

CDX-CBS-ECMPS Beta Start-up Guide

Published 9/25/2024

Summary: This document details key points and steps to register for a CDX test account to log into ECMPS Beta and CBS Beta.

If you have comments, recommendations, or questions on this guide, please send an email to cbs-testing@camdsupport.com

Contents

Beta Environment Links	2
Intro.....	2
Key Notes	3
User Migration (Legacy -> CDX)	4
Setting up CDX Organization, CDX Roles, and CBS/ECMPS Responsibilities.....	4
Becoming an Initial Authorizer (DRs or acting DRs ONLY)	6
The Sponsor/Initial Authorizer Role and Pre-registering Another User (DRs and ADRs ONLY)	15
Creating an Account Not Using Pre-registration.....	21

Beta Environment Links

CDX Test URL: <https://test.epacdx.net/>

- This is the CDX Test environment

CDX Program Service: EASEY Beta: Emissions and Allowance System for Energy Beta

CAMDBS (CBS) Beta URL: <https://cbsprodbeta.epa.gov/CBS>

- Use CDX Test username (you will be redirected to Login.gov for authentication)

ECMPS 2.0 Beta URL: <https://ecmps-beta.app.cloud.gov/>

- Use CDX Test username (you will be redirected to Login.gov for authentication)

Intro

Due to Federal and EPA security mandates both ECMPS 2.0 and CBS will use EPA's Central Data Exchange (CDX)/Login.gov identity and access management solution. This requires significant changes to the way users register for and manage relationships in these systems.

Here are the changes at a high level:

- You will need to register in CDX/Login.gov before you can be assigned as an agent DR in CBS. CDX registration includes picking an organization and a role. This guide explains what organizations and roles you will need for your responsibilities in CBS and ECMPS 2.0.
- CDX Organizations will be used as your "Company Name" in the CAMD Business System. **In CBS, Designated Representatives (DRs) and Alternate Designated Representatives (ADRs) will only be able to assign agents who share the same organization.**
- You will login to both ECMPS 2.0 and CBS using your **CDX/Login.gov credentials**.
- The Beta environment is a very useful way to learn the CDX registration process. We highly encourage users to interact with the Beta environment to understand all of the changes before this functionality goes into production.

CDX Roles

There are four CDX roles. Everyone who needs access to ECMPS 2.0 Beta or CBS Beta (and future production system) needs at least one role. Each role is specific to an organization. There is no limit to roles or organizations established in your account. **Do not create more than one CDX test account** unless you have a specific need for **testing in Beta**. Please contact us at cbs-testing@camdsupport.com before making multiple CDX test accounts. Multiple CDX test accounts will not work when we go into production.

1. Initial Authorizer (IA)
 - a. This role is for Designated Representatives (DRs) in our system.
 - b. It will mostly only be given out in special cases (e.g. a new plant submitting a [Certificate or Representation](#)).

- c. This role will need to create a new CDX organization for the company they represent.
 - d. Does not need to be sponsored.
 - e. Can sponsor people in their organization.
- 2. Sponsor
 - a. This role is for DRs and ADRs in our system.
 - b. This role should register in an existing organization (never create a new organization).
 - c. Needs to be sponsored by a Sponsor or Initial Authorizer (DR or ADR).
 - d. Can sponsor people in their organization.
- 3. Submitter
 - a. This role is for agents submitting data in our system on behalf of a DR or ADR.
 - b. This role should register in an existing organization (never create a new organization).
 - c. Needs to be sponsored by a Sponsor or Initial Authorizer (DR or ADR).
 - d. Cannot sponsor people in their organization.
- 4. Preparer
 - a. This role is for agents preparing data in our system or for MATS Responsible Officials.
 - b. This role should register in an existing organization (never create a new organization).
 - c. Needs to be sponsored by a Sponsor or Initial Authorizer (DR or ADR).
 - d. Cannot sponsor people in their organization.

Key Notes

1. When you register with CDX there is a step where you need to pick an organization with an ID associated. **The organization ID(s) in CDX must match with all the appropriate people that you work with.** So, when you register it is very important that you select the organization ID that matches with your DR, ADR, and agents/consultants. **Keep track of your organization ID(s).** After registration, you can find your CDX organization ID(s) on your [CDX Profile](#) page. You can also find organization IDs of your DRs and ADRs on either the General Account page or the Certificate of Representation page. You can find agent organization IDs in the Manage Agent Relationship section.
2. When registering in CDX Test (and for Login.gov) for testing in the ECMPS Beta environment, it is very important that you **use the same email address that is in CBS production.** If your email address is different, please update you email address in CBS production (<https://camd.epa.gov/CBS/login/auth>) before you register in CDX. Also, when creating your Login.gov account be sure to use this same email address.
3. Ensure you have **up-to-date and appropriate access in CBS production** (<https://camd.epa.gov/CBS/login/auth>) i.e., a submit agent for units assigned by your DR or ADR. You can find what kind of agent you are by logging into CBS production, going to People > Manage Agent Relationships and clicking on the DRs names to see your agent profile.
4. Please notify everyone in your network to update their email address and other information in CBS production (<https://camd.epa.gov/CBS/login/auth>) if it is out of date.
5. What you do in the Beta environment **will not** be transferred to production when the system goes live.

User Migration (Legacy -> CDX)

A user migration from our legacy system to CDX will occur a several months before ECMPS 2.0, CBS (updated) and CDX goes live. Stay tuned for updates.

Actions you can take now to help up prepare for the user migration:

1. Make sure all your data is correct and up-to-date in CBS production (<https://camd.epa.gov/CBS/login/auth>).
 - a. Email address
 - b. Agent relationships
 - c. Let others in your network know to update their information to the latest. If you or anyone needs assistance, please email cbs-testing@camdsupport.com.

Setting up CDX Organization, CDX Roles, and CBS/ECMPS Responsibilities

New Organization in CDX:

If you and your group are new to CDX, the DR of a plant will need to request access for a role called “Initial Authorizer.” This role is essentially the same as the Sponsor role with the exception that an Initial Authorizer does not need to be sponsored by anyone else. This role will kick-start the process of getting a group/organization started in CDX.

We understand that DRs and ADRs may not be active in the CAMD Business System so for Beta purposes an agent can work with EPA staff to by-pass the DRs role by creating a “John/Jane Doe” account to act as the DR. Follow [Becoming an Initial Authorizer \(DRs ONLY\)](#) to get started.

The Sponsor/Initial Authorizer Role and Sponsoring others:

Sponsors and Initial Authorizer are similar as they can both sponsor other sponsors, preparers, and submitters. This role is intended for DRs and ADRs only. They can sponsor other individuals through a pre-registration process. Follow [The Sponsor/Initial Authorizer Role and Pre-registering Another User \(DRs and ADRs ONLY\)](#) for more.

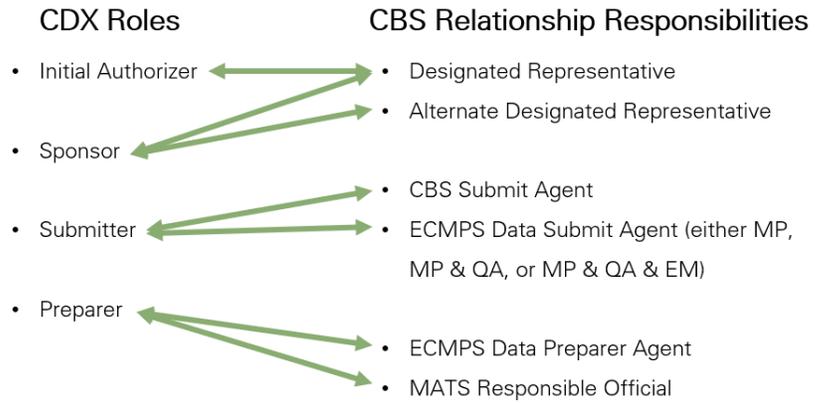
Request to be Sponsored:

Sponsors, preparers, and submitters can also set up their account not using the pre-registration process; however, you still need to be sponsored by a Sponsor or an Initial Authorizer. Follow [Creating an Account Not Using Pre-registration](#) for more.

CBS/ECMPS Responsibilities:

Once you have the correct role(s) in CDX, responsibilities (Agent Relationships) can be assigned in the CBS application. Note: while using Beta, your responsibilities may be automatically transferred over if you use the same email address that is in production, and you have existing relationships in production. The image below describes the CDX roles and the connection with CBS/ECMPS responsibilities (Agent Relationships).

How do CDX and CBS/ECMPS roles relate?



Note: there is no limit on the number of roles or organizations in your profile.

Becoming an Initial Authorizer (DRs or acting DRs ONLY)

Step 1: Email cbs-testing@camdsupport.com to Request the CDX Role

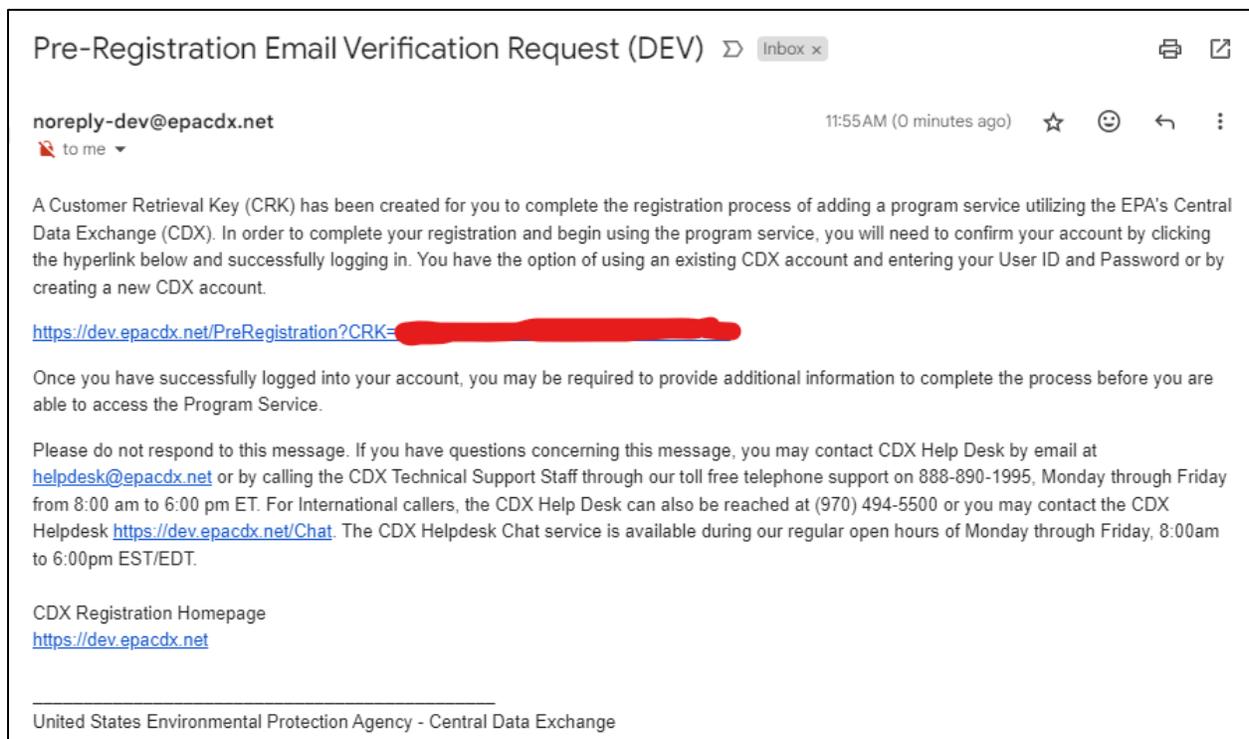
If you are the DR: To get registered with the “Initial Authorizer” CDX role, send an email to cbs-testing@camdsupport.com with your first name, last name, and email with subject line “EASEY Beta – Requesting Initial Authorizer Role in CDX Test”.

If you are making a “John/Jane Doe” account to act as a DR: To get registered a with the “Initial Authorizer” CDX role, send an email to cbs-testing@camdsupport.com with your first name and last name, and email with subject line “EASEY Beta – John/Jane Doe Requesting Initial Authorizer Role in CDX Test”

Note: You can make multiple CDX accounts with the same email address and you can link multiple CDX test accounts to the same login.gov account. However, **do not make multiple accounts in the production environment.**

Step 2: Starting the Registration Process

In the email you provided, you will get an email like the one below. Click on the link to start the registration process.



Step 3: Create a Test CDX New Account

Create a username and click on “Confirm Registration”

For a “John/Jane Doe” account create a username that ends in “_DR” for example, MyUsername_DR.

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX CDX Pre-Registration [Contact Us](#)

1. Confirm Account ✓ 2. Role Information ✓ 3. Review Account Information

Please fill out all required fields marked with an asterisk(*)

Part 1: User Information

User Id *

Continue Registration Cancel

EPA Home Privacy and Security Notice Accessibility CDX Help Desk: 888-890-1995 | (970) 494-5500 for International callers About CDX Frequently Asked Questions Terms and Conditions Contact Us

Step 4: Proceed to Login.gov
Click on “Proceed to Login.gov”

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Central Data Exchange [Contact Us](#)

Leaving CDX

You are being redirected to Login.gov to either set up or login to an existing account. Once you've logged in successfully, you will return to CDX to continue your registration process.

Proceed to Login.gov

EPA Home Privacy and Security Notice Accessibility CDX Help Desk: 888-890-1995 | (970) 494-5500 for International callers About CDX Frequently Asked Questions Terms and Conditions Contact Us

Step 5: Sign in or Create a Test Login.gov Account
If you already have a Login.gov account skip to Step 7. Otherwise click on “Create an Account”.

LOGIN.GOV EPA



EPA CDX Smoke Test is using Login.gov to allow you to sign in to your account safely and securely.

Sign in **Create an account**

Sign in for existing users

Step 6: Create a Test Login.gov Account
Follow the steps.

Sign in **Create an account**

Create an account for new users

Enter your email address

Select your email language preference
Login.gov allows you to receive your email communication in English, Spanish, French or Chinese.

English (default)

Español

Français

中文 (简体)

I read and accept the Login.gov [Rules of Use](#)

Submit

Step 7: Provide User Information

Once you create or log into Login.gov you will be redirected back to CDX. Fill out the personal information, and answer three security questions.

The screenshot shows the CDX Pre-Registration interface. At the top, there is a navigation bar with links for Home, About, Recent Announcements, Terms and Conditions, FAQ, and Help. The main header includes the CDX logo and the text "CDX Pre-Registration". On the right, there is a "Contact Us" link and a login status: "Logged in as KSTETSYUK_GM (Log out)".

A progress bar indicates the current step: "1. Confirm Account" (checked), "2. Role Information" (checked), and "3. Review Account Information" (current step).

The "Registration Information" section displays the following details:

Program Service	Emissions and Allowance System for Energy
Role	Initial Authorizer

Below this, a message states: "The following information was entered by an authorized CDX user on your behalf. Please review and make any modifications before completing your profile information. Fields with asterisks (*) indicate required fields."

The "Part 1: User Information" section contains the following fields:

- Title *: -Please Select- (dropdown)
- First Name *: [Redacted]
- Middle Initial: [Empty]
- Last Name *: [Redacted]
- Suffix: -Please Select- (dropdown)
- Security Question 1 *: -Please Select- (dropdown)
- Security Answer 1 *: [Empty]
- Security Question 2 *: -Please Select- (dropdown)

Step 8: Provide Organization Information

Before requesting to add a new organization, please check with others in your network, or request help from EPA by emailing cbs-testing@camdsupport.com if you are unsure. **The best way to search for an organization is by using the organization ID.** If you need a new organization, use the "request that we add your organization" link to create a new organization and **keep track of the organization ID.**

Part 2: Organization Info

Karina's Test Org

Enter organization or organization ID

Organization ID	Organization Name	Address	City	State	ZIP Code
No data was found matching your criteria.					

Can't find your organization? [Use advanced search](#) or [request that we add your organization](#).

Part 2: Organization Info

Organization Name *

Country *

Mailing Address * **This field is required.**

Mailing Address 2

City * **This field is required.**

State *

ZIP/Postal Code *

Email *

Phone Number *

Phone Number Ext

Fax Number

Step 9: Complete LexisNexis or ESA

Proceed through LexisNexis. If you choose to use "fake" information (we suggest you do not put your information except for the production sites) you'll be brought to and ESA which is supposed to be signed

and mailed. **You don't need to mail an ESA but will be required in production if you fail the LexisNexis process.**

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX CDX Registration: LexisNexis [Contact Us](#)
Logged in as KSTETSYUK_GM ([Log out](#))

1. Identity Verification > 2. ESA

The program you are registering for requires additional proof of identity. Identity verification allows the EPA to confirm applicants have provided sufficient identity information in order to conduct business safely and securely. Your options are to use the electronic identity proofing service for immediate access to your program service or to print and submit a signed form through U.S. Postal Mail to the U.S. Environmental Protection Agency. **Note:** [Additional LexisNexis® Information](#)

LexisNexis® Instant ID

Legal Name
[Redacted] M [Redacted]

Home Address
Address Line 1*
Address Line 2
City* State* Zip Code*

Home or Personal Phone
Home or Personal Phone

Step 13: Email CAPD to Approve Pending Status if LexisNexis Failed

From this point you will have a pending role status. Send an email to cbs-testing@camdsupport.com with your first name, last name, email and CDX username with subject line "EASEY Beta - Awaiting Approval in CDX Test".

The screenshot shows the EPA CDX Central Data Exchange dashboard. At the top left is the EPA logo and the text "United States Environmental Protection Agency". A navigation bar contains links for Home, About, Recent Announcements, Terms and Conditions, FAQ, and Help. The main header area includes "CDX Central Data Exchange" and a "Contact Us" link. Below this, the user is logged in as "KSTETSYUK_GM" with a "Log out" link. A secondary navigation bar includes "MyCDX", "Inbox", "My Profile", "Submission History", and "Payment History".

The main content area is divided into two columns. The left column features a "Services" table with a "Manage" icon. The table has three columns: "Status", "Program Service Name", and "Role". A single row is visible with a status of "Inactive" (indicated by a clock icon), "EASEY: Emissions and Allowance System for Energy" for the program service name, and "Initial Authorizer" for the role. Below the table are two buttons: "Add Program Service" and "Manage Your Program Services".

The right column contains two sections: "CDX Service Availability" with a link "See the status for all program services", and "News and Updates" with the text "No news/updates."

The footer contains the EPA logo, "CDX Help Desk: 888-890-1995 | (970) 494-5500 for International callers", and several links: "EPA Home", "Privacy and Security Notice", "Accessibility", "About CDX", "Frequently Asked Questions", "Terms and Conditions", and "Contact Us".

Step 14: Confirm Active Status

You will get an email notification when “Your Central Data Exchange (CDX) CDX Role has been activated by EPA.” Once you receive this notification, log in to CDX Test <https://test.epacdx.net/> and confirm you have an active status.

This screenshot is similar to the one above but shows the user's status as "Active". In the "Services" table, the "Status" column now displays "Active" with a person icon, and the "Role" column shows "Initial Authorizer" with a link. A yellow circle highlights the "Active" status and the "Initial Authorizer" role. The rest of the dashboard layout, including the navigation bars and footer, remains the same as in the previous screenshot.

Find your organization ID on “My Profile”.

Organization Information

Active Organizations

Primary Organization =

Org. ID	Name	Address
	Karina's Test Org	444 D ST NW, Washington, DC, US 20001

Pending Organizations

Org. ID	Name	Address
---------	------	---------

[Modify Organization Information](#)

Step 15: Log into <https://cbsprodbeta.epa.gov/CBS> to Link your CDX Test Account

Log into CBS Beta to link your CDX Test account in our system. You may need to wait a few minutes after you register in CDX test to try logging into CBS Beta. **Make sure you have the appropriate access to the plants that you access to in production.** If you do not see the plants that are responsible for, please send an email to cbs-testing@camdsupport.com.

EPA Beta Environment
The content on this page is not production data and this site is being used for **development** and/or **testing** purposes only.

CAMD Business System
Clean Air Markets Division

? Help | Definitions | Contact Us

LOG IN

User Name*
Enter your user name

Password*
Enter your password

[Log In](#)

[Create a CDX Account](#)

[Forgot Username?](#)

[Forgot Password?](#)

[How do I obtain CBS access?](#)

Good Neighbor Plan for 2015 Ozone NAAQS

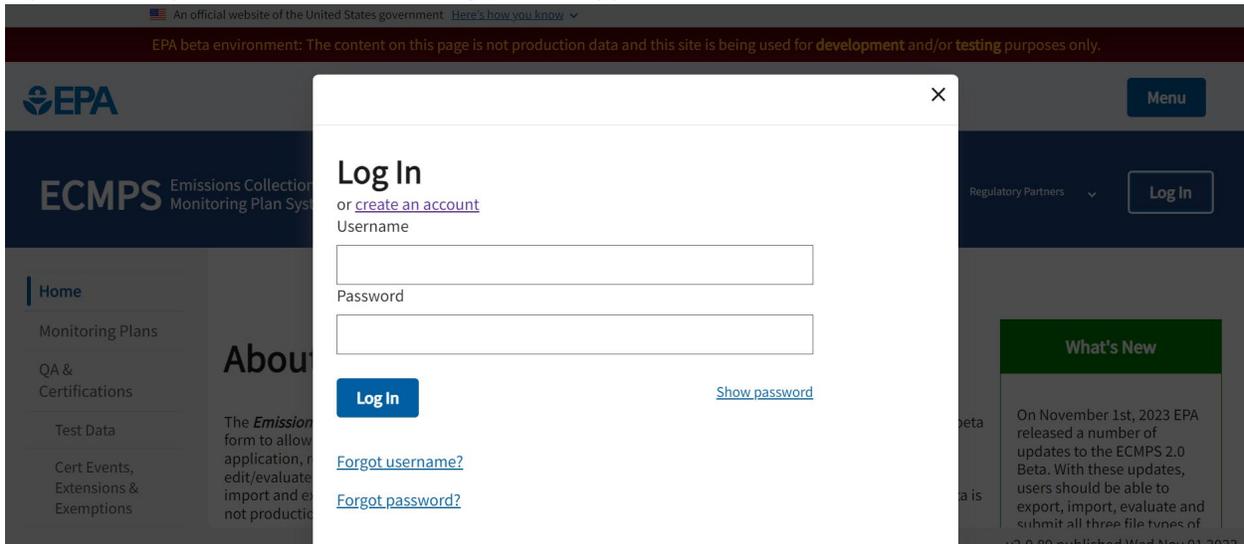
On March 15, 2023, the Administrator signed the final Good Neighbor Plan for the 2015 Ozone NAAQS. More information on the [final rule is available on EPA's website](#).

When considering the purchase or sale of CSAPR NOx Ozone Season Group 2 or Group 3 allowances, prospective buyers and sellers should be aware that the outcome of any rulemaking process to address states' good neighbor obligations with respect to the 2015 ozone NAAQS may affect the compliance usability or monetary value of such allowances. EPA's continued implementation of the existing trading program regulations does not guarantee or imply that any existing or newly issued CSAPR NOx Ozone Season Group 2 or Group 3 allowances will continue to have the same compliance usability or monetary value in the future under any new or revised trading program regulations.

For Assistance with CBS

Step 16: Log into <https://ecmps-beta.app.cloud.gov/>

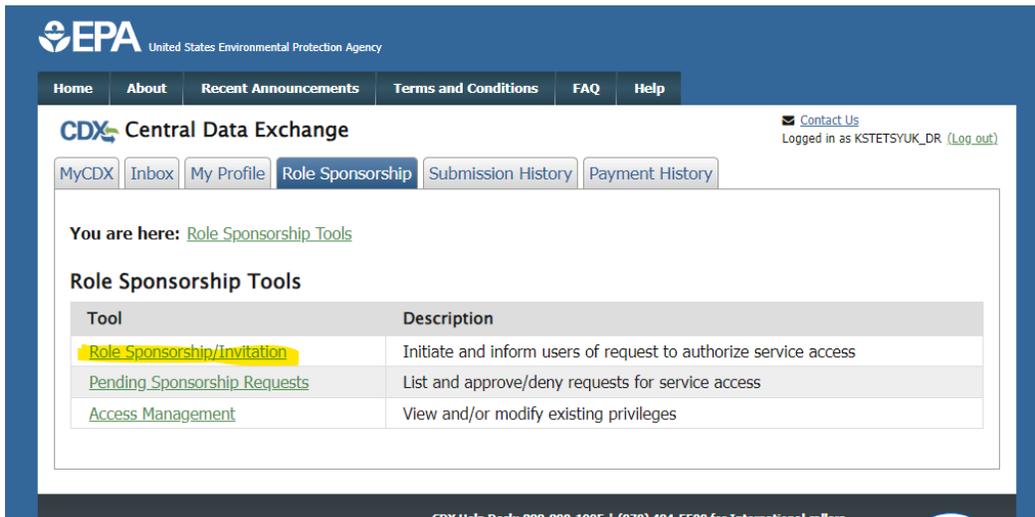
If you are an ECMPS user, log into ECMPS Beta and check that you have access to the appropriate plants. If you do not, please contact cbs-testing@camdsupport.com.



The Sponsor/Initial Authorizer Role and Pre-registering Another User (DRs and ADRs ONLY)

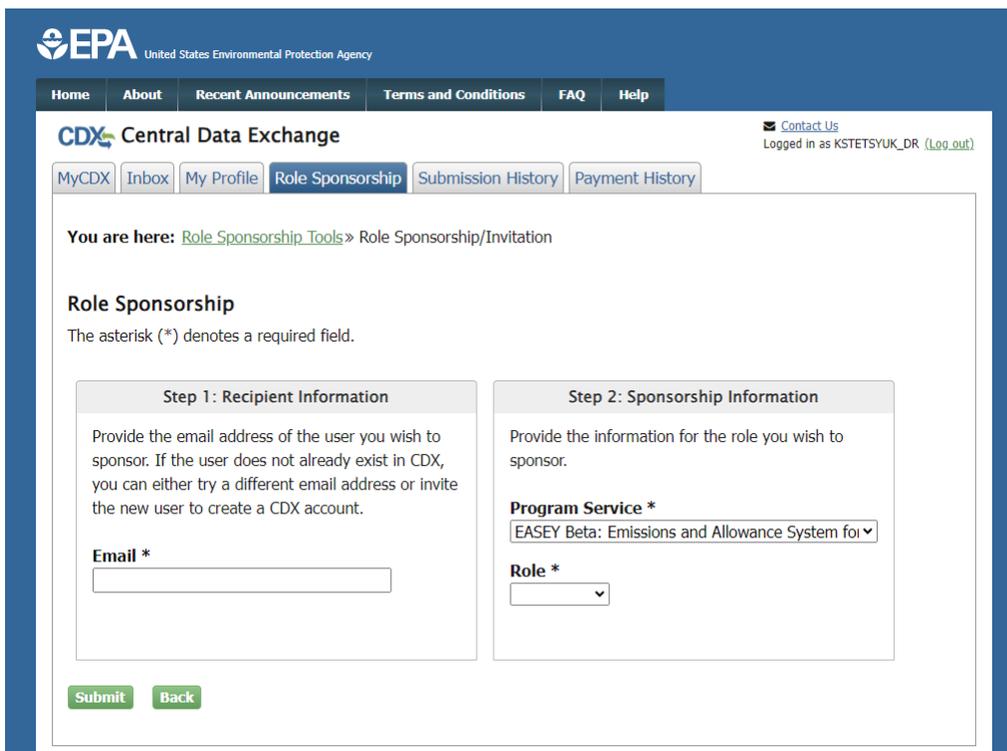
Step 1: Start Role Sponsorship

As a Sponsor or Initial Authorizer, you will have a “Role Sponsorship” tab on your CDX test account. Click on “Role Sponsorship/Invitation.”



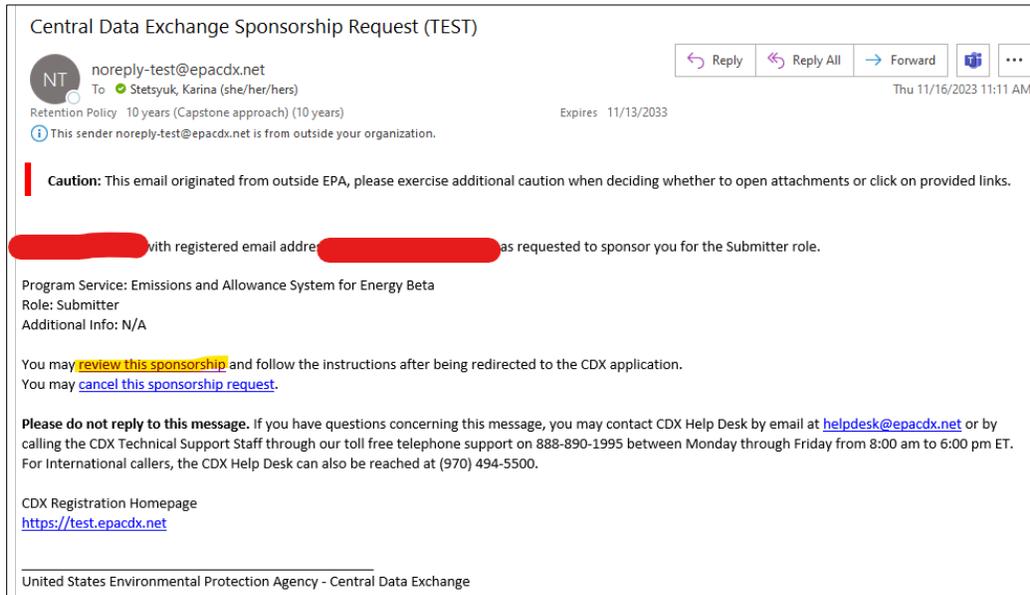
Step 2: Provide an Email and Role

Provide the email of who you want to sponsor. **Make sure they are using the same email they use in production CBS.**



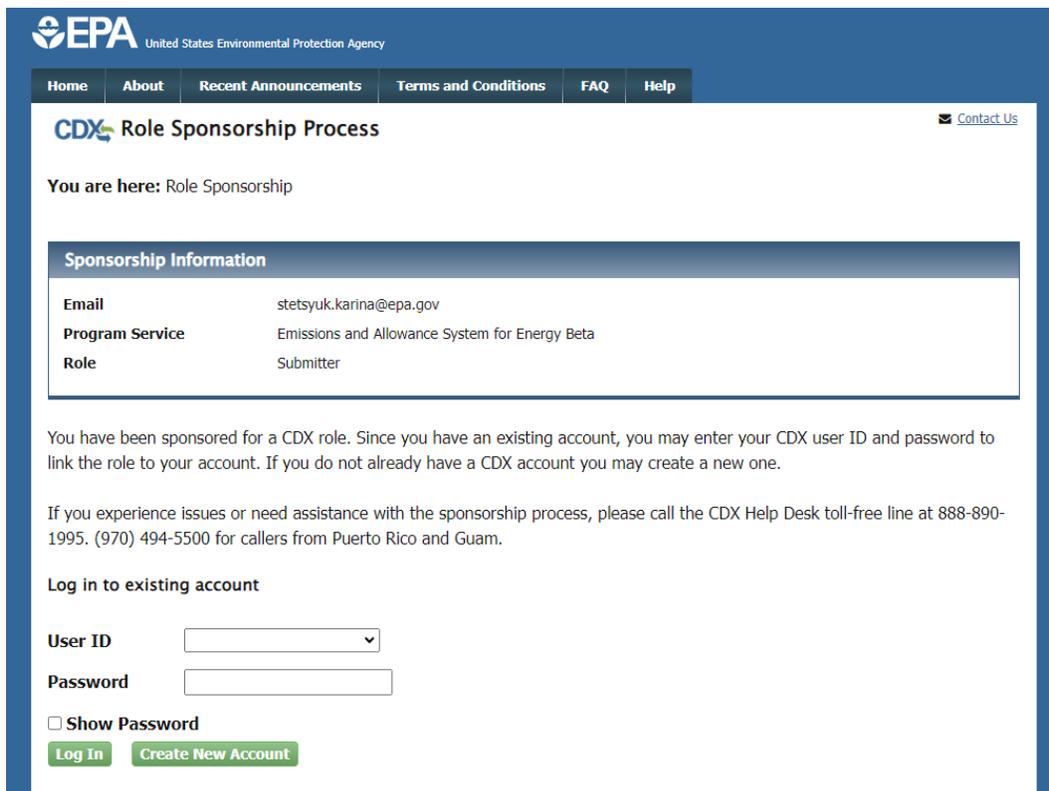
Step 3: Have the Sponsored Person Accept the Request

The sponsored person will need to click on “review this sponsorship” when they receive a notification in their email.



Step 4: The Sponsored Person Creates and New Account or Adds to an Existing Account

If you have an existing account registered with the same email in CBS production, you can log in and accept the invitation. If not click on “Create New Account.”



Step 5: Proceed to Login.gov

Click on “Proceed to Login.gov”

The screenshot shows the EPA CDX Central Data Exchange interface. At the top left is the EPA logo with the text "United States Environmental Protection Agency". A navigation bar contains links for "Home", "About", "Recent Announcements", "Terms and Conditions", "FAQ", and "Help". The main content area is titled "CDX Central Data Exchange" and "Leaving CDX". It contains the text: "You are being redirected to Login.gov to either set up or login to an existing account. Once you've logged in successfully, you will return to CDX to continue your registration process." Below this text is a green button labeled "Proceed to Login.gov". At the bottom of the page, there is a footer with contact information: "CDX Help Desk: 888-890-1995 | (970) 494-5500 for International callers". The footer also includes links for "EPA Home", "Privacy and Security Notice", "Accessibility", "About CDX", "Frequently Asked Questions", "Terms and Conditions", and "Contact Us". The EPA logo is also present in the bottom right corner.

Step 6: Sign in or Create a Test Login.gov Account

If you already have a Login.gov account skip to Step 7. Otherwise click on “Create an Account”.

The screenshot shows the Login.gov sign-in page for the EPA CDX Smoke Test. At the top, there are logos for "LOGIN.GOV" and "EPA". The main content area features an illustration of a person's profile, a red shield with a white keyhole, and a computer monitor displaying a user interface, all connected by lines. Below the illustration, the text reads: "EPA CDX Smoke Test is using Login.gov to allow you to sign in to your account safely and securely." There are two buttons: a blue "Sign in" button and a white "Create an account" button with a blue border. At the bottom, the text "Sign in for existing users" is displayed.

Step 7: Accept the Role

Accept the role.

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Role Sponsorship Process [Contact Us](#)

You are here: [Role Sponsorship](#) » Role Sponsorship Review

Sponsorship Information	
Email	stetsyuk.karina@epa.gov
Program Service	Emissions and Allowance System for Energy Beta
Role	Submitter

A CDX official for the program service above is requesting to view your contact information to sponsor you for the corresponding role. You may choose to approve or reject this request by making the appropriate selection below.

[Approve](#) [Reject](#)

Step 8: Provide User Information

Enter a unique username, fill out the personal information, create a password, and answer three security questions.

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Role Sponsorship Process [Contact Us](#)

You are here: [Role Sponsorship](#) » [Role Sponsorship Review](#) » Account Registration

Registration Information	
Program Service	EASEY Beta
Role	Submitter

The following information was entered by a CDX user on your behalf. Please review and make any modifications before completing your profile information. Fields with asterisks (*) indicate required fields.

Part 1: User Information

The program you are registering for requires additional proof of identity. Later in the registration process you will be given the option to use LexisNexis, an identity proofing service. LexisNexis will pull your first, middle and last name exactly as it is entered on this page.

User ID *

Title *

First Name *

Middle Initial

Last Name *

Suffix

Step 9: Provide Organization Information

Search for your Sponsors/Initial Authorizer's organization (**please search by organization ID – the search on CDX is not the best**). Additionally **use the same email that you use in CBS production to avoid complications**.

Part 2: Organization Info

EPA
 123 MAIN ST
 MAIN, MD, US
 11111

Email *

Re-enter Email *

Phone Number *

Phone Number Ext

Fax Number

Wrong organization information? [Back to Search Results](#), [Use advanced search](#) or [request that we add your organization](#).

Step 10: Have the Sponsor Finalize the Request

The Sponsor will need to log on and click on the “Pending Sponsorship Requests” in the Role Sponsor tab. From there they can search and find open requests to approve.

The screenshot shows the EPA CDX Central Data Exchange interface. The user is logged in as KSTETSYUK_DR. The navigation menu includes Home, About, Recent Announcements, Terms and Conditions, FAQ, and Help. The main content area shows the 'Role Sponsorship' tab selected, with a sub-tab for 'Pending Sponsorship Requests - Search'. The search results show one item found, displaying 1 to 1. The item details are as follows:

Requestor Information	Request Details	Request Date	Actions
[Redacted]	Organization: [Redacted] Program Service: EASEY Beta Role: Submitter View Details	11/16/2023 11:22:23 AM	<input checked="" type="button" value="Approve"/> <input type="button" value="Reject"/>

There is a 'Back' button at the bottom left of the results area.

Step 11: Log into <https://cbsprodbeta.epa.gov/CBS> to Link your CDX Test Account

The sponsored person should log into CBS Beta to properly link their CDX Test account in our system. You may need to wait a few minutes after you register in CDX to try logging into CBS Beta. **Make sure you have the appropriate access to the plants that you access to in production.** If you do not see the plants that you are responsible for, please send an email to cbs-testing@camdsupport.com.



EPA Beta Environment

The content on this page is not production data and this site is being used for **development** and/or **testing** purposes only.



[? Help](#) [Definitions](#) [Contact Us](#)

LOG IN

User Name*

Enter your user name

Password*

Enter your password

Log In

[Create a CDX Account](#)

[Forgot Username?](#)

[Forgot Password?](#)

[How do I obtain CBS access?](#)



Good Neighbor Plan for 2015 Ozone NAAQS

On March 15, 2023, the Administrator signed the final Good Neighbor Plan for the 2015 Ozone NAAQS. More information on the [final rule is available on EPA's website](#).

When considering the purchase or sale of CSAPR NOx Ozone Season Group 2 or Group 3 allowances, prospective buyers and sellers should be aware that the outcome of any rulemaking process to address states' good neighbor obligations with respect to the 2015 ozone NAAQS may affect the compliance usability or monetary value of such allowances. EPA's continued implementation of the existing trading program regulations does not guarantee or imply that any existing or newly issued CSAPR NOx Ozone Season Group 2 or Group 3 allowances will continue to have the same compliance usability or monetary value in the future under any new or revised trading program regulations.

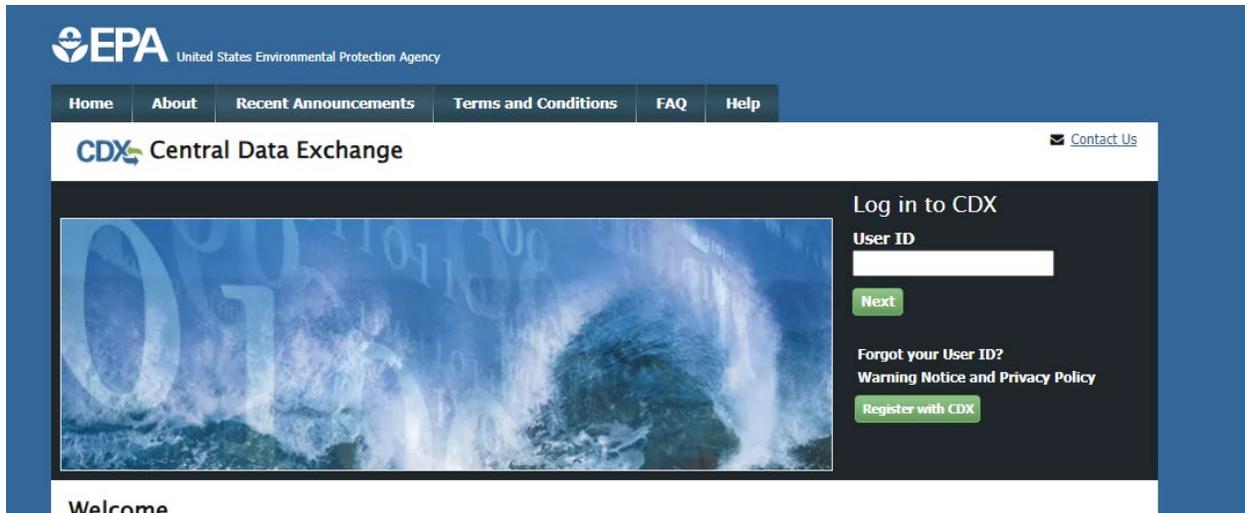


For Assistance with CBS

Creating an Account Not Using Pre-registration

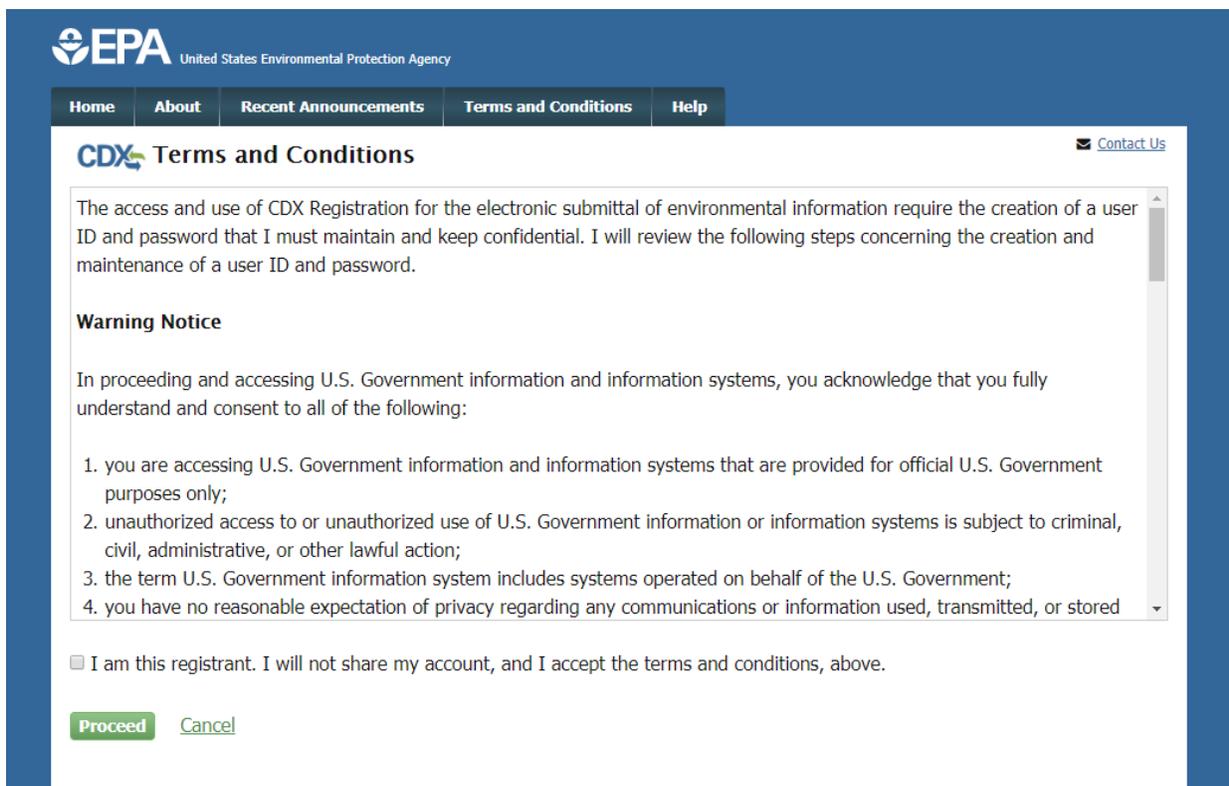
Step 1: Go to <https://test.epacdx.net/> and Register

On the CDX test homepage click the “Register with CDX” button to start the registration process.



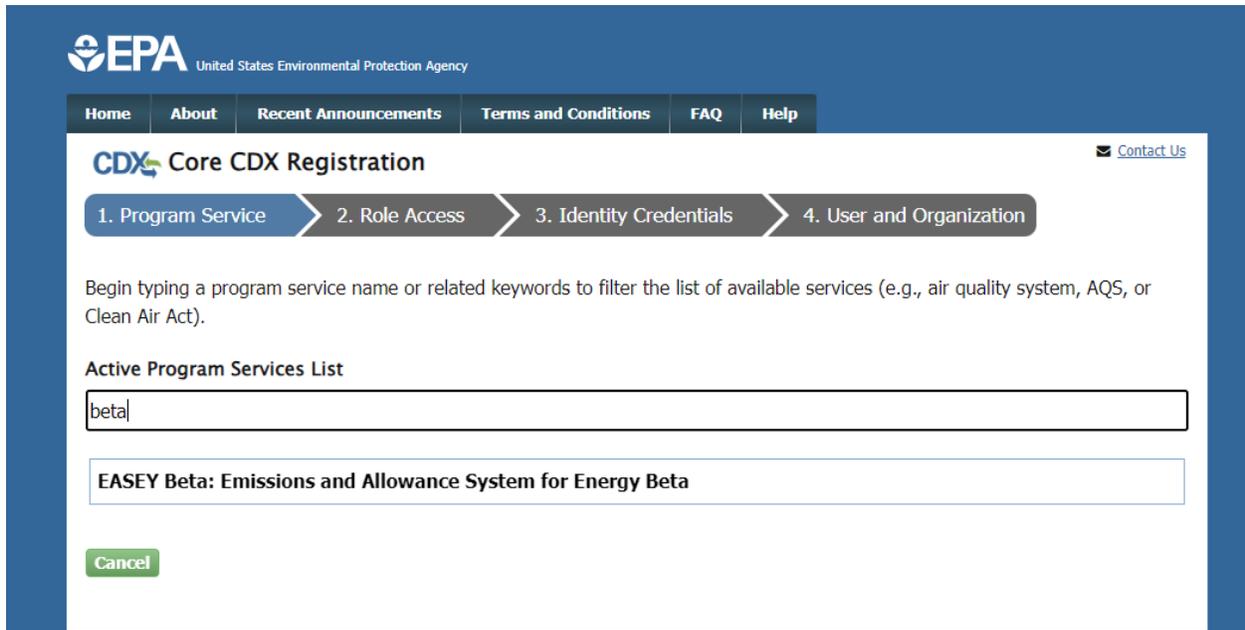
Step 2: Accept Terms and Conditions

By accepting the terms and conditions you agree to abide by the system requirements and the system will allow you to access CDX test.



Step 3: Select a Program Service – EASEY Beta

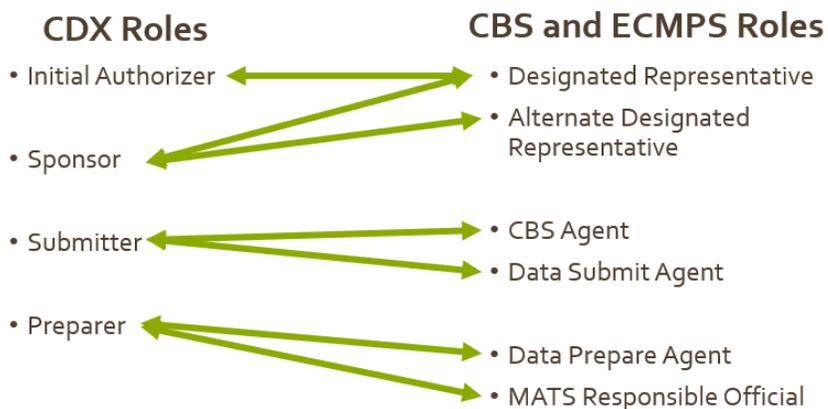
To select a program service, type the flow name or descriptor to filter the results or select from the full list. Type and select EASEY Beta.



Step 4: Provide Role and Additional Information

Select the role that is appropriate to you. Use this chart.

How do CDX and CBS/ECMPS roles relate?



EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Core CDX Registration [Contact Us](#)

1. Program Service ✓ 2. Role Access 3. Identity Credentials 4. User and Organization

Registration Information	
Program Service	Emissions and Allowance System for Energy Beta
Role	Not selected

Select a role from the drop down list and provide any required additional information, if applicable.

Select Role

[Request Role Access](#) [Cancel](#)

Step 5: Provide User Information
Enter a unique username.

EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Core CDX Registration [Contact Us](#)

1. Program Service ✓ 2. Role Access ✓ 3. Identity Credentials 4. User and Organization

Please fill out all required fields marked with an asterisk(*)

Part 1: User Information

User Id *

Email Address: *

[Continue Registration](#) [Cancel](#)

Step 6: Proceed to Login.gov
Click on "Proceed to Login.gov"

The screenshot shows the EPA CDX Central Data Exchange website. At the top left is the EPA logo and the text 'United States Environmental Protection Agency'. A navigation bar contains links for 'Home', 'About', 'Recent Announcements', 'Terms and Conditions', 'FAQ', and 'Help'. The main content area features the 'CDX Central Data Exchange' title and a 'Leaving CDX' section. The text in this section states: 'You are being redirected to Login.gov to either set up or login to an existing account. Once you've logged in successfully, you will return to CDX to continue your registration process.' Below this text is a green button labeled 'Proceed to Login.gov'. At the bottom of the page, there is a footer with contact information: 'CDX Help Desk: 888-890-1995 | (970) 494-5500 for International callers'. The footer also includes links for 'EPA Home', 'Privacy and Security Notice', 'Accessibility', 'About CDX', 'Frequently Asked Questions', 'Terms and Conditions', and 'Contact Us'. The EPA logo is also present in the bottom right corner.

Step 7: Sign in or Create a Test Login.gov Account

If you already have a Login.gov account skip to Step 9. Otherwise click on “Create an Account”.

The screenshot shows the Login.gov sign-in page for the EPA CDX Smoke Test. At the top, there are logos for 'LOGIN.GOV' and 'EPA'. Below the logos is a graphic showing a person's profile, a shield with a keyhole, and a computer monitor displaying a user interface, all connected by lines. The main text reads: 'EPA CDX Smoke Test is using Login.gov to allow you to sign in to your account safely and securely.' Below this text are two buttons: a blue 'Sign in' button and a white 'Create an account' button with a blue border. At the bottom of the page, there is a heading that says 'Sign in for existing users'.

Step 8: Create a Test Login.gov Account

Follow the steps.

[Sign in](#) [Create an account](#)

Create an account for new users

Enter your email address

Select your email language preference
Login.gov allows you to receive your email communication in English, Spanish, French or Chinese.

English (default)

Español

Français

中文 (简体)

I read and accept the Login.gov [Rules of Use](#)

[Submit](#)

Step 9: Provide User Information

Once you create or log into Login.gov you will be redirected back to CDX. Fill out the personal information and answer three security questions.

CDX Core CDX Registration

Contact Us
 Logged in as [redacted] (Log out)

- 1. Program Service ✓
- 2. Role Access ✓
- 3. Identity Credentials ✓
- 4. User and Organization

Registration Information

Program Service	Emissions and Allowance System for Energy Beta
Role	Sponsor

Please fill out all required fields marked with an asterisk(*)

Part 1: User Information

The program you are registering for requires additional proof of identity. Later in the registration process you will be given the option to use LexisNexis, an identity proofing service. LexisNexis will pull your first, middle and last name exactly as it is entered on this page.

User ID * KSTETSYUK_TEST_TES

Title *

First Name *

Middle Initial

Last Name *

Step 10: Provide Organization Information

Search for an existing organization (**please search by organization ID – the search on CDX is not the best**). Please look at the [Key Notes](#) on finding the correct organization ID. Additionally **use the same email that you use in CBS production to avoid complications**.

Part 2: Organization Info

EPA
 123 MAIN ST
 MAIN, MD, US
 11111

Email *

Re-enter Email *

Phone Number *

Phone Number Ext

Fax Number

Wrong organization information? [Back to Search Results](#), [Use advanced search](#) or [request that we add your organization](#).

Step 11: Provide a Sponsor's Email

Someone in your organization with the "Initial Authorizer" or "Sponsor" role will need to sponsor you. Provide their organization email address here.

The screenshot shows the EPA CDX Central Data Exchange interface. At the top, there is a navigation bar with links for Home, About, Recent Announcements, Terms and Conditions, FAQ, and Help. Below this, the CDX logo and name are displayed. A user is logged in, as indicated by the text 'Logged in as [redacted] (Log out)'. The breadcrumb trail reads: 'You are here: MyCDX » Manage Program Services » Request Sponsorships'. The main heading is 'Role Sponsorship', followed by a note: 'The asterisk (*) denotes a required field.' The form section is titled 'Sponsor Information' and contains the following text: 'This role request requires sponsorship. Please provide the email address of the user you wish to sponsor you.' Below this is a 'Note': 'Note: This person will review your profile information in order to sponsor you. If the user does not already exist in CDX, you can either try a different email address or invite the new user to create a CDX account.' There is a text input field labeled 'Email *'. At the bottom of the form are two buttons: 'Submit' and 'Cancel'.

Step 12: Sponsorship Process (done by the sponsor)

The sponsor will get an email and will need to click "review this sponsorship request" to approve.

The screenshot shows an email notification. The text reads: 'Dr KarinaSubmitter Stetsyuk with registered email address stetsyuk.karina@epa.gov is requesting your sponsorship for the following Sponsor role.' Below this, the contact information is listed: 'Contact Organization: Karina's Org', 'Program Service: Emissions and Allowance System for Energy Beta', 'Role: Sponsor', and 'Additional Info: N/A'. The email then states: 'You may [review this sponsorship request](#) and follow the instructions after being redirected to the CDX application.' The link 'review this sponsorship request' is underlined and highlighted with a red circle. It also says: 'You may [cancel this sponsorship request](#).' Below this is the instruction: 'Please do not reply to this message.' At the bottom, there is contact information for the CDX Help Desk: 'If you have questions concerning this message, you may contact CDX Help Desk by email at helpdesk@epacdx.net or by calling the CDX Technical Support Staff through our toll-free number (970) 494-5500 or you may contact the CDX Helpdesk <https://test.epacdx.net/Chat>. The CDX Helpdesk Chat service is available during our regular operating hours.' Finally, there is a link to the 'CDX Registration Homepage' at <https://test.epacdx.net>.

They will arrive at the "Role Sponsorship Review" page after logging in and will need to follow the steps to approve.

You are here: [Role Sponsorship](#)» Role Sponsorship Review

Sponsorship Information	
Email	stetsyuk.karina@epa.gov
Organization	Karina's Org (444 4th Street, Washington, DC, US 20001)
Program Service	Emissions and Allowance System for Energy Beta
Role	Sponsor

Role Information
A request was submitted for you to sponsor the CDX role above. Please select the role you wish to use as a sponsor for this request.

Select an Existing Role

Add a New Role

Organization:

Role:

They will need to sign the Sponsor Agreement (you may have to click “sign” twice).

The screenshot shows the EPA website header with the logo and navigation menu (Home, About, Recent Announcements, Terms and Conditions, FAQ, Help). The main content area is titled "CDX Central Data Exchange" and shows the user is logged in as "KSTETSYUK-SPONSOR". The page title is "Role Sponsorship Signature". The main heading is "Electronic Sponsor Agreement". The text explains that the agreement is between the signature holder and the user, authorizing the signature holder to sign and/or encrypt information for the organization.

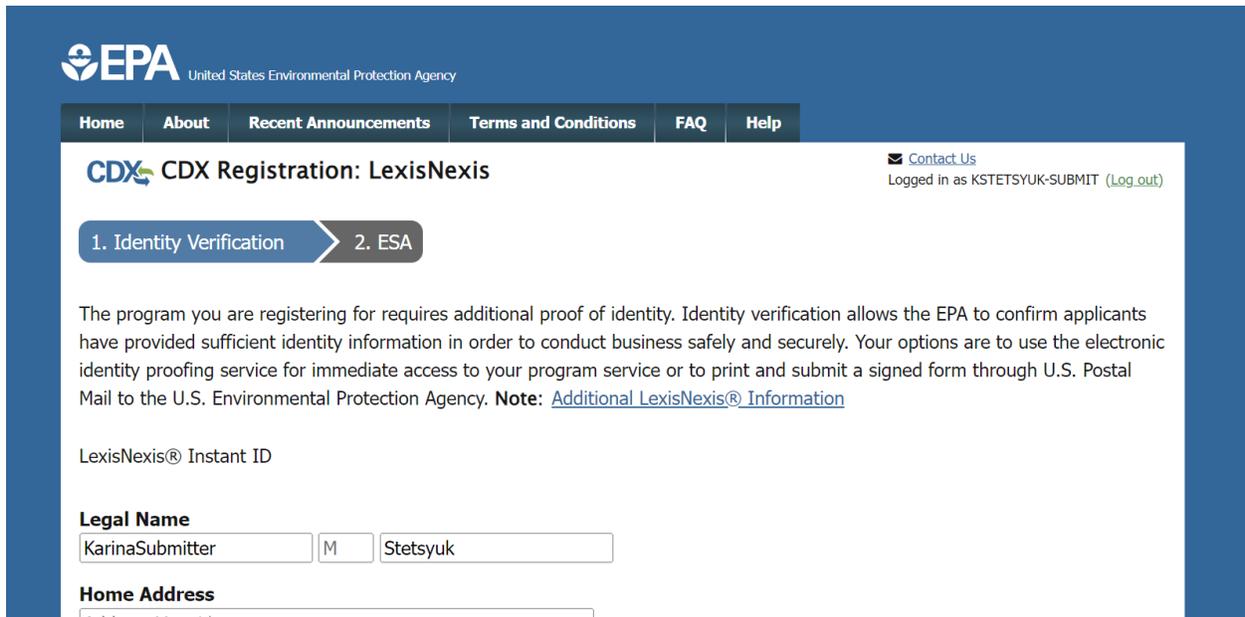
Step 13: Complete Account Registration

Click the link in the email that you receive once the sponsorship process is complete.

The screenshot shows an email notification with a red exclamation mark icon and the text: "Caution: This email originated from outside EPA, please exercise additional caution when deciding whether to open attachments or click on provided links." The email body states: "The sponsor letter for the following sponsorship request has been completed." It lists the organization as "Karina's Org", program service as "Emissions and Allowance System for Energy Beta", and role as "Sponsor". It then states: "You must log in to complete your account registration associated with this request after being redirected to the CDX application." The email concludes with contact information for the CDX Help Desk and a link to the CDX Registration Homepage: "https://test.epacdx.net".

Step 14: Complete LexisNexis or ESA

Proceed through LexisNexis. If you choose to use “fake” information (we suggest you do not put your information except for the production sites) you’ll be brought to and ESA which is supposed to be signed and mailed. **You don’t need to mail an ESA but will be required in production if you fail the LexisNexis process.**



EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX CDX Registration: LexisNexis [Contact Us](#)
Logged in as KSTETSYUK-SUBMIT ([Log out](#))

1. Identity Verification 2. ESA

The program you are registering for requires additional proof of identity. Identity verification allows the EPA to confirm applicants have provided sufficient identity information in order to conduct business safely and securely. Your options are to use the electronic identity proofing service for immediate access to your program service or to print and submit a signed form through U.S. Postal Mail to the U.S. Environmental Protection Agency. **Note:** [Additional LexisNexis® Information](#)

LexisNexis® Instant ID

Legal Name

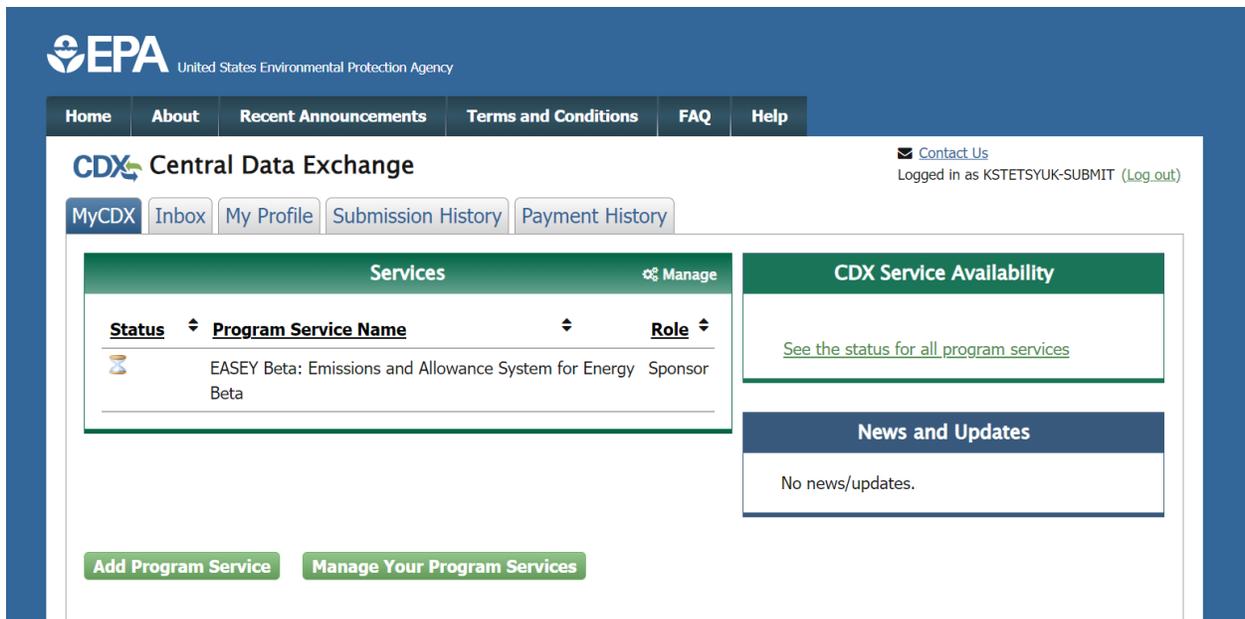
KarinaSubmitter M Stetsyuk

Home Address

Address Line 1 *

Step 15: Email CAPD to Approve Pending Status if LexisNexis Failed

From this point you will have a pending role status. Send an email to cbs-testing@camdsupport.com with your first name, last name, email and CDX test username with subject line “EASEY Beta - Awaiting Approval in CDX Test”.



EPA United States Environmental Protection Agency

Home About Recent Announcements Terms and Conditions FAQ Help

CDX Central Data Exchange [Contact Us](#)
Logged in as KSTETSYUK-SUBMIT ([Log out](#))

MyCDX Inbox My Profile Submission History Payment History

Status	Program Service Name	Role
	EASEY Beta: Emissions and Allowance System for Energy Beta	Sponsor

CDX Service Availability
[See the status for all program services](#)

News and Updates
No news/updates.

[Add Program Service](#) [Manage Your Program Services](#)

Step 16: Confirm Active Status

You will get an email notification when “Your Central Data Exchange (CDX) CDX Role has been activated by EPA.” Once you receive this notification, log in to CDX Test <https://test.epacdx.net/> and confirm you have an active status.

The screenshot shows the EPA CDX Central Data Exchange user interface. At the top, there is a navigation bar with links for Home, About, Recent Announcements, Terms and Conditions, FAQ, and Help. Below this, the user is logged in as KSTETSYUK_GM. The main content area is titled 'CDX Central Data Exchange' and features several tabs: MyCDX, Inbox, My Profile, Role Sponsorship, Submission History, and Payment History. The 'Services' section is highlighted with a yellow circle and contains a table with the following data:

Status	Program Service Name	Role
Active	EASEY: Emissions and Allowance System for Energy	Initial Authorizer

Below the table are buttons for 'Add Program Service' and 'Manage Your Program Services'. To the right, there are sections for 'CDX Service Availability' (with a link to see status for all program services) and 'News and Updates' (showing no news/updates).

Find your organization ID on “My Profile”.

The screenshot shows the 'My Profile' page under 'Organization Information'. It displays 'Active Organizations' and identifies the 'Primary Organization' as 'Karina's Test Org'. A yellow circle highlights the 'Org. ID' field in the table below, which is redacted. The table contains the following information:

Org. ID	Name	Address
[Redacted]	Karina's Test Org	444 D ST NW, Washington, DC, US 20001

Below this, there is a section for 'Pending Organizations' with a header table:

Org. ID	Name	Address
---------	------	---------

A 'Modify Organization Information' button is located at the bottom of the page.

Step 17: Log into <https://cbsprodbeta.epa.gov/CBS> to Link your CDX Test Account

Log into CBS Beta to link your CDX Test account in our system. You may need to wait a few minutes after you register in CDX test to try logging into CBS Beta. **Make sure you have the appropriate access to the**

plants that you access to in production. If you do not see the plants that are responsible for, please send an email to cbs-testing@camdsupport.com.

EPA Beta Environment
The content on this page is not production data and this site is being used for **development** and/or **testing** purposes only.

CAMD Business System
Clean Air Markets Division

? Help Definitions Contact Us

LOG IN

User Name*
Enter your user name

Password*
Enter your password

Log In

[Create a CDX Account](#)
[Forgot Username?](#)
[Forgot Password?](#)
[How do I obtain CBS access?](#)

Good Neighbor Plan for 2015 Ozone NAAQS

On March 15, 2023, the Administrator signed the final Good Neighbor Plan for the 2015 Ozone NAAQS. More information on the [final rule is available on EPA's website](#).

When considering the purchase or sale of CSAPR NOx Ozone Season Group 2 or Group 3 allowances, prospective buyers and sellers should be aware that the outcome of any rulemaking process to address states' good neighbor obligations with respect to the 2015 ozone NAAQS may affect the compliance usability or monetary value of such allowances. EPA's continued implementation of the existing trading program regulations does not guarantee or imply that any existing or newly issued CSAPR NOx Ozone Season Group 2 or Group 3 allowances will continue to have the same compliance usability or monetary value in the future under any new or revised trading program regulations.

For Assistance with CBS

Step 18: Log into <https://ecmps-beta.app.cloud.gov/>

If you are an ECMPs user, log into [ECMPs Beta](#) and check that you have access to the appropriate to the plants. If you do not, please contact ecmps-beta@camdsupport.com.

An official website of the United States government. [Here's how you know](#)

EPA beta environment: The content on this page is not production data and this site is being used for development and/or testing purposes only.

EPA

ECMPs Emissions Collection Monitoring Plan System

Home
Monitoring Plans
QA & Certifications
Test Data
Cert Events, Extensions & Exemptions

About
The *Emission* form to allow application, edit/evaluate import and export not production

Log In or [create an account](#)

Username
Password

Log In [Show password](#)

[Forgot username?](#)
[Forgot password?](#)

Menu
Regulatory Partners
Log In

What's New

beta
a is
On November 1st, 2023 EPA released a number of updates to the ECMPs 2.0 Beta. With these updates, users should be able to export, import, evaluate and submit all three file types of v2.0.00 published Wed Nov 01 2023