Encouraging the Recovery and Beneficial Use of Biogas Generated from Municipal Solid Waste

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**Contractor to the U.S. EPA** Landfill Methane Outreach Program



NC Chapter of SWANA – 2017 Fall Conference Raleigh, NC • November 2, 2017



- Introduction to Landfill Gas (LFG) Energy
- LFG Energy in the United States
- LFG Energy in North Carolina
- Trends in the U.S. Solid Waste Industry
- Key LMOP Resources

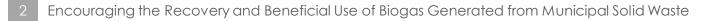




## Landfill Methane Outreach Program (LMOP)

- Established in 1994
- Voluntary program that creates partnerships among landfill owners and operators, states, municipalities, energy users and providers, the LFG industry and communities

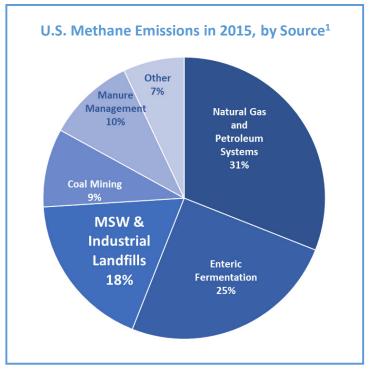
Mission: To work cooperatively with industry and stakeholders to reduce or avoid methane emissions from landfills by encouraging the recovery and beneficial use of biogas generated from organic municipal solid waste (MSW).





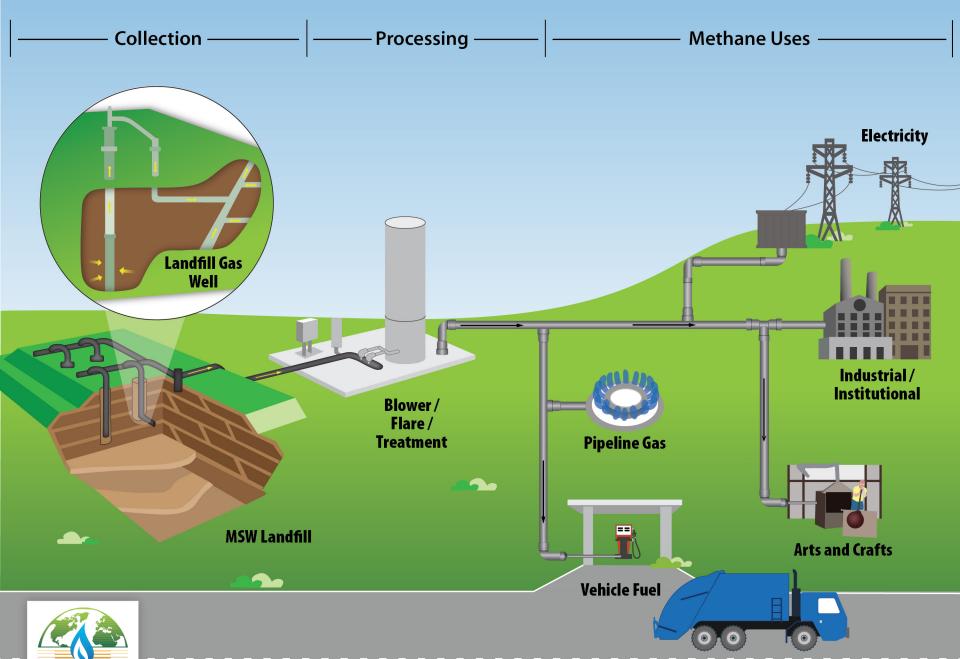
## Why LFG is Important

- LFG is a by-product of the anaerobic decomposition of MSW in landfills
- LFG is about 50% methane, and landfills are the thirdlargest human-made source of U.S. methane emissions<sup>1</sup>
- LFG also contains hazardous air pollutants and can cause odor or other health issues



1. Inventory of U.S. Greenhouse Gas Emissions and Sinks. April 2017. U.S. EPA. https://www.epa.gov/ghgemissions/inventory-us-greenhouse-gas-emissions-and-sinks.





LANDFILL METHANE OUTREACH PROGRAM Encouraging the Recovery and Beneficial Use of Biogas Generated from Municipal Solid Waste

#### **LFG Energy Co-Benefits**

# Source of local, renewable and consistent energy

# Offers local environmental and health benefits

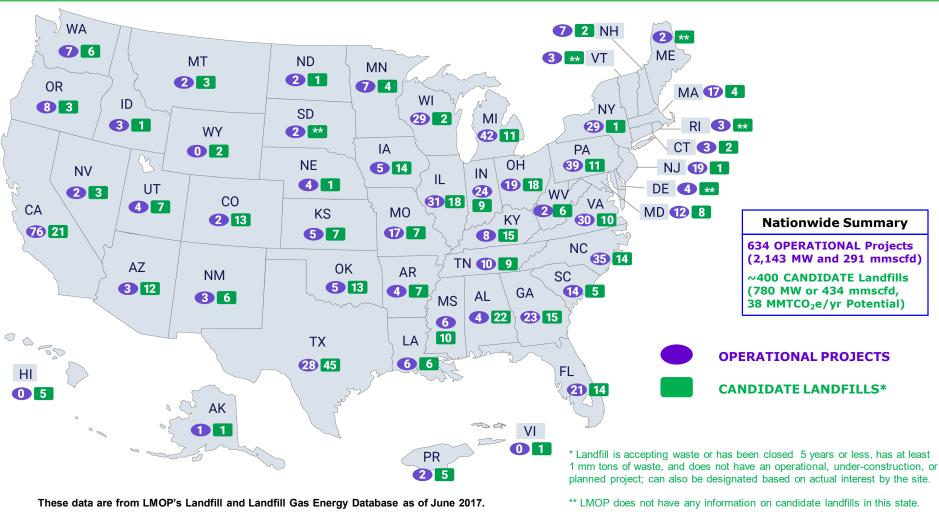
# Provides economic benefits in the community and beyond





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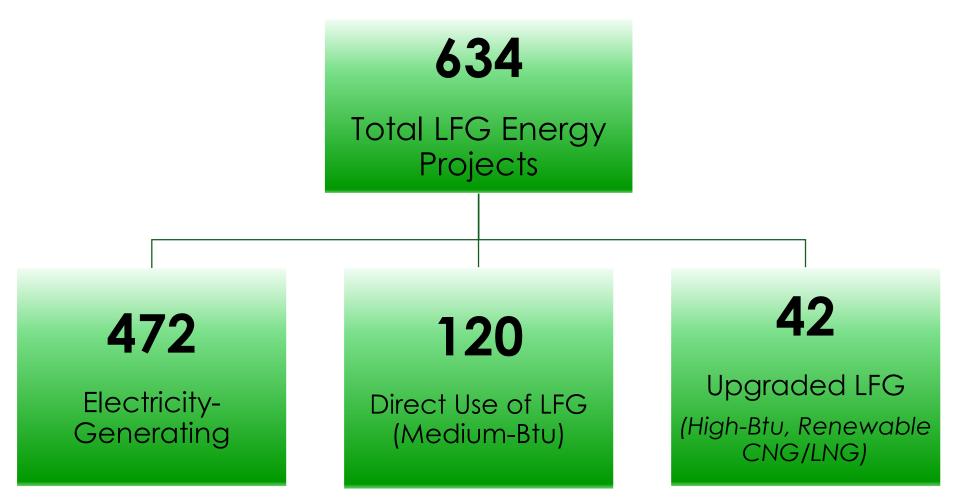
### **LFG Energy Projects and Candidate Sites**





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#### U.S. LFG Energy Projects by Category



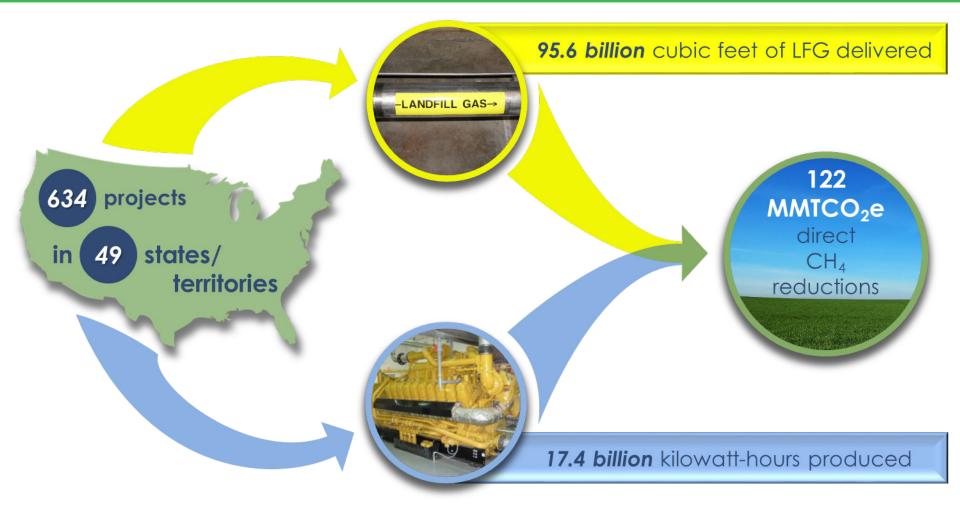
\*LFG energy project count from LMOP's Landfill and Landfill Gas Energy Database as of June 2017

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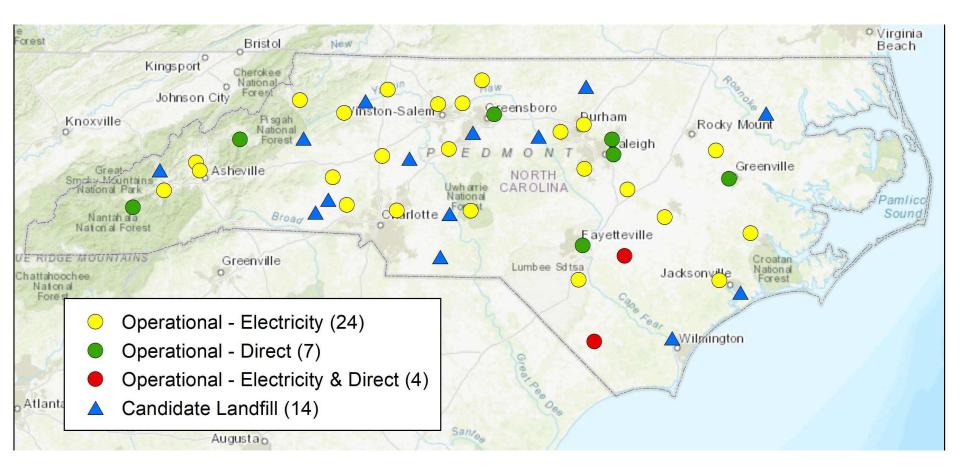
## LFG Energy Project Snapshot for 2017



\*Estimated values are based on LFG energy projects operating in June 2017.



## **Projects and Candidates in North Carolina**

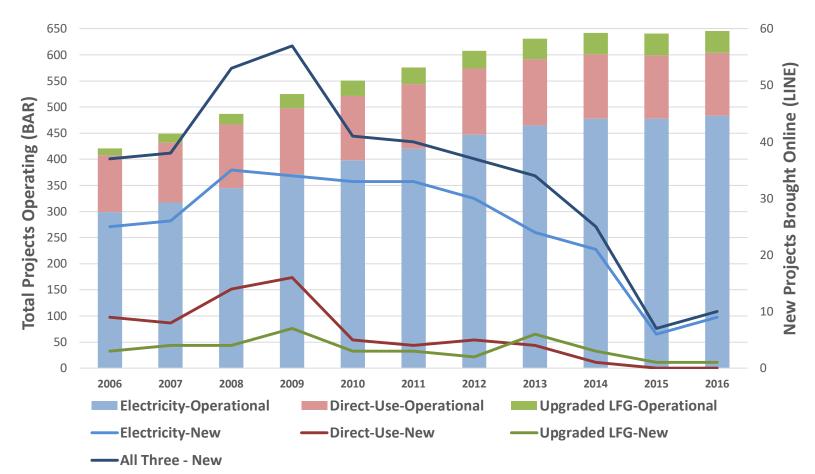


These data are from LMOP's Landfill and Landfill Gas Energy Database as of June 2017.



## **Trends in LFG Energy Project Development**

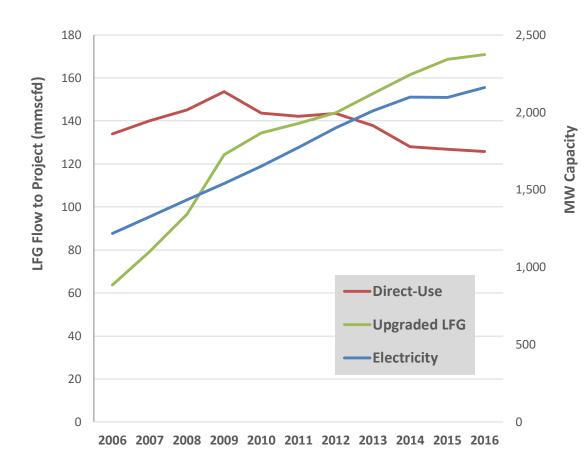
Rate of new projects coming online each year is declining





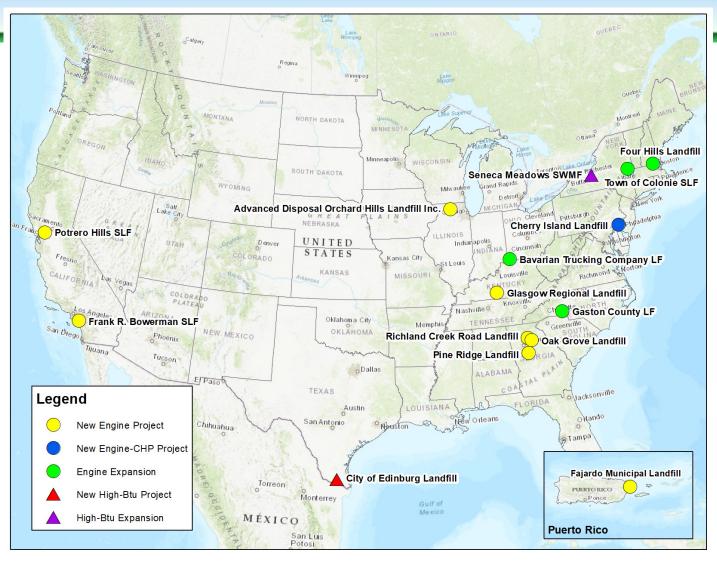
## Trends in LFG Energy Project Development (cont.)

- Total MW capacity of LFG electricity projects still increasing
- Decreasing direct use of medium-Btu LFG (e.g., boilers)
- More upgraded
  LFG to pipelines
  and vehicle fuel
  projects





## New 2016 LFG Energy Projects/Expansions

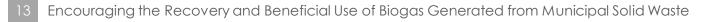






## Factors Affecting New LFG Energy Projects

- Low natural gas prices / low electricity rates
- Permitting challenges and gas quality requirements
- Expiration of Section 45 production tax credit
- Interconnection logistics and costs
- Uncertainty about future LFG generation rates (e.g., organic waste diversion)





## **Trends in Biogas to Vehicle Fuel**

#### Growing and sustained interest in LFG to vehicle fuel

#### $\circ$ Currently:

- 6 operating onsite LFG-to-vehicle fuel projects and 6 planned
- 34 of the 38 operating high-Btu pipeline projects provide cleaned gas for creating vehicle fuel at other end of pipeline

#### Potential opportunities to grow:

- Landfills with operational project and excess LFG
  - ~65 have 100-1,000 cfm excess
  - ~20 have > 1,000 cfm excess
- Candidate landfills (with or w/o a collection system in place)
  - ~270 have 100-1,000 cfm LFG
  - ~80 have > 1,000 cfm LFG

\*Data from LMOP's Landfill and Landfill Gas Energy Database as of July 2017



## **Drivers for Vehicle Fuel Projects**

- Federal and state incentives: Renewable Fuel Standard (RFS) program and CA Low Carbon Fuel Standard (LCFS)
- Corporate and municipal sustainability goals and county mandates can include CNG fleet conversions (e.g., UPS, San Diego (CA), Atlanta (GA))
- Fuel cost savings (compared to diesel/gasoline)
- Local air quality benefits (e.g., reduces criteria pollutants)
- Local NG distribution companies seek low-carbon feedstocks in 20+ states with economy-wide GHG reduction targets
- Voluntary renewable natural gas credits (RNGCs)
- Technology efficiencies and advancements
- 5 Encouraging the Recovery and Beneficial Use of Biogas Generated from Municipal Solid Waste



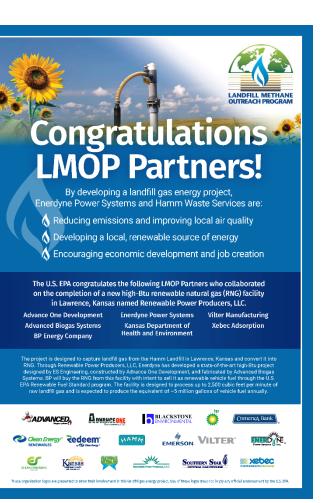
## LFG Energy Projects – New High-Btu

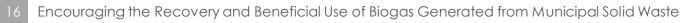
#### Hamm Landfill, KS

- 1,800 cfm LFG initially, designed for 4,000 cfm LFG
- ~5 million gals vehicle fuel annually
- BP buying RNG for vehicle fuel market

#### Pine Hill Landfill, TX

- 1,500 cfm LFG initially, can generate 404 million cf RNG/year
- Shell buying RNG for vehicle fuel market





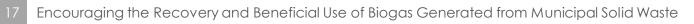


## **Trends in Organic Waste Management**

#### States and municipalities are increasingly interested in diversion of organic waste from landfills

- Many yard waste bans went into effect in late 1980s/ early1990s, but there is a more recent focus on diverting food waste
  - ~26 states have laws that address landfilling organic waste\*
    - 5 states (California, Connecticut, Massachusetts, Rhode Island and Vermont) ban food waste from landfills
    - 3 more states (Maryland, New Jersey and New York) are considering similar food waste bans
  - Local initiatives emerging to address/minimize food waste
    - ~200 communities offering source separated organic waste collection programs

\*Represents states with any organic waste ban – yard waste, food waste, or other





## **Organic Waste Management Treatment**

- Options for treatment of organic waste include:
  - Compost: aerobic decomposition by microorganisms into humus, a usable, soil-like byproduct
    - ~350 to 500 U.S. composting sites accept food waste
  - Anaerobic Digestion: decomposition process in the absence of oxygen releases biogas that can be captured and beneficially used and leaves an organic residue called digestate (also a usable byproduct)
    - ~100 to 150 U.S. AD facilities accept some sort of food waste (pre- or post-consumer)
- Examples of AD and compositing co-located at landfills some of these landfills also have LFG energy projects\*

Crapo Hill Landfill, MA\* and Prince William County Landfill, VA\* [both AD]
 Lee/Hendry County Landfill, FL [composting]



#### Landfill & LFG Energy Impacts of Organic Waste Diversion

- Extent of impact varies depending on a number of factors, but includes:
  - Reduction in LFG generation rates and associated energy potential
  - Extension of landfill life by saving valuable space
  - Reduction in the amount of leachate generated

#### Knowledge of organic waste management trends is important to better understand how it may affect landfill operations and existing/future LFG energy project development



## LFG Energy Project Examples – LFG / AD

#### Crapo Hill Landfill, MA

- Expected state food waste disposal ban to affect LFG production
- Co-located food waste AD facility at landfill
- Biogas ties into existing LFG generating facility

#### Monterey Peninsula Landfill, CA

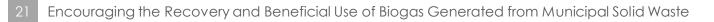
- Integrated approach to waste management
- Existing engine project since 1983 (now 5 MW)
- Dry AD project piloted, then fully launched in 2013
- Processes ~400 tons/month food scraps to produce 100 kW





## Food Waste Anaerobic Digestion in NC

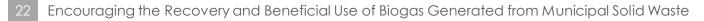
- Stand-alone: Blue Sphere facility in Charlotte
  - Inputs: organic wastes from grocery stores, food processers and restaurants
  - Input capacity: 156,000 tons/year [500 tons/day]
  - Started up November 2016 (currently running 25% capacity)
  - o Output:
    - Electricity (5.2-MW design): sold to Duke Energy
    - Generator waste heat: warm digesters and dry solids
    - Digestate: soil amendment





### **LMOP** Resources

- Landfill and LFG Energy Project Database
- Tools: LFGcost-Web, benefits calculator, conversion tool
- Technical and outreach publications
- Webinars and other events
- Network of 1,100+ Partners
- Listserv sign up to receive and view message archive





### LMOP Resources: LMOP Database

#### Available at epa.gov/Imop

#### Landfill and LFG Energy Project Data

Download details about projects and landfills

## Includes data for more than 2,400 U.S. landfills

- Excel files cut the LMOP data in various ways to help you find what you are looking for
- Cross-references EPA's greenhouse gas reporting program (GHGRP)

	A	В	С	D	E	F	G	н		J	ŀ
1	GHGRP ID	Landfill ID	Landfill Name	State	Physical Address	City	County	Zip Code	Latitude	Longitude	Ownerchin Tune
2	1007341	1994	Anchorage Regional Landfill	AK	15500 E. Eagle River Loop Road	Fagle River	Anchorage	99577	61.293281	-149.60214	Publi
6	1007341	1994	Ancholage Regional canonin	- AN	13300 C. Lagie Kivel Loop Koa		Anchorage	33377	01.295201	-145.00214	Fubili
3	1007341	1994	Anchorage Regional Landfill	AK	15500 E. Eagle River Loop Road	d Eagle River	Anchorage	99577	61.293281	-149.60214	Publi
4	1010389	11941	Capitol Disposal Landfill	AK	5600 Tonsgard Court	Juneau	Juneau	99801	58.3528	-134.4947	Privat
5		10980	Central Landfill - MatSu Borough Central Peninsula Landfill	АК	1201 N. 49th State Street Just off the Palmer-Wasilla Highway	Palmer	Matanuska- Susitna	99645	61.59	-149.21	Publi
6	1005349	12216		АК	46915 Sterling Highway	Soldotna	Kenai Peninsula	99669	60.44714	-151.10369	Public
	1005545		Kodiak Island Borough		Horis Sterring Highway	Soldotild	T CHILDUIG	55005	00.447.14	191.10505	
7		10960	Landfill	AK	1203 Monashka Bay Road	Kodiak	Kodiak Island	99615	57.80874	-152.40761	Publi
8	1004380	11020	Merrill Field Landfill	АК	800 Merrill Field Drive	Anchorage	Anchorage	99501	61.21266	-149.84012	Publi
9	1006806	10961	South Cushman Landfill	АК	455 Sanduri Street	Fairbanks	Fairbanks North Star	99701	64.80476	-147.70085	Publi
10		11000	Unalaska Landfill	АК	1181 Summer Bay Road	Unalaska	Aleutians West	99685	53.88463	-166.50657	Publi
11		27	Athens/Limestone County SLF MSWLF	AL	Strain Road off Highway 31	Athens	Limestone	35611	34.7634	-86.9399	Publi
12		16	Bishop Landfill Company	AL	379 Pleasant Grove Cutoff Roa	d Albertville	Marshall	35950	34.27823	-86.33707	Privat
13	1004245	2005	Black Warrior Solid Waste Facility	AL	3301 Landfill Drive	liaht	F .			2	
14		2005	Blount County/Nectar/Hayden LF & TS	AL	2390 Armstrong Loop		· - 4	- D.			
	1004415		Brundidge Landfill	AL	••••••••••••••••••••••••••••••••••••••	cility		- A			
10	1004415	2408	brundluge Landfill	AL		vel ormation			10.00	-	
		1				eenHouse					>



## LMOP Resources: LFGcost-Web

#### Available at epa.gov/Imop

#### LFGcost-Web, Version 3.2

#### Evaluate the initial economic feasibility of an LFG energy project

Analyze 12 LFG energy project types with or without costs for a new LFG collection and flaring system

#### **Released May 2017**

User-friendly Microsoft® Excel platform

- Added ability to estimate job creation and regional economic ripple effects
- Updated reference sources for calculating electricity prices and avoided CO<sub>2</sub> grid factors
- Updated default user inputs

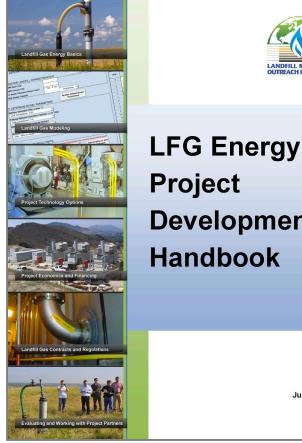
#### LFGcost-Web is available online to all stakeholders and transparent, allowing users to edit optional inputs





## LMOP Resources: Handbook

#### Available at epa.gov/Imop





**Development** 

#### LFG Energy Project Development Handbook

#### Improve understanding to develop successful projects

- Provides project-specific considerations
- Helps stakeholders who are new to LFG energy projects
- Highlights useful online resources and successful LFG energy projects



June 2017



#### LMOP Webinar on Wellfield Operations and Technologies for Upgrading LFG November 16, 2017, 1:00 pm ET No cost to attend – register via link on LMOP website

#### LMOP National Landfill Gas Energy Special Session March 2018

(in conjunction with SWANA's LFG Symposium) Denver, CO

#### See www.epa.gov/Imop for more information



## LMOP Partners (September 2017)

- Industry Partners: 776
- Community Partners: 145
- Energy Partners: 109
- State Partners: 39
- Endorser Partners: 39

More than 1,100 Partners

#### **Benefits of LMOP Partnership:**

- Recognition for commitment to renewable energy
- Identification on LMOP website
- Use of LMOP logo on Partner's website (within guidelines)
- LMOP support for groundbreaking or ribbon cutting
- Keep informed about new developments, events, and other LFG-related information

## To join the Partnership, visit the LMOP website at <u>epa.gov/Imop/join-landfill-methane-outreach-program</u>



## How Can We Work Together?

- Facilitating information sharing LMOP Database, webinars, listserv
- Providing technical information about LFG energy project development and opportunities to reduce emissions from MSW landfills more broadly
- Analyzing resource availability through LFG modeling
- Performing initial feasibility analysis using LFGcost-Web

## We welcome your feedback on our resources, website, etc.



## **Contact Information**

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