Outlays	7,142,716	6,167,575	11,589,271	7,592,241	4,613,261	6,269,995	710,068
64 Third Quarter Outlays	6,063,857	4,517,932	9,670,960	5,989,353	4,741,364	5,678,092	568,809
65 Fourth Quarter Outlays	9,607,708	7,417,910	8,092,697	2,647,716	2,981,099	4,502,995	902,210
66 *Total Annual Outlays	30,041,878	24,964,943	34,769,426	26,420,924	20,593,914	17,806,298	5,084,685
67 *Cumulative Outlays	137,434,095	162,399,038	197,168,464	223,589,388	244,183,302	261,989,600	267,074,285
<b>For the Reporting Year Ending June 30 of:</b>							
	1995	1996	1997	1998	1999	2000	2001
<b>Outlays (Dollars)</b>							
68 *Annual	28,350,486	27,154,741	34,094,639	31,865,905	20,260,531	16,284,402	8,685,470
69 *Cumulative	127,826,387	154,981,128	189,075,767	220,941,672	241,202,203	257,486,605	266,172,075

\* Calculated values.

**Clean Water SRF Program Information  
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	For Federal Fiscal Year Ending September 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Federal Grants (Dollars)</b>							
52 Date of Last Award in the Year	03/05/02	08/18/03	09/14/04	09/30/05	08/18/06	07/27/07	07/23/08
53 Title II Funds	0	0	0	113,077	0	0	0
54 Title VI - Current Year's Appropriation	0	19,240,551	19,252,134	15,653,781	12,721,005	15,547,950	9,885,000
55 Title VI - Prior Year's Appropriation	19,323,315	19,366,380	0	0	0	0	0
56 *Total Annual Federal Grants	19,323,315	38,606,931	19,252,134	15,766,858	12,721,005	15,547,950	9,885,000
57 *Cumulative Federal Grants	317,557,124	356,164,055	375,416,189	391,183,047	403,904,052	419,452,002	429,337,002
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>							
58 Amount of Federal Funds Transferred into CWSRF	0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF	0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
<b>Quarterly Outlays (Dollars)</b>							
62 First Quarter Outlays	1,396,604	853,375	6,426,197	3,069,940	10,845,048	2,917,907	2,641,033
63 Second Quarter Outlays	1,680,644	1,379,867	6,048,437	6,621,384	10,059,731	194,859	2,826,214
64 Third Quarter Outlays	1,276,392	12,030,666	8,057,014	4,047,329	11,838,524	193,561	8,517,782
65 Fourth Quarter Outlays	2,055,583	2,276,118	7,860,073	4,675,032	12,329,219	6,564,344	1,876,766
66 *Total Annual Outlays	6,409,223	16,540,026	28,391,721	18,413,685	45,072,522	9,870,671	15,861,796
67 *Cumulative Outlays	273,483,508	290,023,534	318,415,255	336,828,940	381,901,462	391,772,133	407,633,929
<b>For the Reporting Year Ending June 30 of:</b>							
	2002	2003	2004	2005	2006	2007	2008
<b>Outlays (Dollars)</b>							
68 *Annual	5,255,850	16,319,491	22,807,766	21,598,726	37,418,335	15,635,546	20,549,374
69 *Cumulative	271,427,925	287,747,416	310,555,182	332,153,908	369,572,243	385,207,789	405,757,163

\* Calculated values.

**Clean Water SRF Program Information  
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<b>Federal and State Investment</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Investment Summary</b>							
Total Federal CWSRF Capitalization Grants (Dollars)							
70 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267
71 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF							
72 *Annual							
73 *Cumulative							
Federal CWSRF Contributions Adjusted for Transfers							
74 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267
75 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093
Total State Contributions (Dollars)							
76 *Annual	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711
77 *Cumulative	2,000,000	5,351,200	8,390,744	13,131,944	20,330,920	24,651,620	33,162,331
State Contributions as a % of Federal CWSRF Capitalization Grants							
78 *Annual	24%	20%	20%	20%	19%	13%	19%
79 *Cumulative	24%	22%	21%	21%	20%	18%	18%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>							
80 *Annual Net Federal Funds Transferred							
81 Annual Net Non-Federal Funds Transferred							
82 *Annual Net Federal and Non-Federal Funds Transferred							
83 *Cumulative Net Federal and Non-Federal Funds Transferred							

\* Calculated values.

**Clean Water SRF Program Information  
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Federal and State Investment	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Investment Summary</b>							
Total Federal CWSRF Capitalization Grants (Dollars)							
70 *Annual	17,892,864	1,212,344	31,528,354	9,045,100	19,672,116	19,591,088	19,517,850
71 *Cumulative	197,666,957	198,879,301	230,407,655	239,452,755	259,124,871	278,715,959	298,233,809
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF							
72 *Annual			0	0	0	0	0
73 *Cumulative			0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers							
74 *Annual	17,892,864	1,212,344	31,528,354	9,045,100	19,672,116	19,591,088	19,517,850
75 *Cumulative	197,666,957	198,879,301	230,407,655	239,452,755	259,124,871	278,715,959	298,233,809
Total State Contributions (Dollars)							
76 *Annual	4,795,588	3,165,277	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072
77 *Cumulative	37,957,919	41,123,196	48,228,830	50,104,254	51,528,196	53,862,388	60,214,460
State Contributions as a % of Federal CWSRF Capitalization Grants							
78 *Annual	27%	261%	23%	21%	7%	12%	33%
79 *Cumulative	19%	21%	21%	21%	20%	19%	20%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>							
80 *Annual Net Federal Funds Transferred			0	0	0	0	0
81 Annual Net Non-Federal Funds Transferred			0	0	0	0	0
82 *Annual Net Federal and Non-Federal Funds Transferred			0	0	0	0	0
83 *Cumulative Net Federal and Non-Federal Funds Transferred			0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
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Federal and State Investment	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Investment Summary</b>							
Total Federal CWSRF Capitalization Grants (Dollars)							
70 *Annual	19,323,315	19,366,380	19,240,551	19,252,134	15,766,858	12,721,005	15,547,950
71 *Cumulative	317,557,124	336,923,504	356,164,055	375,416,189	391,183,047	403,904,052	419,452,002
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF							
72 *Annual	0	0	0	0	0	0	0
73 *Cumulative	0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers							
74 *Annual	19,323,315	19,366,380	19,240,551	19,252,134	15,766,858	12,721,005	15,547,950
75 *Cumulative	317,557,124	336,923,504	356,164,055	375,416,189	391,183,047	403,904,052	419,452,002
Total State Contributions (Dollars)							
76 *Annual	1,502,460	4,788,065	4,993,533	3,850,427	3,390,423	3,162,483	1,977,000
77 *Cumulative	61,716,920	66,504,985	71,498,518	75,348,945	78,739,368	81,901,851	83,878,851
State Contributions as a % of Federal CWSRF Capitalization Grants							
78 *Annual	8%	25%	26%	20%	22%	25%	13%
79 *Cumulative	19%	20%	20%	20%	20%	20%	20%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>							
80 *Annual Net Federal Funds Transferred	0	0	0	0	0	0	0
81 Annual Net Non-Federal Funds Transferred	0	0	0	0	0	0	0
82 *Annual Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0
83 *Cumulative Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
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Federal and State Investment	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>State Match Contributions (Dollars)</b>							
84 Cash or Appropriations	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711
91 *Cumulative Match Contribution	2,000,000	5,351,200	8,390,744	13,131,944	20,330,920	24,651,620	33,162,331
<b>Additional State Contributions in Excess of Match (Dollars)</b>							
92 Cash or Appropriations	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
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Federal and State Investment	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>State Match Contributions (Dollars)</b>							
84 Cash or Appropriations	4,795,588	3,165,277	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	4,795,588	3,165,277	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072
91 *Cumulative Match Contribution	37,957,919	41,123,196	48,228,830	50,104,254	51,528,196	53,862,388	60,214,460
<b>Additional State Contributions in Excess of Match (Dollars)</b>							
92 Cash or Appropriations	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Federal and State Investment	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>State Match Contributions (Dollars)</b>							
84 Cash or Appropriations	1,502,460	4,788,065	4,993,533	3,850,427	3,390,423	3,162,483	1,977,000
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	1,502,460	4,788,065	4,993,533	3,850,427	3,390,423	3,162,483	1,977,000
91 *Cumulative Match Contribution	61,716,920	66,504,985	71,498,518	75,348,945	78,739,368	81,901,851	83,878,851
<b>Additional State Contributions in Excess of Match (Dollars)</b>							
92 Cash or Appropriations	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Binding Commitments</b>							
100 Annual Dollar Amount	0	17,766,797	20,692,531	44,773,288	29,533,428	44,219,267	45,996,095
101 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,232,616	112,766,044	156,985,311	202,981,406
102 Annual Number	0	7	7	20	20	17	10
103 *Cumulative Number	0	7	14	34	54	71	81
<b>Type of CWSRF Assistance Provided (Dollars)</b>							
104 Loans (includes pass-through and linked-deposit loans)	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095
105 Refinance Short-term Debt	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0
109 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095
110 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>							
111 Loans (includes linked-deposit and pass-through loans)	0	7	7	20	20	17	10
112 Refinance Short-term Debt	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	0	7	7	20	20	17	10
117 *Cumulative Number of Agreements	0	7	14	34	54	71	81

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
<b>Binding Commitments</b>							
100 Annual Dollar Amount	45,298,083	29,822,000	45,544,625	40,736,435	34,211,446	61,264,159	21,944,680
101 *Cumulative Dollar Amount	248,279,489	278,101,489	323,646,114	364,382,549	398,593,995	459,858,154	481,802,834
102 Annual Number	12	11	17	18	12	15	11
103 *Cumulative Number	93	104	121	139	151	166	177
<b>Type of CWSRF Assistance Provided (Dollars)</b>							
104 Loans (includes pass-through and linked-deposit loans)	45,298,083	29,822,000	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680
105 Refinance Short-term Debt	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0
109 *Total Annual Assistance	45,298,083	29,822,000	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680
110 *Cumulative Assistance	248,169,489	277,991,489	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>							
111 Loans (includes linked-deposit and pass-through loans)	12	11	17	18	12	15	11
112 Refinance Short-term Debt	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	12	11	17	18	12	15	11
117 *Cumulative Number of Agreements	93	104	121	139	151	166	177

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Binding Commitments</b>							
100 Annual Dollar Amount	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
101 *Cumulative Dollar Amount	505,074,574	608,699,574	692,800,574	703,174,940	777,639,174	840,156,114	954,967,603
102 Annual Number	15	7	11	6	11	12	20
103 *Cumulative Number	192	199	210	216	227	239	259
<b>Type of CWSRF Assistance Provided (Dollars)</b>							
104 Loans (includes pass-through and linked-deposit loans)	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
105 Refinance Short-term Debt	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0
109 *Total Annual Assistance	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
110 *Cumulative Assistance	504,184,687	607,809,687	691,910,687	702,285,053	776,749,287	839,266,227	954,077,716
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>							
111 Loans (includes linked-deposit and pass-through loans)	15	7	11	6	11	12	20
112 Refinance Short-term Debt	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	15	7	11	6	11	12	20
117 *Cumulative Number of Agreements	192	199	210	216	227	239	259

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Assistance by Population Size (Dollars)</b>							
118 Less than 3,500	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0
119 3,500 to 9,999	0	5,850,000	1,203,240	13,849,150	6,710,000	3,030,000	14,938,981
120 10,000 to 99,999	0	4,984,797	15,290,000	7,595,000	3,891,259	11,935,207	5,057,114
121 100,000 and Above	0	0	0	20,214,996	17,732,169	23,663,000	26,000,000
122 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095
123 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406
<b>Assistance by Population Size (Number of Assistance Agreements)</b>							
124 Less than 3,500	0	4	3	7	9	7	0
125 3,500 to 9,999	0	2	2	5	4	2	5
126 10,000 to 99,999	0	1	2	3	3	4	3
127 100,000 and Above	0	0	0	5	4	4	2
128 *Total Annual Number of Agreements	0	7	7	20	20	17	10
129 *Cumulative Number of Agreements	0	7	14	34	54	71	81
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>							
130 Annual Dollar Amount	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0
131 *Cumulative Dollar Amount	0	6,932,000	11,131,291	14,135,433	15,335,433	20,926,493	20,926,493
132 Annual Number of Assistance Agreements	0	4	3	7	3	6	0
133 *Cumulative Number of Agreements	0	4	7	14	17	23	23
<b>Assistance to Indian Tribes</b>							
134 Annual Dollar Amount	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
<b>Assistance by Population Size (Dollars)</b>							
118 Less than 3,500	1,200,000	0	1,042,109	3,481,722	580,566	5,137,300	84,000
119 3,500 to 9,999	1,795,000	2,915,000	14,965,000	4,710,588	6,385,950	2,828,181	13,880,680
120 10,000 to 99,999	42,303,083	16,907,000	18,266,516	32,521,290	26,488,491	33,298,065	7,980,000
121 100,000 and Above	0	10,000,000	11,271,000	0	0	20,000,000	0
122 *Total Annual Assistance	45,298,083	29,822,000	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680
123 *Cumulative Assistance	248,169,489	277,991,489	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947
<b>Assistance by Population Size (Number of Assistance Agreements)</b>							
124 Less than 3,500	2	0	4	4	3	7	1
125 3,500 to 9,999	2	4	5	5	4	4	6
126 10,000 to 99,999	8	4	6	9	5	3	4
127 100,000 and Above	0	3	2	0	0	1	0
128 *Total Annual Number of Agreements	12	11	17	18	12	15	11
129 *Cumulative Number of Agreements	93	104	121	139	151	166	177
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>							
130 Annual Dollar Amount	1,200,000	1,900,000	1,243,000	3,481,722	0	5,137,300	84,000
131 *Cumulative Dollar Amount	22,126,493	24,026,493	25,269,493	28,751,215	28,751,215	33,888,515	33,972,515
132 Annual Number of Assistance Agreements	1	2	4	8	0	7	1
133 *Cumulative Number of Agreements	24	26	30	38	38	45	46
<b>Assistance to Indian Tribes</b>							
134 Annual Dollar Amount	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>Assistance by Population Size (Dollars)</b>							
118 Less than 3,500	3,100,000	2,000,000	1,616,000	1,162,000	1,554,540	1,118,800	574,279
119 3,500 to 9,999	6,563,740	3,369,000	10,145,000	5,164,000	6,300,000	12,650,800	18,590,000
120 10,000 to 99,999	6,608,000	10,935,000	18,940,000	4,048,366	46,609,694	35,747,340	53,517,837
121 100,000 and Above	7,000,000	87,321,000	53,400,000	0	20,000,000	13,000,000	42,129,373
122 *Total Annual Assistance	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
123 *Cumulative Assistance	504,184,687	607,809,687	691,910,687	702,285,053	776,749,287	839,266,227	954,077,716
<b>Assistance by Population Size (Number of Assistance Agreements)</b>							
124 Less than 3,500	3	1	3	1	3	2	1
125 3,500 to 9,999	6	2	3	2	4	5	3
126 10,000 to 99,999	5	2	3	3	3	4	7
127 100,000 and Above	1	2	2	0	1	1	9
128 *Total Annual Number of Agreements	15	7	11	6	11	12	20
129 *Cumulative Number of Agreements	192	199	210	216	227	239	259
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>							
130 Annual Dollar Amount	3,100,000	0	0	0	223,900	0	0
131 *Cumulative Dollar Amount	37,072,515	37,072,515	37,072,515	37,072,515	37,296,415	37,296,415	37,296,415
132 Annual Number of Assistance Agreements	1	0	0	0	1	0	0
133 *Cumulative Number of Agreements	47	47	47	47	48	48	48
<b>Assistance to Indian Tribes</b>							
134 Annual Dollar Amount	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance</b>							
136 *Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095
137 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406
<b>Wastewater Treatment (§212) (Dollars in each category)</b>							
138 Secondary Treatment (Category I)	0	9,061,066	12,208,593	15,632,151	11,813,371	15,476,743	2,299,805
139 Advanced Treatment (Category II)	0	5,863,043	3,724,656	2,233,164	7,974,026	884,385	7,359,375
140 Infiltration/Inflow (Category IIIA)	0	0	0	0	886,003	132,658	275,977
141 Sewer System Rehabilitation (Category IIIB)	0	0	0	1,339,899	2,067,340	7,959,468	0
142 New Collector Sewers (Category IVA)	0	1,243,676	4,138,506	893,266	1,033,670	4,864,119	6,439,453
143 New Interceptors (Category IVB)	0	1,599,012	620,776	24,564,808	5,759,018	14,901,894	29,621,485
144 CSO Correction (Category V)	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095
148 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>							
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?							
149 Annual Dollar Amount	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
<b>Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance</b>							
136 *Annual Dollar Amount	45,298,083	29,822,000	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680
137 *Cumulative Dollar Amount	248,169,489	277,991,489	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947
<b>Wastewater Treatment (§212) (Dollars in each category)</b>							
138 Secondary Treatment (Category I)	26,725,869	0	23,449,823	1,068,608	4,385,950	18,789,087	15,113,200
139 Advanced Treatment (Category II)	0	2,007,000	12,105,594	21,900,000	15,000,000	40,334,278	0
140 Infiltration/Inflow (Category IIIA)	0	5,000,000	1,500,000	3,589,577	4,624,430	0	0
141 Sewer System Rehabilitation (Category IIIB)	8,606,636	0	4,809,970	4,813,560	5,199,650	901,500	3,274,000
142 New Collector Sewers (Category IVA)	5,028,087	2,065,000	1,109,109	4,155,855	4,244,977	1,238,681	3,557,480
143 New Interceptors (Category IVB)	4,937,491	15,750,000	2,570,129	5,186,000	0	0	0
144 CSO Correction (Category V)	0	5,000,000	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	45,298,083	29,822,000	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680
148 *Cumulative Dollar Amount	248,169,489	277,991,489	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>							
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?							
149 Annual Dollar Amount	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance</b>							
136 *Annual Dollar Amount	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
137 *Cumulative Dollar Amount	504,184,687	607,809,687	691,910,687	702,285,053	776,749,287	839,266,227	954,077,716
<b>Wastewater Treatment (§212) (Dollars in each category)</b>							
138 Secondary Treatment (Category I)	14,304,000	91,490,000	75,470,000	6,736,000	68,854,540	37,147,800	51,406,068
139 Advanced Treatment (Category II)	0	0	0	0	0	0	18,900,800
140 Infiltration/Inflow (Category IIIA)	0	7,000,000	3,240,000	3,638,366	1,109,694	13,350,000	0
141 Sewer System Rehabilitation (Category IIIB)	4,375,000	1,200,000	0	0	2,500,000	0	4,740,573
142 New Collector Sewers (Category IVA)	4,592,740	0	5,391,000	0	0	2,516,140	3,024,279
143 New Interceptors (Category IVB)	0	3,935,000	0	0	0	0	12,301,769
144 CSO Correction (Category V)	0	0	0	0	2,000,000	9,503,000	24,438,000
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	23,271,740	103,625,000	84,101,000	10,374,366	74,464,234	62,516,940	114,811,489
148 *Cumulative Dollar Amount	504,184,687	607,809,687	691,910,687	702,285,053	776,749,287	839,266,227	954,077,716
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>							
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?							
149 Annual Dollar Amount	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>Nonpoint Source (§319) (Dollars in each category)</b>							
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Estuary (§320)</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
166 Annual Dollar Amount	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>							
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Nonpoint Source (§319) (Dollars in each category)</b>							
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Estuary (§320)</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
166 Annual Dollar Amount	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>							
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Nonpoint Source (§319)</b>							
<b>(Dollars in each category)</b>							
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Estuary (§320)</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
166 Annual Dollar Amount	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>							
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>Wastewater Treatment (§212)</b> <b>(Number in each category)**</b>							
172 Secondary Treatment (Category I)	0	4	3	8	6	8	4
173 Advanced Treatment (Category II)	0	1	1	2	4	1	1
174 Infiltration/Inflow (Category IIIA)	0	0	0	0	2	1	1
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	2	2	2	0
176 New Collector Sewers (Category IVA)	0	1	2	2	1	2	2
177 New Interceptors (Category IVB)	0	1	1	8	5	3	2
178 CSO Correction (Category V)	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
181 *Total Annual Number	0	7	7	22	20	17	10
182 *Cumulative Number	0	7	14	36	56	73	83
<b>Nonpoint Source (§319)</b> <b>(Number in each category)**</b>							
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0
<b>Estuary (§320) Assistance</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Wastewater Treatment (§212)</b> <b>(Number in each category)**</b>							
172 Secondary Treatment (Category I)	5	0	3	4	2	5	5
173 Advanced Treatment (Category II)	0	2	3	3	2	3	0
174 Infiltration/Inflow (Category IIIA)	0	1	2	2	3	0	0
175 Sewer System Rehabilitation (Category IIIB)	2	0	1	2	2	2	3
176 New Collector Sewers (Category IVA)	2	3	4	3	4	5	3
177 New Interceptors (Category IVB)	3	4	4	4	0	0	0
178 CSO Correction (Category V)	0	1	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
181 *Total Annual Number	12	11	17	18	13	15	11
182 *Cumulative Number	95	106	123	141	154	169	180
<b>Nonpoint Source (§319)</b> <b>(Number in each category)**</b>							
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0
<b>Estuary (§320) Assistance</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Wastewater Treatment (§212) (Number in each category)**</b>							
172 Secondary Treatment (Category I)	7	4	8	4	7	4	5
173 Advanced Treatment (Category II)	0	0	0	0	0	0	3
174 Infiltration/Inflow (Category IIIA)	0	1	2	2	2	3	0
175 Sewer System Rehabilitation (Category IIIB)	3	1	0	0	1	0	3
176 New Collector Sewers (Category IVA)	6	0	5	0	0	5	3
177 New Interceptors (Category IVB)	0	1	0	0	0	0	3
178 CSO Correction (Category V)	0	0	0	0	1	1	3
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0
181 *Total Annual Number	16	7	15	6	11	13	20
182 *Cumulative Number	196	203	218	224	235	248	268
<b>Nonpoint Source (§319) (Number in each category)**</b>							
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0
<b>Estuary (§320) Assistance</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>							
200 Annual Dollar Amount	0	2,295,900	9,304,797	17,010,240	45,309,047	41,732,240	36,271,201
201 *Cumulative Dollar Amount	0	2,295,900	11,600,697	28,610,937	73,919,984	115,652,224	151,923,425
202 Annual Number of Assistance Agreements	0	2	3	5	17	14	11
203 *Cumulative Number of Agreements	0	2	5	10	27	41	52
<b>Initiation of Operations (includes pass-through and linked deposit)</b>							
204 Annual Dollar Amount	0	110,900	0	3,916,800	21,950,103	24,841,125	39,319,296
205 *Cumulative Dollar Amount	0	110,900	110,900	4,027,700	25,977,803	50,818,928	90,138,224
206 Annual Number of Assistance Agreements	0	1	0	4	6	11	16
207 *Cumulative Number of Agreements	0	1	1	5	11	22	38

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>							
200 Annual Dollar Amount	60,492,747	17,824,972	88,497,290	28,122,658	36,821,993	51,455,149	25,661,820
201 *Cumulative Dollar Amount	212,416,172	230,241,144	318,738,434	346,861,092	383,683,085	435,138,234	460,800,054
202 Annual Number of Assistance Agreements	10	5	10	10	12	37	9
203 *Cumulative Number of Agreements	62	67	77	87	99	136	145
<b>Initiation of Operations (includes pass-through and linked deposit)</b>							
204 Annual Dollar Amount	9,984,796	38,045,372	25,983,972	71,776,670	9,726,198	93,368,650	30,358,719
205 *Cumulative Dollar Amount	100,123,020	138,168,392	164,152,364	235,929,034	245,655,232	339,023,882	369,382,601
206 Annual Number of Assistance Agreements	4	10	10	12	8	9	10
207 *Cumulative Number of Agreements	42	52	62	74	82	91	101

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>							
200 Annual Dollar Amount	10,938,300	47,569,800	23,729,740	24,849,060	142,868,340	52,123,900	32,517,119
201 *Cumulative Dollar Amount	471,738,354	519,308,154	543,037,894	567,886,954	710,755,294	762,879,194	795,396,313
202 Annual Number of Assistance Agreements	6	5	8	5	7	7	8
203 *Cumulative Number of Agreements	151	156	164	169	176	183	191
<b>Initiation of Operations (includes pass-through and linked deposit)</b>							
204 Annual Dollar Amount	71,792,985	7,249,300	14,302,650	46,813,540	12,407,000	37,740,060	8,936,686
205 *Cumulative Dollar Amount	441,175,586	448,424,886	462,727,536	509,541,076	521,948,076	559,688,136	568,624,822
206 Annual Number of Assistance Agreements	12	4	6	7	3	8	3
207 *Cumulative Number of Agreements	113	117	123	130	133	141	144

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>Leveraged Bonds (Excludes State Match)</b>							
208	Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0
209	Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0
210	Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0
211	Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0
	Debt Service Reserve for Leveraged Bonds						
212	*Annual Change	0	0	0	0	0	0
213	Balance at End of Reporting Period	0	0	0	0	0	0
214	Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0
215	CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0
216	*Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0
217	*Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0
218	*Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0
219	*Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0
220	*Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0
221	*CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0
222	*Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0
<b>State Match Bonds to be Repaid by CWSRF</b>							
223	*Match Bonds Issued - Annual	0	0	0	0	0	0
224	Match Bond Principal Repaid - Annual	0	0	0	0	0	0
225	*Match Bonds Issued - Cumulative	0	0	0	0	0	0
226	*Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0
227	*Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>							
228	Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0
229	Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0
	Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds						
230	*Annual	0	0	0	0	0	0
231	*Cumulative	0	0	0	0	0	0

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Leveraged Bonds (Excludes State Match)</b>							
208	Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0
209	Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0
210	Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0
211	Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0
	Debt Service Reserve for Leveraged Bonds						
212	*Annual Change	0	0	0	0	0	0
213	Balance at End of Reporting Period	0	0	0	0	0	0
214	Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0
215	CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0
216	*Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0
217	*Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0
218	*Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0
219	*Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0
220	*Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0
221	*CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0
222	*Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0
<b>State Match Bonds to be Repaid by CWSRF</b>							
223	*Match Bonds Issued - Annual	0	0	0	0	0	0
224	Match Bond Principal Repaid - Annual	0	0	0	0	0	0
225	*Match Bonds Issued - Cumulative	0	0	0	0	0	0
226	*Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0
227	*Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>							
228	Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0
229	Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0
	Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds						
230	*Annual	0	0	0	0	0	0
231	*Cumulative	0	0	0	0	0	0

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Leveraged Bonds (Excludes State Match)</b>							
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds							
212 *Annual Change	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0
<b>State Match Bonds to be Repaid by CWSRF</b>							
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>							
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds							
230 *Annual	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>CWSRF Project Assistance Disbursed</b>							
232 Annual	0	1,246,107	6,466,339	10,343,567	23,632,488	34,801,876	40,387,396
233 *Cumulative	0	1,246,107	7,712,446	18,056,013	41,688,501	76,490,377	116,877,773
<b>CWSRF Loan Repayments</b>							
234 Principal Repayments - Annual	0	0	0	125,527	507,323	1,712,600	3,628,548
235 Interest Payments - Annual	0	0	103,136	407,502	1,080,595	2,207,629	3,484,380
236 *Principal and Interest - Annual	0	0	103,136	533,029	1,587,918	3,920,229	7,112,928
237 *Principal Repayments - Cumulative	0	0	0	125,527	632,850	2,345,450	5,973,998
238 *Interest Payments - Cumulative	0	0	103,136	510,638	1,591,233	3,798,862	7,283,242
239 *Principal and Interest - Cumulative	0	0	103,136	636,165	2,224,083	6,144,312	13,257,240
240 Weighted Average Interest Rate on Loans	0.000	3.520	3.050	4.300	3.800	3.880	3.770
<b>Interest Earnings on Investments</b>							
241 Annual	138,648	504,775	535,025	769,334	922,698	642,264	934,152
242 *Cumulative	138,648	643,423	1,178,448	1,947,782	2,870,480	3,512,744	4,446,896
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>							
243 Annual	0	212,043	317,282	357,093	752,048	886,026	1,150,390
244 *Cumulative	0	212,043	529,325	886,418	1,638,466	2,524,492	3,674,882
<b>Expenses as a % of Capitalization Grants</b>							
245 *Annual	0.0%	1.3%	2.1%	1.5%	2.0%	2.7%	2.5%
246 *Cumulative	0.0%	0.9%	1.3%	1.4%	1.6%	1.9%	2.0%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>							
247 Annual	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>CWSRF Project Assistance Disbursed</b>							
232 Annual	32,268,763	32,070,832	34,770,636	38,973,025	38,694,363	59,780,260	51,054,299
233 *Cumulative	149,146,536	181,217,368	215,988,004	254,961,029	293,655,392	353,435,652	404,489,951
<b>CWSRF Loan Repayments</b>							
234 Principal Repayments - Annual	4,793,437	6,246,435	7,628,571	9,735,343	10,794,754	11,956,096	13,608,798
235 Interest Payments - Annual	4,769,016	5,744,068	6,507,339	7,858,053	8,861,066	10,067,724	11,999,635
236 *Principal and Interest - Annual	9,562,453	11,990,503	14,135,910	17,593,396	19,655,820	22,023,820	25,608,433
237 *Principal Repayments - Cumulative	10,767,435	17,013,870	24,642,441	34,377,784	45,172,538	57,128,634	70,737,432
238 *Interest Payments - Cumulative	12,052,258	17,796,326	24,303,665	32,161,718	41,022,784	51,090,508	63,090,143
239 *Principal and Interest - Cumulative	22,819,693	34,810,196	48,946,106	66,539,502	86,195,322	108,219,142	133,827,575
240 Weighted Average Interest Rate on Loans	3.930	4.040	3.847	3.440	3.570	3.160	2.680
<b>Interest Earnings on Investments</b>							
241 Annual	1,962,186	2,701,451	3,366,287	4,276,356	4,693,950	5,256,655	4,439,718
242 *Cumulative	6,409,082	9,110,533	12,476,820	16,753,176	21,447,126	26,703,781	31,143,499
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>							
243 Annual	1,211,529	766,847	832,287	882,230	816,052	850,000	903,775
244 *Cumulative	4,886,411	5,653,258	6,485,545	7,367,775	8,183,827	9,033,827	9,937,602
<b>Expenses as a % of Capitalization Grants</b>							
245 *Annual	6.8%	63.3%	2.6%	9.8%	4.1%	4.3%	4.6%
246 *Cumulative	2.5%	2.8%	2.8%	3.1%	3.2%	3.2%	3.3%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>							
247 Annual	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>CWSRF Project Assistance Disbursed</b>							
232 Annual	19,371,184	27,678,864	31,660,663	23,000,654	43,540,346	88,836,891	59,036,605
233 *Cumulative	423,861,135	451,539,999	483,200,662	506,201,316	549,741,662	638,578,553	697,615,158
<b>CWSRF Loan Repayments</b>							
234 Principal Repayments - Annual	36,653,640	35,231,405	24,839,661	19,913,807	23,217,558	20,476,843	22,278,616
235 Interest Payments - Annual	12,405,044	11,505,247	11,525,268	11,540,920	11,815,615	12,492,564	13,750,642
236 *Principal and Interest - Annual	49,058,684	46,736,652	36,364,929	31,454,727	35,033,173	32,969,407	36,029,258
237 *Principal Repayments - Cumulative	107,391,072	142,622,477	167,462,138	187,375,945	210,593,503	231,070,346	253,348,962
238 *Interest Payments - Cumulative	75,495,187	87,000,434	98,525,702	110,066,622	121,882,237	134,374,801	148,125,443
239 *Principal and Interest - Cumulative	182,886,259	229,622,911	265,987,840	297,442,567	332,475,740	365,445,147	401,474,405
240 Weighted Average Interest Rate on Loans	2.930	2.900	2.490	2.240	1.463	2.298	2.426
<b>Interest Earnings on Investments</b>							
241 Annual	2,188,189	2,053,580	1,716,988	4,100,658	9,318,011	11,843,557	10,733,260
242 *Cumulative	33,331,688	35,385,268	37,102,256	41,202,914	50,520,925	62,364,482	73,097,742
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>							
243 Annual	931,872	1,065,681	926,447	830,758	737,825	825,576	952,980
244 *Cumulative	10,869,474	11,935,155	12,861,602	13,692,360	14,430,185	15,255,761	16,208,741
<b>Expenses as a % of Capitalization Grants</b>							
245 *Annual	4.8%	5.5%	4.8%	4.3%	4.7%	6.5%	6.1%
246 *Cumulative	3.4%	3.5%	3.6%	3.6%	3.7%	3.8%	3.9%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>							
247 Annual	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>EPA's Rural Community Hardship Grants Program</b>							
249 EPA's Grants to State			0	1,556,000	0	0	0
250 State Match Amount			0	77,800	0	0	0
251 *Cumulative Total			0	1,633,800	1,633,800	1,633,800	1,633,800
252 Technical Assistance from Hardship Funds - Annual Dollars			0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars			0	1,336,300	0	297,500	0
254 *Total Annual EPA Rural Hardship Assistance			0	1,336,300	0	297,500	0
255 *Cumulative EPA Rural Hardship Assistance			0	1,336,300	1,336,300	1,633,800	1,633,800
256 Number of Projects Receiving Hardship Assistance - Annual			0	1	0	1	0
257 *Cumulative			0	1	1	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance							
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual			0	1	0	1	0
259 *Cumulative			0	1	1	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars			0	1,336,300	0	297,500	0
261 *Cumulative			0	1,336,300	1,336,300	1,633,800	1,633,800
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars			0	235,818	0	252,500	0
263 *Cumulative			0	235,818	235,818	488,318	488,318
264 *Total Annual Combined Assistance			0	1,572,118	0	550,000	0
265 *Cumulative Combined Assistance			0	1,572,118	1,572,118	2,122,118	2,122,118

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>EPA's Rural Community Hardship Grants Program</b>							
249 EPA's Grants to State	0	0	0	0	0	0	0
250 State Match Amount	0	0	0	0	0	0	0
251 *Cumulative Total	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	0	0
257 *Cumulative	2	2	2	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance							
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	0	0	0	0
259 *Cumulative	2	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0
261 *Cumulative	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0
263 *Cumulative	488,318	488,318	488,318	488,318	488,318	488,318	488,318
264 *Total Annual Combined Assistance	0	0	0	0	0	0	0
265 *Cumulative Combined Assistance	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>							
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98				0			
267 Annual Dollar Amount					0	0	0
268 *Cumulative Dollar Amount				0	0	0	0
269 Cumulative Number of Loans from 7/1/87 to 6/30/98				0			
270 Annual Number of Loans					0	0	0
271 *Cumulative Number of Loans				0	0	0	0
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>							
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98				0			
273 Annual Dollar Amount					0	0	0
274 *Cumulative Dollar Amount				0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98				0			
276 Annual Number of Grants					0	0	0
277 *Cumulative Number of Grants				0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>							
278 *Dollar Amount of Loans and Grants - Annual					0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative				0	0	0	0
280 *Number of Loans and Grants - Annual					0	0	0
281 *Number of Loans and Grants - Cumulative				0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>							
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
267 Annual Dollar Amount	0	0	0	0	0	0	0
268 *Cumulative Dollar Amount	0	0	0	0	0	0	0
269 Cumulative Number of Loans from 7/1/87 to 6/30/98							
270 Annual Number of Loans	0	0	0	0	0	0	0
271 *Cumulative Number of Loans	0	0	0	0	0	0	0
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>							
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
273 Annual Dollar Amount	0	0	0	0	0	0	0
274 *Cumulative Dollar Amount	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98							
276 Annual Number of Grants	0	0	0	0	0	0	0
277 *Cumulative Number of Grants	0	0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>							
278 *Dollar Amount of Loans and Grants - Annual	0	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative	0	0	0	0	0	0	0
280 *Number of Loans and Grants - Annual	0	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>CWSRF Funds Available for Projects</b>							
282 *Annual (New Funds)	10,130,562	19,711,023	18,267,518	28,801,539	45,727,269	40,817,478	59,994,207
283 *Cumulative	10,130,562	29,841,585	48,109,103	76,910,642	122,637,911	163,455,389	223,449,596
<b>CWSRF Assistance as a % of Funds Available</b>							
284 *Annual	0%	90%	113%	155%	65%	108%	77%
285 *Cumulative	0%	60%	80%	108%	92%	96%	91%
<b>Outlays as a % of Capitalization Grants</b>							
286 *Annual	0%	2%	33%	39%	56%	92%	74%
287 *Cumulative	0%	1%	13%	23%	35%	49%	55%
<b>Disbursements as a % of Funds Available</b>							
288 *Annual	0%	6%	35%	36%	52%	85%	67%
289 *Cumulative	0%	4%	16%	23%	34%	47%	52%
<b>Construction Starts as a % of Funds Available</b>							
290 *Annual	0%	12%	51%	59%	99%	102%	60%
291 *Cumulative	0%	8%	24%	37%	60%	71%	68%
<b>Initiation of Operations as a % of Funds Available</b>							
292 *Annual	0%	1%	0%	14%	48%	61%	66%
293 *Cumulative	0%	0%	0%	5%	21%	31%	40%
<b>Loan Principal Repayments as a % of Funds Available</b>							
294 *Annual	0%	0%	0%	0%	1%	4%	6%
295 *Cumulative	0%	0%	0%	0%	1%	1%	3%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>CWSRF Funds Available for Projects</b>							
282 *Annual (New Funds)	33,497,376	19,021,081	54,875,051	32,428,472	44,658,943	48,422,111	55,137,359
283 *Cumulative	256,946,973	275,968,054	330,843,105	363,271,577	407,930,520	456,352,632	511,489,991
<b>CWSRF Assistance as a % of Funds Available</b>							
284 *Annual	135%	157%	83%	126%	75%	127%	40%
285 *Cumulative	97%	101%	98%	100%	97%	101%	94%
<b>Outlays as a % of Capitalization Grants</b>							
286 *Annual	158%	2240%	108%	352%	103%	83%	45%
287 *Cumulative	65%	78%	82%	92%	93%	92%	89%
<b>Disbursements as a % of Funds Available</b>							
288 *Annual	96%	169%	63%	120%	87%	123%	93%
289 *Cumulative	58%	66%	65%	70%	72%	77%	79%
<b>Construction Starts as a % of Funds Available</b>							
290 *Annual	181%	94%	161%	87%	82%	106%	47%
291 *Cumulative	83%	83%	96%	95%	94%	95%	90%
<b>Initiation of Operations as a % of Funds Available</b>							
292 *Annual	30%	200%	47%	221%	22%	193%	55%
293 *Cumulative	39%	50%	50%	65%	60%	74%	72%
<b>Loan Principal Repayments as a % of Funds Available</b>							
294 *Annual	14%	33%	14%	30%	24%	25%	25%
295 *Cumulative	4%	6%	7%	9%	11%	13%	14%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>Fund Analysis</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>CWSRF Funds Available for Projects</b>							
282 *Annual (New Funds)	71,299,715	72,170,022	61,546,379	57,887,861	62,877,791	60,187,612	63,665,550
283 *Cumulative	582,789,706	654,959,728	716,506,107	774,393,967	837,271,758	897,459,370	961,124,920
<b>CWSRF Assistance as a % of Funds Available</b>							
284 *Annual	33%	144%	137%	18%	118%	104%	180%
285 *Cumulative	87%	93%	97%	91%	93%	94%	99%
<b>Outlays as a % of Capitalization Grants</b>							
286 *Annual	27%	84%	119%	112%	237%	123%	132%
287 *Cumulative	85%	85%	87%	88%	94%	95%	97%
<b>Disbursements as a % of Funds Available</b>							
288 *Annual	27%	38%	51%	40%	69%	148%	93%
289 *Cumulative	73%	69%	67%	65%	66%	71%	73%
<b>Construction Starts as a % of Funds Available</b>							
290 *Annual	15%	66%	39%	43%	227%	87%	51%
291 *Cumulative	81%	79%	76%	73%	85%	85%	83%
<b>Initiation of Operations as a % of Funds Available</b>							
292 *Annual	101%	10%	23%	81%	20%	63%	14%
293 *Cumulative	76%	68%	65%	66%	62%	62%	59%
<b>Loan Principal Repayments as a % of Funds Available</b>							
294 *Annual	51%	49%	40%	34%	37%	34%	35%
295 *Cumulative	18%	22%	23%	24%	25%	26%	26%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>Fund Analysis</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
<b>Disbursements as a % of CWSRF Assistance</b>							
296 *Annual	-	7%	31%	23%	80%	79%	88%
297 *Cumulative	-	7%	20%	22%	37%	49%	58%
<b>Construction Starts as a % of CWSRF Assistance</b>							
298 *Annual	-	13%	45%	38%	153%	94%	79%
299 *Cumulative	-	13%	30%	34%	66%	74%	75%
<b>Initiation of Operations as a % of CWSRF Assistance</b>							
300 *Annual	-	1%	0%	9%	74%	56%	85%
301 *Cumulative	-	1%	0%	5%	23%	32%	44%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>							
302 *Annual	-	0%	0%	0%	2%	4%	8%
303 *Cumulative	-	0%	0%	0%	1%	1%	3%
<b>Initiation of Operations as a % of Construction Starts</b>							
304 *Annual	-	5%	0%	23%	48%	60%	108%
305 *Cumulative	-	5%	1%	14%	35%	44%	59%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>Fund Analysis</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
<b>Disbursements as a % of CWSRF Assistance</b>							
296 *Annual	71%	108%	76%	96%	116%	98%	233%
297 *Cumulative	60%	65%	67%	70%	74%	77%	84%
<b>Construction Starts as a % of CWSRF Assistance</b>							
298 *Annual	134%	60%	194%	69%	110%	84%	117%
299 *Cumulative	86%	83%	99%	95%	96%	95%	96%
<b>Initiation of Operations as a % of CWSRF Assistance</b>							
300 *Annual	22%	128%	57%	176%	29%	152%	138%
301 *Cumulative	40%	50%	51%	65%	62%	74%	77%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>							
302 *Annual	11%	21%	17%	24%	32%	20%	62%
303 *Cumulative	4%	6%	8%	9%	11%	12%	15%
<b>Initiation of Operations as a % of Construction Starts</b>							
304 *Annual	17%	213%	29%	255%	26%	181%	118%
305 *Cumulative	47%	60%	52%	68%	64%	78%	80%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

<b>Fund Analysis</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>Disbursements as a % of CWSRF Assistance</b>							
296 *Annual	83%	27%	38%	222%	58%	142%	51%
297 *Cumulative	84%	74%	70%	72%	71%	76%	73%
<b>Construction Starts as a % of CWSRF Assistance</b>							
298 *Annual	47%	46%	28%	240%	192%	83%	28%
299 *Cumulative	94%	85%	78%	81%	92%	91%	83%
<b>Initiation of Operations as a % of CWSRF Assistance</b>							
300 *Annual	308%	7%	17%	451%	17%	60%	8%
301 *Cumulative	88%	74%	67%	73%	67%	67%	60%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>							
302 *Annual	158%	34%	30%	192%	31%	33%	19%
303 *Cumulative	21%	23%	24%	27%	27%	28%	27%
<b>Initiation of Operations as a % of Construction Starts</b>							
304 *Annual	656%	15%	60%	188%	9%	72%	27%
305 *Cumulative	94%	86%	85%	90%	73%	73%	71%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	1988	1989	1990	1991	1992	1993	1994
<b>Financial Indicators</b>							
<b>Federal Return on Investment</b>							
306 *Annual	-	370%	129%	112%	113%	114%	121%
307 *Cumulative	-	370%	144%	123%	117%	116%	117%
<b>Executed Loans as a % of Funds Available</b>							
308 *Annual	0%	90%	113%	155%	65%	108%	77%
309 *Cumulative	0%	60%	80%	108%	92%	96%	91%
<b>Disbursements as a % of Executed Loans</b>							
310 *Annual	-	7%	31%	23%	80%	79%	88%
311 *Cumulative	-	7%	20%	22%	37%	49%	58%
<b>Additional Loans Made Due to Leveraging</b>							
312 *Annual	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-
<b>Sustainability (Retained Earnings)</b>							
315 *Annual	138,648	504,775	638,161	1,176,836	2,003,293	2,849,893	4,418,532
316 *Cumulative	138,648	643,423	1,281,584	2,458,420	4,461,713	7,311,606	11,730,138
317 *Cumulative Retained Earnings as a % of Contributed Capital	1.3%	2.1%	2.6%	3.2%	3.7%	4.6%	5.5%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	1995	1996	1997	1998	1999	2000	2001
<b>Financial Indicators</b>							
<b>Federal Return on Investment</b>							
306 *Annual	114%	118%	102%	122%	191%	367%	588%
307 *Cumulative	117%	117%	114%	115%	122%	137%	152%
<b>Executed Loans as a % of Funds Available</b>							
308 *Annual	135%	157%	83%	126%	75%	127%	40%
309 *Cumulative	97%	101%	98%	100%	97%	101%	94%
<b>Disbursements as a % of Executed Loans</b>							
310 *Annual	71%	108%	76%	96%	116%	98%	233%
311 *Cumulative	60%	65%	67%	70%	74%	77%	84%
<b>Additional Loans Made Due to Leveraging</b>							
312 *Annual	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-
<b>Sustainability (Retained Earnings)</b>							
315 *Annual	6,731,202	8,445,519	9,873,626	12,134,409	13,555,016	15,324,379	16,439,353
316 *Cumulative	18,461,340	26,906,859	36,780,485	48,914,894	62,469,910	77,794,289	94,233,642
317 *Cumulative Retained Earnings as a % of Contributed Capital	7.8%	11.2%	13.2%	16.9%	20.1%	23.4%	26.3%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2002	2003	2004	2005	2006	2007	2008
<b>Financial Indicators</b>							
<b>Federal Return on Investment</b>							
306 *Annual	369%	170%	139%	106%	116%	568%	287%
307 *Cumulative	156%	157%	156%	152%	149%	166%	172%
<b>Executed Loans as a % of Funds Available</b>							
308 *Annual	33%	144%	137%	18%	118%	104%	180%
309 *Cumulative	87%	93%	97%	91%	93%	94%	99%
<b>Disbursements as a % of Executed Loans</b>							
310 *Annual	83%	27%	38%	222%	58%	142%	51%
311 *Cumulative	84%	74%	70%	72%	71%	76%	73%
<b>Additional Loans Made Due to Leveraging</b>							
312 *Annual	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-
<b>Sustainability (Retained Earnings)</b>							
315 *Annual	14,593,233	13,558,827	13,242,256	15,641,578	21,133,626	24,336,121	24,483,902
316 *Cumulative	108,826,875	122,385,702	135,627,958	151,269,536	172,403,162	196,739,283	221,223,185
317 *Cumulative Retained Earnings as a % of Contributed Capital	28.7%	30.3%	31.7%	33.6%	36.7%	40.5%	44.0%

\* Calculated values.