

Green River Wind Farm

PROJECT OVERVIEW

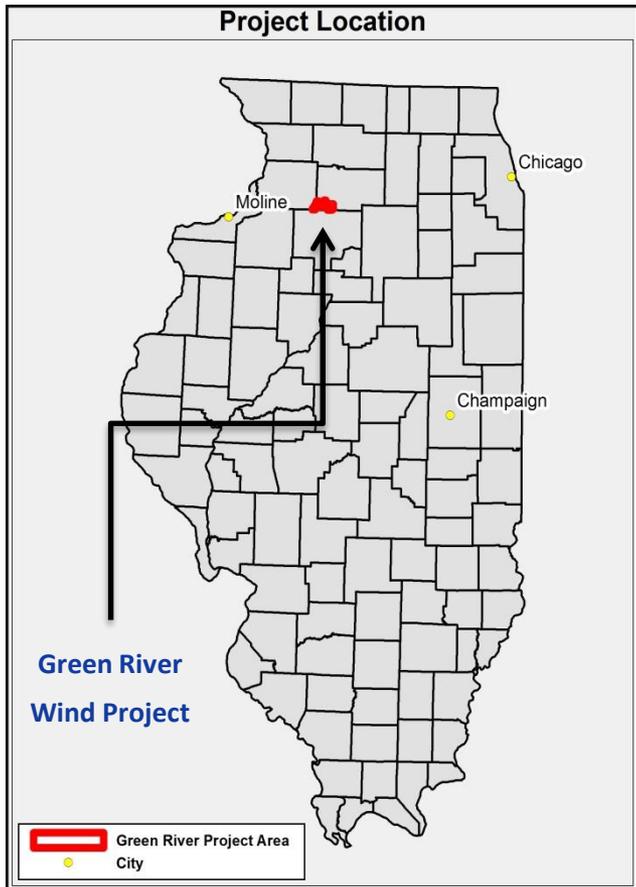
CHARLIE DAUM

GERONIMO ENERGY

JUNE 2015



Green River Wind Farm



PROJECT OVERVIEW

- **GENERATION TECHNOLOGY:** Wind
- **PRODUCTION TAX CREDIT (PTC) QUALIFIED:** Yes
- **PROJECT SIZE:** Up to 150 Megawatts (500,000,000 kWh/yr)
- **LOCATION:** Lee and Whiteside Counties, Illinois
- **ELECTRICAL TRANSMISSION GRID:** PJM
- **ONLINE DATE:** 2016 or 2017 if PTC is extended
- **PPA:** In progress of seeking suitable counterparties
- **EXPANSION OPPORTUNITY:** Opportunity to expand project up to 212 MW (750,000,000 kWh/yr total)
- **SITE CHARACTERISTICS:** Project sited on agricultural land

Green River is a PTC qualified project in the very liquid and attractive PJM market

Green River Wind Farm



PROJECT READINESS

- All major permits in-hand. Depending on construction timing, some permits may need to be extended. This is not viewed as a risk by Geronimo.
- Green River has an executed Interconnection Agreement and Construction Services Agreement with the electrical grid operator PJM for 212 megawatts.
- Wildlife surveys have been performed and are continuously being updated. No fatal flaws have been identified.
- Active discussions with all applicable Federal agencies regarding potential environmental concerns have been underway since 2010.
- Ready for Q4 2016 online date if PPA is executed

Green River Wind Farm



COMMERCIAL OPPORTUNITIES

POWER PURCHASE AGREEMENT

- Contract-for-Difference
 - Able to be settled contract at the Project point-of-Interconnection or a Commercial Trading Hub (i.e. NI HUB)
- Term
 - 10, 15, or 20 years available (or in-between)
 - Pricing structure: Flat, escalating, or custom shaped pricing

UNIQUE MARKETING OPPORTUNITIES

- Geronimo is flexible and willing to be creative in co-marketing the Project with a potential energy purchaser
 - Naming rights
 - Educational opportunities
 - Customer opportunities
 - Real-time generation data on customer's website

Geronimo Background

Geronimo has developed, secured long term off-take, and sold 1,442 MW of operating / in-construction wind and solar energy projects throughout the Midwest to leading renewable energy companies.

Project	Project Size (MW)	Online Date	Project Cost (\$m)	Power Purchaser	Project Long-Term Owner
Odin Wind	20	2008	\$32	Missouri River Energy Services	NRG (acq from Edison)
Marshall Wind	19	2008	\$30	Missouri River Energy Services	Exelon (acq from John Deere)
Prairie Rose Wind	200	2012	\$310	Northern States Power (Xcel)	Enel Green Power
Odell Wind	200	2015	\$310	Northern States Power (Xcel)	Algonquin Power & Utilities
Aurora Solar	100	2016	\$230	Northern States Power (Xcel)	Enel Green Power
Grande Prairie Wind	400	2016	\$590	Omaha Public Power District	BHE Renewables
Walnut Ridge Wind	225	2016	\$400	US General Services Agency	BHE Renewables
Black Oak Wind	78	2016	\$135	Minnesota Municipal Power Agency	Sempra US Gas & Power
Courtenay Wind	200	2016	\$300	Northern States Power (Xcel)	Northern States Power (Xcel)
TOTAL	1,442		\$2,337		

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CONTACT

CHARLIE DAUM
DIRECTOR, BUSINESS DEVELOPMENT
952.988.9000
CHARLIE@GERONIMOENERGY.COM



GERONIMO ENERGY
7650 EDINBOROUGH WAY
SUITE 725
EDINA, MN 55435
WWW.GERONIMOENERGY.COM