RNG Potential as Transportation Fuel

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Coalition For Renewable Natural Gas

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The Coalition for Renewable Natural Gas

- International Non-Profit
- Industry Association
- Dedicated to Advancement of RNG
- Membership Based
- Relationship Driven
- Public Policy Focused

www.RNGCoalition.com
RNG Potential

- 16.4 million natural gas vehicles worldwide (2012)
- 250,000 natural gas vehicles in the U.S. (2012)
- Growing every day
Public Policy Drives Demand
Demand Drives Price

Renewable Fuel Standard – Administered by the EPA, Regulations ensure minimum level of transportation fuels sold in the U.S. come from renewable sources

Low Carbon Fuel Standards – State Legislation or Regulation; usually part of a global warming solution law / carbon reduction plan
RFS2: Annual Renewable Fuel Volume Obligation (RVO)

RNG as Advanced Biofuel

RNG as Cellulosic Biofuel
Renewable Fuel Standard

- **RVO**: 2013 vs. 2014

- **RNG Reality**: Potential vs. Actual Production

- **Determining Factors**: RFS2 & LCFS Programs
Low Carbon Fuel Standard

- California LCFS – 10% by 2020
- Oregon Clean Fuels Program – 10% in 10 Years
- Washington LCFS – Dept. of Ecology Recommendation
- BC Renewable & Low Carbon Fuel Requirements Regulation – 33% GHG reduction by 2020
Low Carbon Fuel Standard

- Pacific Coast Action Plan on Climate & Energy
- Midwest Low Carbon Policy
- North East / Mid Atlantic Clean Fuels Standard
- California / Quebec Carbon Markets Linking
Final Shameless Plug

- Public Policy Shaped in Real Time
- Support Renewable Natural Gas
- Get Involved Now
- Contact The Coalition Today

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