

Clean Water SRF Investment, by State and Region

July 1, 2002 through June 30, 2003

(Millions of Dollars)

| State and Region | Federal Capitalization Grants | State Contributions | Leveraged Bonds ¹ | Federal Capitalization Grants, State Contributions and Leveraged Bonds | Debt Service Reserve | SRF Investment Net of Debt Service Reserve |
|-------------------|-------------------------------|---------------------|------------------------------|--|----------------------|--|
| U.S. Total | 1,251.5 | 237.4 | 2,037.4 | 3,526.3 | 163.2 | 3,363.1 |
| Region 1 | 87.5 | 14.9 | 383.9 | 486.3 | 56.4 | 429.9 |
| Connecticut | 16.8 | 0.0 | 0.0 | 16.8 | -19.5 | 36.3 |
| Maine | 10.3 | 0.6 | 5.1 | 16.1 | 0.6 | 15.4 |
| Massachusetts | 45.0 | 9.1 | 285.6 | 339.6 | 53.0 | 286.6 |
| New Hampshire | 0.0 | 2.7 | 0.0 | 2.7 | 0.0 | 2.7 |
| Rhode Island | 8.9 | 1.8 | 93.2 | 104.0 | 22.2 | 81.7 |
| Vermont | 6.5 | 0.7 | 0.0 | 7.2 | 0.0 | 7.2 |
| Region 2 | 232.0 | 46.4 | 564.3 | 842.7 | 281.2 | 561.5 |
| New Jersey | 54.5 | 10.9 | 78.5 | 143.8 | 5.2 | 138.7 |
| New York | 146.2 | 29.2 | 485.9 | 661.3 | 276.0 | 385.3 |
| Puerto Rico | 31.3 | 6.3 | 0.0 | 37.6 | 0.0 | 37.6 |
| Region 3 | 87.0 | 17.4 | 0.0 | 104.4 | 8.1 | 96.3 |
| Delaware | 6.5 | 1.3 | 0.0 | 7.8 | 0.0 | 7.8 |
| Maryland | 32.2 | 6.4 | 0.0 | 38.7 | 0.0 | 38.7 |
| Pennsylvania | 0.2 | 0.1 | 0.0 | 0.3 | 0.0 | 0.3 |
| Virginia | 27.2 | 5.5 | 0.0 | 32.7 | 8.1 | 24.6 |
| West Virginia | 20.8 | 4.2 | 0.0 | 24.9 | 0.0 | 24.9 |
| Region 4 | 196.1 | 55.9 | 99.5 | 351.5 | 16.4 | 335.1 |
| Alabama | 14.8 | 31.7 | 0.0 | 46.5 | 14.1 | 32.4 |
| Florida | 89.7 | 8.5 | 99.5 | 197.7 | 2.3 | 195.4 |
| Georgia | 22.5 | 1.3 | 0.0 | 23.8 | 0.0 | 23.8 |
| Kentucky | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Mississippi | 12.0 | 2.1 | 0.0 | 14.1 | 0.0 | 14.1 |
| North Carolina | 24.1 | 4.8 | 0.0 | 28.8 | 0.0 | 28.8 |
| South Carolina | 13.6 | 2.8 | 0.0 | 16.3 | 0.0 | 16.3 |
| Tennessee | 19.4 | 4.8 | 0.0 | 24.2 | 0.0 | 24.2 |
| Region 5 | 328.9 | 36.3 | 362.2 | 727.5 | -268.7 | 996.1 |
| Illinois | 59.9 | 12.0 | 0.0 | 71.9 | -1.0 | 72.9 |
| Indiana | 0.0 | 0.0 | 55.2 | 55.2 | -38.0 | 93.2 |
| Michigan | 57.0 | 10.8 | 202.2 | 269.9 | -229.7 | 499.5 |
| Minnesota | 24.3 | 0.0 | 104.8 | 129.1 | 0.0 | 129.1 |
| Ohio | 151.6 | 0.0 | 0.0 | 151.6 | 0.0 | 151.6 |
| Wisconsin | 36.1 | 13.6 | 0.0 | 49.7 | 0.0 | 49.7 |

¹ Leveraged bonds are bond proceeds available to fund projects and debt service reserves.

Clean Water SRF Investment, by State and Region

July 1, 2002 through June 30, 2003

(Millions of Dollars)

| State and Region | Federal Capitalization Grants | State Contributions | Leveraged Bonds ¹ | Federal Capitalization Grants, State Contributions and Leveraged Bonds | Debt Service Reserve | SRF Investment Net of Debt Service Reserve |
|------------------|-------------------------------|---------------------|------------------------------|--|----------------------|--|
| Region 6 | 84.3 | 14.9 | 0.0 | 99.2 | 0.3 | 98.8 |
| Arkansas | 8.7 | 6.0 | 0.0 | 14.7 | 0.0 | 14.7 |
| Louisiana | 14.7 | 5.9 | 0.0 | 20.5 | 0.0 | 20.5 |
| New Mexico | 0.0 | 3.0 | 0.0 | 3.0 | 0.0 | 3.0 |
| Oklahoma | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Texas | 60.9 | 0.0 | 0.0 | 60.9 | 0.3 | 60.6 |
| Region 7 | 52.5 | 17.5 | 290.7 | 360.7 | 39.9 | 320.8 |
| Iowa | 1.5 | 3.6 | 0.0 | 5.1 | -4.6 | 9.8 |
| Kansas | 12.0 | 2.4 | 97.0 | 111.3 | 7.0 | 104.3 |
| Missouri | 39.1 | 9.9 | 193.8 | 242.8 | 37.5 | 205.2 |
| Nebraska | 0.0 | 1.5 | 0.0 | 1.5 | 0.0 | 1.5 |
| Region 8 | 50.2 | 13.4 | 37.8 | 101.3 | 17.8 | 83.6 |
| Colorado | 10.6 | 2.5 | 37.7 | 50.8 | 17.7 | 33.1 |
| Montana | 13.2 | 3.3 | 0.0 | 16.5 | 0.0 | 16.5 |
| North Dakota | 0.0 | 4.0 | 0.1 | 4.1 | 0.1 | 4.0 |
| South Dakota | 13.0 | 1.3 | 0.0 | 14.3 | 0.0 | 14.3 |
| Utah | 6.9 | 0.9 | 0.0 | 7.8 | 0.0 | 7.8 |
| Wyoming | 6.5 | 1.3 | 0.0 | 7.8 | 0.0 | 7.8 |
| Region 9 | 95.3 | 13.1 | 298.9 | 407.4 | 11.7 | 395.7 |
| Arizona | 0.0 | 0.9 | 0.0 | 0.9 | -5.2 | 6.1 |
| California | 95.3 | 7.7 | 298.9 | 402.0 | 16.9 | 385.1 |
| Hawaii | 0.0 | 4.5 | 0.0 | 4.5 | 0.0 | 4.5 |
| Nevada | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Region 10 | 37.7 | 7.6 | 0.0 | 45.2 | 0.0 | 45.2 |
| Alaska | 8.0 | 1.6 | 0.0 | 9.6 | 0.0 | 9.6 |
| Idaho | 6.5 | 1.3 | 0.0 | 7.8 | 0.0 | 7.8 |
| Oregon | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Washington | 23.2 | 4.6 | 0.0 | 27.8 | 0.0 | 27.8 |

¹ Leveraged bonds are bond proceeds available to fund projects and debt service reserves.