

Engines and Vehicles – Compliance Information System (EV-CIS)

Production Volume Reporting Module Updates:

Nonroad Compression-Ignition Engines (NRCI) to be Added for Model Year 2022 Reporting

> Informational Meeting April 13, 2022

<u>Note</u>: This presentation does not apply to the following industries:

- <u>Locomotives</u> will also be added to the new production volume (PV) reporting module in time for model year 2022 reporting. Information about the locomotive industry will be covered in a separate webinar at a later date
- <u>Light-Duty Vehicles & Trucks and Heavy-Duty Highway Class 2b/3</u>
 <u>Vehicles</u> are not planned to be incorporated into the new PV reporting module at this time

Agenda

- What's Happening
- Production Volume (PV) Reporting Module Overview
- Demonstration and Screenshots
- Testing & Deployment Information
- Contact Information & Resources
- Questions

What's Happening?

- The NRCI industry will be incorporated into the new EV-CIS PV reporting module* in time to submit model year 2022 production volume reports
- Upon release of the new module, all model year 2022 and later NRCI production volume reports must be submitted using the new PV reporting module

*The new PV Reporting module was originally released in November 2020 to unify and streamline the PV reporting process across all industries. Industries are being phased into the new module. NRCI and Locomotives will be incorporated into the new module in 2022.

What's Happening?

- Upon release of the new module, any corrections/updates to premodel year 2022 NRCI production volume reports must also be submitted to the new PV Reporting module
 - The legacy PV reporting method will be decommissioned for NRCI
 - The "Create Submission" button must be used the first time a correction/update is needed for a pre-model year 2022 report
 - Any subsequent corrections/updates for the same pre-model year 2022 report can then be made using the "Revise" or "Edit" options (depending on the status of the report)

PV Reporting Module Overview

- This new PV Reporting Module is part of EPA's ongoing effort to modernize EV-CIS and develop a comprehensive solution for compliance reporting.
- The goals of this module are to—
 - leverage as much existing data as possible to reduce the data entry burden for manufacturers and improve data integrity;
 - improve data quality through validation; and
 - improve rates of compliance with reporting requirements.

PV Reporting Module Feature Highlights

- Submission Management
 - Users can see what has been submitted by any user within their company and the status of those submissions.
 - Users can create, view, edit, and delete reports with a couple of clicks.
 - Locking protects data while it is being worked on.
- Preloaded Certification Data
 - Users do not need to enter family or model information.
 - Users do not need to worry about accidentally omitting families/models.
- Real-time Validation
 - No tracking down submission processing reports to determine whether your submission passed validation and was successful.

PV Reporting Module Changes

method will be





Demonstration & Screenshots



*Screen may vary across users



Use the "<u>Submitter</u>" role to access EV-CIS in order to have the ability to edit Production Volume reports. The CAO and CROMERR Signer roles will only be able to view PV reports

EV-CIS Home*

Click the

"Submit

Compliance

compliance

reporting

industry

Volume)

(including

Production

*Screen may vary across industries and user EV-CIS roles



Compliance Reporting Home*

Reporting

*Screen may vary across industries



PV Reporting - Home (Submission History)

Click the "<u>Create</u> <u>Submission</u>" button to create a PV report for model year 2022 or to create a correction to a pre-MY2022 report

Note that the year included in the <u>EPA</u> <u>Report Identifier</u> is the calendar year the report was first created and <u>not</u> the model year of the PV report

ubmission History							
Create Submission Exp	ort All 🛛 Print All 🧭	I	Subr	mission Status:	Show All 🗸	Search: "Nonroad (Compression
Mfr Report Name	11 EPA Report Identifier	Model †↓ Year	11 Industry	Submission 11 Status	Last ↑↓ Modified	Last Modified 🔃 By	Actions
PV Report 2016 2	EPA-PV-2022- 0000033	2016	Nonroad Compression- Ignition Engines	Submitted	03/22/2022 10:18:44 am	Christi Poirier	Select 🝷
PV Report 2016 2	EPA-PV-2022- 0000034	2016	Nonroad Compression- Ignition Engines	Pending In Progress	03/21/2022 03:30:01 pm	Christi Poirier	Select 🔻
2023 NRCI Report	EPA-PV-2022- 0000042	2023	Nonroad Compression- Ignition Engines	Pending In Progress	03/23/2022 11:23:20 am	Christi Poirier	Select -

Initially, all PV reports submitted by any user for the Manufacturer Code and selected industry (NRCI) will be displayed. Type additional text in the <u>Search box</u> to filter which PV reports are displayed

Click the "<u>Select</u>" button and then "Revise", "History", or "View" for submitted reports or "Edit", "History", or "Delete" for pending reports

PV Reporting - Home

- The Production Volume Home screen shows all "Pending" and "Submitted" PV reports for all model years that were created by any users for your Manufacturer Code
- Any user can view or edit any report regardless of who initially created it unless it is locked because another user is currently editing the report
- The list will initially be filtered to only display reports for the industry selected when clicking the Submit Compliance Information button on EV-CIS Home but can be further adjusted to only display reports of interest
- Click the "Create Submission" button to create a new PV report

PV Reporting - Report Setup

Enter a unique Manufacturer **Report Name for** this PV report. A warning business rule will display on the Review & Confirm screen if the same Manufacturer **Report Name** already exists for a different PV report for the same model year

SEPA EV-CIS Engines and Vehicles - Compliance Information System	My CDX CDX Inbox
← Production Volume Reporting	
Report Setup EPA Manufacturer Code: EPA	Manufacturer Name: Environmental Protection Agency
Industry: * Nonroad Compression-Ignition Engines	
Report Type: * Production Volume Report	Model Year: * 2022
Manufacturer Report Name: * Manufacturer Report Name	Manufacturer Report ID: Optional Manufacturer Report ID
Comments (3949 characters available): Optional comments for this Production Volume Report	it Not
	Next →

When creating a new report, clicking the "Next" button on the **Report Setup** screen will lock the Industry, Report Type, and Model Year fields so they cannot be modified. If any of these are entered incorrectly, delete the pending report and create a new one.

PV Reporting - Report Setup

- After clicking the "Next" button on the Report Setup screen, the report will automatically be saved as a pending report, after which the following fields can no longer be revised:
 - Industry, Report Type, Model Year
 - If any of these fields are entered incorrectly, delete the pending report and create a new one
- Pending reports can continue to be updated using the "Edit" option in the "Actions" column until they have been submitted
- Once a report has been submitted, it can be updated using the "Revise" option in the "Actions" column

PV Reporting - Report Description

Select all applicable <u>Contact(s)</u> for this PV Report. If the correct Contact is not included in the drop-down list, go to Maintain Manufacturer Information and add the applicable Industry and Compliance **Program of "Production** Volume" combination to the applicable Contact (new or existing)



Click the "<u>Next</u>" button to proceed to the Report Details screen

PV Reporting - Report Description

- The Contact(s) drop-down list on the NRCI Report Description screen will only include contacts from the EV-CIS Manufacturer Information module that have an active combination of:
 - Industry of "Nonroad Compression-Ignition Engines" <u>and</u> a Compliance Program of "Production Volume Report"
- If the correct contact is not included in the drop-down list for a PV report, exit the PV module, click on "Maintain Manufacturer Information" on EV-CIS Home, and add the required combination of Industry and Compliance Program to a new or existing contact
 - Note- There may be a delay until the additional contact appears in the PVR Contact(s) drop-down list while the update is being processed by EV-CIS

PV Reporting - Report Details

This report cannot be submitted until all the required production volumes have been entered for all models for all certified families that are included on the Report Details screen. Click the Edit button (pencil icon) to open the family and enter production volumes for each model.

\$epa	EV-CIS	Engines and Vehicles - Compliance Information Sy			My CDX	CDX Inbox
← Prod	uction Volu	ume Reporti	ng			
Repo	rt Details					
		Ø	o 3	4	5	
		Report Setup Report	Description Report D	etails Review & Confin	m Complete	
EPA Manufac	cturer Code:			Manufacturer Name:		
EPA				Environmental Pro	otection Agency	
EPA Report I	dentifier:			Industry:		
EPA-PV-20	22-0000046			Nonroad Compres	sion-Ignition Engines	
Report Type:				Report Name:		
Production	n Volume Report			Manufacturer Rep	ort Name	
Edit	Family Name	♦ Status ♦ Certified	Projected Sales (49 States)	Projected Sales (CA)	Projected Sales (Total U.S.)	♦ Production Volume (Total U.S.) 5800
0	NEPAL09.9JB2	Certified	250	250	500	22
0	NEPAL09.9JB3	Suspended	150	500	650	7400
Ø	NEPAL09.9JB4	Revoked	1	90	91	(Model data incomplete)
			K €	1 → >I	Dis	splay 10 🗸 per page
			Displaying 1-	4 of 4 total records		
Comments (3	3949 characters avail	able):				
Optional	comments for this	Production Volume Re	eport			
						11
← Back			Exit	Save		Review & Confirm →

Save

Click the "<u>Save</u>" button to save incomplete data that is not yet ready to be submitted or click the "Review & Confirm" button to validate the information entered for this PV report

19

PV Reporting - Report Details

- All certified NRCI families and all models for each family will be autopopulated on the Report Details screen so that required production volumes can be entered
 - A PV report can only be submitted to EV-CIS after all required production volumes have been entered for all models for each family
 - Incomplete reports can be saved as pending reports so they can be completed in future sessions

PV Reporting - Report Details

In accordance with 1039.250(a)(1), production volumes must be entered for every combination of engine model/engine code and fuel system type.

Import Fami	ily Model Data	a from a	a CSV Fi	e										
ist of Fa	milies:													
Search for Fa	amilies						Q,					Hide Com	pleted Record	ls
Edit	Family Name	¢	Status	÷	Projec (49	cted Sales States)	\$	Projected S (CA)	ales 🍦	Projected Sa (Total U.S	ales .)	♦ Prod	luction Volume Total U.S.)	\$
<u> </u>	NEPAL02.5CC	:1	Void			250		0		250		(Model	data incomplete)	
List of Mod	els for Family	I: NEP	AL02.5C	C1										
Search for	Models						Q					Hide Comple	eted Records	
Engine M	lodel 👙	Engine (Code 🌢		Max Power (hp)	\$	Displacement (L)	\$	Fu	el System Type	\$	Product (Tota	ion Volume al U.S.) *	\$
EPA	1	EPA5	67				2.506		Indirect [Diesel Injection				
EPA	2	EPA6	78				2.506		Indirect [Diesel Injection]
												Cancel	Done	
Ø N	EPAL02.5CC	C	Certified			200		50		250			5697	
	NEPAL09.9JA	2	Certified			999		1		1000			1	
	NEPAL09.9JA	3	Certified			150		500		650			2	

Click the "<u>Done</u>" button to save the data entered for each model within the family, or <u>"Cancel"</u> to revert your changes.

PV Reporting Changes- Data Import

To import data from a CSV file:

- Click the "<u>Import Family</u> <u>Model Data from a CSV File</u>" button
- Click the "<u>Choose File</u>" button and browse for and select the applicable NRCI CSV file
- 3. Click the "Import" button
- 4. If there is a problem with your CSV file, an error will be displayed. Otherwise, data in your CSV file that matches certified families/models on the Report Details screen will be imported



Note that some production volume values have already been entered on the screen in this example before importing any data from the CSV file

PV Reporting - Data Import

- In lieu of manually entering the data, NRCI production volume data can be imported onto the Report Details screen from a properly formatted CSV template
 - The NRCI-specific CSV template must be used
 - Any rows of the CSV that do not match a certified family/model combination will be ignored
 - Data entered on the user interface for a family/model that matches a family/model row of the CSV file will be overwritten by the data in the CSV file
 - Data entered on the user interface for a family/model that does not match any family/model rows of the CSV file will not be modified after importing the CSV file
- Upon clicking the Review & Confirm button, any imported data will undergo the same validation as data that was manually entered

PV Reporting - Data Import Example Template

Example of NRCI CSV template:

	A	В	С	D	E	F	G	н	l I	J	К	L	M	N	0	Р	Q	R
1	# This is a	a template for im	porting Pr	oduction V	olume Rep	oort data for	the Nonro	oad Compr	ession-Ign	ition indu	stry.							
2	# Make su	ure your file is sa	ved in CSV	/ format be	fore uploa	ading it to the	e screen.											
3	#																	
4	# Items ir	n the CSV file mu	st be sepa	rated by a o	comma. No	on-USA users	should cl	heck their	files to be	certain th	at some ot	her charact	er was not	used by the	eir compu	ter as the i	tem separa	ator.
5	# In some	e the user may w	ish to cha	nge the def	fault list se	eparator char	acter in V	Vindows. (Start Sett	ings Con	trol Panel	Regional	and Langu	age Options	s Custom	nize List S	eparator)	
6	# Althoug	gl the actual inpu	t file shou	ld only use	the appro	priate codes												
7	# Any rov	v that starts with	a '#' in the	e first colum	nn will be i	ignored.												
8	#See exa	amples below.																
9	#																	
10	# Model \	Y Engine Family N	la Engine N	AcEngine C	o Fuel Sys	te Production	Volume	(Total U.S.)									
11	# PV-1	PV-2	PV-13	PV-14	PV-17	PV-24												
12	# *Requir	re# *Required for	(#*Requi	ir∈# *Requi	re# *Requi	ired for CSV												
13	#Allowe	d Values:																
14	# C = Ca	arburetor																
15	# D=Di	irect Diesel Inject	ion															
16	# I=Ind	direct Diesel Injec	tion															
17	# T=Th	rottle Body Injec	tion															
18	# 0=0 ⁻	ther																
19	#																	
20	2022	2 NEPAL02.5CC1	EPA1	EPA567	I	450												
21	2022	2 NEPAL02.5CC1	EPA2	EPA678	I	800												
22	2022	2 NEPAL02.5CCC	EPA1	EPA567	I	240												
23	2022	2 NEPAL02.5CC1	EPA1	EPA567	I													
24	2022	2 NEPAL02.5CC1	EPA2	EPA678	I													
25																		

PV Reporting - Data Import Example

For this example, the values outlined in red are the only ones that were modified as a result of importing the CSV file on the previous slide

- The production volume values for NEPAL02.5CC1 were both updated twice due to the duplicate information on rows 20-21 and 23-34. Rows 20-21 first set production volumes to 450 and 800 then rows 23-24 set both production volumes to blank
- The values for NEPAL02.5CCC engine model EPA2 entered on the screen were not updated since there is not an active row in the CSV file for this model

Search for Families					Q				н	ide Completed Records
Edit Family Nam	₽ ∳ S	itatus 🌢	Projec (49	cted Sale States)	⁵ ∲	Projected S (CA)	ales 🖕	Projected Sales (Total U.S.)	¢	Production Volume (Total U.S.)
NEPAL02.50	C1 \	/oid	:	250		0		250		(Model data incomplete)
list of Models for Fam	ily: NEPAL0	2.5CC1								
Search for Models					٩				Hid	e Completed Records
Engine Model 🖕	Engine Code	\$	Max Power (hp)	\$	Displacement (L)	¢	Fue	l System Type	¢	Production Volume (Total U.S.) *
EPA1	EPA567				2.506		Indirect D	iesel Injection	E	
EPA2	EPA678				2.506		Indirect D	iesel Injection	C	
										Cancel Done
NEPAL02.50	CC Ce	rtified	:	200		50		250		245
List of Models for Fam	ily: NEPAL0	2.5000								
Search for Models					٩				Hid	e Completed Records
Engine Model 🖕	Engine Code	\$	Max Power (hp)	\$	Displacement (L)	¢	Fue	I System Type	\$	Production Volume (Total U.S.) *
EPA1	EPA567				2.506		Indirect D	iesel Injection	C	240
EPA2	EPA678				2.506		Indirect D	iesel Injection		5

PV Reporting - Review & Confirm

SEPA EV-CIS Engines and Vehicles - Compliance Information System	My CDX CDX Inbox
← Production Volume Reporting	
Review & Confirm	
(
Validating Report	
ť	EV-CIS Ergreat and Velicities- Production Volume Reporting Review & Confirm Validating Report

If no business rule errors are displayed at the top of the Review & Confirm screen, click the "<u>Submit</u>" button to submit this PV report.

Click the "<u>Exit</u>" button to return to the PV Home screen and keep this PV report as pending.

Click the "<u>Back</u>" button to continue editing this PV report or to resolve any business rule errors

				0		
	Report	8etup Report D	ecoription Report Det	talls Review & Confirm	Complete	
Hide All Sec	tions					
Report S	etup					
Manufacturer Co	de:			Environmental Prote	ction Agency	
EPA Report Iden	ther:			Industry:		
EPA-PV-2022-	0000036			Nonroad Compressio	on-ignition Engines	
Report Type:				Model Year:		
Production Vi	olume Report			2012		
Manufacturer Re	port Name:			Manufacturer Report ID:		
Manufacturer	Report Name			Optional Manufactur	er Report ID	
Summary of Moo Annual Modifie Report D	affications: affions					
List of Fa	milies:					
	Family Name	8tatus	Projected Sales (49 States)	Projected Sales (CA)	Projected Sales (Total U.8.)	Production Volume (Total U. 8.)
8howHide	CEPAL2.81234	Certified	900	100	1000	7400
ShowHide +			400	600	1000	2250
ShowiHide + +	CEPAL5.61234	Certified				

PV Complete



Record the CDX Transaction ID for each PV report submission in case there are any issues with the submission.

You will <u>NOT</u> receive CDX inbox messages for Production Volume Report submissions

Complete Your report has been submitted to EPA. If you have any questions, please contact EPA at 703-253-3259 or email evcishelpdesk@epacdx.net. You can check the status of your submission on the Production Volume Reporting Home Page Report Setup Report Description Report Details Review & Confirm Complete Submission Summary Date: Process Code 03/24/2022 Correction Manufacturer Code: Manufacturer Name: EPA Environmental Protection Agency Report Type: Industry: Nonroad Compression-Ignition Engines Production Volume Report Model Year: EPA Report Identifier: 2012 EPA-PV-2022-0000036 Transaction ID: 9918ca17-2140-453a-b10d-14f16116a698 Go to My CDX Done

27

Testing & Deployment Information

- EPA will NOT be holding an official Manufacturer Testing period due to:
 - Limited/unknown availability of the EV-CIS testing environment
 - The time that would be required by manufacturers and EPA to get families certified in the testing environment, which is a prerequisite for testing the PV Reporting module
- The production release date has not yet been finalized, but both NRCI and Locomotive industries will be incorporated into the new PV Reporting module in calendar year 2022 in time to submit model year 2022 PV reports



Contact Information

EV-CIS Help Desk Direct all system-related questions to the EV-CIS Help Desk— Email **evcishelpdesk@epacdx.net**

EV-CIS Listserver To sign up for the EV-CIS list server, send email to **evcis-subscribe@lists.epa.gov**

Manufacturer Information and Guidance Listserver

To be notified when new manufacturer information letters, guidance letters and advisory circulars are issued for vehicle, engine, and equipment programs, join the Manufacturer Information list server by sending email to <u>manufacturer-info-</u><u>subscribe@lists.epa.gov</u>.

Resources

EV-CIS Website https://www.epa.gov/vehicles-and-engines

EV-CIS User Registration

https://www.epa.gov/ve-certification/how-register-engines-and-vehiclescompliance-information-system-ev-cis

<u>System Documentation and Guidance for Production Volume Reporting</u> <u>https://www.epa.gov/ve-certification/system-documentation-and-guidance-production-volume-reporting</u>



Questions?