

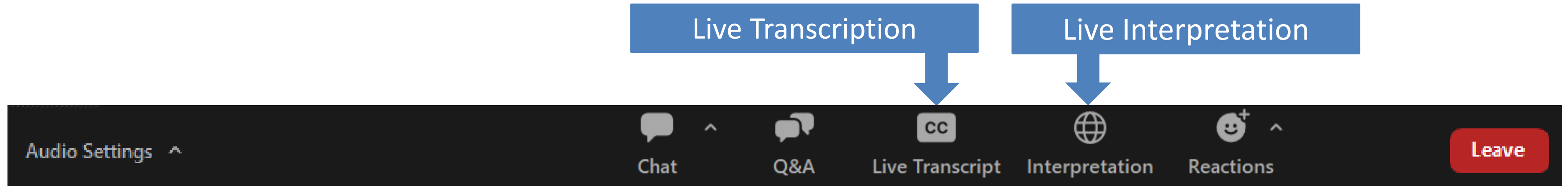


**EPA CLEAN
SCHOOL BUS**

2022 Clean School Bus Rebate Winners Next Steps

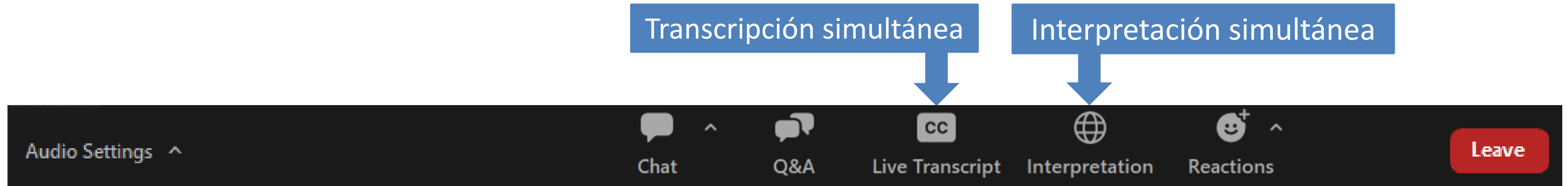
Wednesday, December 7th, 2022 @ 1:00 PM ET

Zoom Webinar Logistics



- **This session is being recorded.** EPA will make a copy of the recording and presentation slides available on their website in the near future (<https://www.epa.gov/cleanschoolbus>).
- **All attendees are in listen-only mode.** Audio is available through your computer speakers or by phone.
- **Technical difficulties:** If you are having technical difficulties, please email cleanschoolbus@epa.gov.
- **Live transcription:** Automated live transcription is available by clicking the “Live Transcript” icon in your Zoom toolbar.
- **Live interpretation:** Live Spanish interpretation is available by clicking the “Interpretation” icon and selecting Spanish.
 - Note, to mute English audio when listening in Spanish, click “Mute Original Audio.”
- **Questions:** Submit written questions to the EPA Clean School Bus Program helpline at cleanschoolbus@epa.gov.

Logística del Webinar de Zoom



- **Esta presentación está siendo grabada.** La EPA publicará una copia de la grabación y las diapositivas de la presentación en su sitio web en un futuro próximo (<https://www.epa.gov/cleanschoolbus>).
- **Todos los participantes están en modo solo de audio.** El audio está disponible a través de los altavoces de su computadora o por teléfono.
- **Dificultades técnicas:** Si tiene dificultades técnicas, envíe un correo electrónico a cleanschoolbus@epa.gov.
- **Transcripción simultánea:** La transcripción simultánea automatizada está disponible al hacer clic en el icono "Live Transcript" en la barra de herramientas de Zoom.
- **Interpretación simultánea:** La interpretación simultánea al español está disponible al hacer clic en el icono "Interpretation" y seleccionar español.
 - Tenga en cuenta que para silenciar el audio en inglés cuando escuche en español, haga clic en "Mute Original Audio".
- **Preguntas:** Envíe sus preguntas por escrito a la línea de ayuda del Programa de Autobuses Escolares Limpios de la EPA a cleanschoolbus@epa.gov.

Live Transcription / Transcripción simultánea



Live transcript is available

CC

Live Transcript

Live Spanish Interpretation / Interpretación simultánea



✓ Off

English

Spanish

Mute Original Audio



Interpretation

Agenda

Overview of the Bipartisan Infrastructure
Law's Clean School Bus Program

Timeline and Requirements

Demo of Payment Request Form

Technical Assistance Resources

Question and Answer Session

Conclusion

CONGRATULATIONS!



Overview of the Bipartisan Infrastructure Law's Clean School Bus Program

Under **Title XI: Clean School Buses and Ferries**, the Bipartisan Infrastructure Law (BIL) provides **\$5 billion** over five years (FY22-26) for the replacement of existing school buses with clean school buses and zero-emission school buses.

These new clean school bus replacements will produce either zero or low tailpipe emissions compared to their older diesel predecessors.

School bus upgrades funded under this program will result in cleaner air on the bus, in bus loading areas, and in the communities in which they operate.

The first funding opportunity was the 2022 Clean School Bus Rebates. The next funding opportunity is the 2023 Clean School Bus Grants.



<https://www.epa.gov/cleanschoolbus>



2022 Clean School Bus Rebate Timeline

Activity	Date
2022 CSB Rebates open. EPA begins accepting applications submitted via online form	May 20, 2022 – August 19, 2022
EPA reviews applications and begins the selection process	September 2022
EPA notifies applicants of selection status. Selectees can proceed with purchasing new buses and eligible infrastructure.	October 2022
Selectees submit Payment Request Forms with purchase orders demonstrating that new buses and eligible infrastructure have been ordered	October 2022 - April 2023 (April 28, 2023)
Project period deadline for selectees to receive new buses, install eligible infrastructure, replace old buses, and submit Close Out Forms	October 2024

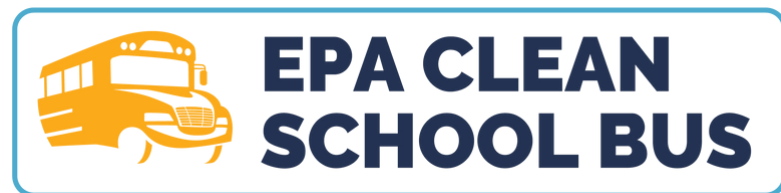
School Bus Replacement Guidelines



New replacement buses must:

- Have a battery-electric, CNG, or propane drivetrain.
- Be EPA certified vehicle model year 2021 or newer.
- Have a Gross Vehicle Weight Rating (GVWR) of 10,001 lbs. or more.
- Not be ordered prior to receiving official notification of selection for EPA funding.
- Be purchased, not leased or leased-to-own.

2022 Rebates Program Guide: <https://nepis.epa.gov/Exe/ZyPDF.cgi/P1014WNH.PDF?Dockey=P1014WNH.PDF>



School Bus Replacement Guidelines (continued)



New replacement buses must:

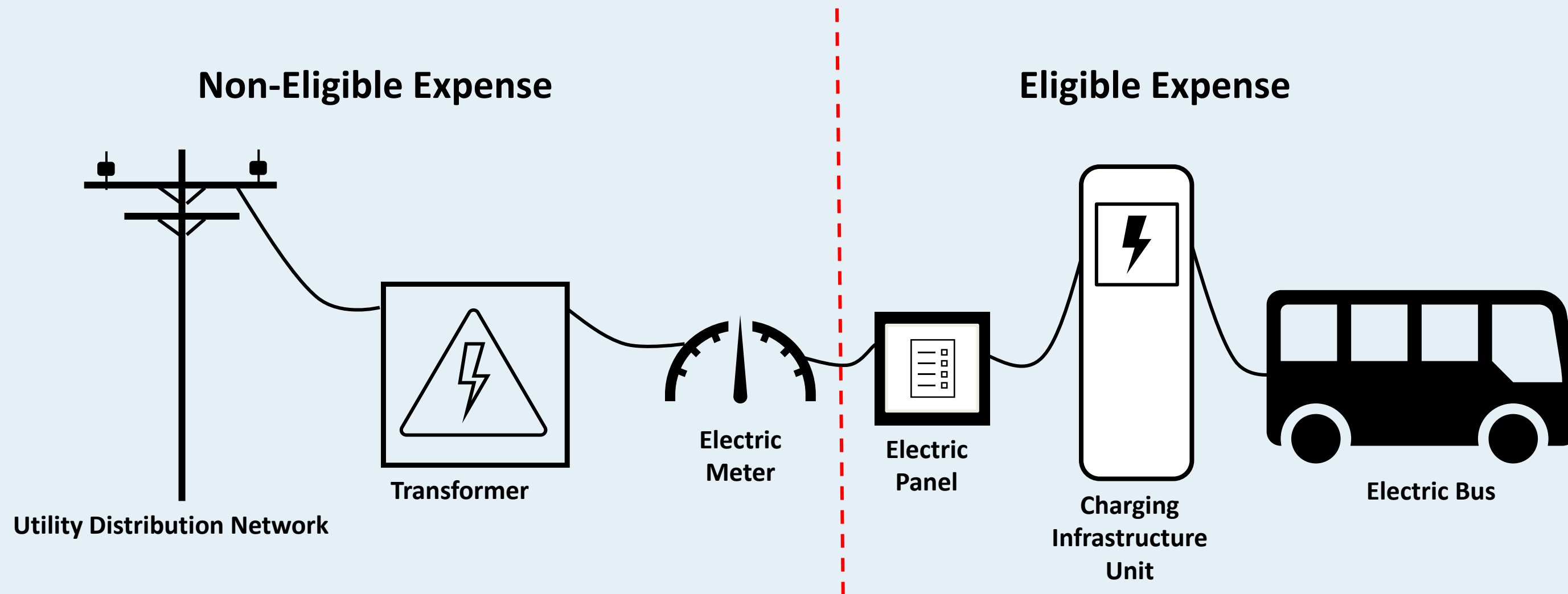
- Serve the school district listed on the application for at least 5 years from the date of delivery.
- Meet federal safety standards and be maintained, operated, insured, registered, and charged/fueled according to manufacturer recommendations and state requirements.
- Not include an unvented diesel passenger heater.
- Not be funded with other federal funds.
- Upon request, be made available for inspection by EPA or its representatives for 5 years from the date of delivery.

2022 Rebates Program Guide: <https://nepis.epa.gov/Exe/ZyPDF.cgi/P1014WNH.PDF?Dockkey=P1014WNH.PDF>



Infrastructure Funding Restrictions

- EPA funding for infrastructure is limited to the fleet's side of the meter (as shown on the right side of the diagram).
- All Level 2 charging infrastructure purchased under this program must be [EPA ENERGY STAR certified chargers](#).
 - EPA strongly recommends that all other charging infrastructure (for example DC Fast-Charge) purchased under this program be listed by a Nationally Recognized Testing Laboratory (NRTL).



Selectee Requirements – Payment Request Form

- Applicants that are selected for funding will receive an electronic status update that includes:
 - (1) that they have been selected for funding,
 - (2) the maximum amount of funds that have been reserved for them, and
 - (3) instructions on proceeding with the purchase of new buses and eligible infrastructure.
- After receiving notice of selection, selectees must submit an online **Payment Request Form** that includes an attached scan of the **purchase order(s) for the new school buses and eligible infrastructure within six months (April 28, 2023)**.

Selectees can request extensions to the project period deadline. EPA will review these requests on a case-by-case basis and may grant extensions if sufficient justification is provided.



April 28, 2023



Important SAM.gov Reminders

Clean School Bus Rebate Forms: Applicant Login

i No SAM.gov records match your email. Only Government and Electronic Business SAM.gov Points of Contacts (and alternates) may edit and submit Clean School Bus Rebate Forms.

If you receive the error message above when trying to login, please confirm that:

1. The organization you intend to apply for is *actively* registered as an entity on SAM.gov and has a [Unique Entity Identifier \(UEI\)](#).
2. You are listed as one of the following four Points of Contact (POC) in your organization's entity registration on SAM.gov:
 - i. Electronic Business POC
 - ii. Alternate Electronic Business POC
 - iii. Government Business POC
 - iv. Alternate Government Business POC
3. The login.gov account you are using to access the rebate application form uses the exact same email address as is listed in your POC information in your organization's SAM.gov entity registration.

Note: If you update the POC information in your organization's SAM.gov entity registration, there may be a delay of 1-2 business days before that change will be reflected on the Clean School Bus Rebate Forms site.

PLEASE KEEP YOUR SAM.gov REGISTRATION ACTIVE FOR THE ENTIRE LIFETIME OF THE REBATE



<https://sam.gov/content/status-tracker>



Getting to the Payment Request Form

- The link to the Payment Request Form, additional information on SAM.gov requirements, and help resources can be found on the Rebates page.
- A Payment Request Form User Guide with screenshots is posted at the bottom of this page.

Clean School Bus Home

Clean School Bus Rebate Program

Awarded Clean School Bus Program Rebates

Clean School Bus Rebate Online Application Information

Benefits of Clean School Buses

Charging and Fueling Infrastructure Resources

Events

School Bus Rebates: Clean School Bus Program

[Clean School Bus Rebate Program](#) | [Awarded CSB Rebates](#) | [Online Rebate Application Information](#)

On this page:

[2022 Clean School Bus Rebates Overview](#) | [Important Dates](#) | [Supporting Materials](#) | [Questions and Answers Document](#) | [Eligible Applicants](#) | [Eligible Old School Buses to Be Replaced](#) | [Eligible New Replacement Buses](#) | [Available Funding](#) | [Selection Process and Prioritization](#)

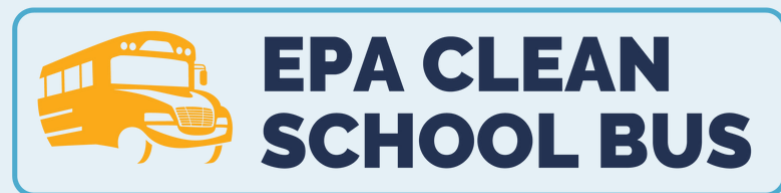
2022 Clean School Bus Rebates Overview **CLOSED**

The Bipartisan Infrastructure Law of 2021 authorizes EPA to offer rebates to replace [existing school buses](#) with clean and zero-emission (ZE) models. The 2022 Clean School Bus (CSB) Rebates process includes SAM.gov account registration, application submission, review and selection by EPA, purchase order submission and request for payment, payment receipt, new bus delivery and old bus replacement, and close out. **The program guidance and application process differ from prior EPA school bus rebate programs in many ways, so please review the summary of program requirements below and the detailed Program Guide before proceeding.**

Rebate Forms

After reviewing the information and Program Guide found on this page, [click here](#) for access the applicant dashboard to view a draft or submitted application or to create a payment request.

<https://www.epa.gov/cleanschoolbus/school-bus-rebates-clean-school-bus-program>



Website and Payment Request Form Demo

Clean School Bus Rebate Forms: Applicant Login

Click the **Sign in** button below to login to the *Clean School Bus Rebate Dashboard* using Login.gov.

Sign in →



Clean School Bus Rebate Forms

- [Clean School Bus Rebate Program](#)
- [Online Rebate Application Information](#)

Your Rebate Forms

New Application

Helpdesk

csb-test@erg.com

Sign out →

Your Rebate Forms

Select a button below to *Edit* or *View* an existing rebate form.

	Rebate ID	Form Type Form Status	UEI EFT Indicator	Applicant School District	Updated By Date Updated
View	010716	Application Selected	123456000007 1234	CSB TESTER INC. Wounded Knee District	csb-test@erg.com 10/6/2022
New Payment Request					



LIVE DEMO

2022 CSB Rebate Selectee Programmatic Support Resources

**Rebates Next
Steps Flyer**

**Payment
Request Form
User Guide**

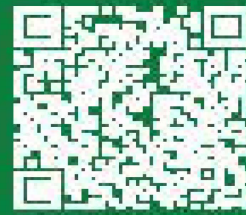
**Post-
Application
Q&A
Document**

epa.gov/cleanschoolbus/school-bus-rebates-clean-school-bus-program#support

2022 EPA Clean School Bus Rebate Next Steps

1 RESOURCES

As a 2022 Rebate Selectee, be sure to thoroughly review the [2022 CSB Rebates website](#) for FAQs, important dates, rebate forms, and contact information.



2

SELECTION: OCT 2022

Selectees notified to begin purchase of new buses in accordance with [Section 3 of the 2022 CSB Rebates Program Guide \(CSB PG\)](#). Please contact cleanschoolbus@epa.gov with any program-related questions.



4

DOCUMENTS/PURCHASE ORDERS: OCT 2022-APR 2023

Rebate selectees will provide their EPA contacts the required documentation annotated in [Section 8 of the CSB PG](#) for reimbursement, including payment request forms, purchase orders, and payment. Be sure to retain your documents for 5 years and comply with [CSB PG Terms and Conditions](#).

3

INFRASTRUCTURE: OCT-DEC 2022

If receiving funds for EV charging infrastructure, please review [Section 4 of the CSB PG](#) and contact your local utility as soon as possible. For technical assistance and infrastructure-related questions, please contact cleanschoolbusTA@nrel.gov.



5

SCRAPPAGE: Close-Out Prep

Submit detailed proof of scrappage, sale, or donation of old buses to EPA contact, including specified photos and documentation as outlined in [Section 9 of the CSB PG](#).

6

CLOSEOUT: OCT 2024

Project period deadline for selectees to receive new buses, install applicable charging infrastructure, replace old buses, and submit close out forms.



EPA CLEAN SCHOOL BUS

Selectee Requirements – Close Out Form

- Once selectees have received their new buses and eligible infrastructure and have replaced their old buses, they must submit an online Close Out Form. **The Close Out Form must be submitted within two years of the date of the selection notification (October 31, 2024).**
- The Close Out Form will require selectees to attach:
 - For old buses being scrapped, scrappage photos and letter for buses being replaced
 - For old buses eligible to be sold or donated, documentation of the vehicle sale or donation
 - A scan of the invoices for the new buses and eligible infrastructure
 - A scan of proof of delivery for the new buses and eligible infrastructure (e.g., dated bill of lading)
 - One photo of the exterior of each new bus, labeled with the last 4 digits of the bus VIN
 - One photo of each charging pedestal if EPA funds were used for charging infrastructure.
- Selectees must retain all financial records, supporting documents, accounting books and other evidence of Rebate Program activities for five years after delivery of the new buses. If any litigation, claim, or audit is started before the expiration of the five-year period, the recipient must maintain all appropriate records until these actions are completed and all issues resolved.



October 31, 2024





Joint Office of
**Energy and
Transportation**

Clean School Bus Technical Assistance

driveelectric.gov

Examples of How The Joint Office Can Help

Coordinating with electric utilities

Identifying available funding and incentives

Analyzing charging infrastructure needs

Conducting route analysis and planning

Conducting training and workforce development

Resiliency (V2X)

Analyzing energy needs and grid impact

Identifying solar and battery storage opportunities

Ground-truth proposed infrastructure plans from OEMs, consultants, etc

Electric School Bus Technical Assistance

Direct technical assistance for eligible school bus fleets to plan for and deploy clean school buses



Transition School Buses to Clean and Zero-Emission Models

The Environmental Protection Agency's [Clean School Bus Program](#) provides \$5 billion over 5 years (fiscal years 2022 – 2026) to replace existing school buses with clean and zero-emission models. The Joint Office provides [technical assistance](#) to school districts to plan for and deploy clean school buses.

driveelectric.gov/bus

Contact Us

Use this contact form to submit a media inquiry, ask a general question about Joint Office of Energy and Transportation resources and activities, or request technical assistance for states, tribal nations, or clean school buses or transit buses.

Required fields are marked with an asterisk (*).

Inquiry type *

Clean School Bus Technical Assistance

Name *

Email *

Subject *

Message *

Send

driveelectric.gov/bus-contact
or
cleanschoolbusTA@nrel.gov

Question & Answer Session



Upvote and comment on questions similar to your own.
Type your full thought so we can follow-up with an answer.
Speak slowly and clearly for the captioner/interpreter.

Conclusion

Submit your Payment Request Form by April 28, 2023.

EPA will be hosting office hours in the coming months to answer more of your questions as you complete the Payment Request Form and prepare for the transition to cleaner buses.

This presentation has been recorded in both English and Spanish. The recordings and slides will be posted to the Clean School Bus website.

Sign up for the [Clean School Bus Listserv](#) and continue to check www.epa.gov/cleanschoolbus for updated resources and information future funding opportunities.

If you have any questions or additional feedback, please contact cleanschoolbus@epa.gov.



CONGRATULATIONS!





**EPA CLEAN
SCHOOL BUS**

THANK YOU