



Casey Hines Recycling Sales Executive chines@thinkdynamic.com

WE ARE DYNAMIC





Founded in 2007 in La Crosse, WI with two current locations:

• Onalaska, WI [HQ]

380,000 ft.

Nashville, TN

50,000 ft.



208,319,733 LBS. OF MATERIAL HANDLED



YEARS OF INDUSTRY EXPERIENCE



7 SAFETY & COMPLIANCE CERTIFICATIONS



O PROCESSED MATERIALS PLACED IN LANDFILLS



OUR STANDARDS

CERTIFIED, QUALIFIED, TRANSPARENT

- R2 and e-Stewards certified
- ISO 9001 and ISO 14001 certified
- OHSAS 18001 certified
- ITAR compliant
- NAID AAA certified

- No Landfill policy
- NIST SP 800-88, 5220.22 M
- Thorough downstream management
- \$10M cyber risk and \$10M pollution liability insurance
- Customized risk management services

















WHERE ARE SOLAR PANELS COMING FROM?

Manufacturers

 Modules damaged during the manufacturing and distribution process

Waste Management Organizations

 Modules brought in for disposal from both residential and corporate generators

Solar Installers

Modules being replaced by newer models

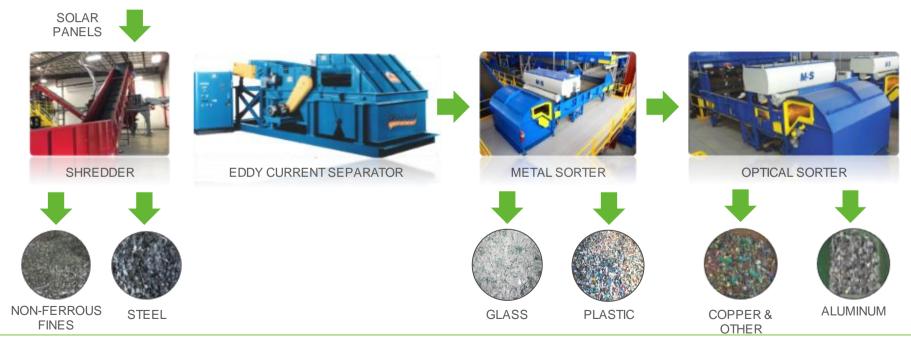


Why are WMOs and Installers seeing these?

- Modules no longer efficient and getting upgraded
- Weather-related damage
- Problems with the module itself (i.e. hot spots, delamination, etc.)

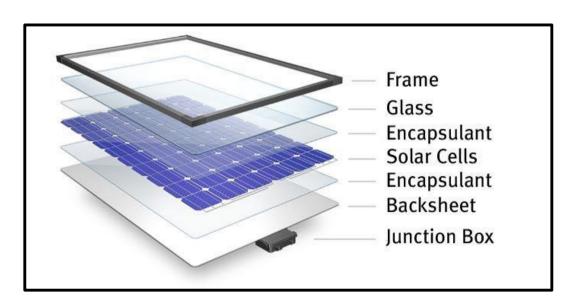


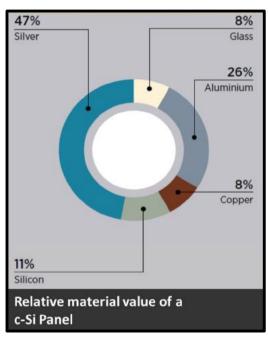
RESOURCE RECOVERY PROCESS





CONTENTS OF A SOLAR PANEL



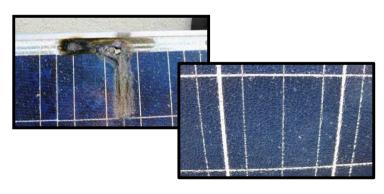




REFURBISHMENT & REUSE

Tips:

- Visually inspected for integrity
 - -No sunspots, cracked glass or back sheeting (small chips in glass OK), minimal denting to frames, etc.
- Identifying qualified modules on the front end allows recycler to offer greater value



Markets:

- Most Manufacturers do not offer warranties on resold units
- Many charitable projects available
- Strong secondary markets in China, Middle East and Africa
- Peripherals can be resold (i.e. Inverters) but typically scrapped if sent through recycling stream at end of life



SCRAP MARKET: WHAT ISSUES ARE WE FACING AND WHAT DO WE SEE FOR THE FUTURE?

Plastic

- Chinese National Sword policy essentially eliminated plastics from entering the country
- Domestic companies are acquiring equipment to sort and separate different types of plastic
- Future forecast: likely to see more material processed and recycled domestically

Aluminum

- Still an oversupply vs. demand
- Uncertainty whether price of aluminum has bottomed out or if the downtrend will continue

Glass

- Traditionally difficult to manage as it needs to be a clean, pure product
- Requires a pure liberation of all commodities

