



On the Road to Sustainability: Where Do Electric Trucks Fit In?

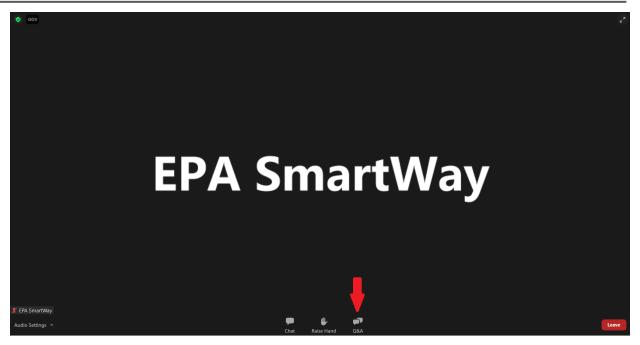


Denise Kearns, USEPA, Office of Transportation and Air Quality SmartWay

Webinar Housekeeping



- The presentation slides will be shared after the webinar
- Today's webinar is being recorded
- Submit a question or comment via the Q&A pane on your Zoom control panel
- After the presentation, as time permits, our EPA hosts and presenters will answer questions submitted via the Q&A box
- Please complete the survey at the end of today's webinar



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SmartWay Latest News

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- · April Affiliate Calendar
- View the SmartWay **Timeline**
- · COVID-19 Resources for Trucking Companies
- · Launch your Freight Sustainability Strategy

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- Overview of SmartWay
- Why Freight Matters
- CSR and Freight Logistics
- SmartWay Program Successes
- . Trends, Indicators & Partner Statistics (TIPS)

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- How to Participate in SmartWay
- How the SmartWay Partnership Works
- · Become a SmartWay:
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- Carrier
- Affiliate
- · Tools & Resources for Partners & Affiliates

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- 4/22/2021: Webinar -The Benefits of Freight Railroad Transportation Capacity, Safety & Clean
- 5/20/2021: Webinar -SmartWay Shippers: Submitting Activity Data Gets You More Out of SmartWay!

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EPA hosts **free webinars** to help you learn how to get the most out of the SmartWay Program.



On this page:

- <u>Upcoming Webinars</u>
- Past Webinar Recordings

Register for Upcoming Webinars

- · Participants must pre-register.
- . Registration closes at 12:00 pm on the day of the webinar.
- · Click the event name for a description and registration links.

Event Type Legend

Date	Туре	Event Name
Thursday, April 22, 2021	Education	The Benefits of Freight Railroad Transportation Capacity, Safety & Clean Air!
Wednesday, May 20, 2021	Education	SmartWay Shippers: Submitting Activity Data Gets You More Out of SmartWay!

 $\label{lem:marker} \textbf{Have an idea for a webinar?} \ \underline{\text{Email your idea}} \ \text{to (smartway_transport@epa.gov)} \ \text{with the subject line "SmartWay Webinar Suggestion."}$



<u>Learn more about SmartWay's Freight Matters! Webinar Series</u>; This series features leaders in the freight sector discussing trends and issues that matter to your business.

Past Webinars

Event Type Legend

Webinar Type	≎ Event Name	Primary
Freight Matters!	Alternative Fuel Adoption Accelerates: Discussion with Penske and GNA	All Partners, General Audience



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On the Road to Sustainability: Where Do Electric Trucks Fit In?



Denise Kearns, USEPA, Office of Transportation and Air Quality SmartWay

Covered Today



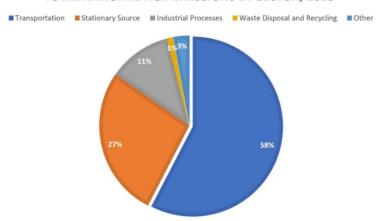
- Transportation, freight delivery emissions
- Public health, environmental and economic impacts
- Vehicle Electrification
 - Light duty
 - Heavy/medium-duty commercial vehicles
- **EPA SmartWay Partners**
 - US Foods
 - Watsontown Trucking
 - North American Council for Freight Efficiency



Transportation Emissions

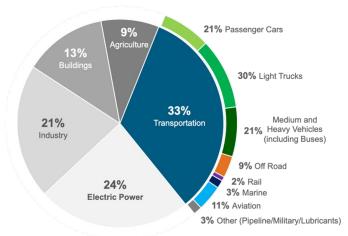


TOTAL NATIONAL NOX EMISSIONS BY SECTOR, 2018



- Largest source of NOx emissions (~60%)
- Largest source of GHG emissions (27%)
- Source of particulate matter, and other harmful emissions

2019 U.S. GHG Emissions



Aviation and marine include emissions from international aviation and maritime transport. Fractions may not add up to 100% due to rounding.

Source: U.S. Environmental Protection Agency

Freight Emissions



- In the transportation sector, onroad HD/MD trucks account for around 50% of NOx emissions and nearly ¼ of GHG emissions
- Among onroad HD/MD trucks:
 - Heavy-duty, line haul trucks account for around 60% of NOx emissions; around 65% of GHG emissions
 - Delivery and service vehicles account for around 15% of GHG emissions

 Vocational vehicles account for around 20% of GHG emissions





Freight emissions: public health, climate and economic impacts



- Near-port, railyards, inland ports, bus depots, near-road
 - Criteria pollutants disproportionately impact public health in disadvantaged communities
- Weather, drought, flood, fire, and climate impacts on freight networks
 - Supply chain disruptions
 - Road, bridge, highway closures
 - Widespread, +vulnerable communities













Electricity, other diesel alternatives



- **Compressed Natural Gas**
- Liquid Natural Gas
- Renewable Diesel
- Renewable Natural Gas
- Electricity
- Nybrid diesel/electric







Commercial Vehicle Electrification



- Existing electrification programs focus on passenger cars
- Increasing research, development and growth in commercial vehicle electrification
 - Freight emissions growing at faster rate than emissions from passenger vehicles
 - Freight industry seeks to lower fuel costs, improve efficiency, reduce emissions
 - Significant investment in commercial electric vehicles

- > 140,000 pending CBEV orders
- > 160 zero-emission truck models
- > 17,700 deployments
- ~ 80% of deployments cargo/delivery vans

Source: Calstart, Zeroing in on Zero-Emission Trucks





WE HELP YOU MAKE IT®

US Foods and Fleet Sustainability

Ken Marko, Sr Mgr Fleet Sustainability

Great Food. Made Easy.™ Distribution with Nationwide Presence



Offering Distinct Advantages To:

- ✓ Chefs
- ✓ Restauranteurs
- √ Foodservice operators
- √ Healthcare entities
- ✓ Government facilities
- ✓ Educational institutions



70+

16,000+

Southeast

OUR STRATEGY

GREAT FOOD.MADE EASY.

We win with food leadership and the easiest customer experience.

DELIVERED WITH EXCELLENCE.

We keep our service promise to our customers, safely and efficiently.



Industry trends are influenced by climate change



New Corporate Sustainability Goals

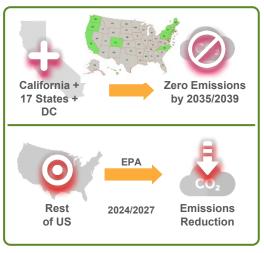
1,000+ companies have set formal GHG emissions reduction goals with SBTi, including US Foods





Increasing Regulatory Pressure

United States









US Foods operates one of North America's largest private fleets

Over 16,000+ fleet assets in 70+ locations



Straight Trucks



Tractors



Trailers





Yard Tractors



Delivery Vans



Fleet Electrification Considerations







Infrastructure Requires Additional Time and Planning













Strategy & Planning

Deployment Plan

Prelim. Feasibility & Design

Detailed Engineering

Construction & Commissioning

& Maintenance

Need to begin infrastructure projects now to support future EV's



Challenges for Transition to Electrification

Infrastructure

Utilities

- Time of use
- Demand
- Seasonal
- Resilience





Charging Solutions and infrastructure timing

Electric Vehicles



Weight/Payload

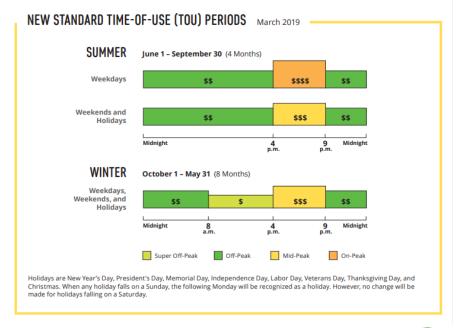






Charging rates and schedules

- Charge trucks fast enough to ensure they are charged when shift begins
- Focus charging when rates are lowest
- Consider demand charges





Example of a US Foods fleet electrification project in a disadvantage community in La Mirada, CA

Introduced Electric Vehicles:

- (40) Class 8 tractors
- (8) Yard tractors
- (4) Vans

Added Infrastructure/EVSE*:

- Portable charging initially
- 3 MW electricity service
- DC fast charging stations

Electric Tractor Performance:

- Estimated range = 230 miles
- Total 200,000+ miles
- Reduced scope 1 GHG emissions







GREAT FOOD. MADE EASY.™

US Foods' First Electric Vehicles and EVSE











Electric Vehicles are Performing

Successes

- Drivers prefer EV's
- EV range capability is less than diesel but acceptable for regional delivery applications
- Portable charging is helpful to early deployment success
- Electric vehicles and charging technology is improving

Challenges

- It takes too long for grid power to be delivered and for charging infrastructure to be installed
- Collaboration of industry stakeholders to achieve grid capacity expansion necessary
- The industry needs cost and weight reduction to improve total cost of ownership



Final Thoughts

- Regulations and corporate sustainability goals driving change
- Entire electric truck ecosystem collaboration is essential for an effective transformation





Ken Marko
US Foods, Inc
Ken.Marko@USFoods.com

PATTONI







Watsontown Trucking Company- Patton Logistics- Patton Warehousing

PATTION

- 83 Years in Business
- Family Owned and Operated
- 100% Asset Based
- 500 Tractors

- 1500 Vans, 100 Open-Top Vans, 55 Flatbeds
- Operating throughout the U.S. and Canada
- SmartWay Approved Carrier



Watsontown Trucking Company- Patton Logistics- Patton Warehousing Sustainability





Diesel truck fleet operation

Milton, PA to Chicago, IL 625 miles

Chicago, IL to Dallas, TX 925 miles

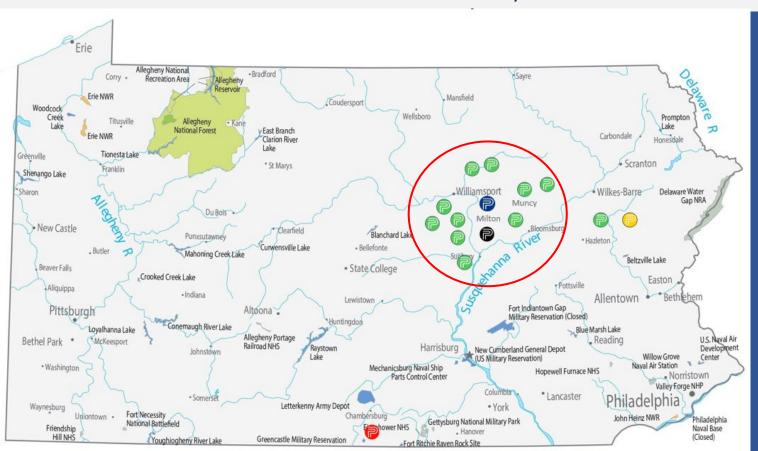
Dallas, TX to Charlotte, NC 1,025 miles

Charlotte, NC to Milton, PA 540 miles

Total miles: 3,115

Watsontown Trucking Company- Patton Logistics- Patton Warehousing Sustainability





Electric truck fleet operation

Milton, PA to Williamsport, PA round trip 60 miles

Milton, PA to Bloomsburg, PA round trip 70 miles

Milton, PA to Gratz, PA round trip 80 miles

Watsontown Trucking Company- Patton Logistics- Patton Warehousing Patton Logistics Group – Company Strategy



Established BEV flow Dublin, VA













Truck components for a nearby assembly plant are stored at the Patton Warehouse in Dublin, VA. The components are sequenced and loaded onto Watsontown Trucking trailers.

- Watsontown's 5 BEV trucks deliver the sequenced parts directly to the assembly line 7 miles away.
- ➤ The five trucks reduce CO2 emissions by over 225 metric tons annually.

Watsontown Trucking Company- Patton Logistics- Patton Warehousing Sustainability



Trucking company awarded nearly \$1.8M to convert trucks to electric

By Rick Dandes

rdandes@dailyitem.com

MILTON — Watsontown Trucking was awarded nearly \$1,799,620 through a state grant by the Pennsylvania Department of Environmental Protection to replace zero-emission vehicles and add charging stations at its Milton facility.

Watsontown Trucking was one of 16 applicants receiving awards as a part of the 20222023 \$39.6 million Medium and Heavy-Duty Zero-Emission Vehicle Pilot Grant.

The grant initiative targets diesel fleets of medium and heavy-duty freight and port drayage trucks, which are used to move seaport freight containers.

"We have been working with the state for about nine months on an application for the grant," said Steve Patton, president of Patton Logistics. "I am very thankful to the state of Pennsylvania for awarding the grant to us and recognizing the commitment we have in reducing our carbon footprint and we are anxious to get this project started and get the trucks on the road locally."

The company will replace five eligible Class 8 freight trucks and install two fast EV charging stations, according to information provided by the grant program.

Future electric fleet

In the summer of 2024 WTC will expand it's BEV fleet into Pennsylvania and North Carolina.

With the help from Pennsylvania's "Driving PA forward" grant, WTC will be purchasing three Volvo BEV tractors and two Autocar yard trucks.

The grant preparation process involved an extensive amount of research and operational planning over a nine month period. WTC identified shuttle operations that would have the greatest impact in Pennsylvania's "environmental justice areas". Removing 5 diesel trucks and replacing them with 5 electric trucks in these areas was a key component in Pennsylvania's decision to award our company the grant.

WTC must provide detailed information for several key metrics to the state of Pennsylvania over the next 5 years concerning the work performed and the impact the electric trucks have during their operation.

Miles traveled

Fuel saved

Charging Kw/hr

CO2 reduction

Watsontown Trucking Company- Patton Logistics- Patton Warehousing Patton Logistics Group – Company Strategy



Monthly cost differences between diesel and electric

Example of a shuttle operation where a truck travels approximately 170 miles daily over two shifts.

	Diesel	Electric
New truck with warranty	\$170,000	\$540,000
Life span (years)	9	6
Salvage value	\$20,000	\$0
Interest rate over 5 years	6%	6%
	Monthly costs	
Depreciation	\$1,825	\$8,699
Maintenance	\$1,325	\$895
Diesel Fuel	\$2,065	\$0
DEF	\$43	\$0
Charging station	\$0	\$575
Charging costs	\$0	\$735
Total monthly cost	\$5,258	\$10,904

Watsontown Trucking Company- Patton Logistics- Patton Warehousing Sustainability



Driver Feedback

Pros:

- Some drivers like the instant torque because it feels like the truck pulls in some ways stronger than the diesel.
- There is no up shift or down shift which allows the electric to have instant steady power.
- The turn radius on the EV's is better than the diesel because of the raised tag axel.
- Because of the turning radius and instant torque/power, backing seems to be a little better than a diesel. (Easier to navigate and maneuver)
- The electric truck is very quiet compared to the diesel and combined with a smoother ride it creates a less stressful working environment.

Cons:

- Because of the high torque and single drive axle, traction in weather (snow) does not perform as well.
- The EV charge will not last an entire shift.



EV DEPOTS: Run on Less 2023

March 2024
Dave Schaller
Industry Engagement Director







Run on Less - Electric DEPOT 2023

- 10 fleet locations
- Each has at least15 electric trucks
- Many had more
- Fleet videos
- Telematics data

All information at: RunOnLess.com



Run on Less Electric DEPOT BEVs



































RUN ON LESS - ELECTRIC DEPOT



Pepsi: Sacramento CA

Long Haul & City Delivery with Tesla Semis



- •21 Teslas (3 LH & 18 City)
- LH Beverages: 250-450 miles/day
- City Beverages: < 75 miles/day
- 4 Tesla 750 kW chargers
- Sacramento Municipal Utility District



Schneider: S El Monte CA

Fast 100% EV Conversion in Slip Seat Operation



- 82 Freightliner eCascadias
- 16 dual cable 350 kW chargers
- Multi-shift operations ("slip seat")
- Multiple stop intermodal chassis drop and hook
- 5 MW from Southern Cal Edison

NACFE estimate: up to **44 MWh per day** for the 82 trucks (charging all day long)







Metrics



144

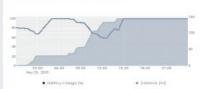
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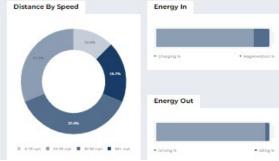


Battery Charge (%) & Distance (mi)





Truck Activity Il take II Ding II ting II Daying



DATA at RunOnLess.com!

Select:

- 1) Fleet
- 2) Truck
- 3) Day
- 4) Units of Measure

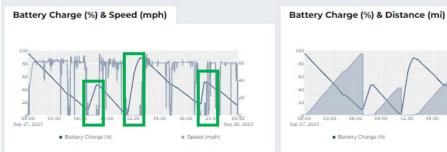


New RH Metrics

- Tesla Semi at Pepsi
- Sacramento CA depot
- 1076 miles (1,732 kilometers) in 24 hours
- 5 deliveries
- Three charging sessions
- Some regenerative braking
- Most of the day above 50 MPH = 80.5 KPH(55 MPH/88.5 KPH speed limit in California)









· Distance (m)



5.2M electrifiable trucks saving 100M MT CO2E* still valid

(Excluding long haul)

*2021 Run on Less - Electric infographic





Depots operating 850 trucks in total

- **291** EVs 139 chargers
- **1044** MWh of power used
- 446,831 miles traveled
- **39** speakers in Bootcamp

ROL-E DEPOT REPRESENTS THIS MARKET.

122 interviews at depots



Total power needed if all trucks at all 10 depots were electric





For the 10 depots in the Run it took...

9 to 36 months

to energize the infrastructure





Large Power Demand

Small depots require less, but power is a significant issue for medium or large energy depots.

TACTICS TO MITIGATE INCLUDE:

- Use a consultant with experience
- Add an early phase to get started
- But, get to 100% complete electrification quickly and possibly in a single effort

Roadblocks to Energizing

Site planning, utility approvals, site permitting, etc. all contributing to too much time to energize the depots.





DEPOTS Electric Truck Bootcamp

- 1. Best Practices for Utility-Fleet Relationships
- 2. Grants and Incentives for the Trucks and Infrastructure
- 3. Electric Truck Developments
- 4. Faster Charging Opportunities and Challenges at 350KW and higher
- 5. Opportunities to Extend BEV Range (via charging technologies)
- **6. Electricity Resiliency and Availability** (microgrids, renewable energy...)
- 7. Current and Future Regulations for Zero Emission Trucks
- 8. Managed Charging to Improve Availability, Cost and Range
- 9. Scaling Charging Infrastructure Equipment
- 10. Electric Depot Site Planning and Construction

Available at RunOnLess.com – click on **Bootcamp**





November 2023 44

Key NACFE Reports on ZEV Trucks



Jan 2022 Review Of Demonstration: Electric Trucks Have Arrived



4 Market Segment Fact Sheets



Feb 2023
The Messy Middle:
A Time For Action



Dec 2020
Making Sense of Heavy
Duty Hydrogen Fuel Cell
Tractors



Apr 2023
Hydrogen Trucks:
Long-Hauls
Future?



Dec 2023
Intermodal &
Drayage



Mar 2022 The Use Case For Terminal Tractors



Apr 2022 The Use Case For Vans & Step Vans



Jun 2022 The Use Case For Medium Duty Box Trucks



May 2022
The Use Case For
Regional Haul
Tractors



Apr 2019
More Regional
Haul: An
Opportunity for
Trucking?



Jan 2020
Defining
Production



Dec 2019
<u>Viable Class 7/8</u>
<u>Electric, Hybrid and</u>
<u>Alternative Fuel</u>
Tractors











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