

Renewable Natural Gas

SWANAPalooza 2019



The Hunter Group, LLC
Renewable Energy and Environmental
Consulting
New Iberia, Louisiana

EPA LMOP Special Session 1 – Panel Discussion
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INTRODUCTION

- **The Hunter Group, LLC**

- 20 years in renewable energy market
- EPA Landfill Methane Outreach Program (LMOP) Project of the Year Award recipient in 2010
- Design, Build, Management of the 3rd largest supply of RNG in US Market from private landfill in Louisiana
- Member of Coalition of Renewable Natural Gas
- Vice Chair of Gas Utilization for Solid Waste Association of North America (SWANA)
- Owner of RNG Hybrid facility in Tennessee



Industry Definitions

- ***Biogas***: a mixture of carbon dioxide (CO_2) and hydrocarbons, primarily methane (CH_4) gas, from the biological decomposition of organic materials.
- ***Syngas***: a gas mixture composed primarily of hydrogen (H_2) and carbon monoxide (CO), along with hydrocarbons from the thermochemical decomposition of organic or inorganic materials.
- ***Conditioned Biogas***: medium-BTU biogas that is stripped of some trace contaminants and water, but maintains the relative mix of carbon dioxide (CO_2) and methane (CH_4). (50% CH_4 / 40% CO_2 / BAL O_2, N)
- ***Biomethane***: biogas-derived, high-BTU gas that is predominately methane after the biogas is upgraded to remove most of the contaminants and a majority of the carbon dioxide (CO_2) and nitrogen (N_2) found in biogas.
- ***Renewable Natural Gas (RNG)***: biomethane that is upgraded to natural gas pipeline quality standards such that it may blend with, or substitute for, geologic natural gas.
- ***Renewable Compressed Natural Gas (R-CNG)***: RNG that is compressed to a high pressure, often for use as a transportation fuel.
- ***Renewable Liquefied Natural Gas (R-LNG)***: RNG that is converted to liquid form, often for use as a transportation fuel.



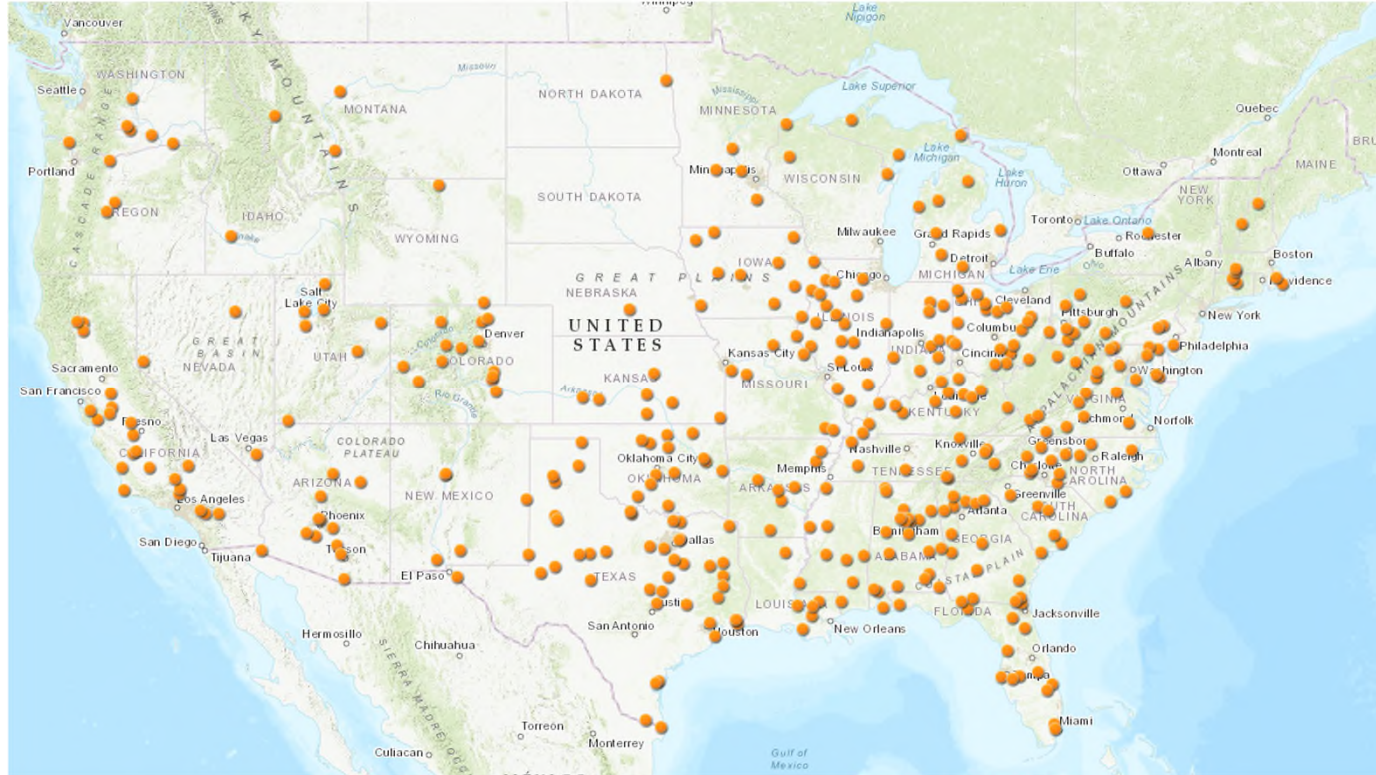
RNG FEEDSTOCKS AND PRODUCTION

- **Landfill Gas.** 1,750 + landfills. (Smallest 150 scfm)
- 450 + LFGTE Electricity Production Facilities and over 90 RNG facilities today.
- **Agriculture Waste.** 8,000 Large Farms and Dairies.
 - especially cow and hog manure.
 - 500 head. 150 head with mixed with organics.
- **Waste Water.** 17,000 WWTP Facilities.
 - 100,000 residents.
- **Food Waste.** +66.5 Million Tons per year.

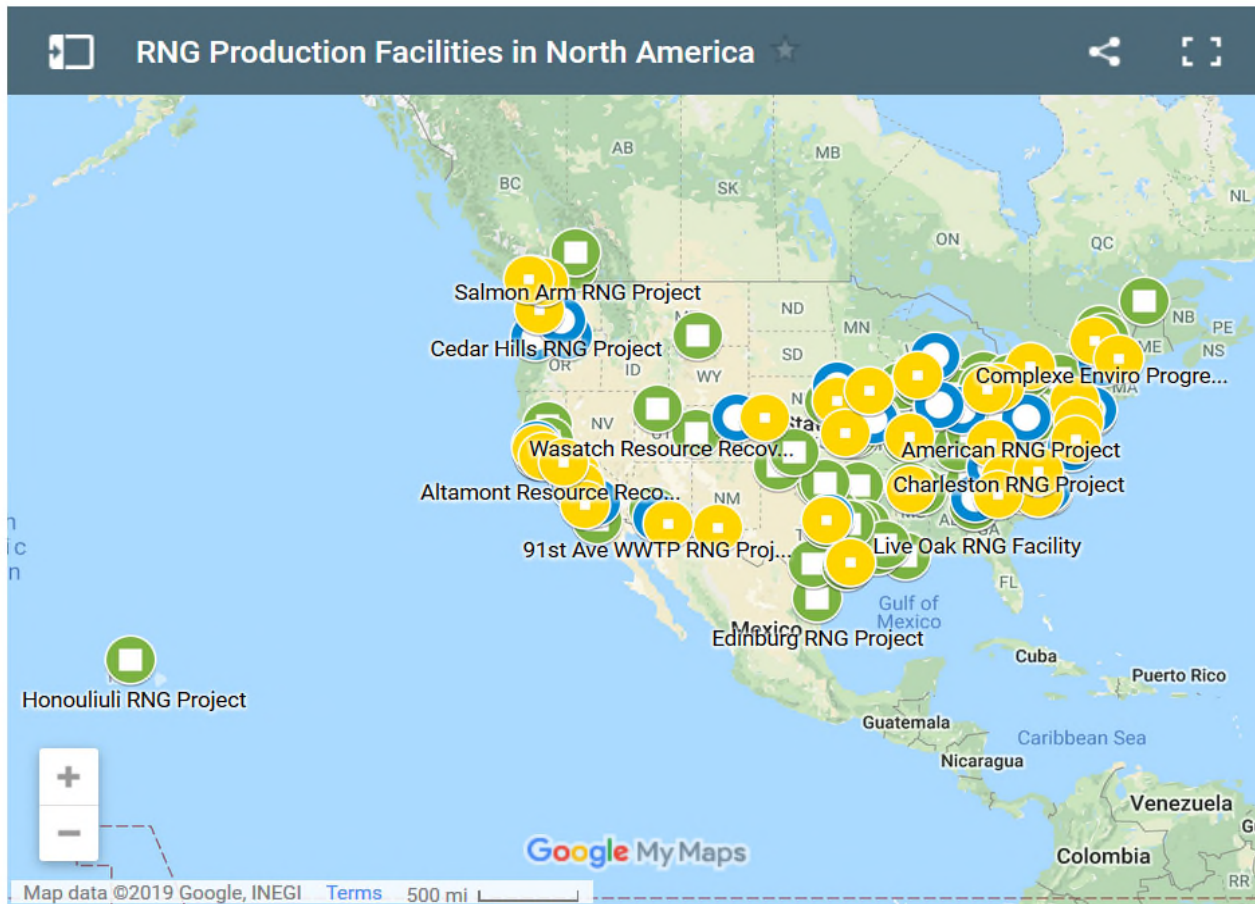


MARKET DYNAMICS

- **637** Landfill Gas Projects (LMOP – All); **398** “Candidate” Projects



MARKET DYNAMICS




RNG PRODUCTION FACILITY COUNTER

95 OPERATIONAL/ONLINE (U.S. - 85, CANADA - 10)

22 UNDER CONSTRUCTION (U.S.)

40 IN SUBSTANTIAL DEVELOPMENT (U.S. - 32, CANADA - 8)

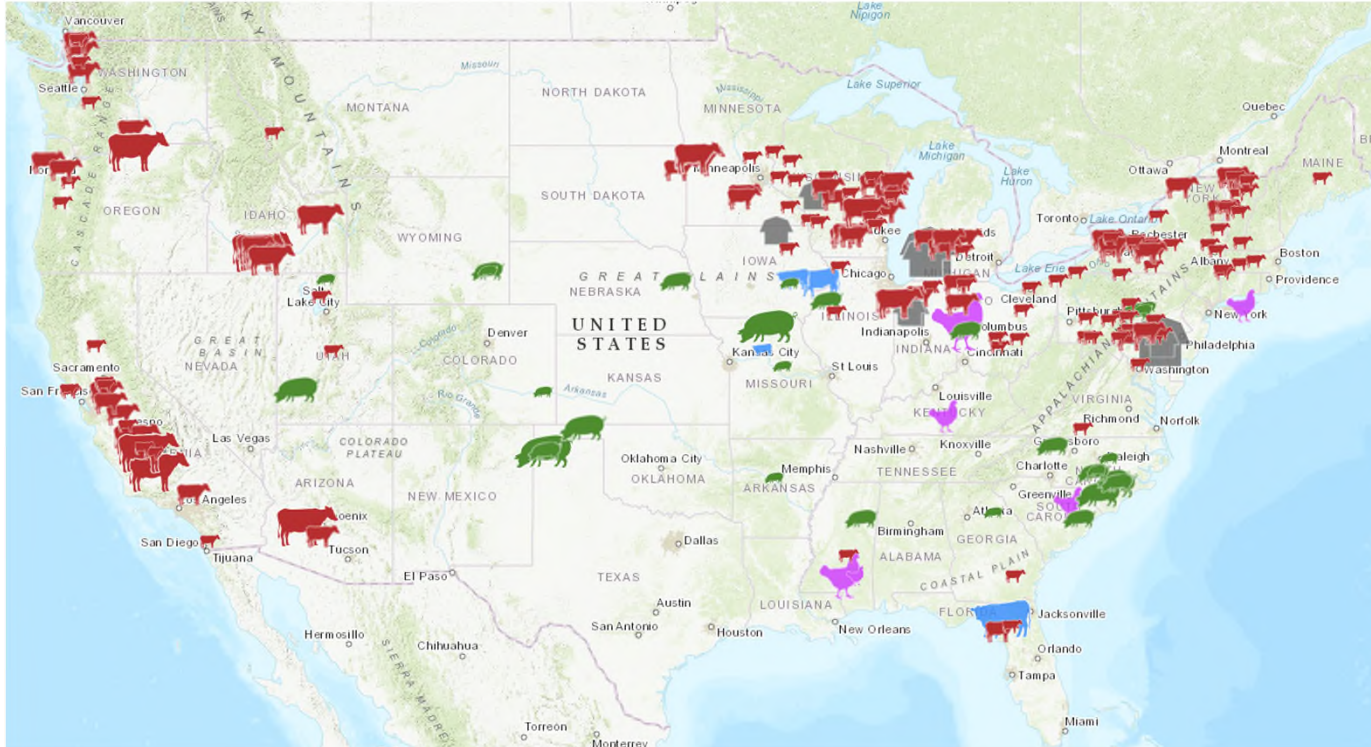
MAP KEY

 Operational / Online

 Under Construction

MARKET DYNAMICS

- 265 Livestock ADs (AgStar – Dairy, Hog, Poultry, Beef, Mixed)



RNG FEEDSTOCKS AND PRODUCTION

- Agriculture Biogas differs from Landfill Methane in production capabilities and certain constituents such as sulfur and methane.
- Most AD projects are on a scale of raw gas production from 75 SCFM to 1000 SCFM versus landfills that usually produce from 1000 to 10,000 SCFM.
- AD methane is usually richer in heat value from 600 to 700 BTU/SCF versus landfill at 450 to 550 BTU/SCF.



RNG FEEDSTOCKS AND PRODUCTION

- **RNG Technologies**
 - Membrane
 - Pressure Swing Adsorption (PSA)
 - Solvent
 - Water Wash
- Proven capability of producing pipeline quality renewable natural gas
- Project size and interconnection gas quality requirements can impact technology selection



RNG INTERCONNECTION AND APPLICATION

- Common challenge of removing high levels of CO₂ and Nitrogen in order to meet pipeline quality standards.
- RNG has advanced monitoring and control capabilities.
- More than 80 RNG projects injecting RNG into natural gas pipeline system.
- Minimum Heating Value 950 – 990 BTU; higher than 980 BTU very difficult due to lack of higher chain hydrocarbons.
- Utilities need education and you need partners in the industry to support RNG development



RNG INTERCONNECTION AND APPLICATION

- Total Inerts range from 3-6%.
- PHMSA safety and general gas transportation guidelines are the norm.
- Interconnects exist on all types of LDC, Intrastate and Interstate pipeline networks.
- Standard use of gas chromatograph.
- Daily communications between the operator and the pipeline personnel is typical.



RNG INTERCONNECTION AND APPLICATION

- Don't sweat the biogas constituents as all technologies remove these issues long before pipeline injection. Education of the utility is paramount to success.
- Consider RNG interconnects as if they are small NG producers using typical gas sales with NASEB, Transaction Confirmation and Facilities Interconnect Agreements
- Utilities are learning and have growing interest in purchase of RNG



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