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**4 INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-1 Injection Well**

**Facility Information**

Facility name: Heartland Greenway Storage Site (HGSS)  
 NCV-1  
 Facility Operator: Heartland Greenway Carbon Storage, LLC (HGCS)  
 Facility Contact: David Giles, President and COO  
 2626 Cole Ave., Dallas, Texas, USA 75204  
 Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)  
 Project Location: Taylorville, Christian County, Illinois  
 39.597084 / -89.269639

**4.1. Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-1, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-1 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**.

**Table 4-1. Summary Table of Well Information for NCV-1.**

Well Name	Location (LAT/LONG) ±300 ft	API	Operator	Completion Footages	Total Depth
NCV-1	39.597084 / -89.269639	TBD	Heartland Greenway Carbon Storage, LLC	Sensitive, Confidential, or Privileged Information	

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-1**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	Sensitive, Confidential, or Privileged Information	Sensitive, Confidential, or Privileged Information	Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-1 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR § 146.82(a)(12)]**

The NCV-1 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR §146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-1 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set [REDACTED] and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-1 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate testing and pressure fall-off testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

**4.4. Maximum Wellhead Injection Pressure**

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-1 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger’s PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted]

**Table 4-3. NCV-1 Parameters Used in the Nodal Analysis Simulation**

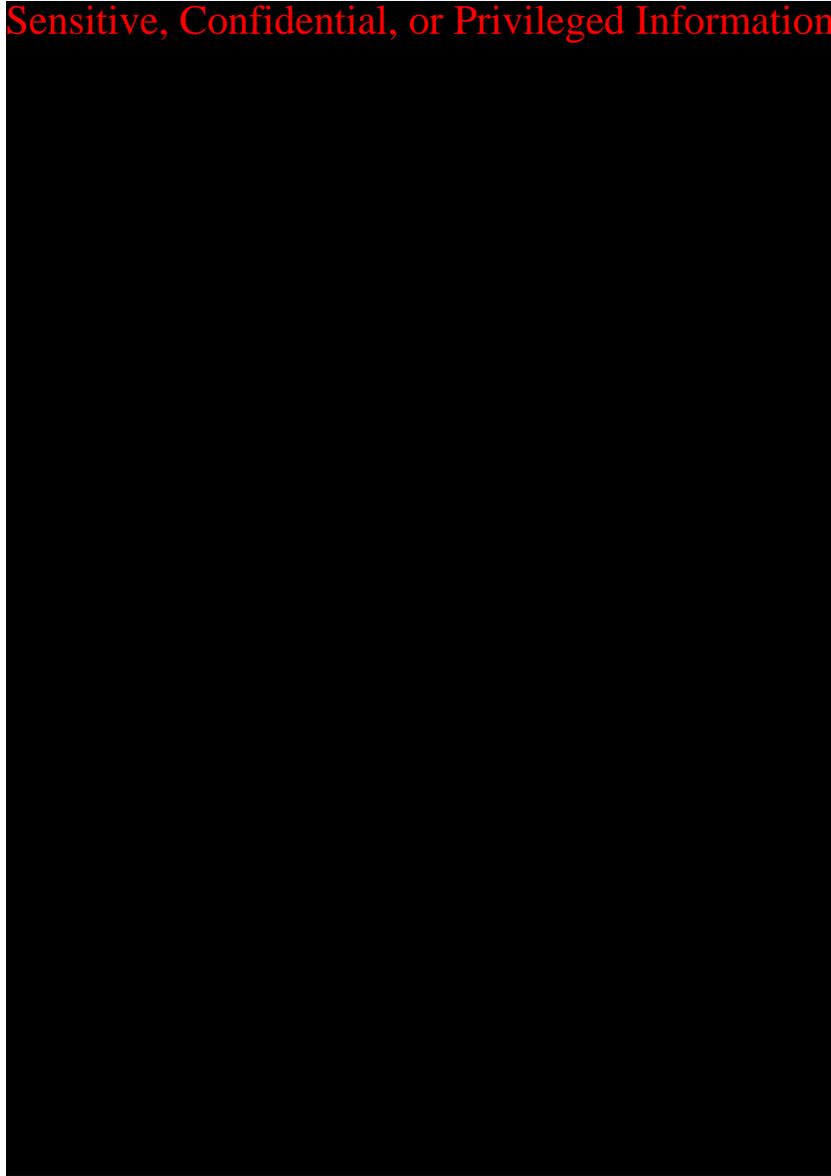
Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]



**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

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**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### **4.5. Casing Program**

The NCV-1 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. Sensitive, Confidential, or Privileged Information

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table**

**4-4. Table 4-5 through Table 4-8** below summarize the results of this stress analysis. The burst, collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;

2. Wall tolerance of 87.5% is assumed as per API standards;
3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

**Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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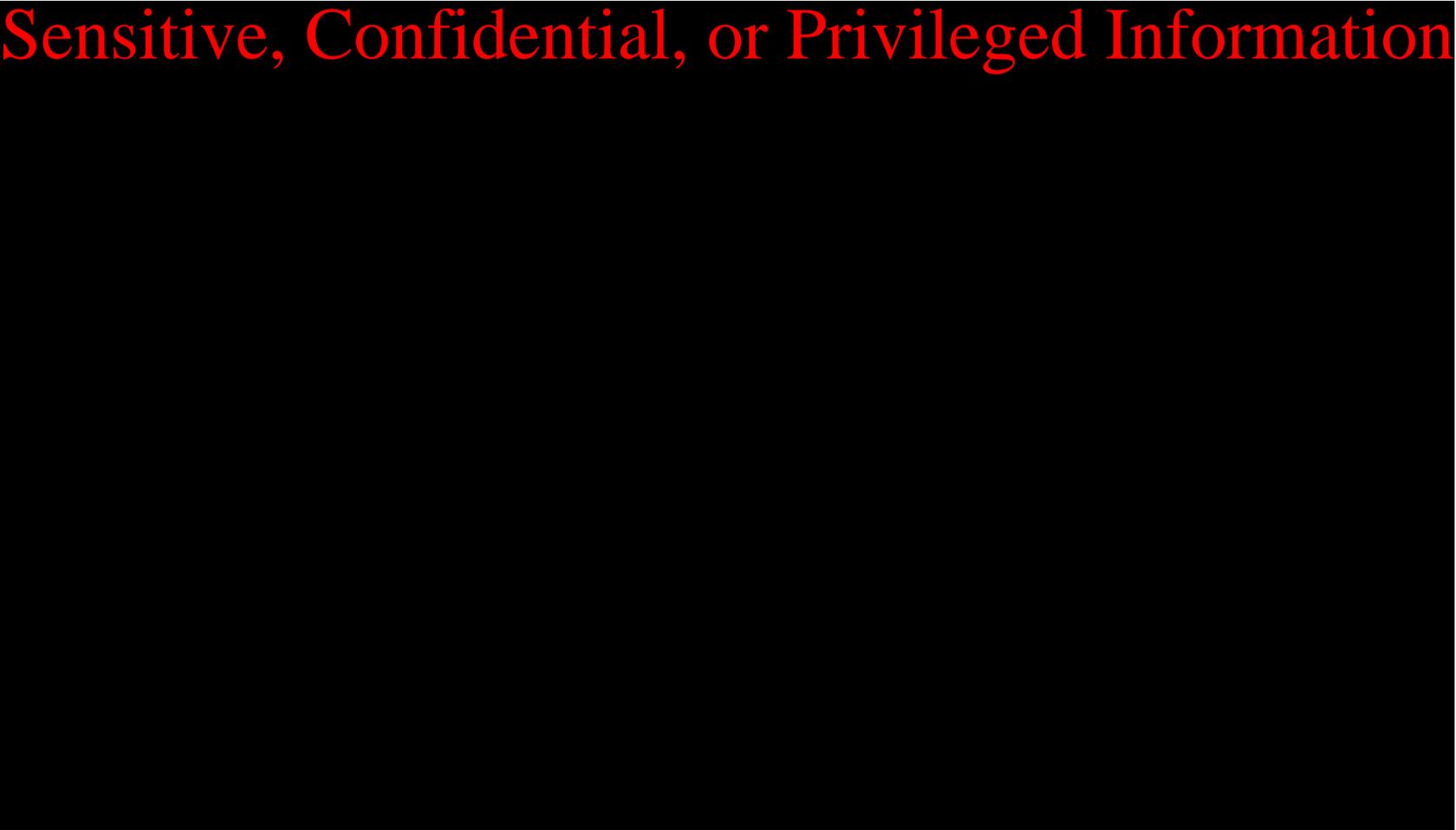
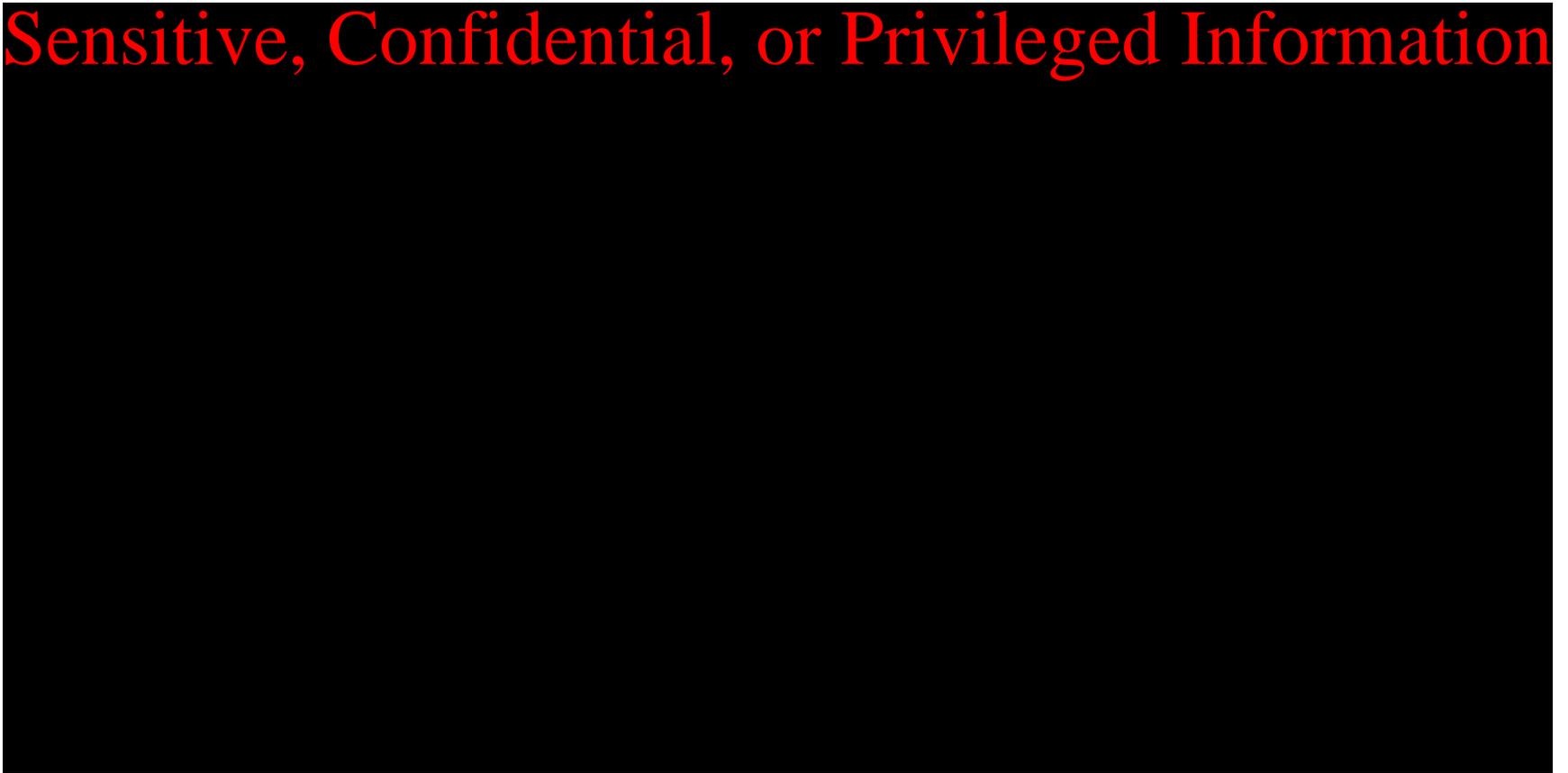


Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.

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**Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.**

**Sensitive, Confidential, or Privileged Information**

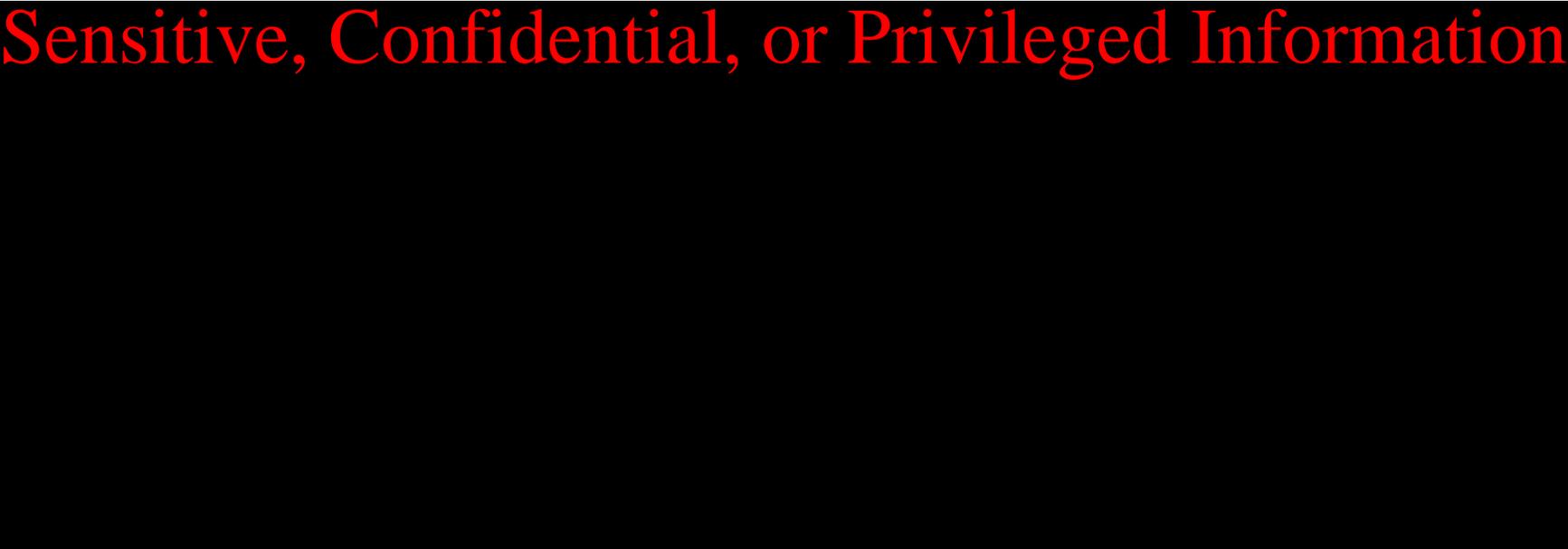


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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4.5.1.1. Casing Summary

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Please refer to

**Table 4-11.** Specifications of the Anticipated CO2 Stream Composition

Component	Specification	Unit
Minimum CO2	98	mole%, dry basis
Water content	$\leq 20$	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	$\leq 2$	mol%
Inert Gases (N2, Ar, O2)	$\leq 2$	mol%
Hydrogen	$\leq 1$	mol%
Alcohols, aldehydes, esters	$\leq 500$	ppmv
Hydrogen Sulfide	$\leq 100$	ppmv
Total Sulfur	$\leq 100$	ppmv
Oxygen	$\leq 100$	ppmv
Carbon monoxide	$\leq 100$	ppmv
Glycol	$\leq 1$	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

4.5.1.2. Conductor Casing

The conductor casing consists of 30-inch, B-grade carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.1.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.1.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.1.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. **Sensitive, Confidential, or Privileged Information**

**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-1 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-1 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10, Table 4-11, and Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

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[REDACTED]

Please refer to **Table 4-8, Table 4-10, Table 4-11 and Table 4-12** for modelled load scenarios and specifications for the tubing and packer. The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

**Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.**

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,809 psi
Maximum Proposed Annular Pressure		4,059 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv

Glycol	< / = 1	ppmv
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**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-1 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and

9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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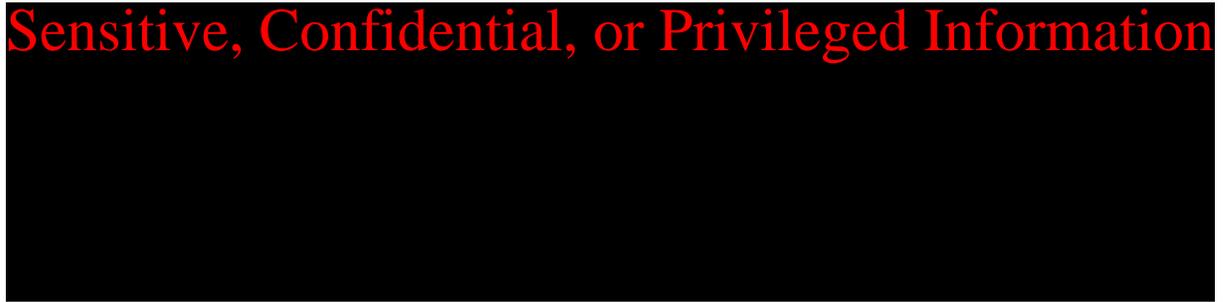


#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-1 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-1 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

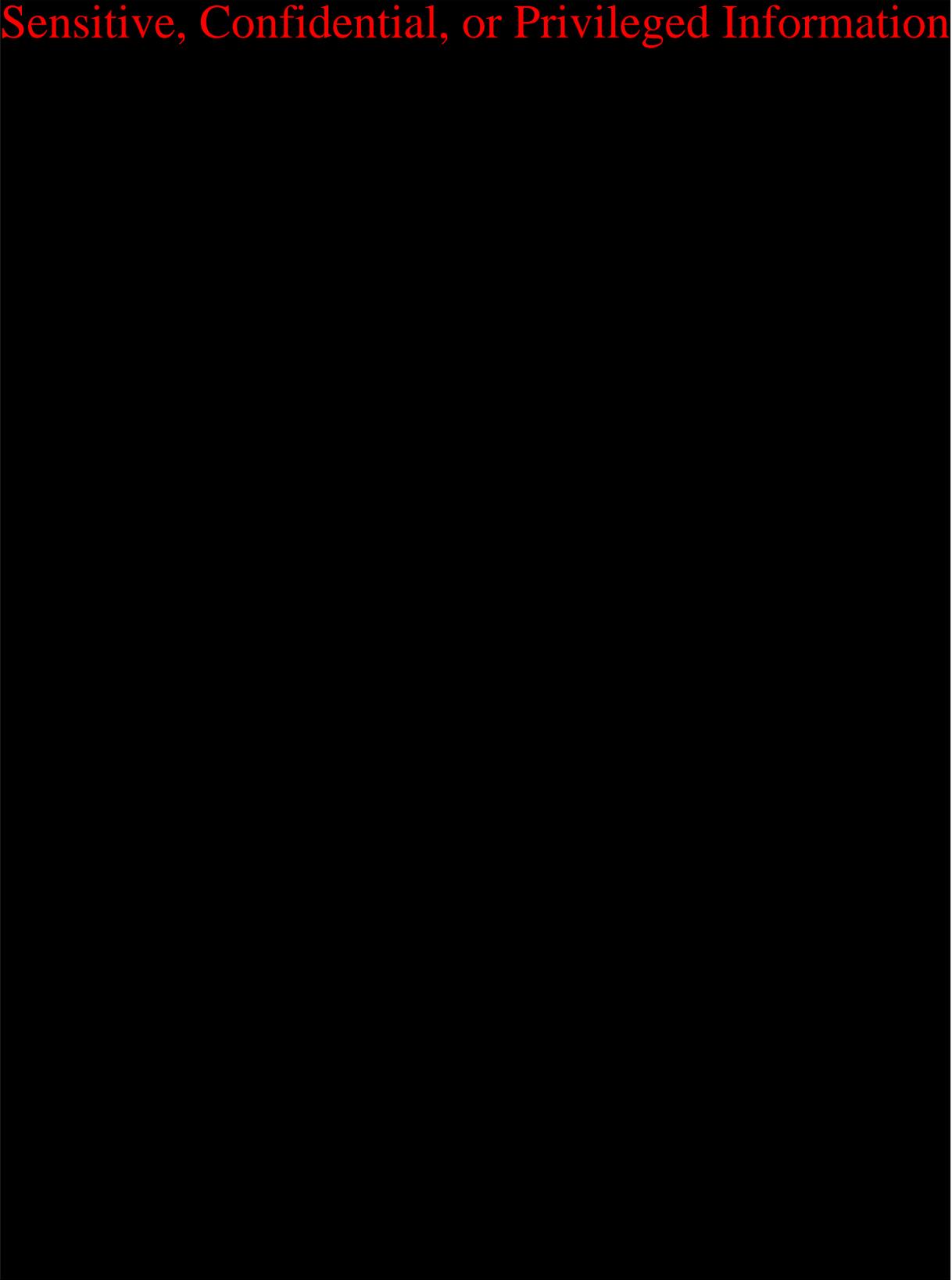
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**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	Sensitive, Confidential, or Privileged Information	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		
<p>Source: Cameron Surface Systems, Houston, Texas</p> <p>(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.</p> <p>(b) In compliance with NACE Standard MR0175.</p>		

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-1 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Information

[Redacted]

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-1 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-1 Injection Well for Monitoring Purposes**

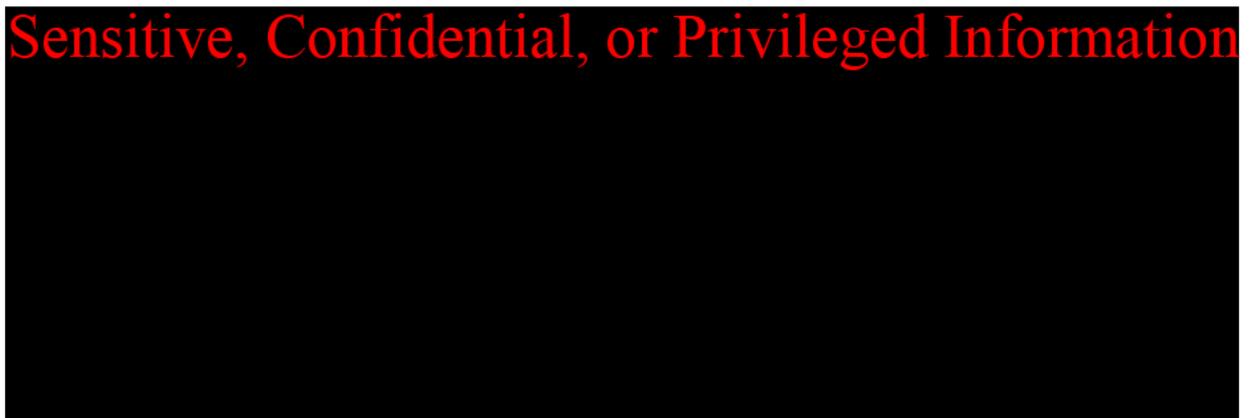
Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	<span style="color: red;">Sensitive, Confidential, or Privileged Information</span>	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Downhole Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Annular Pressure Monitoring	
Distributed Temperature Sensing (DTS)		Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Surface Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-1 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:



All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR § 146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the

USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock. According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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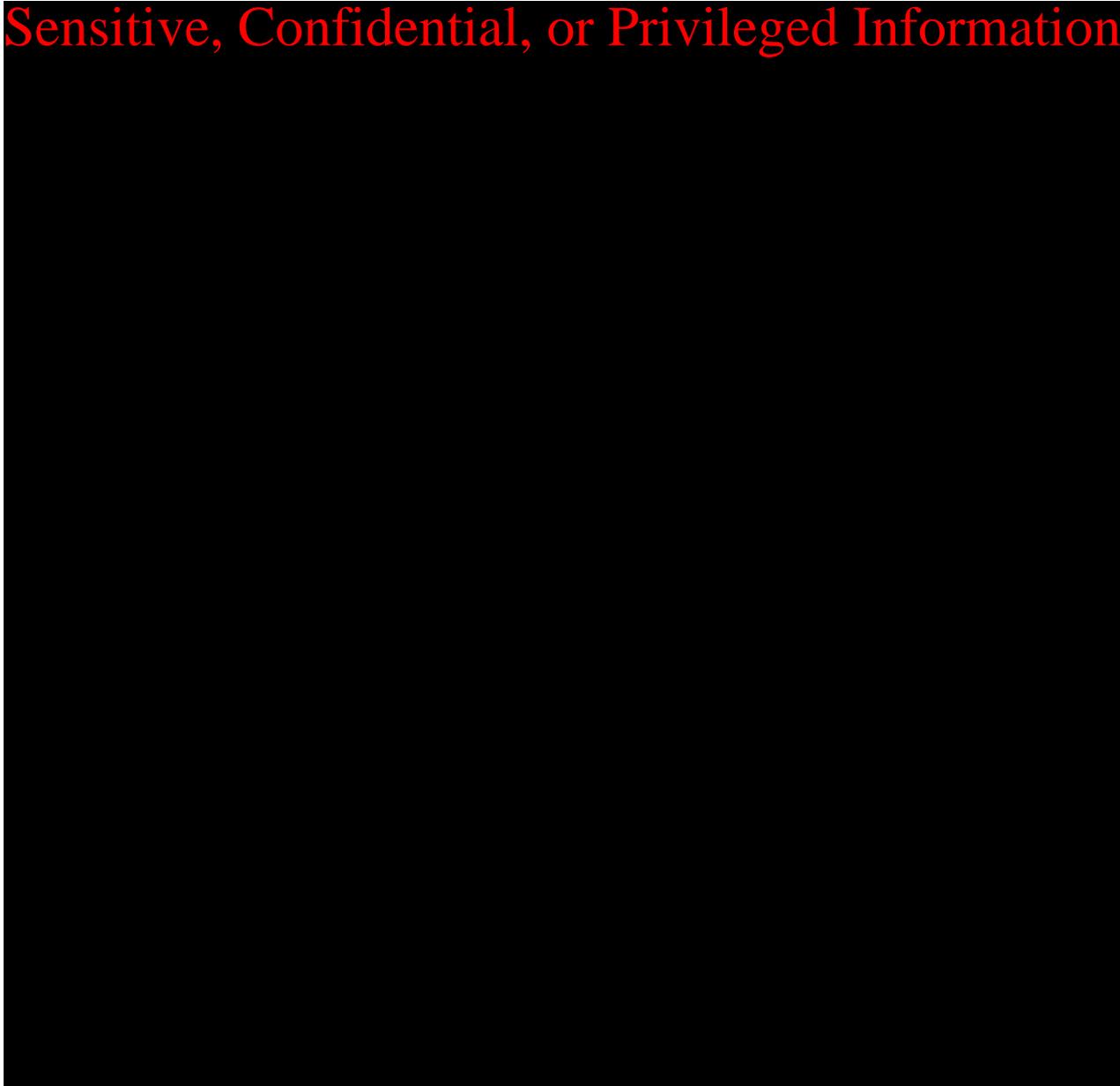


Figure 4-6. Design schematic of HGSS NCV-1 CO<sub>2</sub> injection well.

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**4 INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-2 Injection Well**

**Facility Information**

Facility name: Heartland Greenway Storage Site (HGSS)  
 NCV-2

Facility Operator: Heartland Greenway Carbon Storage, LLC (HGCS)

Facility Contact: David Giles, President and COO  
 2626 Cole Ave., Dallas, Texas, USA 75204  
 Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)

Project Location: Taylorville, Christian County, Illinois  
 39.626496 / -89.269627

**4.1. Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-2, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-2 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**.

**Table 4-1. Summary Table of Well Information for NCV-2.**

Well Name	Location (LAT/LONG) ±300 ft	API	Operator	Completion Footages	Total Depth
NCV-2	39.626496 / -89.269627	TBD	Heartland Greenway Carbon Storage, LLC	6003-6308	6548

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-2**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	Sensitive, Confidential, or Privileged Information	Sensitive, Confidential, or Privileged Information	Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-2 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR § 146.82(a)(12)]**

The NCV-2 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR §146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-2 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set to [REDACTED] and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity greater than [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-2 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate testing and pressure fall-off testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

#### 4.4. Maximum Wellhead Injection Pressure

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-2 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger's PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted text block]

**Table 4-3. NCV-2 Parameters Used in the Nodal Analysis Simulation**

Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]

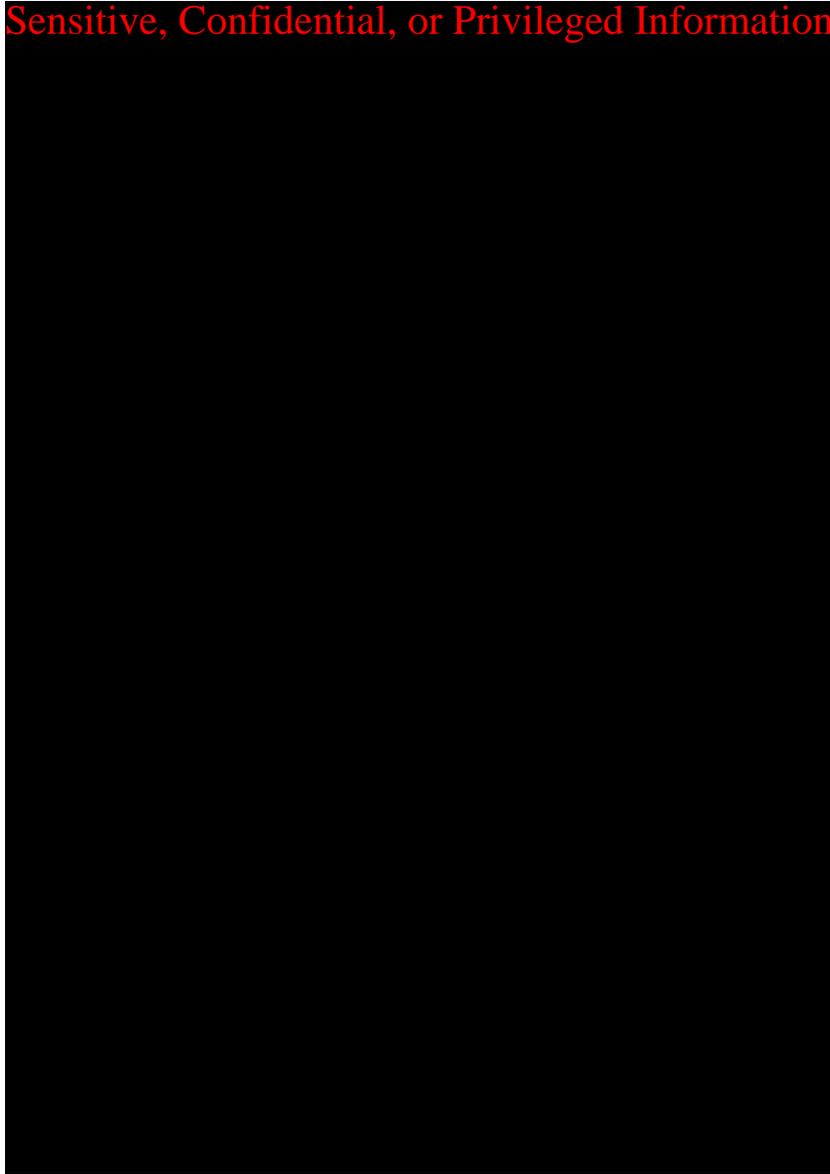
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**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

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**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### 4.5. Casing Program

The NCV-2 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. Sensitive, Confidential, or Privileged Information

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table**

**4-4. Table 4-5 through Table 4-8** below summarize the results of this stress analysis. The burst, collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

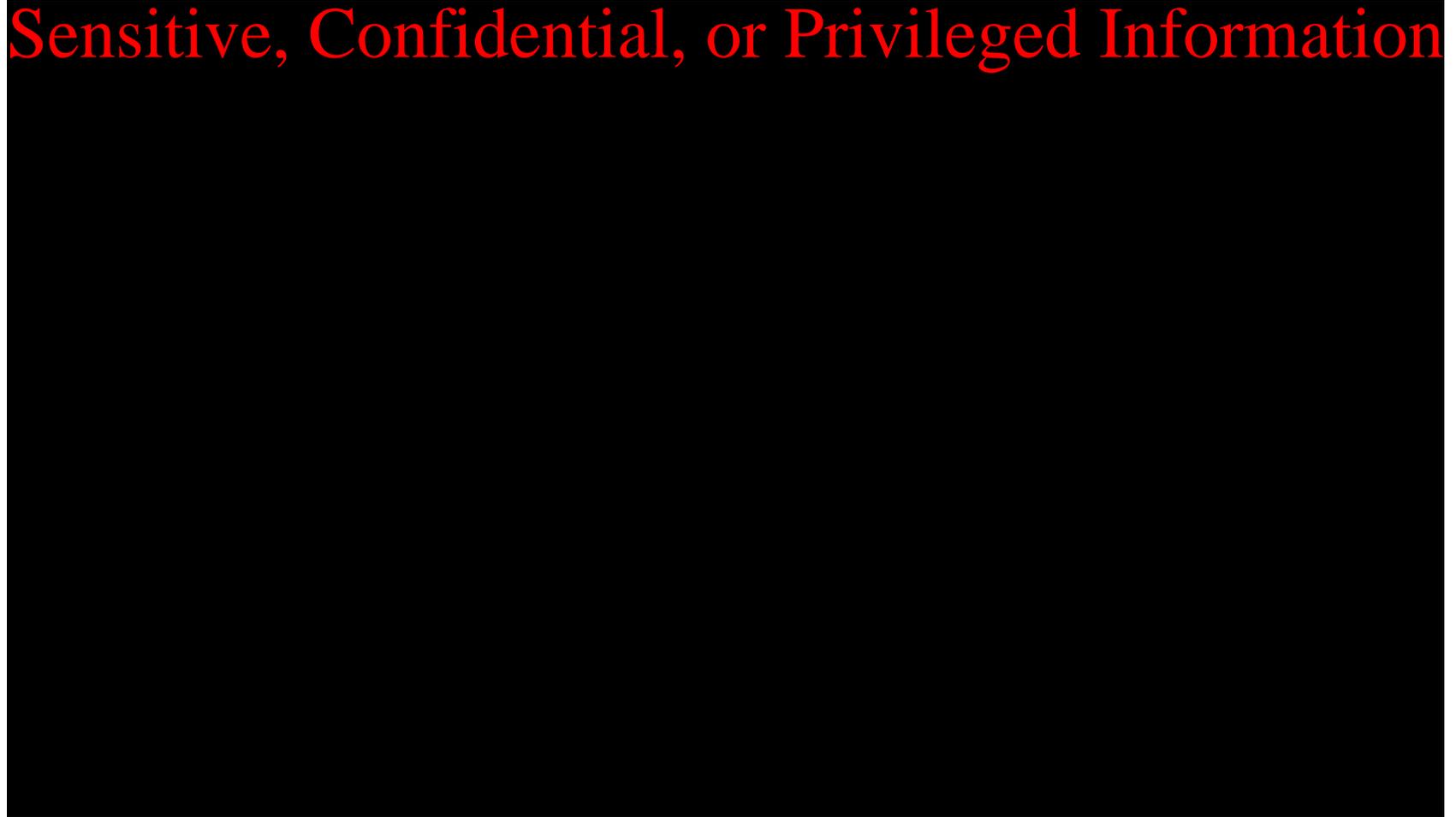
1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;

2. Wall tolerance of 87.5% is assumed as per API standards;
3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

**Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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**Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.

**Sensitive, Confidential, or Privileged Information**

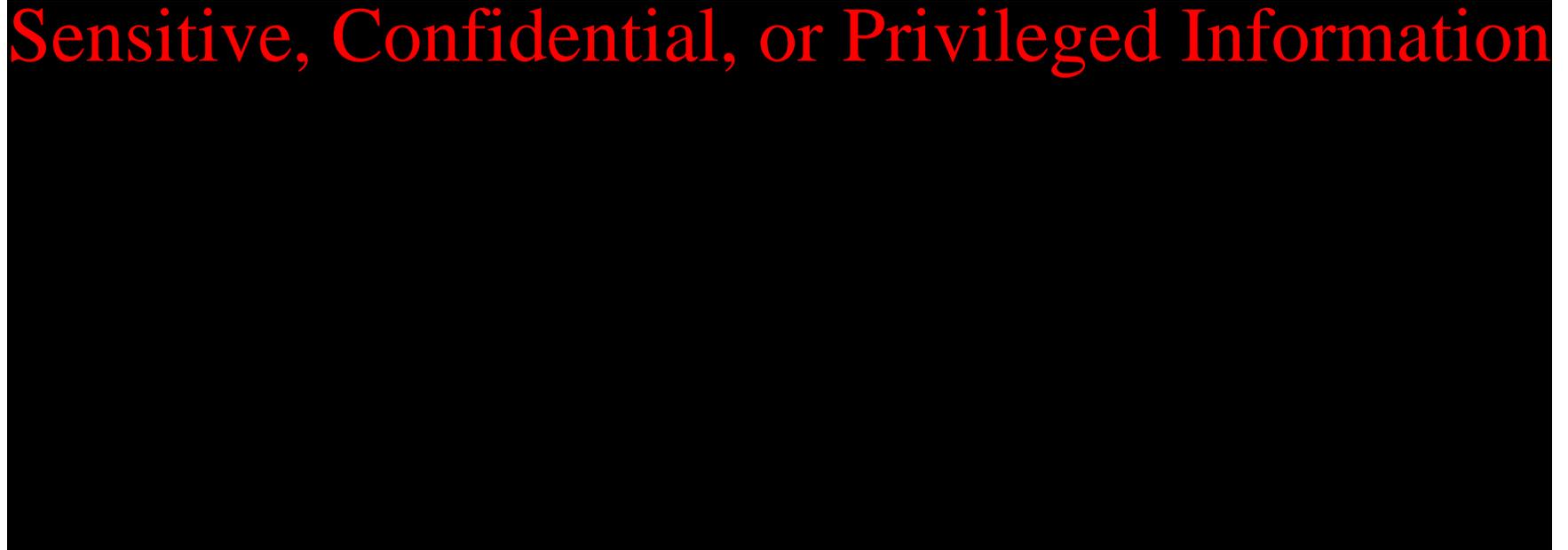
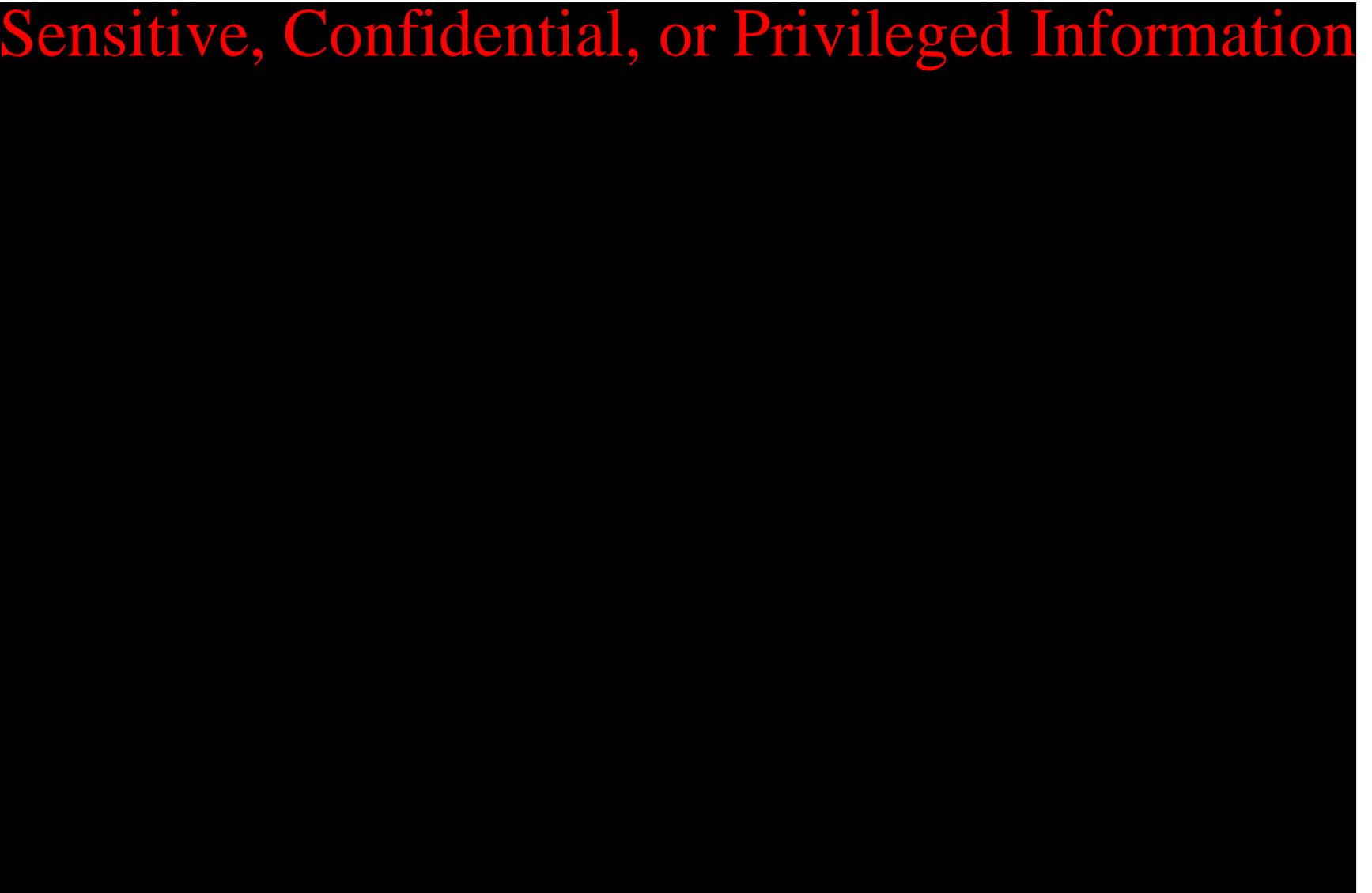


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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#### 4.5.1. Casing Summary

**Sensitive, Confidential, or Privileged Information**

Please refer to

**Table 4-11.** Specifications of the Anticipated CO<sub>2</sub> Stream Composition

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

#### 4.5.2. Conductor Casing

The conductor casing consists of **Sensitive, Confidential, or Privileged Information** carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. **Sensitive, Confidential, or Privileged Information**

**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-2 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-2 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10, Table 4-11, and Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

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[Redacted content]

The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,778 psi
Maximum Proposed Annular Pressure		4,028 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-2 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and
9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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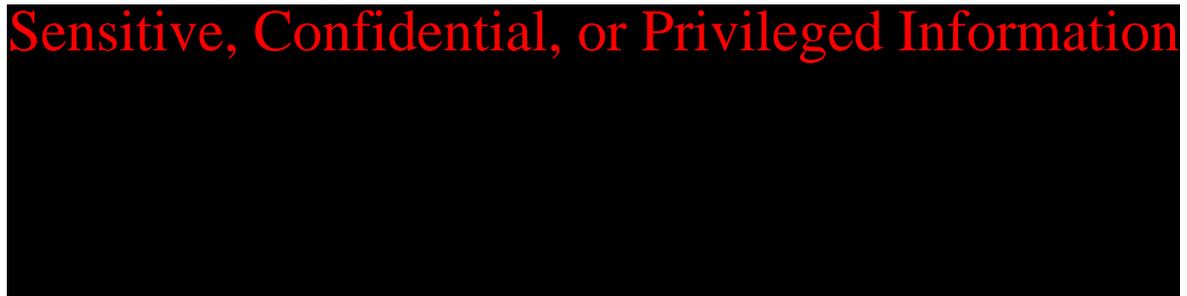


#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-2 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-2 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

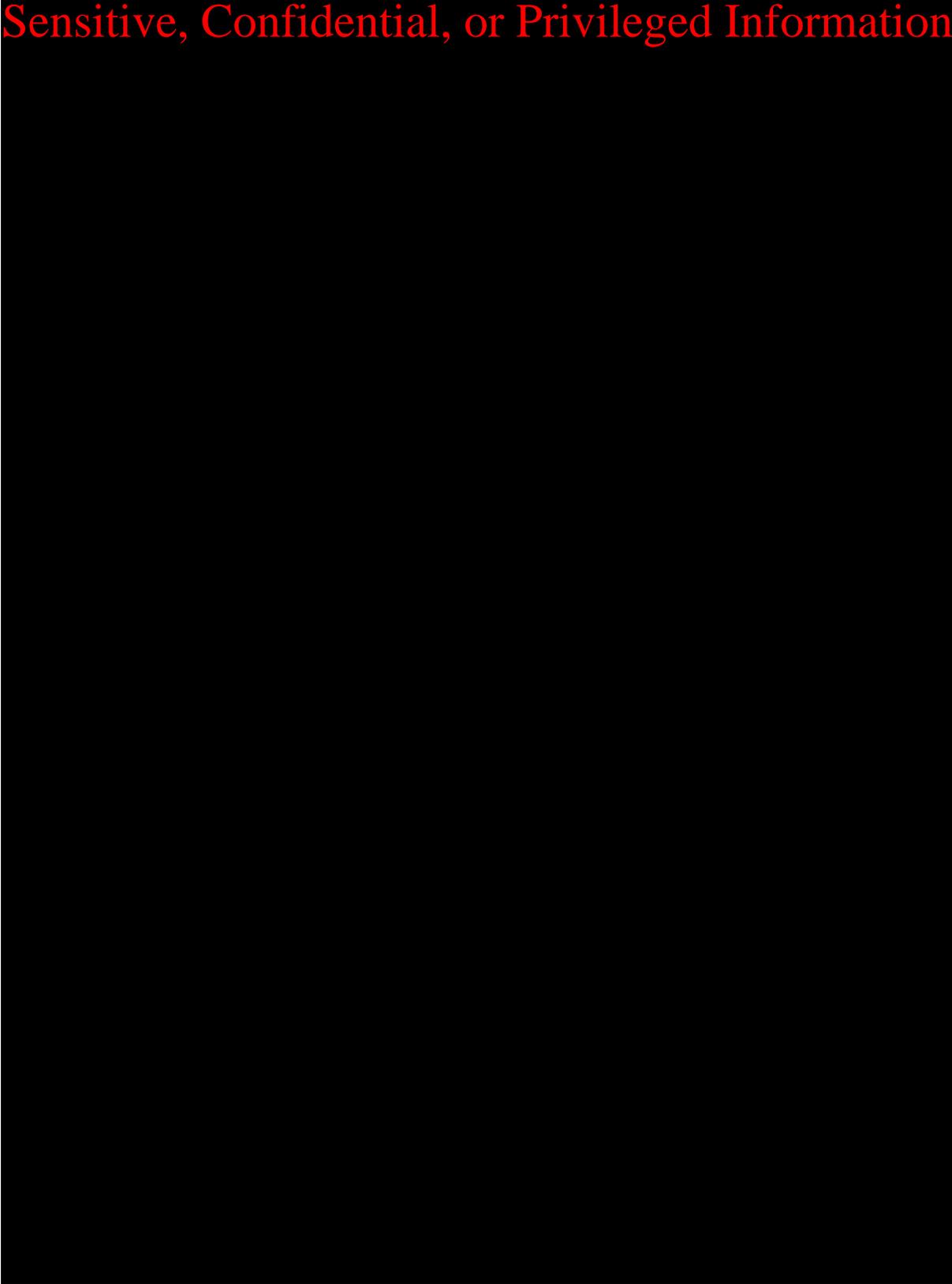
**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

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**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	Sensitive, Confidential, or Privileged Information	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		
<p>Source: Cameron Surface Systems, Houston, Texas</p> <p>(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.</p> <p>(b) In compliance with NACE Standard MR0175.</p>		

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-2 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Inform

[Redacted]

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-2 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-2 Injection Well for Monitoring Purposes**

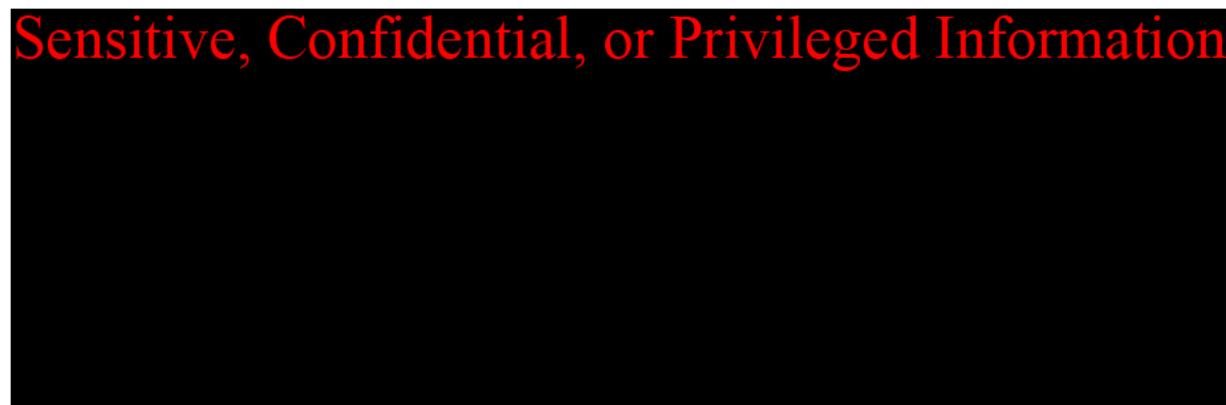
Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	<span style="color: red; font-size: small;">Sensitive, Confidential, or Privileged Information</span>	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Downhole Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Annular Pressure Monitoring	
Distributed Temperature Sensing (DTS)		Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Boreal Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-2 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:

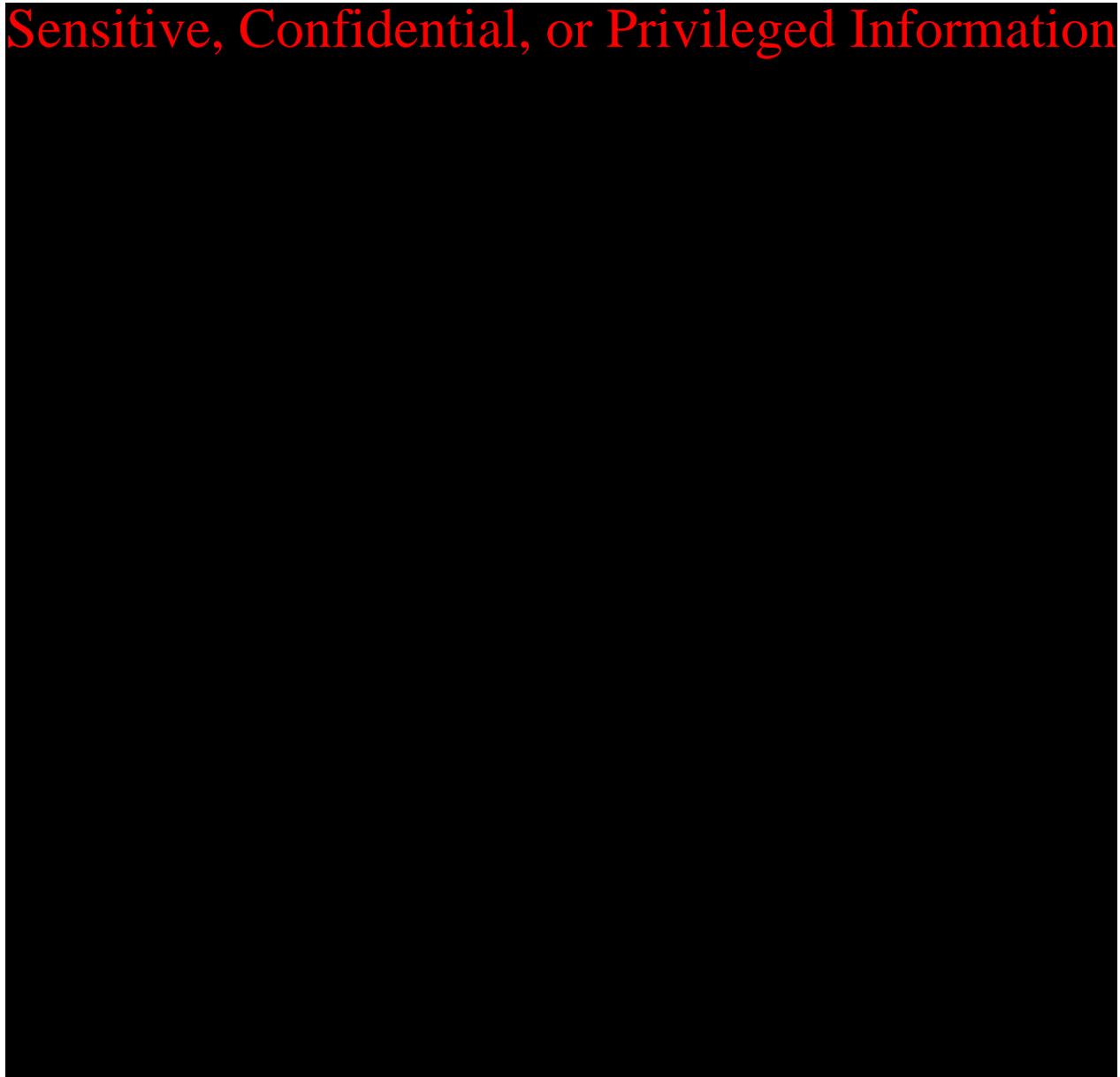


All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR § 146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the

USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock. According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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**Figure 4-6. Design schematic of HGSS NCV-2 CO<sub>2</sub> injection well.**

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**4 INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-3 Injection Well**

**Facility Information**

Facility name: Heartland Greenway Storage Site (HGSS)  
 NCV-3

Facility Operator: Heartland Greenway Carbon Storage, LLC (HGCS)

Facility Contact: David Giles, President and COO  
 2626 Cole Ave., Dallas, Texas, USA 75204  
 Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)

Project Location: Taylorville, Christian County, Illinois  
 39.647516 / -89.269584

**4.1. Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-3, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-3 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**.

**Table 4-1. Summary Table of Well Information for NCV-3.**

Well Name	Location (LAT/LONG) ±300 ft	API	Operator	Completion Footages	Total Depth
NCV-3	39.647516 / -89.269584	TBD	Heartland Greenway Carbon Storage, LLC	5964-6268	6508

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-3**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	<b>Sensitive, Confidential, or Privileged Information</b>		Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-3 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR § 146.82(a)(12)]**

The NCV-3 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR § 146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-3 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is

straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set [REDACTED] and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity greater than [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-3 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate and pressure-falloff testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

#### **4.4. Maximum Wellhead Injection Pressure**

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-3 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size

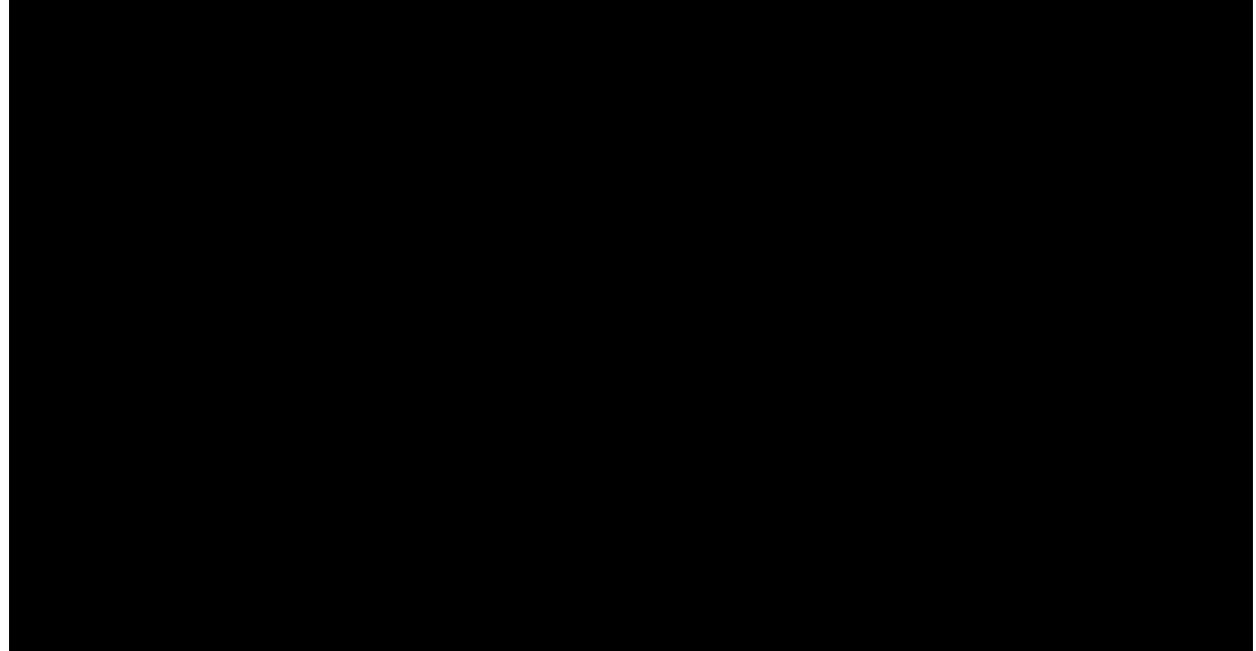
to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger's PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted]

**Table 4-3. NCV-3 Parameters Used in the Nodal Analysis Simulation**

Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]

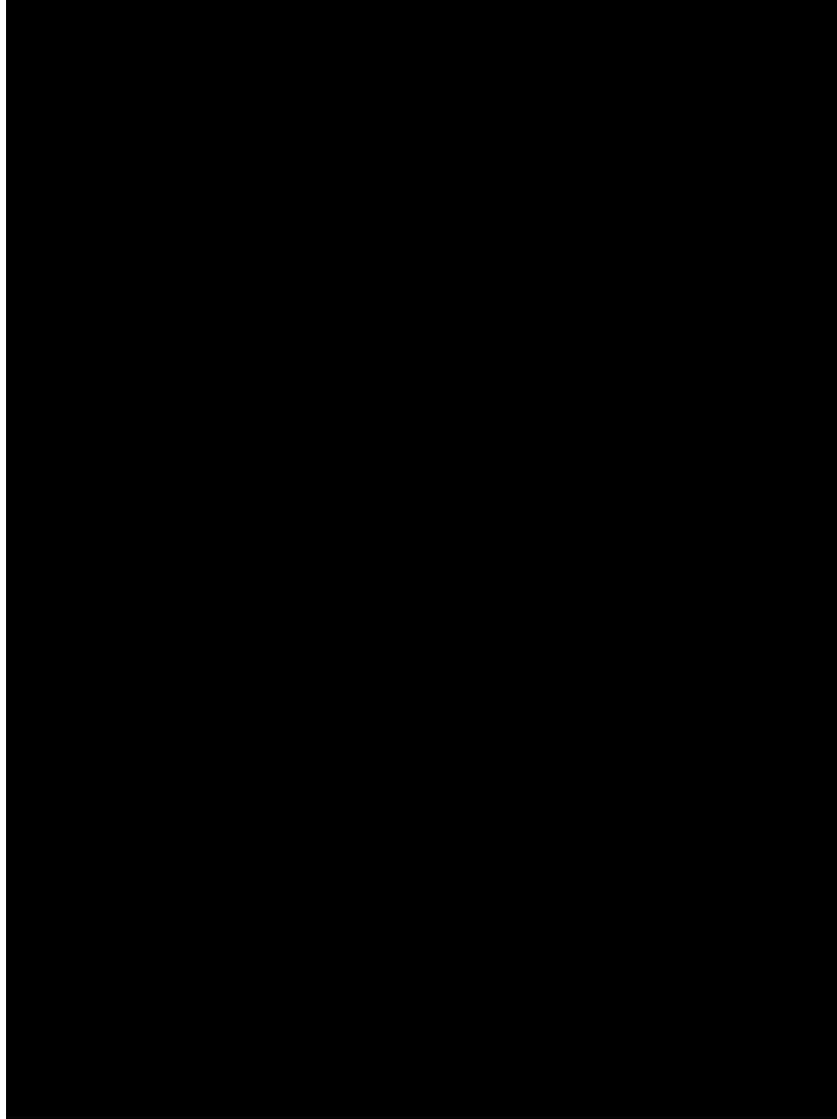
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**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

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**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### **4.5. Casing Program**

The NCV-3 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. The tubing will be 13CrL80 steel which is 13% chrome and will be corrosion resistant. Sensitive, Confidential, or Privileged Information

[REDACTED]

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table 4-1. Table 4-5** through **Table 4-8** below summarize the results of this stress analysis. The burst,

collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

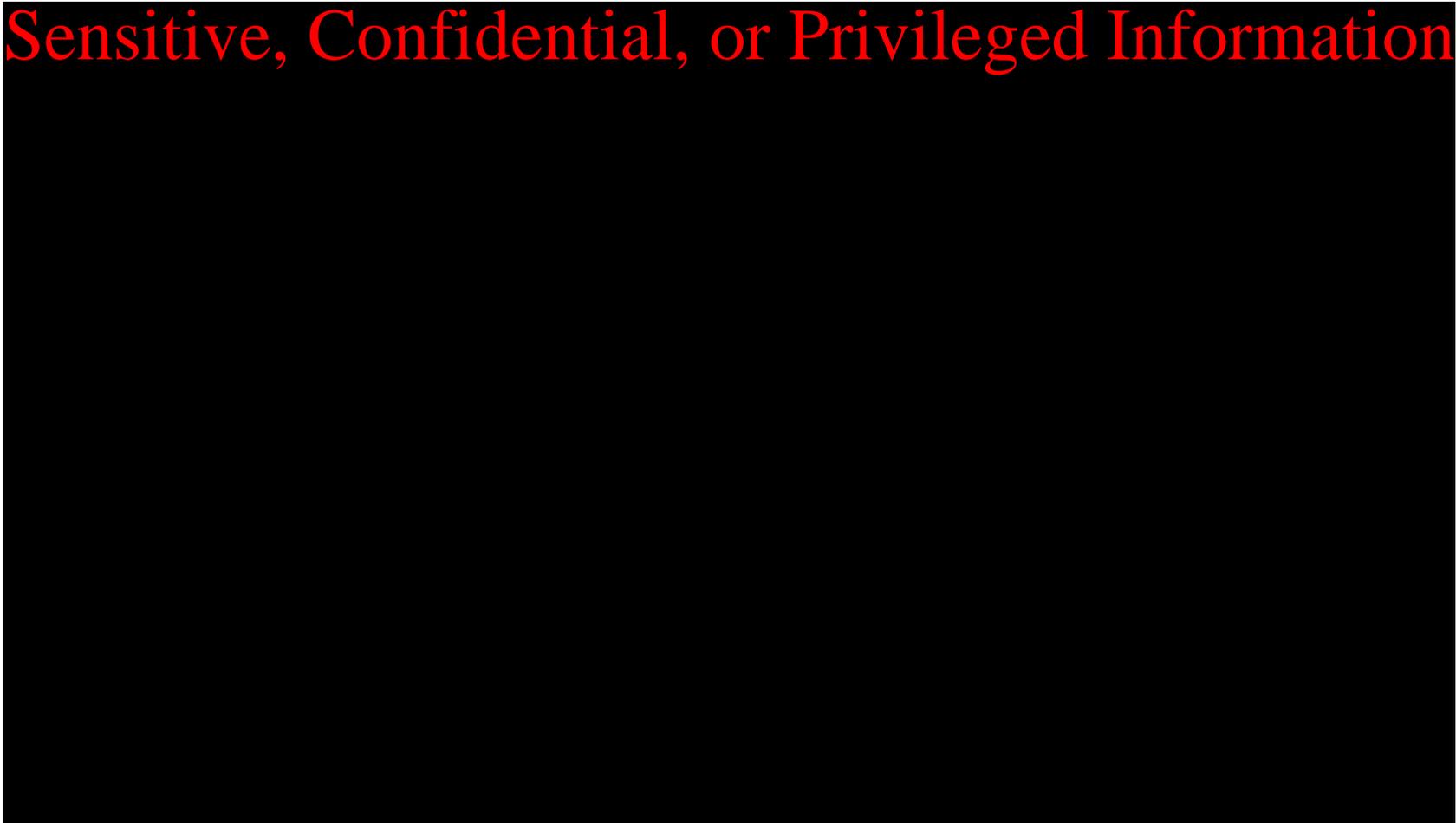
1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;
2. Wall tolerance of 87.5% is assumed as per API standards;

3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

**Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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**Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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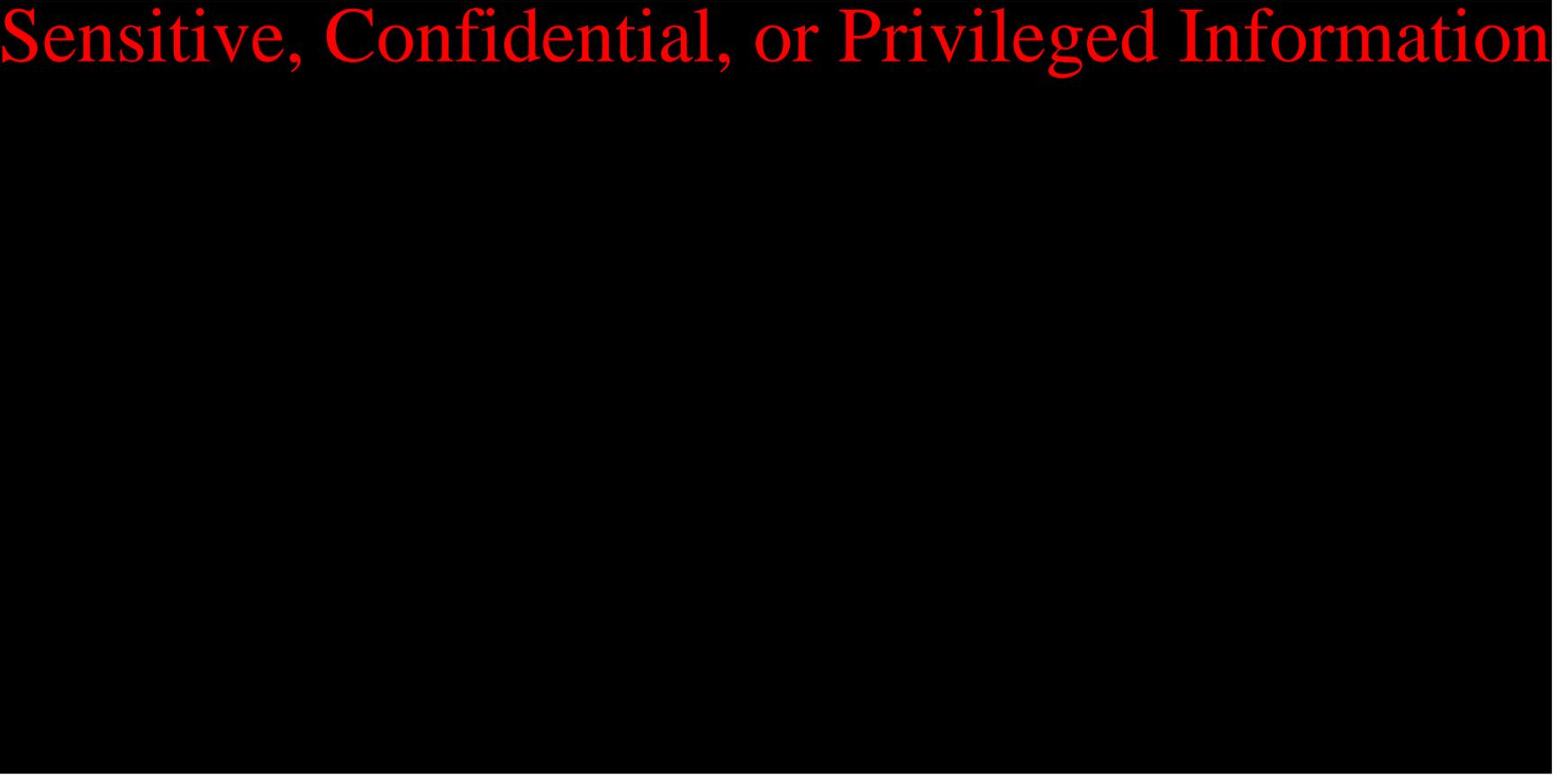


Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.

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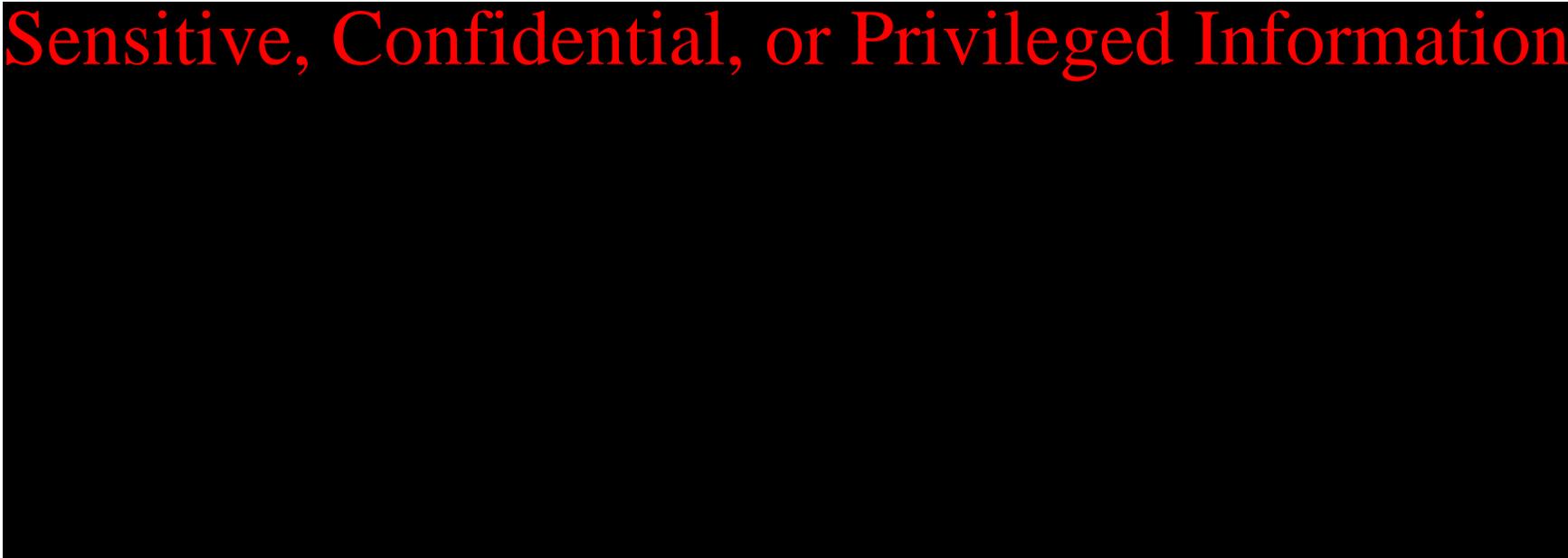
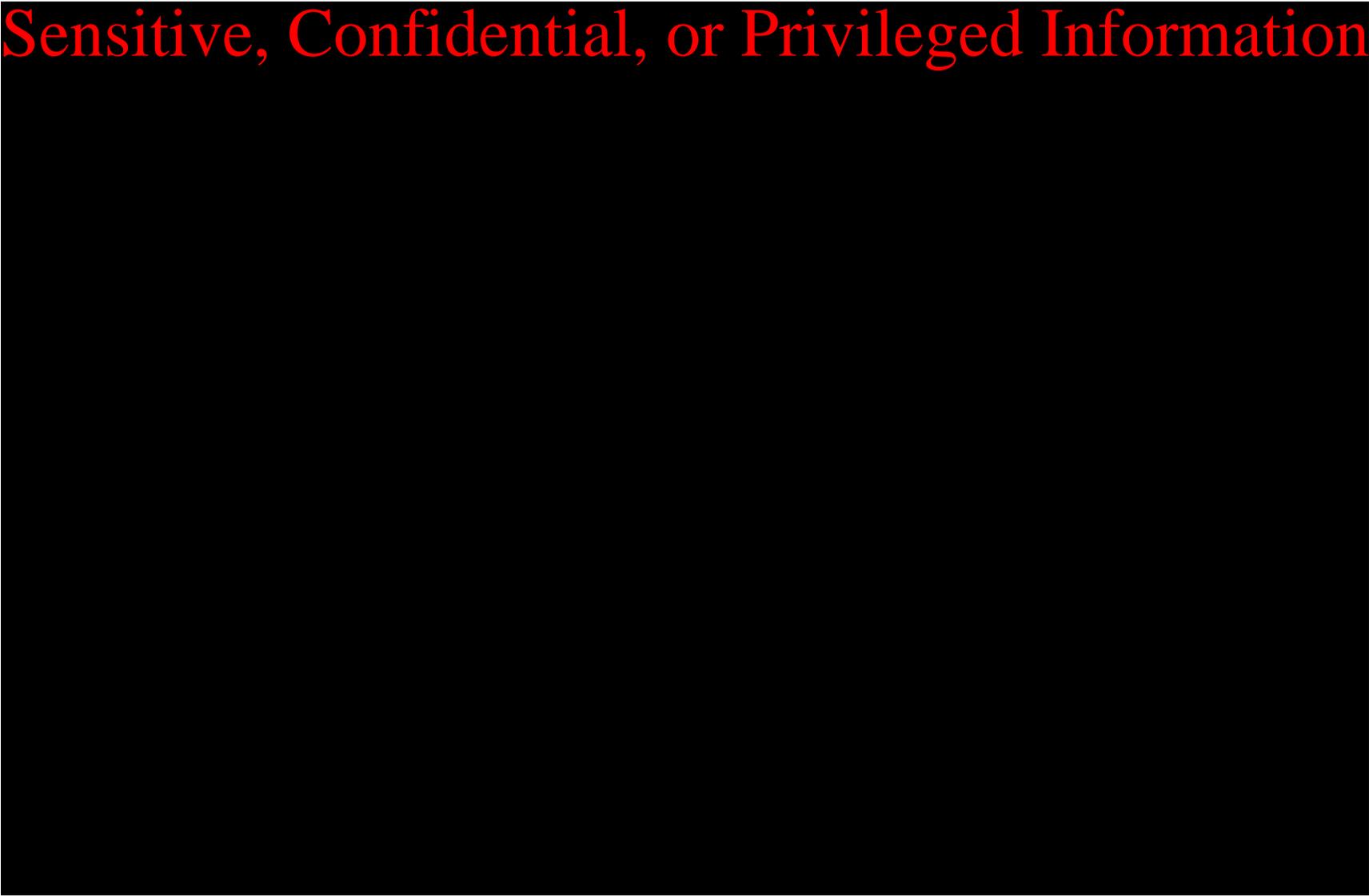


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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#### 4.5.1. Casing Summary

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Please refer to

**Table 4-11.** Specifications of the Anticipated CO<sub>2</sub> Stream Composition

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

#### 4.5.2. Conductor Casing

The conductor casing consists of **Sensitive, Confidential, or Privileged Information** carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. **Sensitive, Confidential, or Privileged Information**

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**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-3 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-3 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10**, **Table 4-11**, and **Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

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The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

**Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.**

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,753 psi
Maximum Proposed Annular Pressure		4,003 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-3 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and
9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and

identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-3 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-3 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

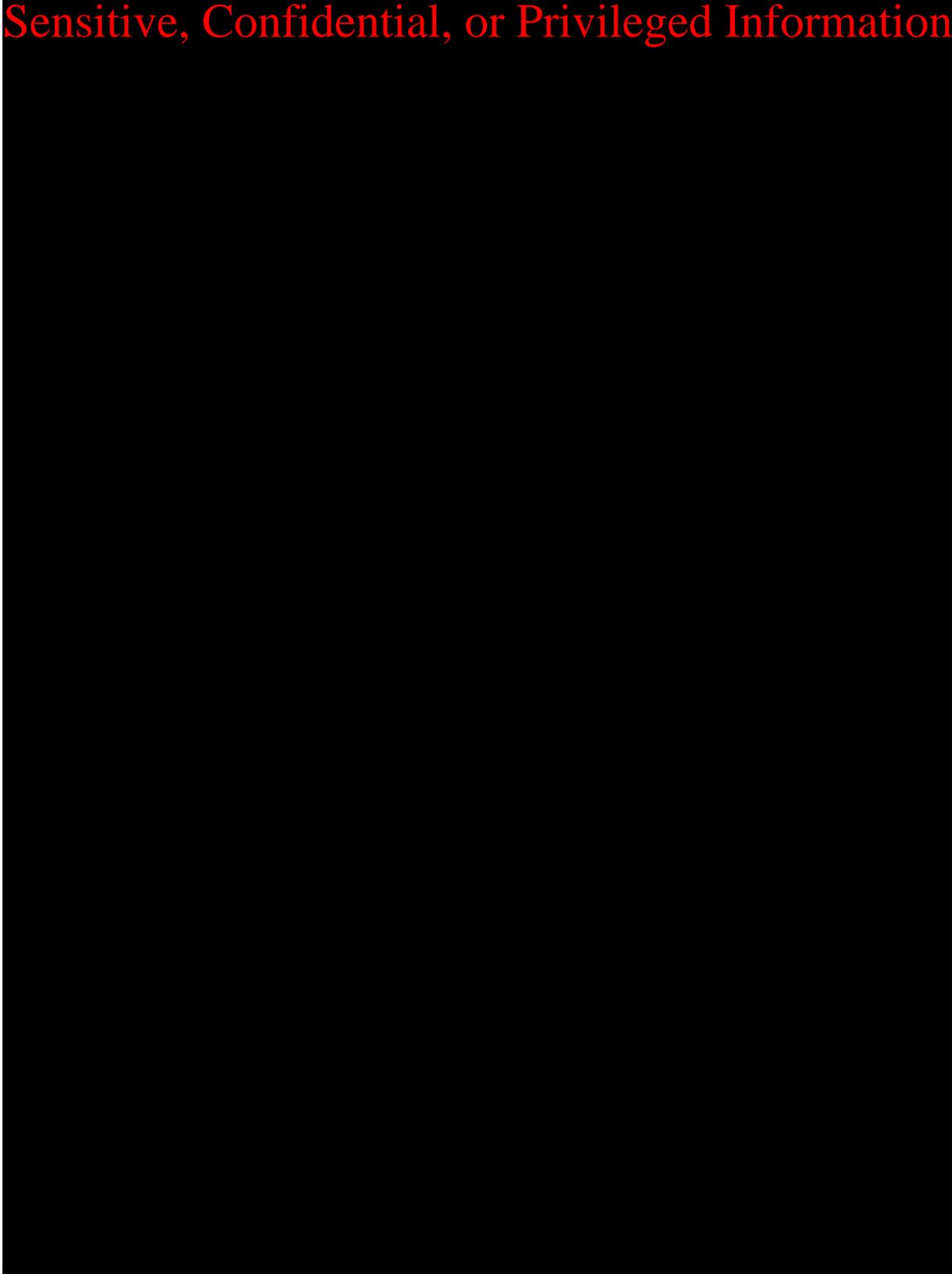
**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

Component	Material Class <sup>(a)</sup>
Casing Head Housing (for 20-in. surface casing)	Sensitive, Confidential, or Privileged Information
Casing Head Spool (for 13-3/8-in. intermediate casing)	
Tubing Spool Assembly (for 9-5/8-in. long-string casing)	
Christmas Tree	
(a) When multiple classes are given, the highest class applies. Cameron uses this convention because not all components are available in all class types.	

**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	<p style="color: red; text-align: center;"><b>Sensitive, Confidential, or Privileged Information</b></p>	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		
<p>Source: Cameron Surface Systems, Houston, Texas</p> <p>(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.</p> <p>(b) In compliance with NACE Standard MR0175.</p>		

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-3 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Inform

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-3 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-3 Injection Well for Monitoring Purposes**

Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	
Downhole Pressure-Temperature Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Distributed Temperature Sensing (DTS)	Sensitive, Confidential, or Privileged Information	Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Boreal Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-3 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:

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All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR §146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock. According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel

deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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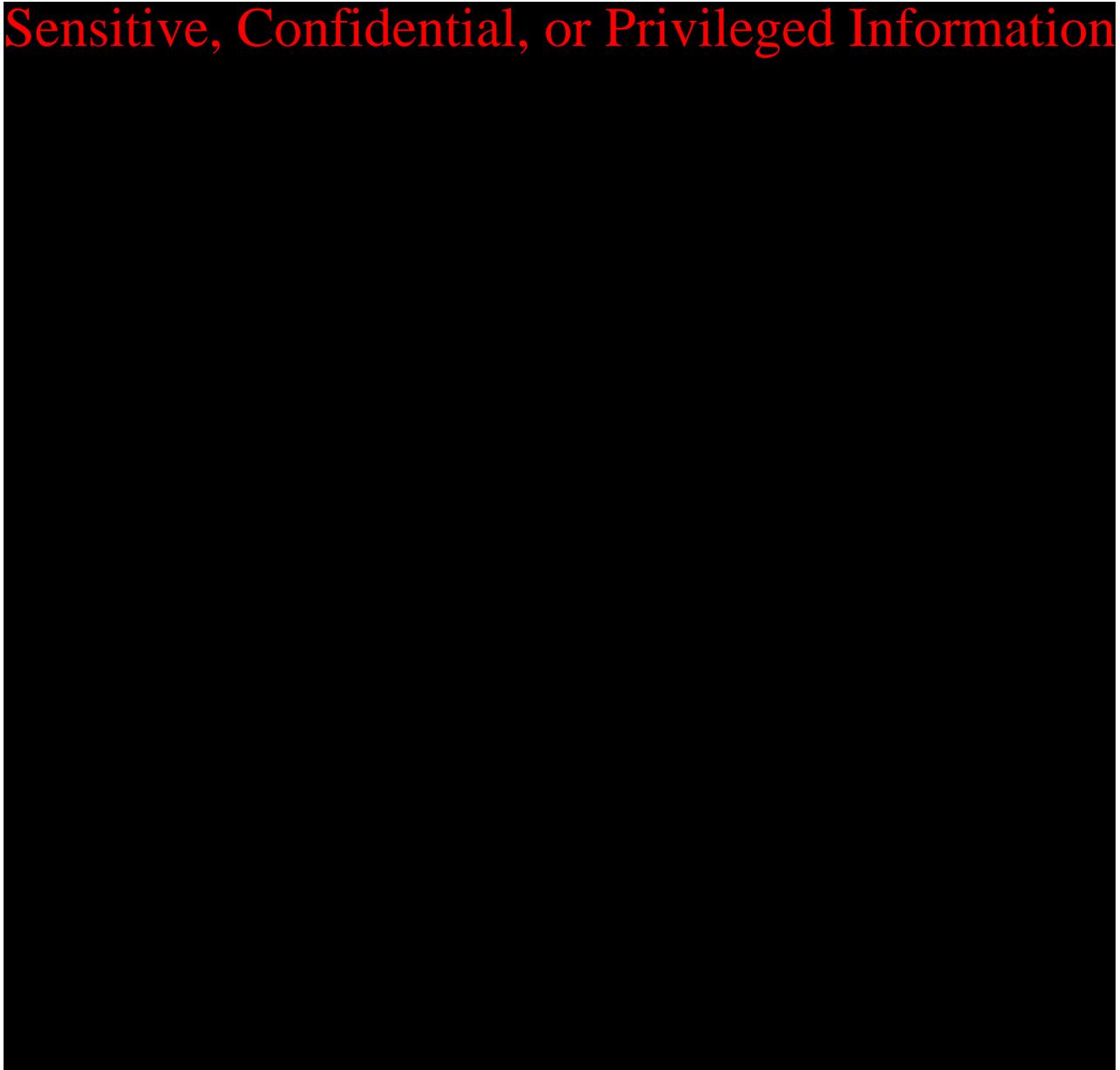


Figure 4-6. Design schematic of HGSS NCV-3 CO<sub>2</sub> injection well.

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**4    INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-4 Injection Well**

**Facility Information**

Facility name:            Heartland Greenway Storage Site (HGSS)  
                                   NCV-4

Facility Operator:      Heartland Greenway Carbon Storage, LLC (HGCS)

Facility Contact:       David Giles, President and COO  
                                   2626 Cole Ave., Dallas, Texas, USA 75204  
                                   Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)

Project Location:       Taylorville, Christian County, Illinois  
                                   39.669522 / -89.269798

**4.1.    Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-4, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-4 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**.

Table 4-1. Summary Table of Well Information for NCV-4.

<b>Well Name</b>	<b>Location (LAT/LONG) ±300 ft</b>	<b>API</b>	<b>Operator</b>	<b>Completion Footages</b>	<b>Total Depth</b>
NCV-4	39.669522 / -89.269798	TBD	<i>Heartland Greenway Carbon Storage, LLC</i>	5935-6242	6483

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-4**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	<b>Sensitive, Confidential, or Privileged Information</b>	<b>Sensitive, Confidential, or Privileged Information</b>	Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-4 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR §146.82(a)(12)]**

The NCV-4 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR §146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-4 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set [REDACTED] and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity greater than [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-4 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate and pressure-falloff testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

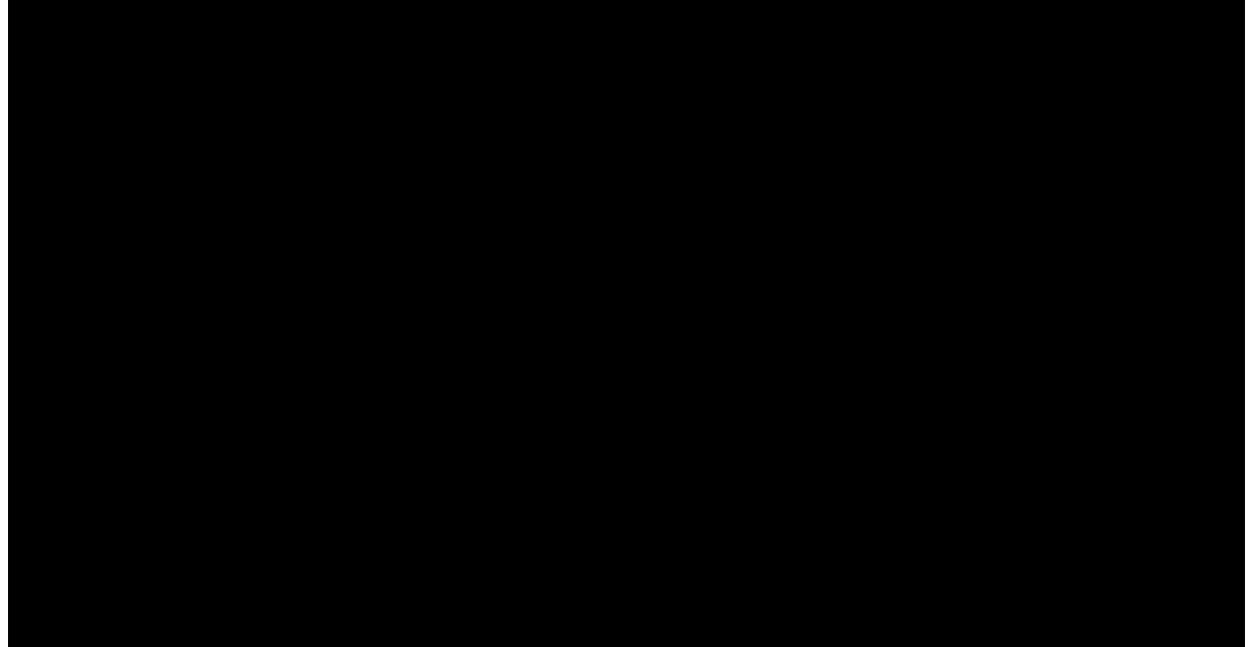
**4.4. Maximum Wellhead Injection Pressure**

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-4 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger’s PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted]

**Table 4-3. NCV-4 Parameters Used in the Nodal Analysis Simulation**

Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]



**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

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**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### 4.5. Casing Program

The NCV-4 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. Sensitive, Confidential, or Privileged Information

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table**

**4-4. Table 4-5 through Table 4-8** below summarize the results of this stress analysis. The burst, collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;

2. Wall tolerance of 87.5% is assumed as per API standards;
3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

**Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.**

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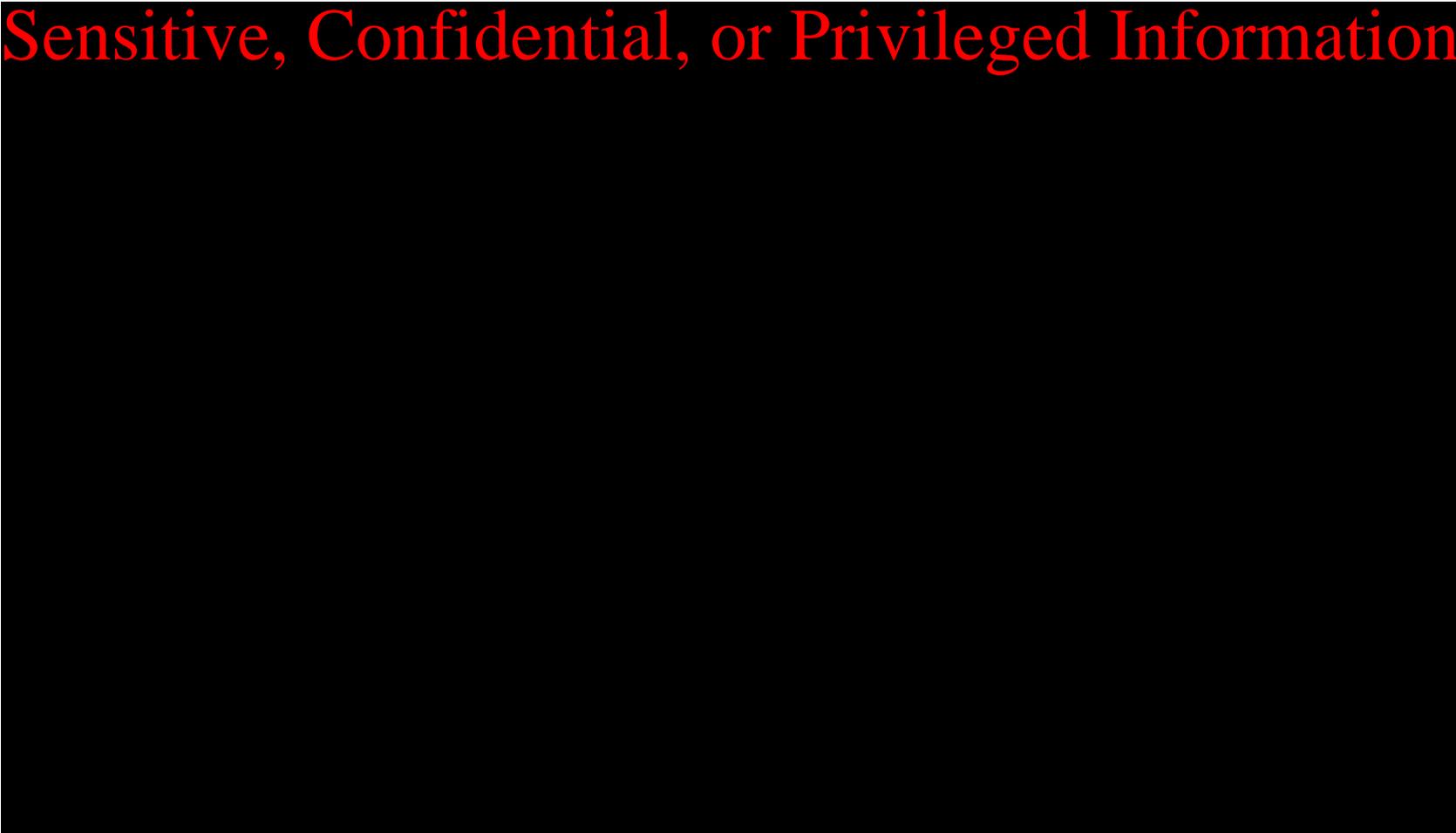
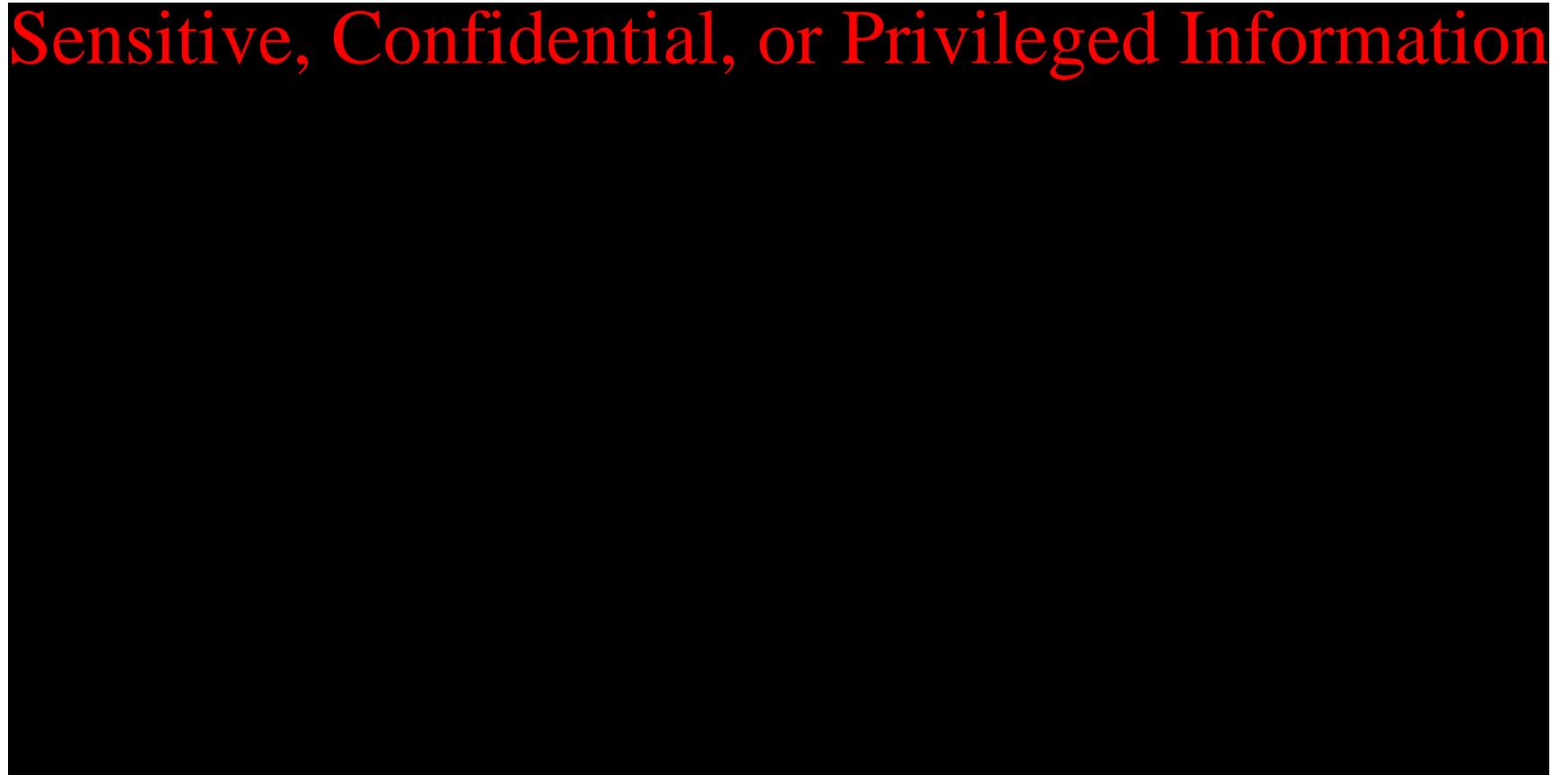


Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.

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**Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.**

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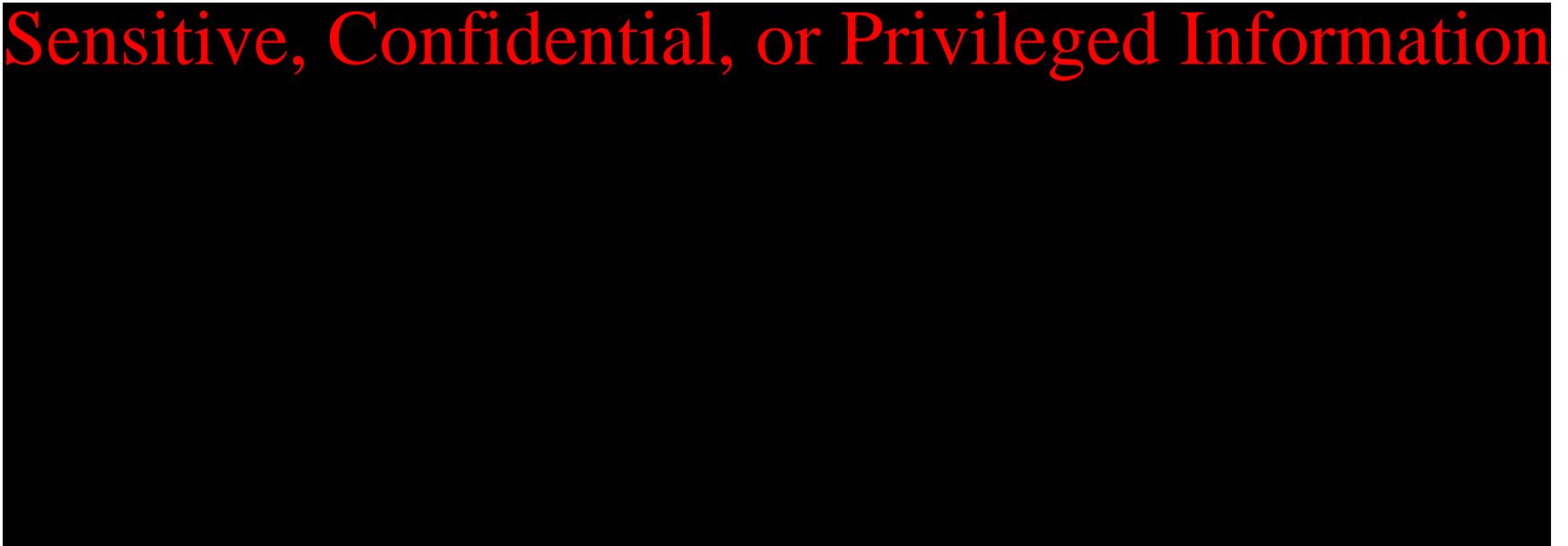


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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4.5.1.1. Casing Summary

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Please refer to

**Table 4-11. Specifications of the Anticipated CO2 Stream Composition**

Component	Specification	Unit
Minimum CO2	98	mole%, dry basis
Water content	$\leq 20$	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	$\leq 2$	mol%
Inert Gases (N2, Ar, O2)	$\leq 2$	mol%
Hydrogen	$\leq 1$	mol%
Alcohols, aldehydes, esters	$\leq 500$	ppmv
Hydrogen Sulfide	$\leq 100$	ppmv
Total Sulfur	$\leq 100$	ppmv
Oxygen	$\leq 100$	ppmv
Carbon monoxide	$\leq 100$	ppmv
Glycol	$\leq 1$	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

4.5.1.2. Conductor Casing

The conductor casing consists of **Sensitive, Confidential, or Privileged Information** carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.1.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.1.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.1.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. The lower long string section will extend from 500' above the confining zone to the wells terminal depth (Precambrian). **Sensitive, Confidential, or Privileged Information**

**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-4 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-4 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10, Table 4-11, and Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

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[Redacted content]

The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

**Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.**

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,734 psi
Maximum Proposed Annular Pressure		3,984 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-4 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and
9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-4 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-4 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

Component	Material Class <sup>(a)</sup>
Casing Head Housing (for 20-in. surface casing)	<b>Sensitive, Confidential, or Privileged Information</b>
Casing Head Spool (for 13-3/8-in. intermediate casing)	
Tubing Spool Assembly (for 9-5/8-in. long-string casing)	
Christmas Tree	

(a) When multiple classes are given, the highest class applies. Cameron uses this convention because not all components are available in all class types.

**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

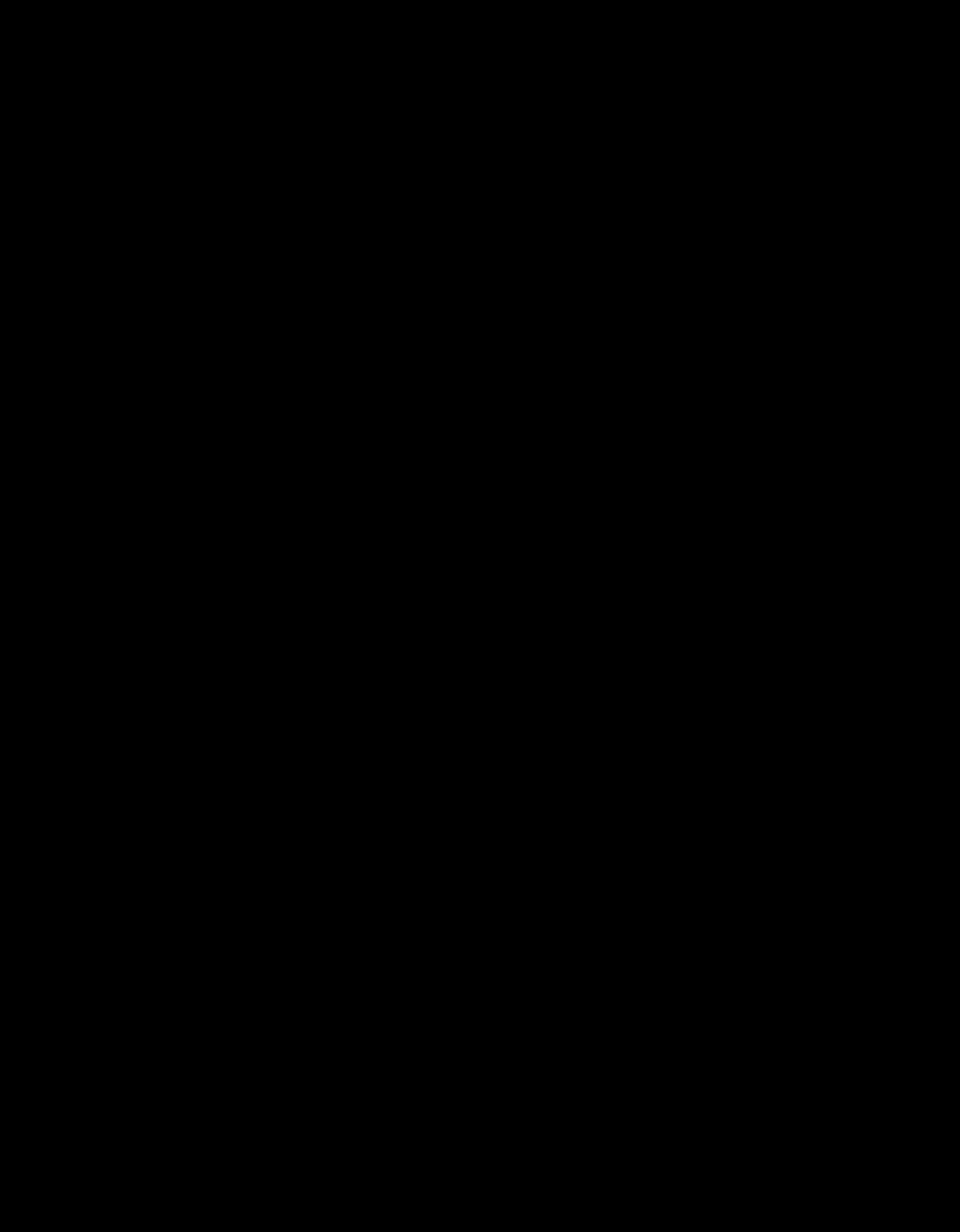
API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	<b>Sensitive, Confidential, or Privileged Information</b>	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		

Source: Cameron Surface Systems, Houston, Texas

(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.

(b) In compliance with NACE Standard MR0175.

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-4 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Inform

[Redacted]

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-4 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-4 Injection Well for Monitoring Purposes**

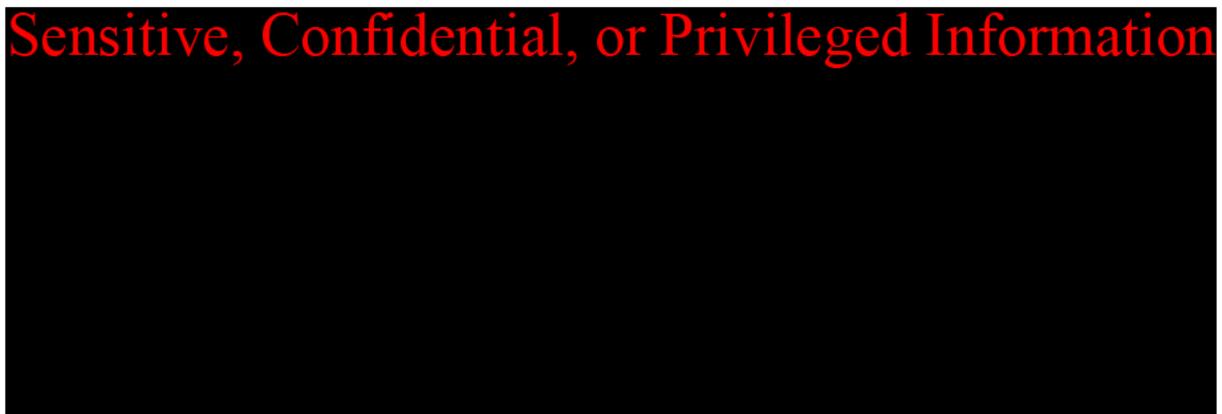
Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	<span style="color: red; font-size: small;">Sensitive, Confidential, or Privileged Information</span>	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Downhole Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Annular Pressure Monitoring	
Distributed Temperature Sensing (DTS)		Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Boreal Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-4 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:

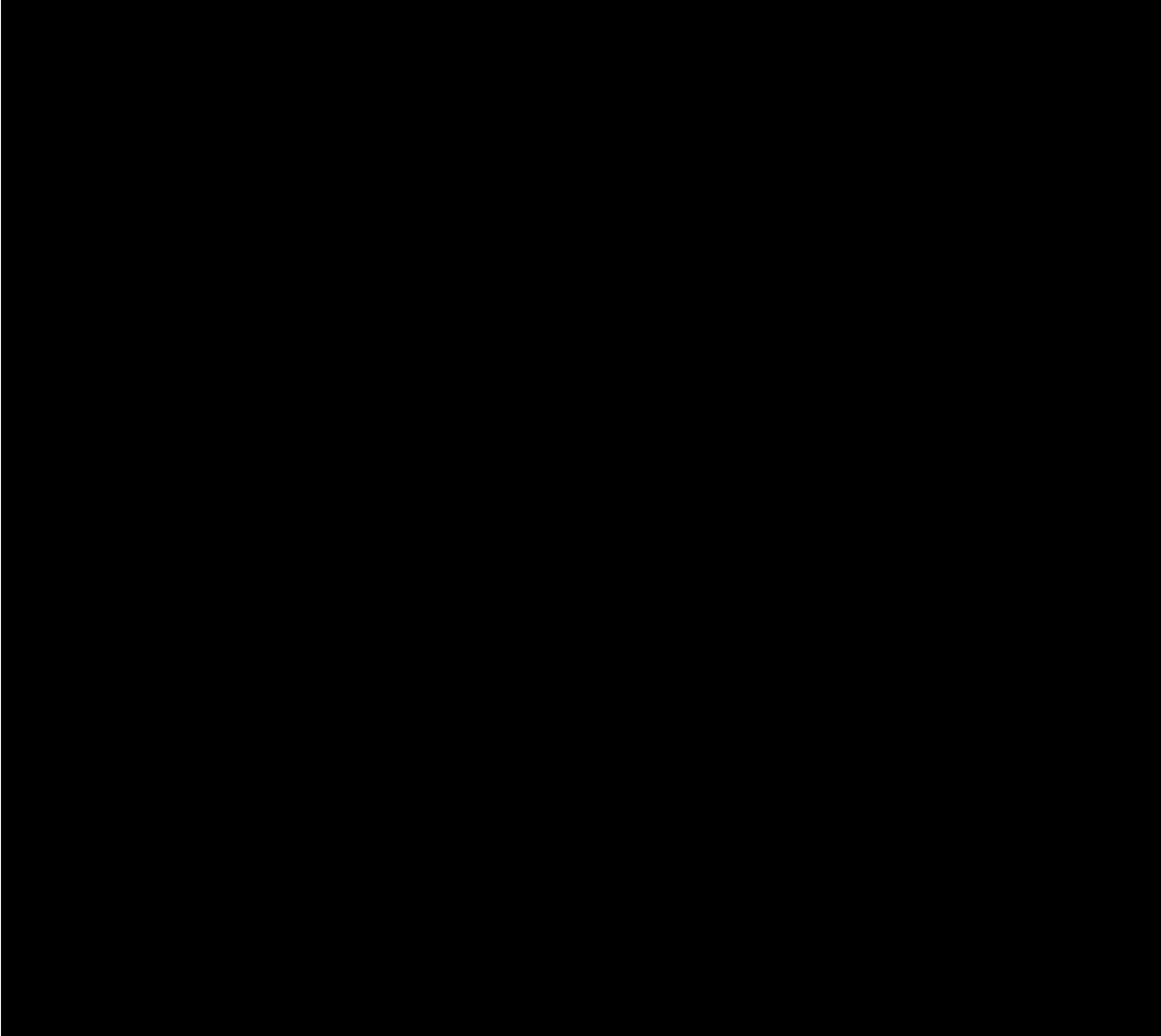


All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR § 146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the

USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock. According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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**Figure 4-6. Design schematic of HGSS NCV-4 CO<sub>2</sub> injection well.**

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**4 INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-5 Injection Well**

**Facility Information**

Facility name: Heartland Greenway Storage Site (HGSS)  
 NCV-5

Facility Operator: Heartland Greenway Carbon Storage, LLC (HGCS)

Facility Contact: David Giles, President and COO  
 2626 Cole Ave., Dallas, Texas, USA 75204  
 Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)

Project Location: Taylorville, Christian County, Illinois  
 39.691445 / -89.269736

**4.1. Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-5, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-5 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**

**Table 4-1. Summary Table of Well Information for NCV-5.**

<b>Well Name</b>	<b>Location (LAT/LONG) ±300 ft</b>	<b>API</b>	<b>Operator</b>	<b>Completion Footages</b>	<b>Total Depth</b>
NCV-5	39.691445 / -89.269736	TBD	<i>Heartland Greenway Carbon Storage, LLC</i>	5902-6211	6454

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-5**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	Sensitive, Confidential, or Privileged Information		Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-5 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR § 146.82(a)(12)]**

The NCV-5 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR §146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-5 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set [REDACTED] and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity greater than [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-5 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate and pressure fall-off testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

#### 4.4. Maximum Wellhead Injection Pressure

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-5 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger's PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted text block]

**Table 4-3. NCV-5 Parameters Used in the Nodal Analysis Simulation**

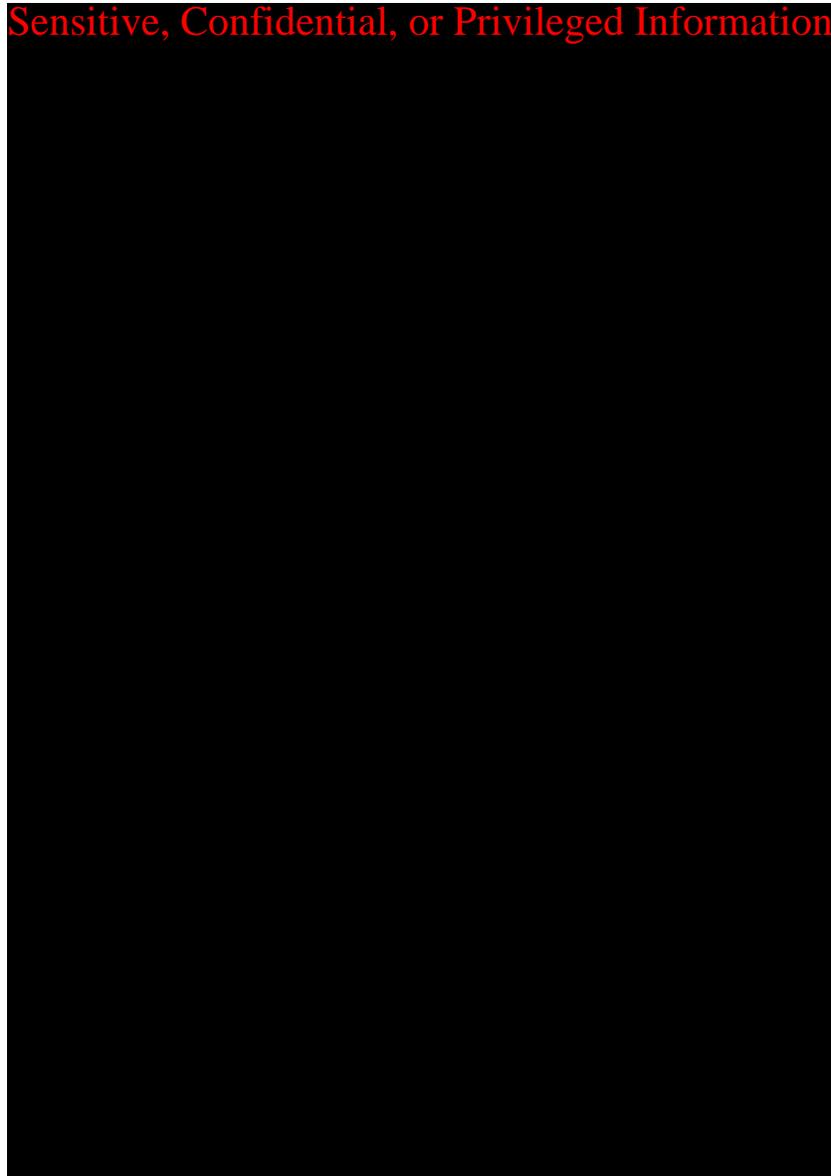
Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]

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**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

**Sensitive, Confidential, or Privileged Information**

**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### **4.5. Casing Program**

The NCV-5 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. Sensitive, Confidential, or Privileged Information

[REDACTED]

[REDACTED]

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table**

**4-4. Table 4-5 through Table 4-8** below summarize the results of this stress analysis. The burst, collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

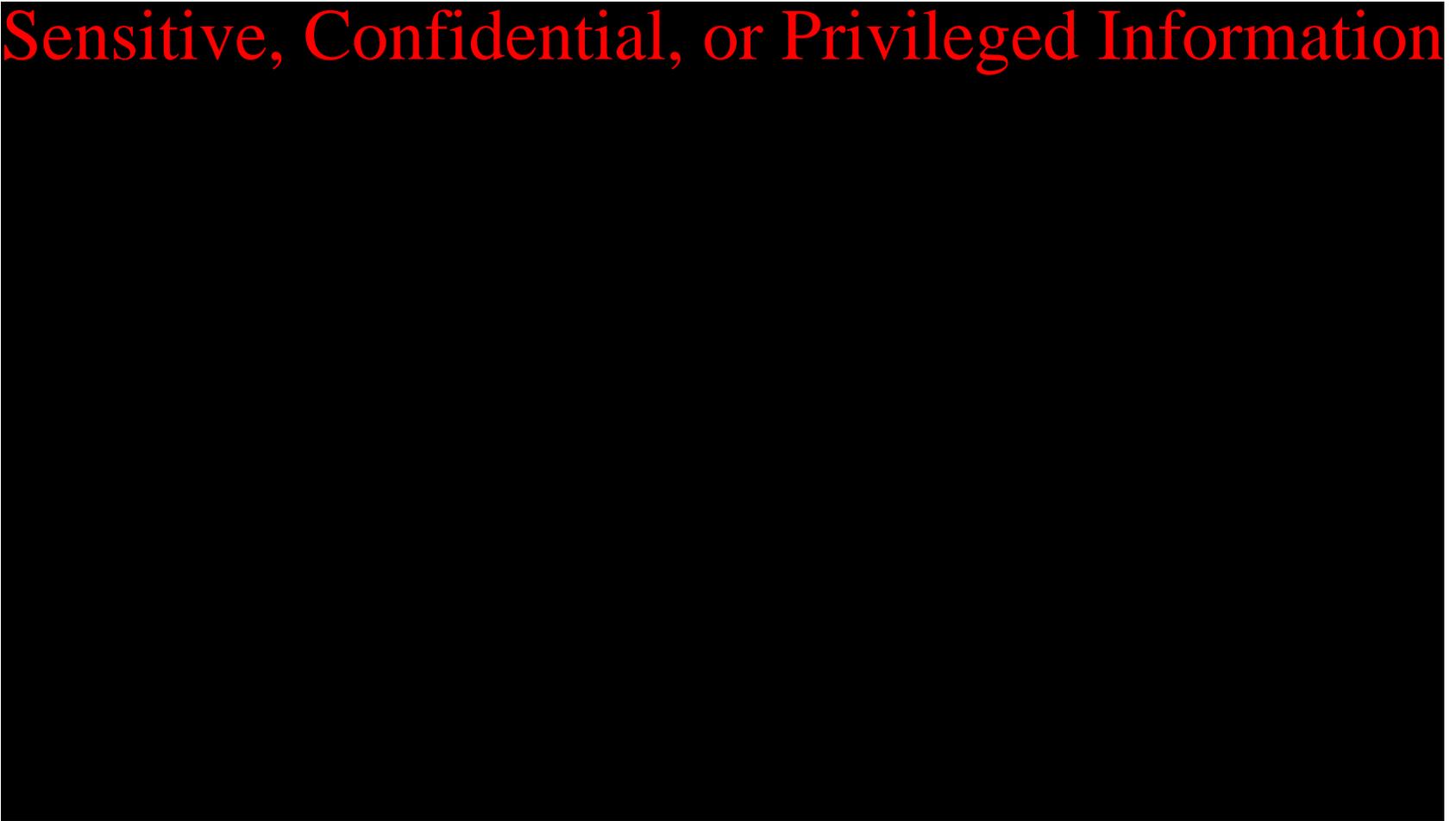
1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;

2. Wall tolerance of 87.5% is assumed as per API standards;
3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

**Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.**

**Sensitive, Confidential, or Privileged Information**



**Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.**

**Sensitive, Confidential, or Privileged Information**



Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.

**Sensitive, Confidential, or Privileged Information**

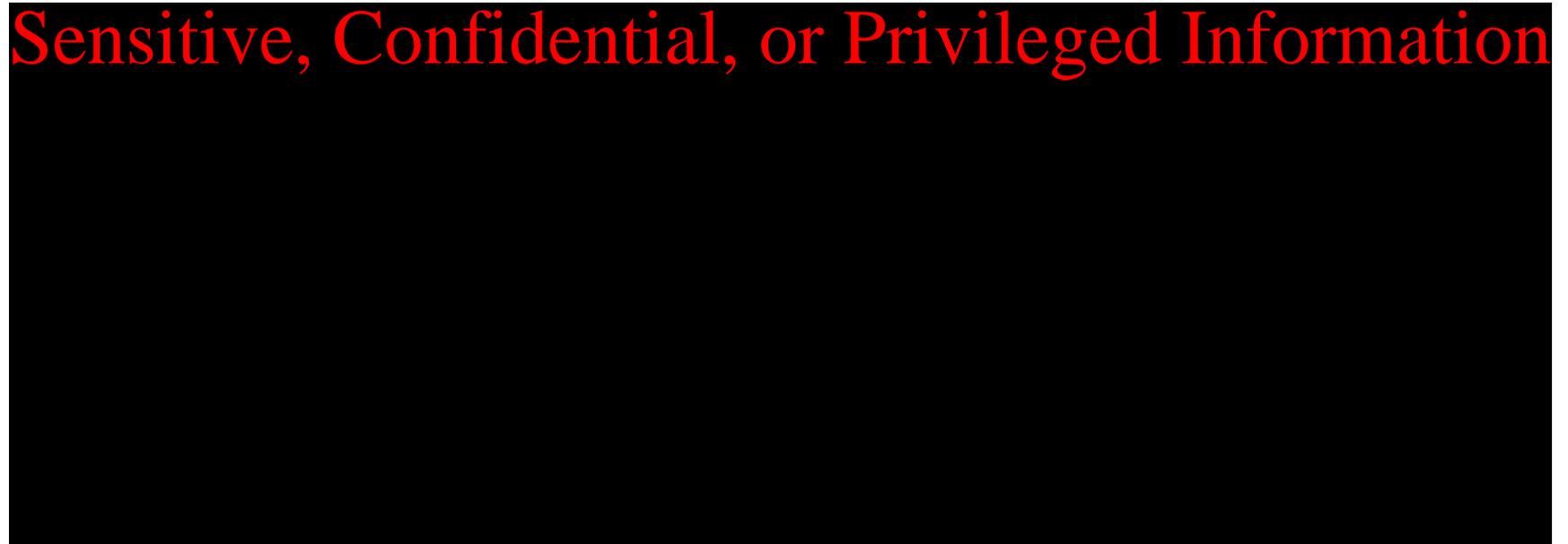
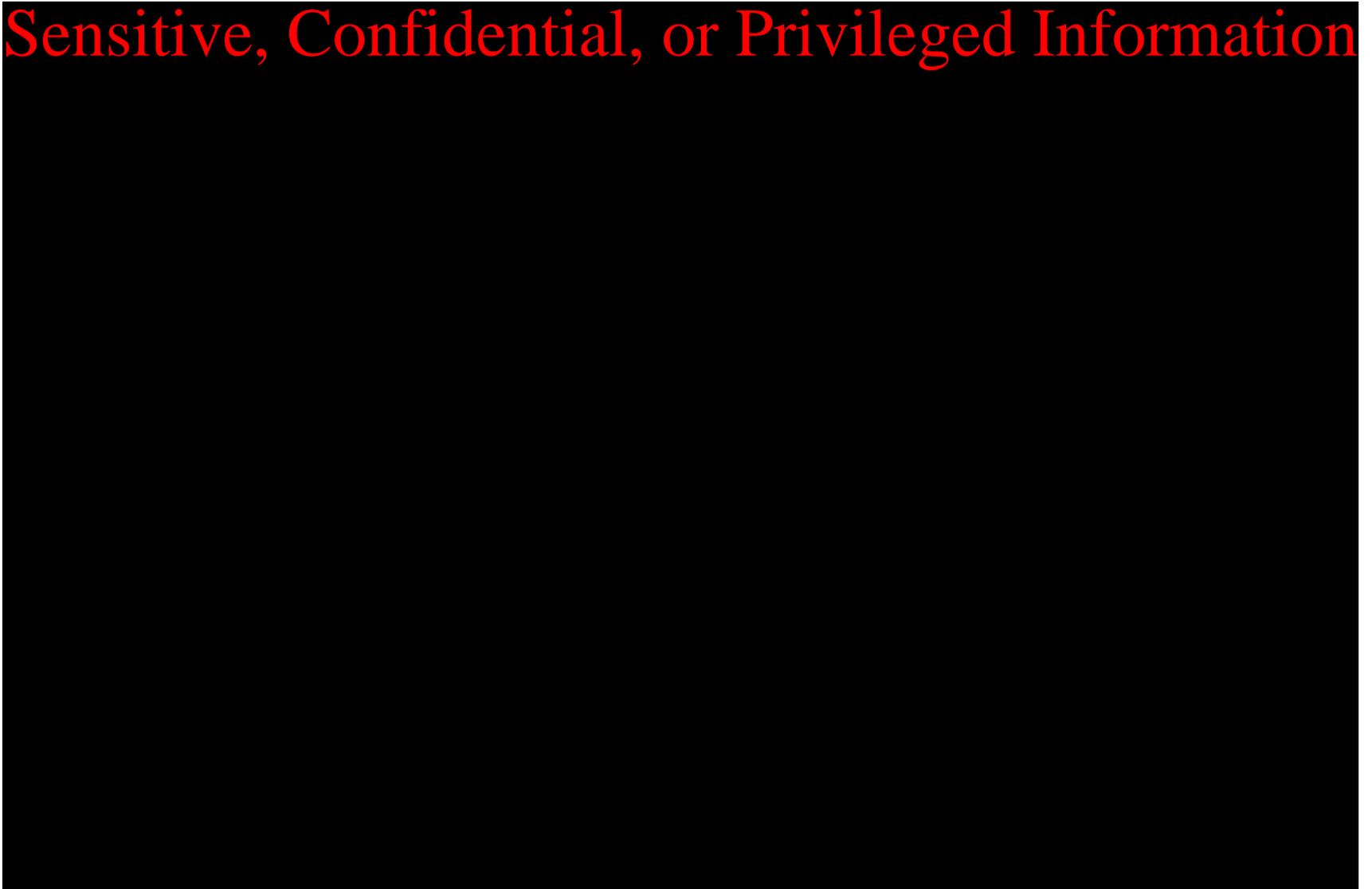


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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#### 4.5.1. Casing Summary

**Sensitive, Confidential, or Privileged Information**

Please refer to

**Table 4-11.** Specifications of the Anticipated CO<sub>2</sub> Stream Composition

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

#### 4.5.2. Conductor Casing

The conductor casing consists of **Sensitive, Confidential, or Privileged Information** carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. **Sensitive, Confidential, or Privileged Information**

**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-5 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-5 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10, Table 4-11, and Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

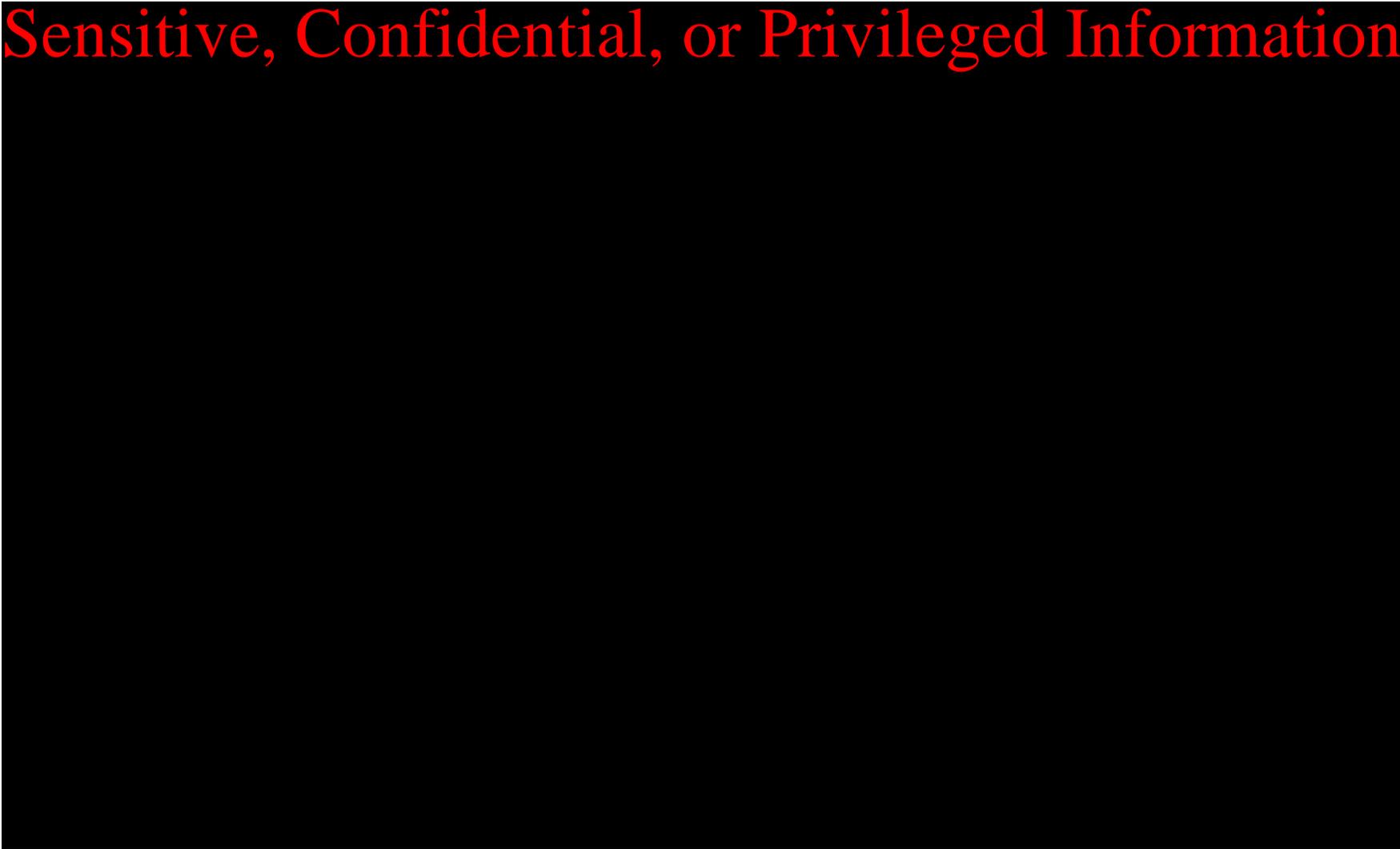
**Sensitive, Confidential, or Privileged Information**

[Redacted content]

The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,711 psi
Maximum Proposed Annular Pressure		3,961 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-5 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and
9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

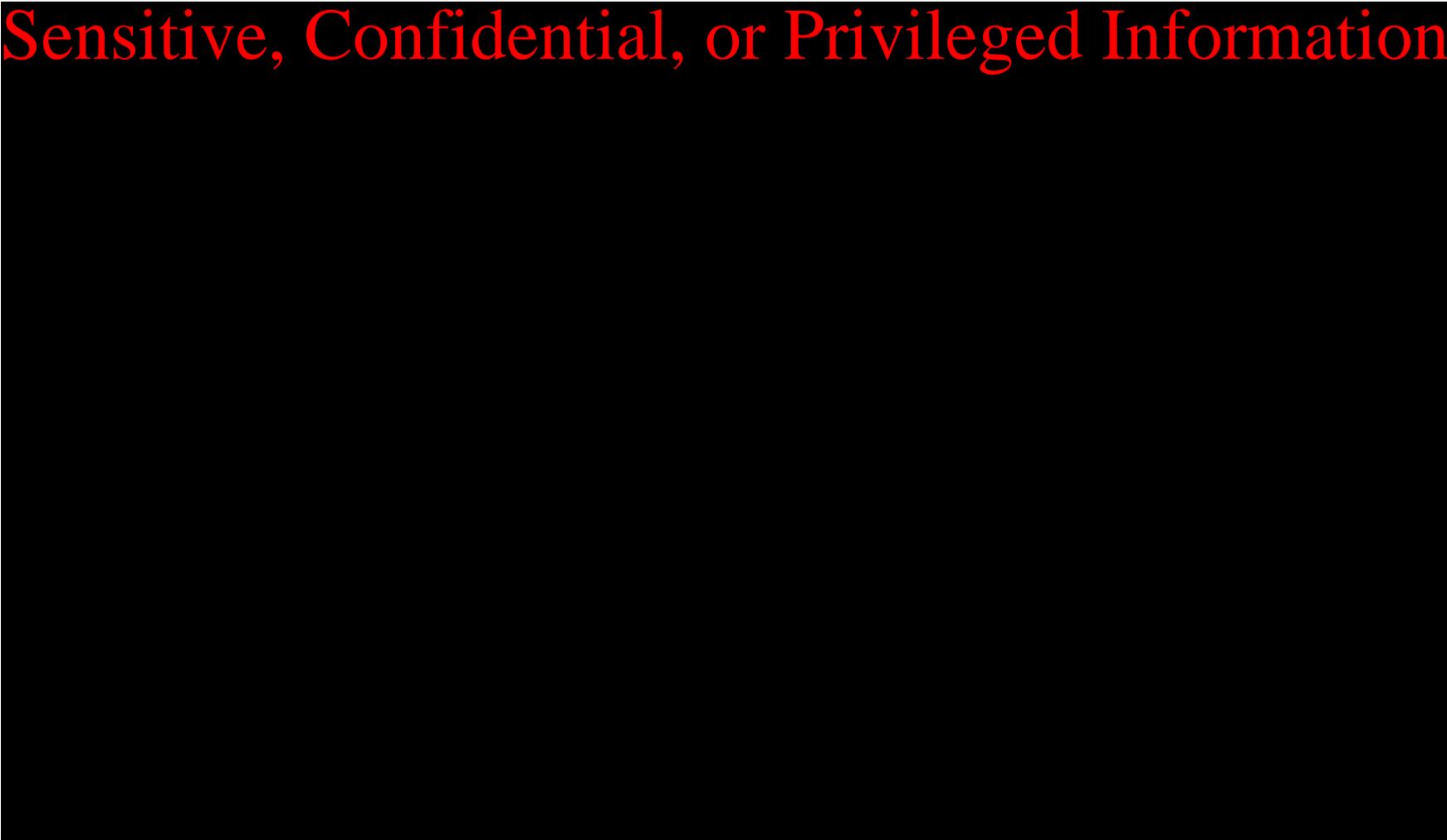
Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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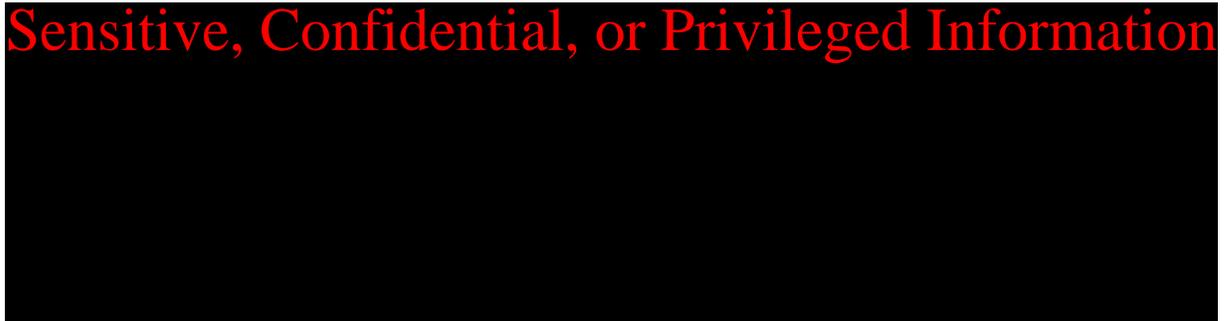


#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-5 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-5 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

Component	Material Class <sup>(a)</sup>
Casing Head Housing (for 20-in. surface casing)	<b>Sensitive, Confidential, or Privileged Information</b>
Casing Head Spool (for 13-3/8-in. intermediate casing)	
Tubing Spool Assembly (for 9-5/8-in. long-string casing)	
Christmas Tree	

(a) When multiple classes are given, the highest class applies. Cameron uses this convention because not all components are available in all class types.

**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

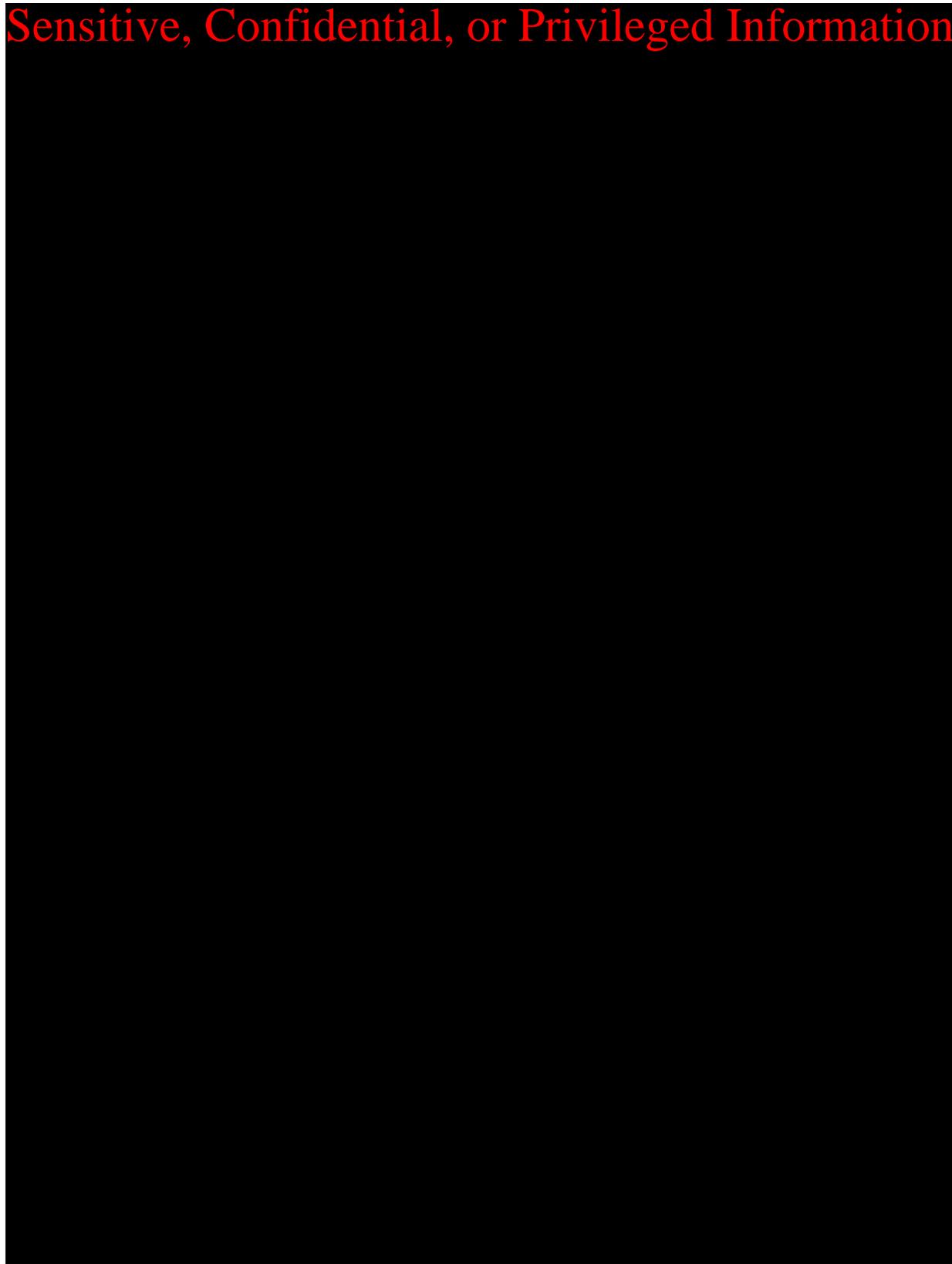
API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	<b>Sensitive, Confidential, or Privileged Information</b>	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		

Source: Cameron Surface Systems, Houston, Texas

(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.

(b) In compliance with NACE Standard MR0175.

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-5 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Inform

[Redacted]

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-5 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-5 Injection Well for Monitoring Purposes**

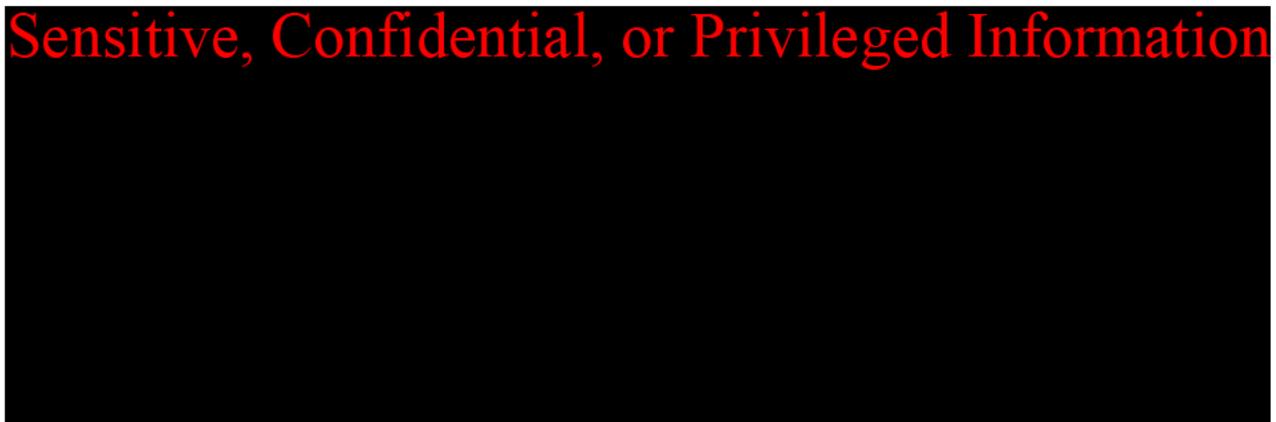
Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	<span style="color: red;">Sensitive, Confidential, or Privileged Information</span>	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Downhole Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Annular Pressure Monitoring	
Distributed Temperature Sensing (DTS)		Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Boreal Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-5 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:



All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR § 146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the

USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock. According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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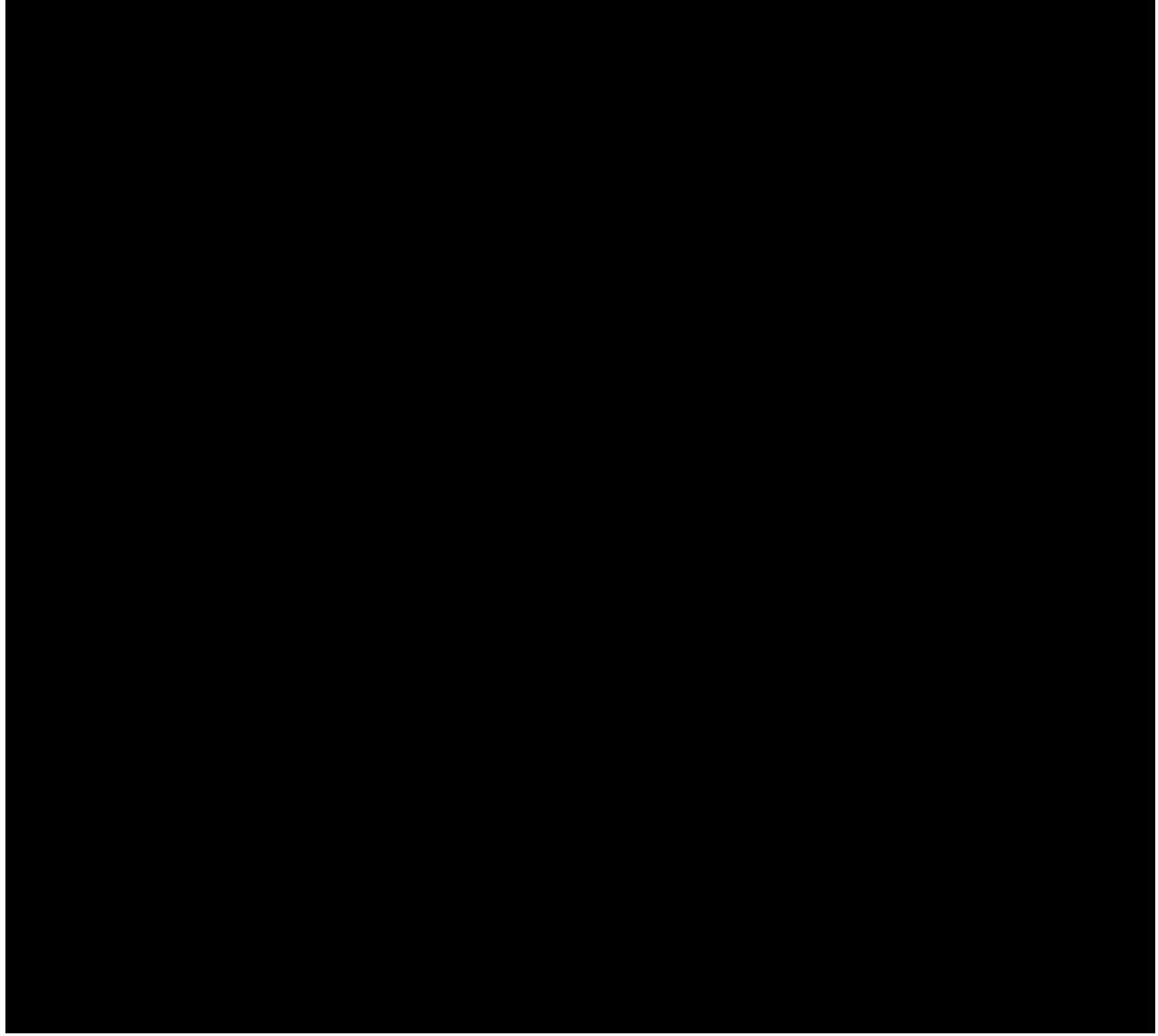


Figure 4-6. Design schematic of HGSS NCV-5 CO<sub>2</sub> injection well.

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**4 INJECTION WELL CONSTRUCTION PLAN**  
**40 CFR 146.82(a) (9), (11), (12)**

**Heartland Greenway Storage Site NCV-6 Injection Well**

**Facility Information**

Facility name: Heartland Greenway Storage Site (HGSS)  
 NCV-6

Facility Operator: Heartland Greenway Carbon Storage, LLC (HGCS)

Facility Contact: David Giles, President and COO  
 2626 Cole Ave., Dallas, Texas, USA 75204  
 Phone: (210) 880-6000; Email: [dgiles@navco2.com](mailto:dgiles@navco2.com)

Project Location: Taylorville, Christian County, Illinois  
 39.654806 / -89.302665

**4.1. Injection Well Construction Overview**

Heartland Greenway Carbon Storage LLC. (HGCS) seeks to drill and construct a new Class VI CO<sub>2</sub> Injection well, NCV-6, within the Heartland Greenway Storage Site (HGSS) to support CO<sub>2</sub> storage operations and has designed this well construction plan in accordance with 40 CFR §146.86, pursuant to 40 CFR §146.82. HGCS has implemented well design strategies and materials focused on (1) preventing movement of fluids into or between USDWS or into any authorized zones; (2) permitting the use of appropriate testing devices and workover tools and; (3) permit continuous monitoring of the annulus space between the tubing and long string casing. Any necessary changes to this well plan due to logistical or geological conditions encountered within the field will be communicated to the Director prior to well construction. A summary of the spatial location, coordinates and well API/UWI values for NCV-6 are shown below in **Table 4-1**, and general well construction details are detailed below in **Table 4-2**.

**Table 4-1. Summary Table of Well Information for NCV-6.**

<b>Well Name</b>	<b>Location (LAT/LONG) ±300 ft</b>	<b>API</b>	<b>Operator</b>	<b>Completion Footages</b>	<b>Total Depth</b>
NCV-6	39.654806 / -89.302665	TBD	<i>Heartland Greenway Carbon Storage, LLC</i>	5876-6176	6407

**Table 4-2. Summary Table of Generalized Completion Depth Intervals for NCV-6**

Casing	T.O.C-Shoe Depth (ft. MD.)	Open Hole Diameter (inches)	Comment
30" Conductor	Sensitive, Confidential, or Privileged Information		Driven or drilled into shallow soils until refusal
20" Surface			Ran through shallow USDWs
13 3/8" Intermediate			Ran through deepest USDW to top of Eau Claire Caprock
9 5/8" Long String			Ran to well terminal depth (Precambrian)

**4.2. Proposed Stimulation Program [40 CFR § 146.82(a)(9)]**

While not anticipated based on existing interpolations of reservoir quality, a well stimulation program (such as an acid wash) may be proposed by HGCS based on geologic conditions and data identified during drilling and well testing/logging operations. If well stimulation is determined to be required to meet injection goals of the NCV-6 well, HGCS will complete the required stimulation plan [attached to this permit] and communicate the details of the well stimulation program to the Director. HGCS will not proceed with well stimulation operations until approval is received.

**4.3. Construction Procedures [40 CFR § 146.82(a)(12)]**

The NCV-6 injection well has been designed to accommodate the mass of CO<sub>2</sub> that will be delivered to it, while considering critical characteristics of the CO<sub>2</sub> storage reservoir which affect the well design. Well design principals and materials detailed in subsequent sections were selected and vetted to ensure construction materials have sufficient structural strength to provide sustained mechanical integrity throughout the life of the CCS project in addition to permitting the use of appropriate testing devices, workover tools and continuous monitoring of the annulus space between the injection tubing and long string casing. All well construction materials were selected to be compatible with fluids of which they may be expected to come into contact (e.g., corrosion-resistant cement) and meet or exceed API and ASTM International standards. This plan illustrates the comprehensive analysis performed to comply with and exceed the standards detailed in 40 CFR §146.86 and other related sections (§146.87, 146.88, 146.89, 146.90, 146.94 (a), 146.91), in pursuant to 40 CFR § 146.82 regarding the design of the injection well casing, cement, and wellhead and their relation to subsequent testing, monitoring, and reporting activities.

The construction of the NCV-6 injection well within the Heartland Greenway Storage site will be performed using best practices and will conform to all requirements of Class VI Rule VI at 40 CFR 146.86(b). The drilling of the injection well in this part of the Illinois Basin is straightforward with very few known drilling hazards apart from a possible lost circulation zone in the Potosi formation within the intermediate section of the well. The surface casing will be set [REDACTED] bgs and will be cemented to surface so that any shallow USDW aquifers will be protected. A normal [REDACTED] mud weight will prevent any movement of fluids from one aquifer to another. An intermediate section is planned from the base of the surface casing to the top of the Eau Claire formation which will also cover the St. Peter formation. This section will pass through the Potosi formation, previously recognized as a potential lost circulation zone. If a loss of circulation is encountered, lost circulation materials will be used to regain circulation. If lost circulation materials are not successful, cement plugs will be placed across the zone to enable the well to be drilled to casing point. The intermediate casing will be cemented in two stages with the first stage covering from T.D. at the top of the Eau Claire formation to just above the Potosi formation. The well will be circulated until the first stage cement is set through a stage collar and then the second stage will place cement from the stage collar to surface. The T.D. section will then be drilled through the Eau Claire formation, through the Mt. Simon formation and reaching total depth in basement rocks. The long string casing will then be cemented from T.D. back to surface. While drilling each section of the well the deviation will be checked to ensure that the well stays as close to vertical as possible with the deviation staying below five degrees and no section of the well will have a dog-leg severity greater than [REDACTED]. Should a deviation correction be required directional drilling tools will be employed. There are no known abnormal pressure formation in this area so mud weights of [REDACTED] will provide well control. The casing and cements to be used in construction of the NCV-6 well will be compatible with the injected CO<sub>2</sub>. A minimum of CR-13 casing will be used across the injection zone and caprock and on the lower section of the intermediate casing. This design has been confirmed with manufacturer testing performed to ASTM and Corrosion Standards. Cement across these sections will be CO<sub>2</sub> resistant as shown by API and ASTM testing.

The targeted injection formation will be tested prior to final completion by step-rate and pressure fall-off testing. These tests will confirm that the proposed injection zone will be able to receive the required volume of CO<sub>2</sub> while injection pressures will stay below fracturing pressure. The injection tubing will be a minimum of CR-13 and will be sized to accommodate the expected injection rate. The size of the wellbore will allow monitoring equipment to be placed in the wellbore so that injection and annular pressure can be monitored. The tubing will also be sized such that surveillance logging can be accommodated. More detail of the well construction methods and materials will be found in the following sections.

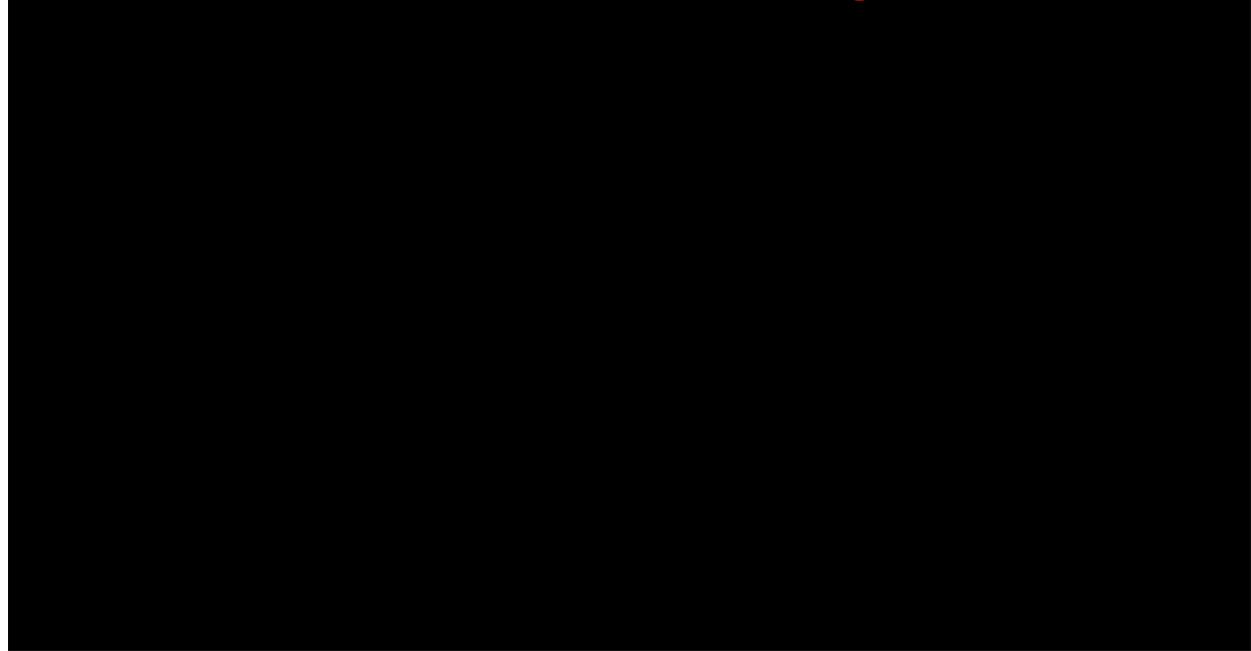
#### 4.4. Maximum Wellhead Injection Pressure

A nodal analysis was conducted to determine the injection tubing diameter for the NCV-6 CO<sub>2</sub> injection well. Nodal analysis identifies the operating point where inflow at the top of the well and outflow at the bottom of the well match for different sizes of tubing, allowing a tubing size to be selected that meets the project needs of approximately one million metric tons per year (2740 metric tons per day) injected per well on average and a maximum rate of 1.34 million metric tons per year (3671 metric tons per day). Schlumberger's PIPESIM software was used to size the injection tubing. **Sensitive, Confidential, or Privileged Information**

[Redacted]

**Table 4-3. NCV-6 Parameters Used in the Nodal Analysis Simulation**

Nodal Analysis Assumption	Value
Long Casing Size	<b>Sensitive, Confidential, or Privileged Information</b>
Perforation Zone	[Redacted]
Perforation Specifics	[Redacted]
Reservoir Temperature	[Redacted]
Permeability	[Redacted]
Reservoir pressure gradient	[Redacted]
Wellhead Pressure	[Redacted]



**Figure 4-1. Nodal analysis results showing the operating points for the three tubing sizes modelled.**

The results of the nodal analysis were used to update the PIPESIM flow model to have a 13 3/8 inch 61 lb/ft intermediate casing set at 4948 ft and a 9 5/8 inch 47 lb/ft long-string casing set at 6431 ft that contains a 5 1/2 inch 17lb/ft with a packer set at 5900 ft. This design is illustrated in **Figure 4-2** below. Using this design injection was modeled and the results for both the maximum rate (**Figure 4-3**) and average rate (**Figure 4-4**) show that 5 1/2 17 lb/ft tubing will meet the project requirements.

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**Figure 4-2. Tubing and casing design based on the nodal analysis results.**

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**Figure 4-3. Pressure versus depth for injection of the maximum injection rate with wellhead pressure set to 1200 psi.**

**Sensitive, Confidential, or Privileged Information**

**Figure 4-4. Pressure versus depth for injection of the average injection rate with wellhead pressure set to 1200 psi.**

#### 4.5. Casing Program

The NCV-6 injection well design has been developed to accommodate a 5 1/2-inch outer diameter (OD) tubing string, based on the nodal analysis presented in the previous section and was designed to accommodate the concentric casing sizes required to isolate the injection reservoir from USDWs and prevent fluid flow into any unauthorized zones. In accordance with 40 CFR § 146.86, the casing program was designed while considering the following factors:

- 1) Depth to the injection zone;
- 2) Injection pressure, external pressure, internal pressure, and axial loading;
- 3) Hole sizes;
- 4) Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
- 5) Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
- 6) Downhole temperatures;
- 7) Lithology of injection and confining zones;
- 8) Type or grade of cement and cement additives;
- 9) Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream;

In accordance with 40 CFR §146.87, prior to running each casing string, all open-hole logging and testing operations (deviation surveys, open hole logging, formation testing) will be completed. Please see the *Pre-operations Formation Testing section* of this permit for a detailed breakdown of which specific methods and tools will be utilized for the well.

To prevent unintended fluid migration and protect USDW integrity, the surface casing string will extend through shallow USDWs, the intermediate casing string will extend through the lowermost USDW aquifer (St. Peter Sandstone), and the long string casing will extend from the surface through the injection interval with a sufficient number of centralizers. All casing strings will be cemented in place to the surface in one or more stages (see the cementing program below for additional detail).

The metallurgy for each casing string was selected to be compatible with the fluids and stresses encountered within the well and meet or exceed API and ASTM standards. Sensitive, Confidential, or Privileged Information

[REDACTED]

Casing loadings were modelled using Schlumberger's Tubing Design and Analysis (TDAS) software. To ensure sufficient structural strength and mechanical integrity throughout the life of the HGSS project, stresses were analyzed and calculated according to worst-case scenarios and tubular specifications were selected accordingly. Minimum design factors are presented in **Table**

**4-4. Table 4-5 through Table 4-8** below summarize the results of this stress analysis. The burst, collapse, and tensile strength of each tubular was calculated according to the scenarios defined below and was dependent on fracture gradients, mud weight, depths, and minimum safety factors.

As demonstrated, these safety factors are sufficient in the worst-case scenarios to prevent migration of fluids into or out of USDWs or unauthorized zones. The casing and tubing materials are designed to be compatible with the fluids encountered and the stresses induced throughout the sequestration project. Schlumberger Integrated Drilling Systems design standards were incorporated for the casing design calculations, and Schlumberger Completions group standards were incorporated for the tubing design calculations.

**Table 4-4. Minimum Design Factors.**

Load	Casing Design Criteria	Tubing Design Criteria
Burst	Sensitive, Confidential, or Privileged Information	
Collapse		
Tension		
Compression		
VME		

The casing installed in any well should be designed to withstand collapse loading based on the following assumption:

1. The hydrostatic head of the drilling fluid in which the casing is run acts on the exterior of the casing at any given depth;
2. Subject to the casing is 1/3 evacuated;
3. The production casing is completely evacuated;
4. The effect of axial stresses on collapse resistance shall be considered; and
5. The effect of temperature deration and casing wear shall be considered.

Any casing/liner that creates an annular space with the production tubing shall be treated as a production casing/liner. The casing installed in any well shall be designed to withstand tensile loading based on the following assumptions:

1. The weight of casing is its weight in air; and
2. The tensile strength of the casing is the yield strength of the casing wall or of the joint, whichever is the lesser.

The following additional assumptions were made during the design process for the Injection wells:

1. A 5% casing wear due to Bottomhole Assembly (BHA) rotation is assumed on all casing design segments with consecutive hole sections;

2. Wall tolerance of 87.5% is assumed as per API standards;
3. Temperature deration is considered on the design of the 13-3/8-inch and 9-5/8- inch casing strings; and
4. The 13-3/8-inch casing is being proposed and engineered to be required to comply with a casing design to pass a 1/3 evacuation loading on collapse.

If the casing recommended is not available, final casing selection would be based on what other technical options are currently available and what might in stock in US-based tubular suppliers' inventory. The minimum criteria for an alternate design would be to exceed standard design criteria.

Table 4-5. Surface Casing Load Scenarios Evaluated showing the design factors for each scenario.

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Table 4-6. Intermediate Casing Load Scenarios Evaluated showing the design factors for each scenario.

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Table 4-7. Long-String Casing Load Scenarios evaluated showing the design factors for each scenario.

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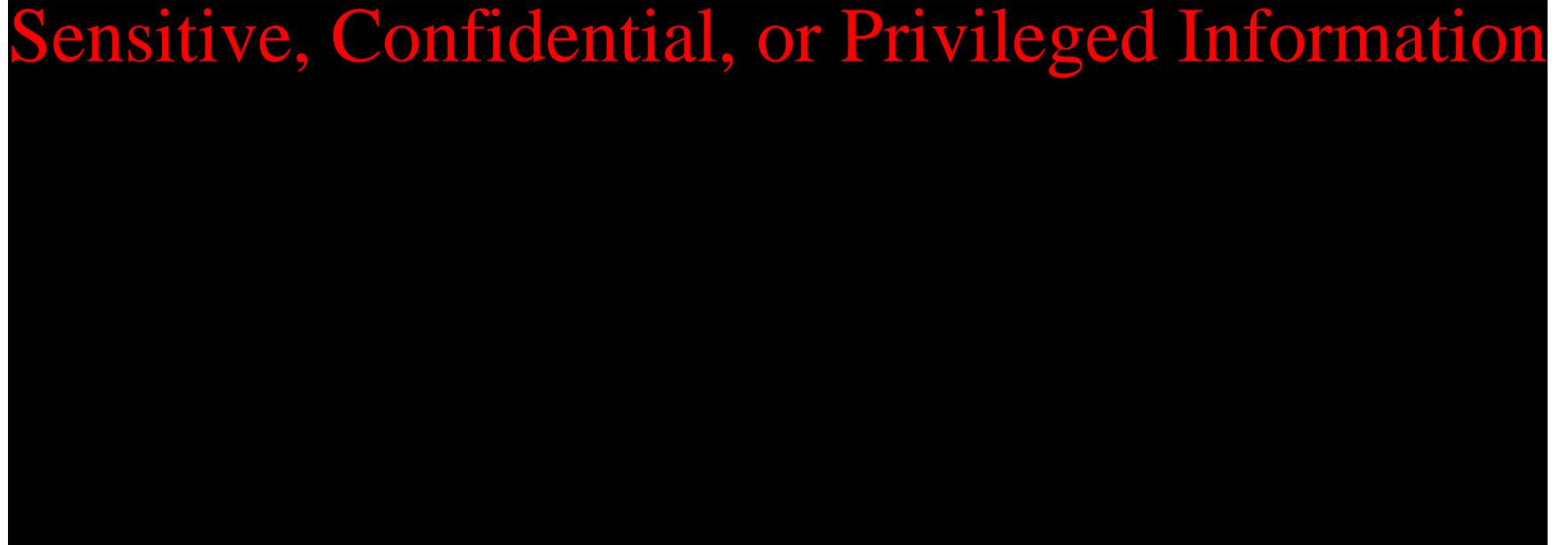
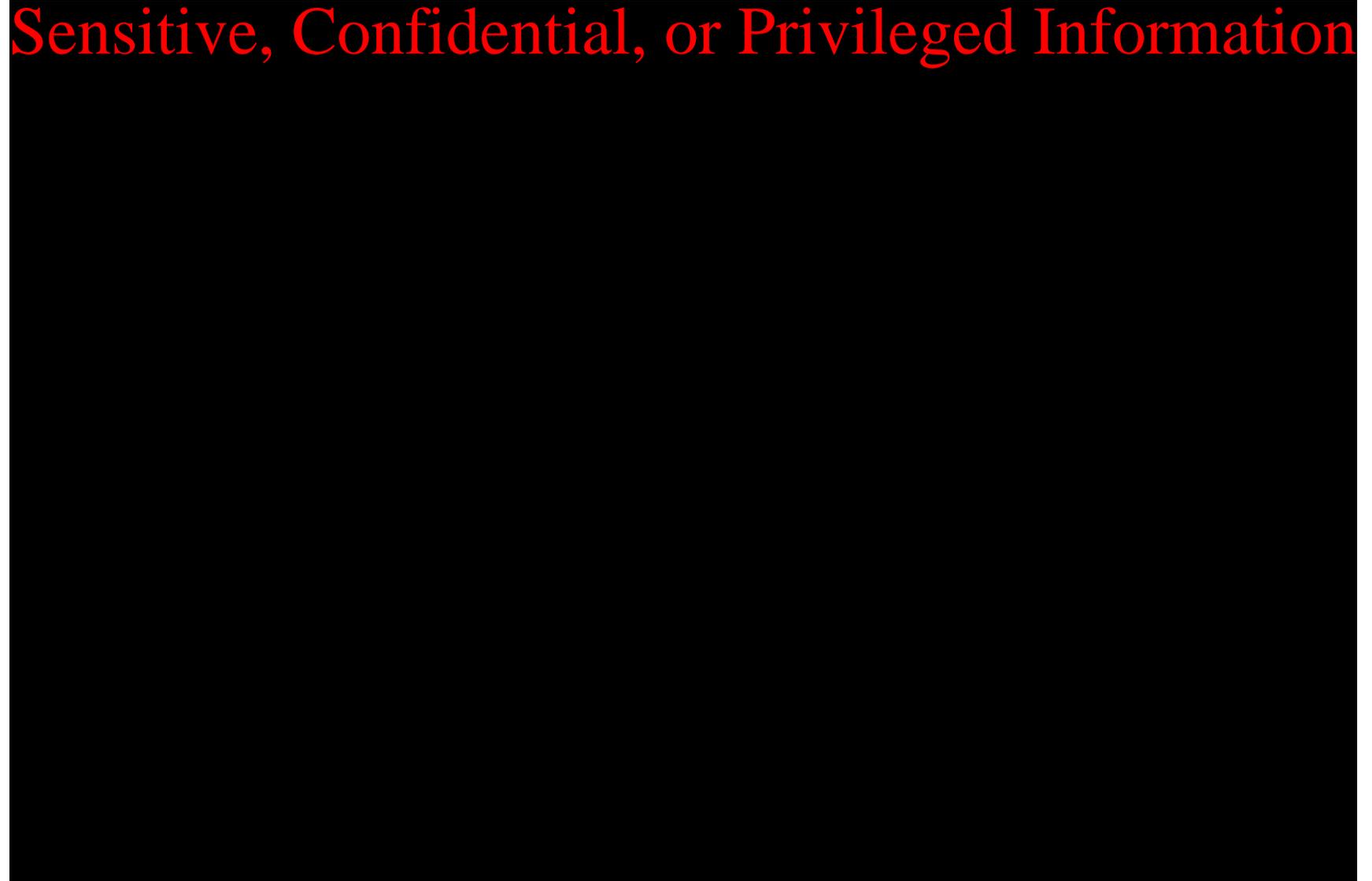


Table 4-8. Tubing load scenarios evaluated showing the design factors for each scenario.

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#### 4.5.1. Casing Summary

**Sensitive, Confidential, or Privileged Information**

Please refer to

**Table 4-11.** Specifications of the Anticipated CO2 Stream Composition

Component	Specification	Unit
Minimum CO2	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N2, Ar, O2)	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

below for a summary of the properties and placement of casing strings within the casing program. All casing strings will be cemented to the surface in one or more stages in accordance with 40 CFR §146.86. The borehole diameters are considered conventional sizes for the sizes of casing that will be used and should allow ample clearance between the outside of the casing and the borehole wall to ensure that a continuous cement seal can be emplaced along the entire length of the casing string. Each section of the well is discussed in a separate subsection below.

#### 4.5.2. Conductor Casing

The conductor casing consists of **Sensitive, Confidential, or Privileged Information** carbon steel pipe which will provide the stable base required for drilling activities in unconsolidated sediment. Depending on wellsite conditions, the conductor casing will be driven or drilled into shallow soils until striking bedrock

or casing can advance no further below the ground surface. The conductor casing will then be cemented in place.

#### 4.5.3. Surface Casing

The surface casing consists of **Sensitive, Confidential, or Privileged Information** grade pipe with buttress thread couplings (BTC). The metallurgy of this casing string will be carbon steel and the surface casing string will be cemented to the surface. Prior to running the surface casing downhole, all appropriate logging and testing operations will be completed. The surface string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.4. Intermediate Casing

The intermediate casing consists of **Sensitive, Confidential, or Privileged Information** grade pipe with BTC couplings. The intermediate string will extend from the ground surface to the top of the confining zone (Eau Claire). The metallurgy of this casing string will be carbon steel and the intermediate casing string will be cemented to the surface to isolate and protect USDW zones. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The intermediate string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing* section of this permit for further details.

#### 4.5.5. Long String Casing

The long-string casing will be **Sensitive, Confidential, or Privileged Information** pipe composed of two sections. The uppermost section will extend from the ground surface to 500-feet from the top of the confining unit (Eau Claire) and will be comprised of **Sensitive, Confidential, or Privileged Information** carbon steel pipe with either long thread coupling (LTC) or BTC connections. **Sensitive, Confidential, or Privileged Information**

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**Sensitive, Confidential, or Privileged Information**  
**Sensitive, Confidential, or Privileged Information** Upon selection of the proprietary seal type, the seal type will be communicated to the Director and HGCS will utilize such seal pending approval from the Director. Prior to running the intermediate casing downhole, all appropriate logging and testing operations will be completed. The long string casing will then be run and cemented to the surface to isolate and protect USDW zones. After an appropriate amount of time for cement setting, a cement bond log will be run to ensure a sufficient seal is in place to prevent

fluid migration into USDWs. Please refer to the *Pre-operations Formation Testing Section* of this permit for further details.

#### **4.6. Injection Well Tubing and Packer Program**

The tubing connects the injection zone to the wellhead, providing a pathway for safely injecting and storing CO<sub>2</sub>. In accordance with 40 CFR § 146.86 (c), the tubing and packer material used for construction of the NCV-6 injection well will be compatible with fluids with which the material may be expected to come into contact with and will meet or exceed API and ASTM international standards. HGCS will inject CO<sub>2</sub> through corrosion-resistant tubing with a packer set at a depth opposite a cemented interval a location approved by the Director. While selecting the tubing and packers for the NCV-6 injection, the following factors were taken into consideration:

1. Depth of setting;
2. Characteristics of the CO<sub>2</sub> stream (chemical content, corrosiveness, temperature, and density) and formation fluids;
3. Maximum proposed injection pressure;
4. Maximum proposed annular pressure;
5. Proposed injection rate (intermittent or continuous) and volume and/or mass of the CO<sub>2</sub> stream;
6. Size of tubing and casing; and
7. Tubing tensile strength, burst and collapse pressures.

A summary of these factors is available in **Table 4-10, Table 4-11, and Table 4-12**. Any change to the tubing and packer specifics detailed in the below will be communicated to the Director.

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[Redacted content]

The annulus between the tubing and long-string casing will be filled with noncorrosive fluid described in further detail within the annular fluid program in Section 4.8 below.

Table 4-9. HGSS Injection Well Casing Program and Properties of Materials.

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**Table 4-10. Required Specifications for Tubing and Packer Selection and Placement (§146.86(c))**

Parameter		Attribute
Characteristics of the CO <sub>2</sub> Stream	Chemical Content	Please refer to Table 4-11 below.
	Corrosiveness	<i>Stream will contain &lt;50ppm of water and likely not to cause CO<sub>2</sub>-driven corrosion</i>
	Temperature	50 °F (At wellhead) 131°F (Injection Zone)
	Density	57.26 lb/ft <sup>3</sup> (at wellhead, under 1400 psi) 49.65 lb/ft <sup>3</sup> (at injection zone, under 3,395 psi)
Characteristics of Formation Fluids (Mount Simon Reservoir)	Temperature	131 °F
	Formation Pressure	2,634 psi
	Fluid Density	68.5 lb/ft <sup>3</sup>
	Salinity	160,000 Mg/L
Maximum Proposed Injection Pressure (Downhole)		3,704 psi
Maximum Proposed Annular Pressure		3,954 psi
Average Proposed Injection Rate (CO <sub>2</sub> )		2,740 Metric Tons/day
Volume of CO <sub>2</sub> Stream		53 MMCF/day

**Table 4-11. Specifications of the Anticipated CO<sub>2</sub> Stream Composition**

Component	Specification	Unit
Minimum CO <sub>2</sub>	98	mole%, dry basis
Water content	< / = 20	lb/MMscf
Impurities (dry basis):		
Total Hydrocarbons	< / = 2	mol%
Inert Gases (N <sub>2</sub> , Ar, O <sub>2</sub> )	< / = 2	mol%
Hydrogen	< / = 1	mol%
Alcohols, aldehydes, esters	< / = 500	ppmv
Hydrogen Sulfide	< / = 100	ppmv
Total Sulfur	< / = 100	ppmv
Oxygen	< / = 100	ppmv
Carbon monoxide	< / = 100	ppmv
Glycol	< / = 1	ppmv

**Table 4-12. Tubing and Packer Details.**

Item	Setting Depth (Approximate)	Tensile Strength (psi)	Burst Strength (psi)	Collapse Strength (psi)	Material (weight/grade/connection)
Tubing	<b>Sensitive, Confidential, or Privileged Information</b>				
<i>Packer</i> (Baker Hughes Model F Permanent Packer)					

**\*Setting depth interval is dependent on geological conditions observed in the field and is subject to change.**

\*\* JFEBEAR™ or similar premium connection

#### **4.7. Injection Well Cementing Program**

This section discusses the types and quantities of cement that will be used for each string of casing during construction of the HGSS NCV-6 injection well. In accordance with 40 CFR §146.86, the cement and cement additives were designed to have sufficient quality and quantity to maintain seal integrity throughout the life of the HGSS project and are compatible with the fluids (CO<sub>2</sub> stream and formation fluids) with which the materials may be expected to come into contact and meet or exceed API and ASTM standards. The cementing program has been designed to prevent the movement of fluids out of the sequestration zone into overlying USDWs. The cementing program was designed while considering the following critical factors:

1. Depth to the sequestration zone;
2. Injection pressure, external pressure, internal pressure, and axial loading;
3. Hole sizes;
4. Size and grade of all casing strings (wall thickness, external diameter, nominal weight, length, joint specification, and construction material);
5. Corrosiveness of the CO<sub>2</sub> stream and formation fluids;
6. Downhole temperatures;
7. Lithology of sequestration and confining zones;
8. Type or grade of cement and cement additives; and
9. Quantity, chemical composition, and temperature of the CO<sub>2</sub> stream.

After cementing each casing string to the surface, the integrity and location of cement will be verified using a cement-bond log capable of evaluating the cemental quality radially and

identifying the presence/location of channels to ensure against the likelihood of unintended release of CO<sub>2</sub> from the sequestration zone into the storage complex. Please refer to the pre-operational formation testing plan for further details. Any changes to the cement program will be communicated to the Director prior to well construction operations.

**Table 4-13** below features the cement types, cement additives, quantities, and staging depths for each casing string. Each casing string will be cemented to the surface in one or more stages using the balance method. A sufficient number of casing centralizers will be used on all casing strings to centralize the casing in the hole and help ensure that cement completely surrounds the casing along the entire length of pipe. Except for the conductor casing, a guide shoe or float shoe will be run on the bottom of the bottom joint of casing and a float collar will be run on the top of the bottom joint of casing.

Due to the technical challenges involving cementing within geologic formations such as the Potosi Dolomite, the intermediate casing string of each HGSS injection well will be cemented in two stages. To facilitate a two-stage cement job, a multiple-stage cementing tool will be installed approximately 200 ft above the top of the Potosi Formation. After the completion of the first-stage cement job for the intermediate casing string, the multiple-stage cementing tool will be opened and fluid will be circulated down the casing and up the annulus above the cementing tool for a minimum of 8 hours to allow the first-stage cement job to acquire sufficient gel strength.

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Additionally, the excess space (“rathole”) from the top of the Argenta to the well’s terminal depth will be plugged back with EverCRETE to avoid unintended pressure transmission from the injection zone into the basement or near-basement zones. This will be likely be accomplished by setting the float shoe just above the top of the Argenta during long string cementing operations, however other methods may be considered. After an appropriate amount of setting time, cement-bond logs will be run and analyzed for each casing string as detailed in *Pre-operations Formation Testing Plan*.

Table 4-13. Specifications of the HGSS Cementing Program.

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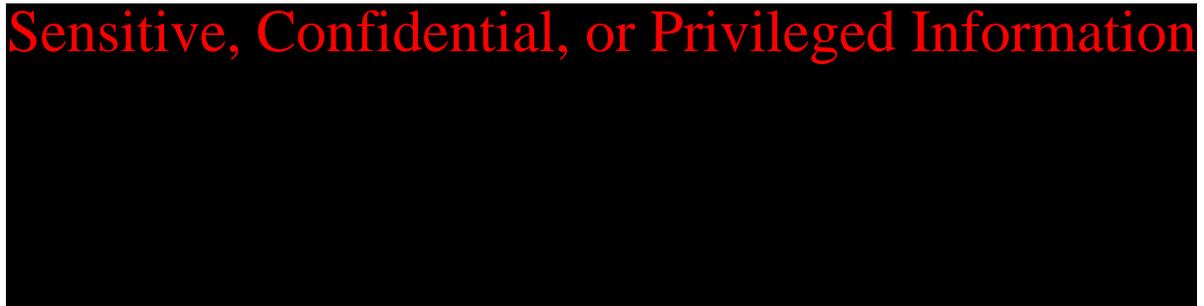


#### **4.8. Injection Well Annular Fluid**

The annular space above the packer between the 9 5/8-inch long-string casing and the 5 1/2-inch injection tubing will be filled with a non-corrosive fluid to provide a positive pressure differential to stabilize the injection tubing and inhibit corrosion. The annular fluid will be a dilute salt solution such as potassium chloride (KCl), sodium chloride (NaCl), calcium chloride (CaCl<sub>2</sub>), or similar solution. The fluid will be mixed onsite from dry salt and good quality (clean) freshwater, or it will be acquired pre-mixed. The fluid will also be filtered to ensure that solids do not interfere with the packer or other components of the annular protection system. The final choice of the type of fluid will depend on availability.

The annulus fluid will contain additives and inhibitors including a corrosion inhibitor, biocide (to prevent growth of harmful bacteria), and an oxygen scavenger. Example additives and inhibitors are listed below along with approximate mix rates:

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These products recommendations were provided by Tetra Technologies, Inc., of Houston, Texas. Actual products may vary from those described above.

#### **4.9. Injection Wellhead and Valve Program**

This section details the specifications of the injection wellheads and valves to be used for the NCV-6 injection well. All wellheads, valves, piping and surface facilities have been designed to meet or exceed API and ASTM international standards for the maximum anticipated injection pressure and will be maintained in a safe and leak-free condition. HGCS will equip all ports on the wellhead assembly above the casing bowl of injection wells with valves, blind flanges, or similar equipment. HGCS will also equip the injection well with valves to provide isolation of wells from the pipeline system and allow entry into the wells.

The HGSS NCV-6 injection wellhead will consist of the following components, from bottom to top:

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The wellhead and Christmas tree will be composed of materials that are designed to be compatible with the injection fluid upon which the material may be expected to come into contact with. All components that encounter the CO<sub>2</sub> injection fluid will be made of a corrosion-resistant alloy such as stainless steel. Because the CO<sub>2</sub> injection fluid will be very dry, use of stainless-steel components for the flow-wetted components is a conservative measure to minimize corrosion and increase the life expectancy of this equipment. Materials that will not have contact with the injection fluid, such as the surface casing and shallow portion of the long string, will be manufactured of carbon steel. A preliminary materials specification for the wellhead and Christmas tree assembly is described in **Table 4-14** using material classes as defined in American Petroleum Institute (API) Specification 6A (Specification for Wellhead and Christmas Tree Equipment). A summary of material class definitions is provided in **Table 4-15**. The final wellhead and Christmas tree materials specification may vary slightly from the information given below because neither has been selected yet. A generalized illustration of the wellhead and Christmas tree is provided in **Figure 4-5**. If any changes are made to the wellhead and valve program, HGSC will communicate these changes to the Director and will finalize program specifics upon approval from the Director.

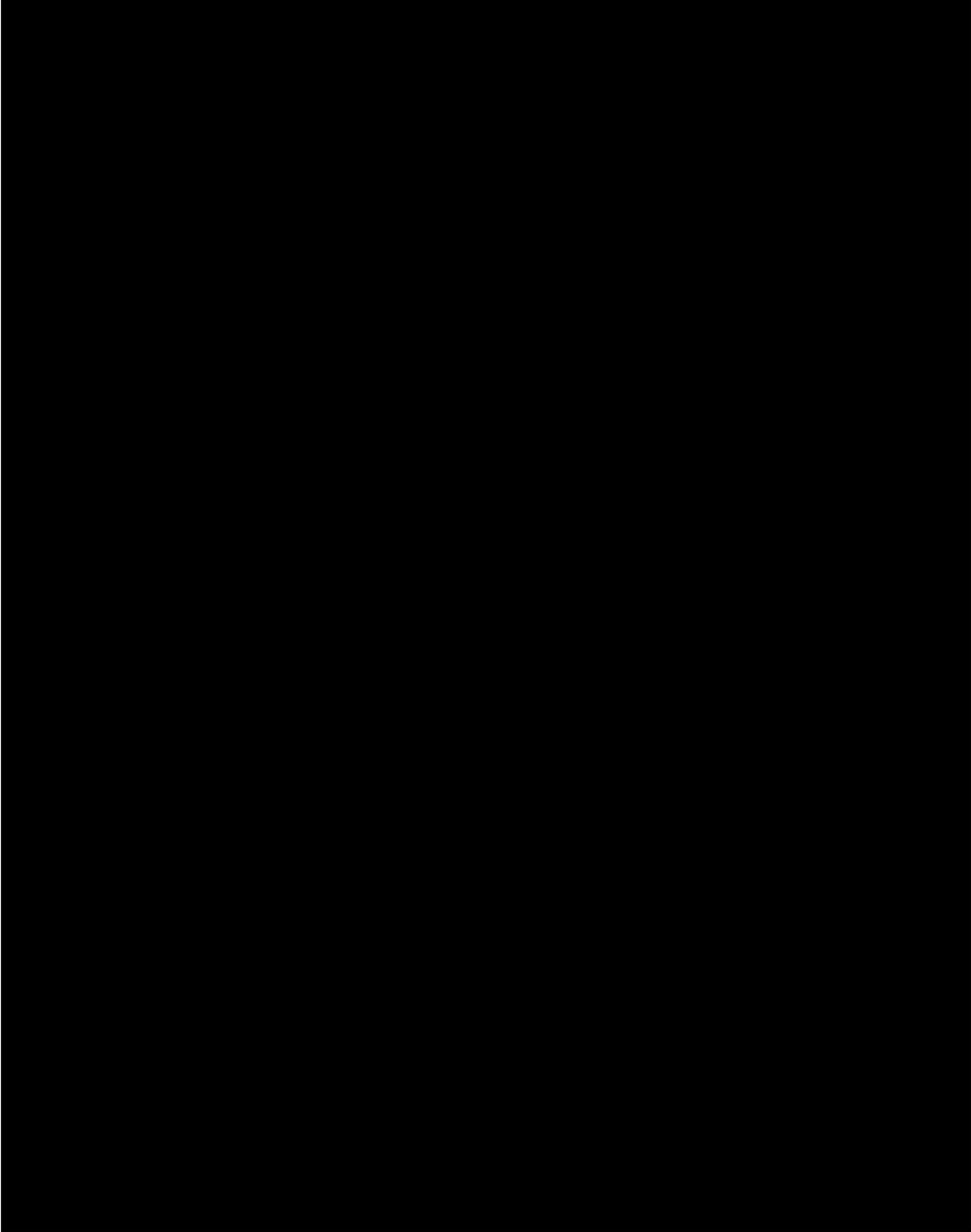
**Table 4-14. Materials Specification of Wellhead and Christmas Tree.**

Component	Material Class <sup>(a)</sup>
Casing Head Housing (for 20-in. surface casing)	Sensitive, Confidential, or Privileged Information
Casing Head Spool (for 13-3/8-in. intermediate casing)	
Tubing Spool Assembly (for 9-5/8-in. long-string casing)	
Christmas Tree	
<p>(a) When multiple classes are given, the highest class applies. Cameron uses this convention because not all components are available in all class types.</p>	

**Table 4-15. Material Classes from API 6A (Spec. for Wellhead and Christmas Tree Equipment).**

API Material Class	Body, Bonnet, End & Outlet Connections	Pressure Controlling Parts, Stems, & Mandrel Hangers
AA – General Service	Sensitive, Confidential, or Privileged Information	
BB – General Service		
CC – General Service		
DD – Sour Service <sup>(a)</sup>		
EE – Sour Service <sup>(a)</sup>		
FF – Sour Service <sup>(a)</sup>		
HH – Sour Service <sup>(a)</sup>		
<p>Source: Cameron Surface Systems, Houston, Texas</p> <p>(a) As defined by National Association of Corrosion Engineers (NACE) Standard MR075.</p> <p>(b) In compliance with NACE Standard MR0175.</p>		

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**Figure 4-5. A design schematic of the HGSS injection wellhead and Christmas tree used for the NCV-6 CO<sub>2</sub> injection well.**

**4.10. Injection Well Routine Maintenance**

HGCS will perform routine well maintenance on all injection wells. Routine maintenance will consist of wellhead valve maintenance and a review of recorded casing annular pressure measurements. If a significant deviation is noted (such that the mechanical integrity of the well is comprised or may become compromised), the appropriate remediation plan will be triggered. Please see the *Injection Well Operational Plan* and the *Emergency and Remedial Response Plan* sections for additional details.

**4.11. Injection Well Perforation Program**

The long-string casing will be perforated across the Mount Simon Sandstone with deep-penetrating shaped charges. The exact perforation interval will be determined after the well is drilled and characterized with geophysical logging/formation testing techniques. Sensitive, Confidential, or Privileged Inform

[Redacted]

**4.12. Summary of Monitoring Technologies Deployed in Injection Wells**

To meet monitoring and operational requirements of 40 CFR §146.90 and §146.88, several technologies will be deployed within-and-around the NCV-6 injection well to monitor critical parameters needed to ensure sustained integrity of the HGSS storage complex and protection of overlying USDWs. **Table 4-16** below details the suite of monitoring technologies that will be deployed directly within or around injection wellbore and surface injection wellhead/tree assemblies. Please refer to the testing and monitoring section of this permit for a more detailed breakdown of the HGSS monitoring network, monitoring technologies and monitoring strategies.

**Table 4-16. \*Technologies Deployed in NCV-6 Injection Well for Monitoring Purposes**

Device(s)	Location	Purpose	Monitoring category
Wellhead Pressure-Temperature Gauge	Sensitive, Confidential, or Privileged Information	Wellhead Injection Pressure and temperature	CO <sub>2</sub> Injection Process Monitoring
Downhole Pressure - Temperature Gauge		Reservoir & Bottom-Hole Pressure/Temperature	
Continuous Annular Pressure Gauge		Annular Pressure Monitoring	
Downhole Pressure-Temperature Gauge		Annular Pressure Monitoring	

Device(s)	Location	Purpose	Monitoring category
Distributed Temperature Sensing (DTS)	Sensitive, Confidential, or Privileged Information	Distributed Temperature Monitoring (Reservoir, Upper Mt. Simon, Eau Claire, Argenta, Precambrian Basement)	CO <sub>2</sub> Injection Process Monitoring & In-direct Plume Monitoring
Daniel Sr Orifice Mass Flow Meter		Injection Rate and Volume	CO <sub>2</sub> Injection Process Monitoring
Distributed Acoustic Sensing Fiber Optics (DAS)		3D/4D VSP & Microseismic	In-direct Plume Monitoring & Seismicity Monitoring
Boreal Laser Gas Detection System		Leak Detection	Surface or Near Surface Monitoring

\*Note this list of technology does not encompass all monitoring technologies deployed within the HGSS monitoring network; please refer to the testing and monitoring section for a detailed breakdown of the HGSS monitoring network and strategy.

#### 4.13. Schematic of the Subsurface Construction Details of the HGSS Injection Wells

A generalized schematic of the HGSS NCV-6 injection well is shown in **Figure 4-6**. As discussed in the previous sections, the injection well will include the following casing strings:

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All depths are preliminary and will be adjusted based on additional characterization data obtained while drilling the CO<sub>2</sub> injection wells. The conductor, surface, intermediate, and long casing strings will be cemented to surface in accordance with 40 CFR §146.86. The purpose of the conductor string is to provide a stable borehole across the near-surface, unconsolidated glacial deposits before drilling the remaining deeper casing strings and to help protect the USDWs. Groundwater in the vicinity of the site is normally obtained from sand and gravel deposits that are contained within the unconsolidated Quaternary-aged material above bedrock.

According to the Illinois Geological Survey ILWATER map, unconsolidated sand, and gravel deposits within the vicinity of the proposed site can range in depth from about 0 to 500 ft bgs and bedrock can range in depth from 400-600 feet bgs. The surface string will extend across the uppermost bedrock layers (Pennsylvanian age) and will help to further isolate and protect the USDWs. The intermediate casing string will extend across and isolate deeper potentially unstable layers or layers where there is potential for lost circulation to ensure that the well can be drilled to total depth, in addition to isolating and protecting the deeper USDWs (St. Peter Sandstone).

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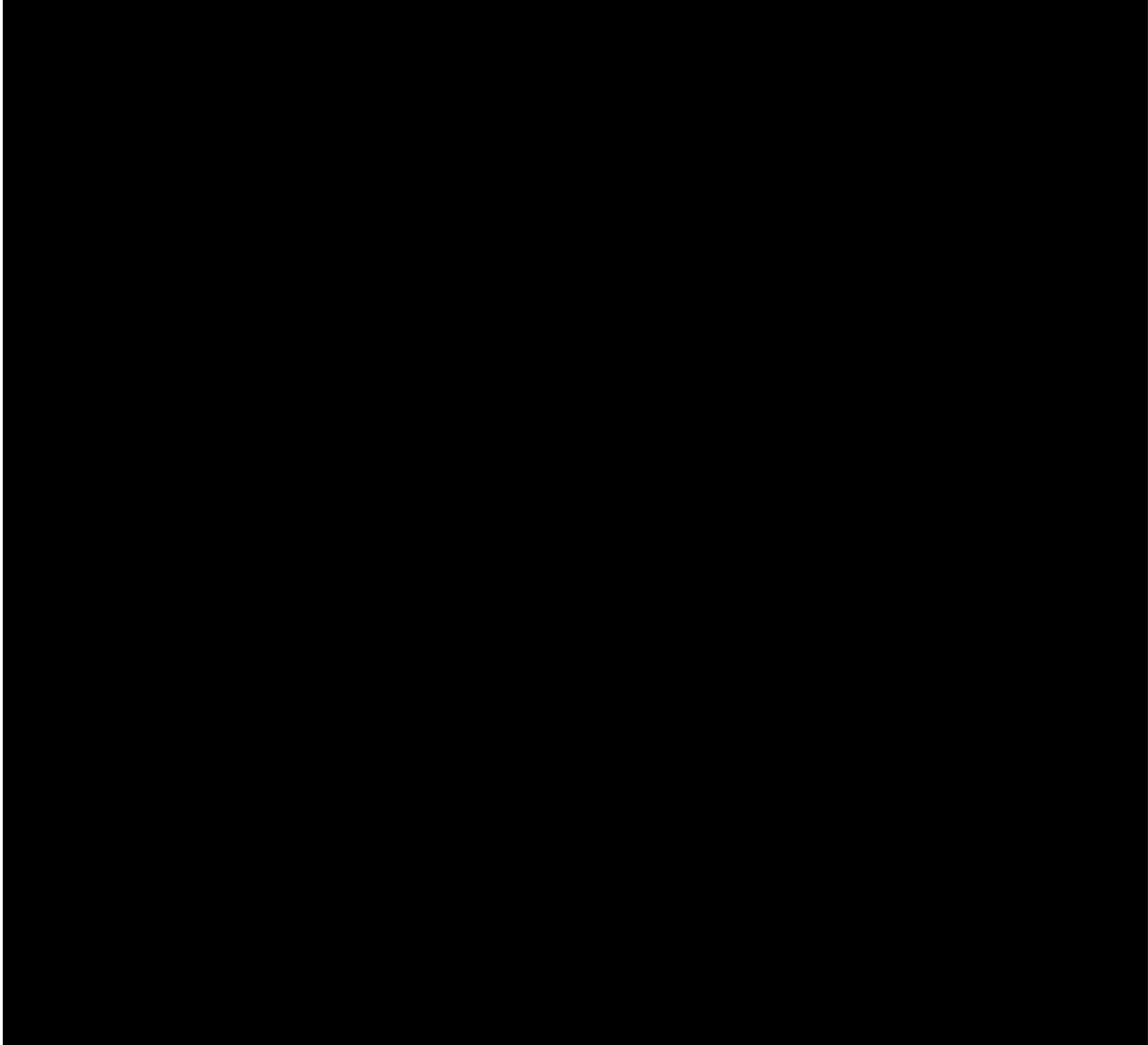


Figure 4-6. Design schematic of HGSS NCV-6 CO<sub>2</sub> injection well.