Aftermarket Catalytic Converters



October 5, 2010



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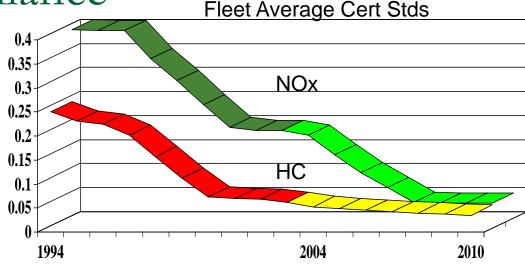
Background

- CA reg and Fed 'enforcement policy' provide for use of aftermarket replacement catalytic converters
 - low cost option for older/high mileage vehicles
 - less efficient and less durable than OEM
- Efficiency was based on requirements set in 1980's
 - 70% for HC, CO
 - 60% NOx (30% Federally)
 - 25K mile durability requirement

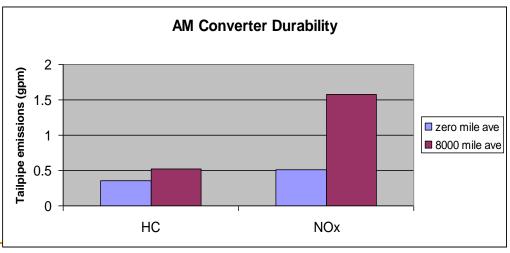
Need for Improvements –

Emissions compliance

 Vehicles meeting LEV I or better require 90%+ efficiency to achieve standards



 ARB testing found a/m converter performance fell very quickly over time

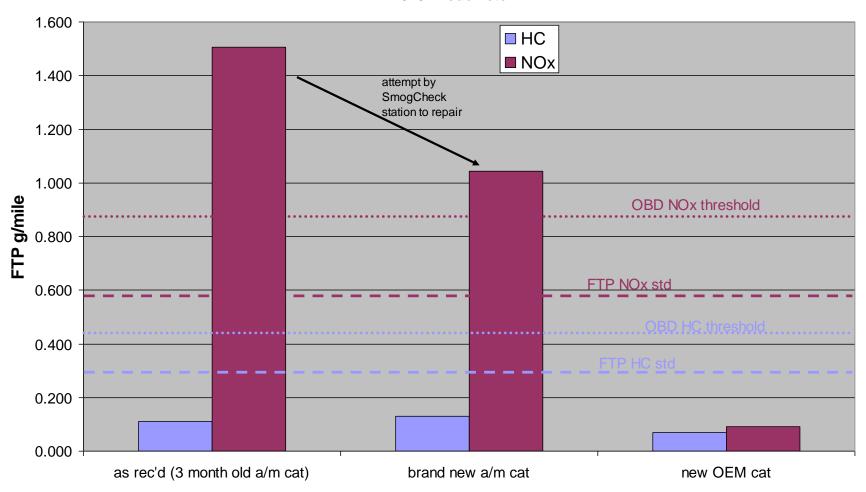


Need for Improvement – OBD II Compatibility



- OBD II systems infer catalyst efficiency through correlation with oxygen storage performance
- Proper converter formulation needed to ensure compatibility with OBD II monitoring
- ARB testing of high emitters found poor performing a/m converters on OBD II vehicles with no MIL illumination
 - Such vehicles missed by OBD only I/M

1997 Ranger Tier 1 340k+ odometer



ARB's A/M Catalyst Rulemaking (2007) <u>Goals</u>

- Continue policy of providing for lower cost replacement alternatives (compared to OEM catalytic converters)
- Increase performance/durability requirements to ensure that a/m converters keep pace reasonably with newer emission standards and technologies.

ARB's A/M Catalyst Rulemaking (2007) New Requirements

- Conversion Efficiency must be high enough for vehicles to meet useful life emission standards
 - No fixed efficiency standard—show it meets FTP standards on the vehicle
- Durability: 5 years/50,000 miles
- OBD II compatibility demonstration for converters designed for 1996 and newer vehicles
- Evaluation procedure improvements
 - Quality control
 - Defined laboratory aging cycle
 - Better converter labeling

Emission Benefits

- ARB Testing: New requirements provide for additional 106 lbs HC+NOX reduction per vehicle over 5 year life on pre-OBD II cars
- OBD II demonstration requirements prevent washcoat formulations that mask poor converter performance

Cost Effectiveness

- Price increase of about \$200 per converter
 - \$300 ave price versus about \$100
 - Prices still 1/2 to 2/3 of OEM parts
- Improved durability mitigates \$/mile impact

Cost per 100 Miles of Vehicle Operation

Old Requirements	New Requirements
\$0.24 - \$0.60	\$0.52 to \$0.70

Estimated cost effectiveness: \$1.88/lb HC+NOx reduced

Implementation

- January 1, 2009 start date
- Coverage is an important issue for owners
 - Frustration/complaints when low cost option unavailable
 - Widespread pre-OBD II vehicle coverage
 - OBD II a/m converters
 - narrower vehicle applicability for given design
 - Coverage continues to expand
 - A/M cats not currently available for some low volume models

Compliance/Enforcement

- Regulation requires up front approval of product designs
- Quality audit procedures/reporting
- Use of 49 state converters in CA continues to be enforcement issue
 - internet distributors
 - Illegal/improper installations can be caught through visual I/M inspection, but technician diligence/consistency is hard to enforce.

Summary

- 1980's era requirements drastically outdated by emission performance advancements over last 15-20 years
- California's 2007 rulemaking provides for large emission reductions, but preserves availability of relatively low cost converter replacements for older vehicles
- Comparable federal requirements would greatly help to resolve misapplication and enforcement issues.
- More Information: http://www.arb.ca.gov/msprog/aftermktcat/aftermktcat.htm