# SmartWay 20<sup>th</sup> Anniversary Webinar











December 4, 2024



Ressources naturelles Canada









#### **Buddy Polovick Team Leader**

Buddy has been with SmartWay since it's inception over 20 years ago and is a Team Leader, supporting outreach and education, Partner engagement, GHG accounting and disclosure, and international collaboration.

# **Today's Discussion**



- Twenty Years of Progress
- Power of Partnerships
- Leadership
- Technology Prowess
- Data & GHG Reporting
- Guest Speakers
- SmartWay 4.0 & the Future of Freight









#### Sam Waltzer EPA SmartWay National Director

Sam brings decades of experience in technology performance evaluation, market-based program design and implementation, and public-private collaboration across the energy and transportation sectors. Sam previously supported the assessment of SmartWay verified technologies and equipment, specializing in heavy-duty vehicle aerodynamics and their impacts on fuel efficiency.





"The windshield is bigger than the rearview mirror, because where we are going is more important than where we have been."

(And helps keep the air clean, too.)

Let's face it, any time your fleet can boost fuel efficiency by 10 to 20%, it reflects well on you and your bottom line. U.S. EPA certified SmartWay Tractors and Trailers allow you to do just that. You can also display the SmartWay certification mark, a symbol of environmental distinction, which also reflects well on you. The SmartWay leaf indicates to both industry and the public that you operate the cleanest and most efficient trucks and equipment available today.





To learn more, visit epa.gov/smartway



The SmartWay Concept Is Born EPA and 15 "Charter Partners" collaborate to develop a voluntary green freight program.



EPA launches the SmartWay program pioneering freight carbon accounting & emissions reduction strategies for carriers and shippers.



The Starting Line



SmartWay Welcomes Logistics and Rail

**Getting Technical** 

SmartWay establishes EPA's first-ever in-use assessment of commercial truck efficiency.



2005

Affiliates Step Up Key industry and trade organizations launch the SmartWay Affiliate program to support freight

#### 2006



SmartWay criteria for passenger cars and trucks are established, helping consumers compare cleaner, more efficient vehicles.



Going for the Gold SmartWay Excellence Awards begin to recognize Partners with best-in-class freight efficiency and lowest emissions.

#### 2007



on the Road On The KOAD
EPA establishes a
SmartWay designation for
new tractors and trailers.
The "SmartWay Elite"
trailer level in 2015 is
followed by a day cab
designation in 2020.

#### 2008



Globe Over a dozen countries gather for the SmartWay International Summit, setting the stage for global green freight collaboration.

#### 2010



SmartWay

EPA enhanced the SmartWay benchmarking methodology to allow Partners to benchmark their performance against their industry peers.



SmartWay Introduced to Latin America SmartWay co-hosts the first LATAM Green Freight Summit in Buenos Aires. Mexico pilots SmartWay

2016

Tri-Lateral MOU with U.S., Mexico, and Canada

The three countries sign a memorandum of understanding to help each other enhance and expand SmartWay throughout North America.



SmartWay Gains Global Recognition The World Resources Council awards SmartWay the "Built-On GHG Protocol" mark. GLEC recommends SmartWay for freight emissions calculation and reporting.



Air Freight Lands the SmartWay Air carriers join SmartWay, complete SmartWay supply chain emissions report.



SmartWay Global Training EPA launches a comprehensive curriculum to help countries develop green freight programs modeled on SmartWay.



SmartWay Envisions Cleaner Freight Future EPA charts a course for cleaner freight, publishes SmartWay Vision 2020.



SmartWay Turns 10 SmartWay furth some of cleaner, more efficient goods movement with its 3,000+ carriers, shippers, logistics and affiliates.



Barge Steams Ahead EPA adds this important freight mode to the program.



A Global Model UNEP's Climate & Clean Air Coalition adopts SmartWay as a model for global replication.



**Driving Data** Integrity
SmartWay publishes data
management guidelines to
support the quality of
freight-related data.



Canada Adopts SmartWay Natural Resources Canada and EPA create a seamless cross-border program for Partners operating in both countries.

Two **Decades** of **Progress** 



**Green Supply** Chain Case Study ICCT and EPA assess a SmartWay Partner's supply chain, studying emissions savings from advanced technologies and strategies.





Trucking Meets Unprecedented Challenges SmartWay Partners unite to deliver essential goods in the face of the pandemic





**Electric Trucks Energize Freight** SmartWay Partners and NACFE complete the Run on Less Electric demonstration to demonstrate the potential for truck electrification.



Third Generation SmartWay Partner reporting is enhanced with streamlined platforms and options for small carriers and owner-operators. Partner numbers top 4,000 across U.S. and Canada.



SmartWay Listening Year EPA hosts Partner listening sessions on ways to enhance SmartWay awards and recognition programs, GHG benchmarking methodologies and data exchange.



**Emissions Disclosures** Get a Boost

Partners prepare for new GHG reporting mandates from California by ramping up use of SmartWay data for public GHO reporting, goal-setting and climate targets.



A New Global Standard EPA helps develop and launch ISO 14083 as the first global standard for freight (and passenger) GHG calculation.



Two Decades of Progress! EPA thanks SmartWay Partners and Affiliates for creating a more sustainable freight future. EPA refreshes the SmartWay Excellence Awards and recognition programs with Profiles in Leadership.



# **Power of Partnerships**









Greening the

Globe Over a dozen countries gather for the SmartWay International Summit, setting the stage for global green freight collaboration.



SmartWay. Natural Resources Canada and EPA create a seamless cross-border program for Partners operating in both countries.



**Barge Steams** Ahead EPA adds this important freight mode to the program.



with U.S., Mexico. and Canada The three countries sign a memorandum of understanding to help each other enhance and expand SmartWay throughout





- Expanded collaboration with key industry sectors
- Added new Partner and Affiliate categories
- Partnered with Canada, Mexico, other countries

# Freight Sustainability Leadership



- Put freight sustainability on forefront for policy makers, civil society and in the C-Suite
- Created recognition and visibility for industry leaders
- Catalyzed a global green freight movement





Going for the Gold SmartWay Excellence Awards begin to recognize Partners with best-in-class freight efficiency and lowest emissions.



Globe
Over a dozen countries
gather for the SmartWay
International Summit. setting
the stage for global green
freight collaboration.







Introduced to Latin America SmartWay co-hosts the first LATAM Green Freight Summit in Buenos Aires. Mexico pilots SmartWay.



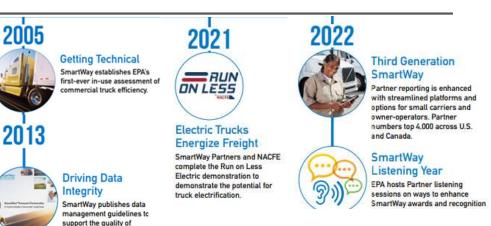
Green Supply Chain Case Study ICCT and EPA assess a

ICCT and EPA assess a SmartWay Partner's supply chain, studying emissions savings from advanced technologies and strategies.

# **Technology and Research**



- Research
- Technology Verification
  - eTRU
  - STARS online application portal
  - Tire retreads
- New SmartWay Designations
  - Elite Trailers
  - Day Cabs
  - FVs



freight-related data.



# **Data & GHG Reporting**



- SmartWay methodology recognized by WRI and GLEC as recommended GHG methodology
  - Aligned with new ISO 14083 standard
- SmartWay data increasingly used in GHG reporting
  - CDP, GRI and other voluntary disclosures
- SmartWay data used in setting targets, action plans, carrier procurement
- New GHG reporting mandates accelerating focus on using SmartWay for scope 3



# **SmartWay Partnership** Looking back...



- Partner Numbers since 2004
  - the number of companies that participate has grown from 15 to over 4,000
- SmartWay Partners saved over \$55.4 billion in fuel costs and reduced harmful air pollutants by:
  - 169.6 million metric tons of CO2
  - 2.8 million tons of NOx
  - 115,000 tons of PM (includes black carbon)
- SmartWay Partner energy savings are equivalent to 396 million barrels of oil **OR** eliminating annual energy use in 25.8 million homes



























# **Enhanced Value Proposition**



The SmartWay Presence in the Freight Industry Streets

- SmartWay Brand
- Updated Recognition Efforts
- Educational Webinars
- New resources
  - Logistics factsheets
  - Modal factsheets
  - EV web page
  - Affiliate Calendar



# **Guest Speakers**





Jess Dankert Vice President, Supply Chain, RILA



Jacqueline Gelb
Vice President, Energy
and Environmental
Affairs, ATA



Thierry Spiess
Deputy Director On
Road Transportation
Programs, NRCan

## RILA IS THE TRADE ASSOCIATION FOR RETAIL LEADERS.

#### WHO WE ARE

The Retail Industry Leaders Association (RILA) is for those that lead not just in sales but in aspiration. Through collaboration, education, advocacy and innovation, we envision the future of retail — and help retailers succeed in it

#### **OUR MISSION IS BOLD BUT SIMPLE**

To elevate a dynamic industry by transforming the environment in which retailers operate.



### REPRESENTING THE LEADING BRANDS IN RETAIL

PREMIER MEMBERS









DOLLAR GENERAL Gap Inc.









































































































































































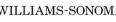












## **OUR FOCUS AREAS**

RILA partners with leading retailers to meet the challenges of a dynamic economy. Through collaboration and thought leadership, we advance ideas that foster free markets, competition, economic growth, and sustainability.



















THE YEAR DISTINCTION

**NEWS**ROO Running an

H-E-B runs an efficient transportatio

November 06, 2017

October 27, 2021

Everyday an orchestra of people are thermostat to our stores and now, to

ap Inc. was recognized by the U.S ay Excellence Award, a recognition t supply chain efficiency.

et this achievement by effectiv efficient SmartWay carriers,

LOWE'S BECOMES FIRST TEN-TIME WINNER OF EPA'S SMARTWAY **EXCELLENCE AWARD** 

In ten years, Lowe's suppliers have saved more than 225 million gallons of fuel



#### Tractor Supply Receives 2024 EPA SmartWay September 26, 2024

Rural lifestyle retailer is one of 18 SmartWay partner companies recognized for exceptional freight supply chain

BRENTWOOD, Tenn.-(BUSINESS WIRE)- Tractor Supply Company (NASDAQ: TSCO), the largest rural lifestyle of Kohl's retailer in the United States, announced today it has received a 2024 SmartWay Excellence Award from the U.S.

FAMILY®DOLLAR REE, INC.

DEC 13, 2018

Overview News & Events

About

u S. Environmental Protection As hoth inbound and outbound logistics Meijer Earns Industry N Supply Chail

are transp





# Internal Initiatives

We're focusing on reducing the emissions our transportation causes. In 2020 and 2021, we began using transportation optimization software, a backhaul miles program, and SmartWay Shipper Performance

Featured Partner: Walmart Retailer earns repeati

> About Walmart What started small, with a single discount store and the simple idea of selling more for less, has grown

SmartWay\*

Participation in SmartWay as both a shipper and carrier gives us

a tool to measure our or





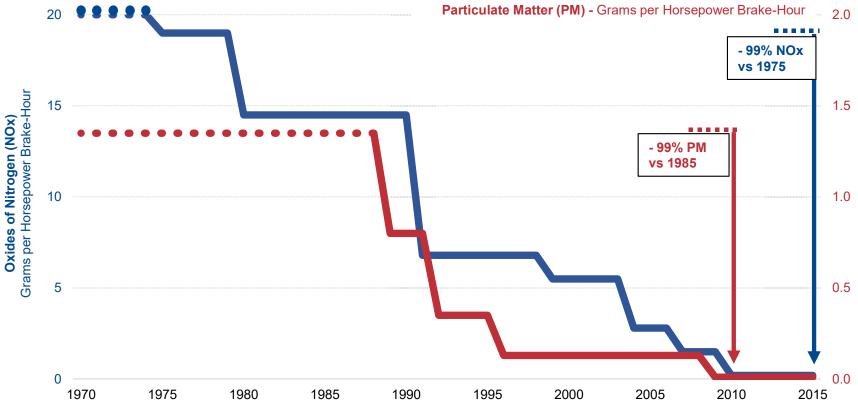






WINNERS

#### **U.S. On-Highway Emissions Standards**



Source: ATA analysis of EPA emissions regulations.



#### The Trucking Industry's Success Story

**60** of today's trucks



would be needed to produce the emissions of **1 truck** back in 1988

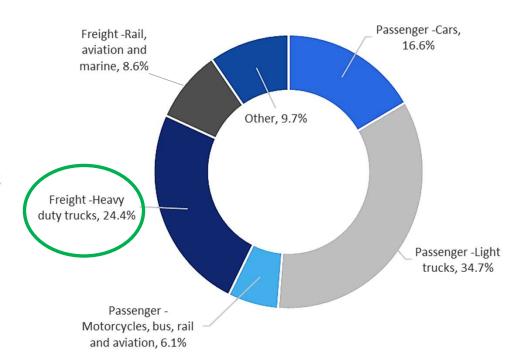






### TRANSPORTATION SECTOR IN CANADA

- Transportation is the second largest contributor to Canada's greenhouse gas emissions with on-road freight representing more than 24% of those emissions
- The 2030 Emission Reduction Plan outlines the efforts to transition to non-emitting trucks and buses with a commitment that 35% of new MHDVs sold by manufacturers must be zero-emission vehicles by 2035, and that 100% of all new sales of MHDVs (based on feasibility) are zero-emission by 2040.
- Canada along with 26 countries, has also signed an international pledge <u>Drive to Zero</u> to achieve 100% zero-emission MHDV sales by 2040.





### **GROWING NEED FOR FREIGHT DATA**





## **SMARTWAY IN CANADA**





### PROGRAM HIGHLIGHTS

#### TOOL MODERNIZATION



#### RESULTS IN 2024







64,719 trucks



Up to 9% improvement

With more than 2 million diesel trucks on the road in Canada, SmartWay is helping decarbonize the fleet of today!

# 20 Years and Counting-What's next for SmartWay?





#### 20 Years and Counting-What is next for SmartWay?



- Improving accessibility and interface of SmartWay systems
  - Commercial-2-Government and Government-2-Government data system opportunities Making a Digital leap
  - Technology and policy that explores options for handling large a sets.
- Re-imagining **SmartWay Technology** program
  - How can SmartWay continue to inform technology markets that can make a difference for fleets/ companies that are using technology?
- Continued harmonization with other programs and protocols
  - Synchronization with global standards, data systems, and global supply chain.







## **Panel Discussion**















