Down-Select Requirements Matrix

The Down-Select Requirements Matrix is located below. The Offeror shall provide a yes (Y) or no (N) response to each question in the Down-Select Requirements Matrix. If an Offeror can satisfy the requirement (Y), the Offeror shall include the rationale to explain how the criterion is satisfied. If the Offeror is unable to satisfy the requirement (N) on any item, then the Offeror will be eliminated from further consideration.

The Down-Select Requirements Matrix shall not exceed 5 pages.

Criteria	Y/N	Rationale
Software		
1. Is the proposed version of the core financial management software a production release (not in development or testing), for which JFMIP certification is current as of 08-31-05?		
2. Is the proposed core financial management software implemented and in operation within the Federal Government at a CFO Act agency or component of similar size and scope to EPA? ("Implemented and in operation" is defined as using the software as the system of record through a completed fiscal cycle and including producing financial statements and reports.)		
3. Does the proposed core financial management software support web services?		
4. Is the proposed core financial management software Certified and Accredited (C&A) for security by the Federal Government? Provide the name and phone number of the certifying official and date of the most recent C&A.		
Hosting		
5. Does your hosting recommendation meet all of the screening requirements of the Financial Management Line of Business Center of Excellence (COE) Due Diligence Checklist (link to modified checklist on EPA website)		
6. Does the data center meet Tier 3 qualifications as provided by the Uptime Institute (see attachment)?		
7. The COE meets minimum security controls for moderate baseline systems as defined in NIST 80-53		

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Criteria	Y/N	Rationale
http://csrc.nist.gov/publications/nistpubs/800-53/800-53-annex2.pdf		
Experience and Credentials		
8. Has the prime contractor implemented the proposed core financial management software in an organization of similar size and scope of EPA?		
9. Do the proposed Key Personnel have experience in implementing the proposed core financial management software in an organization of similar size and scope to EPA?		
10. Is the proposed Project Manager PMI-certified or equivalent?		

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