### **ACRES Training for**

\*NEW\* Revolving Loan Fund (RLF) Annual Post-Closeout Report Template



## Welcome!

The purpose of this webinar is to train RLF cooperative agreement recipients (CARs) and EPA project officers (POs) on using the new RLF Annual Post-Closeout Report (APCR) Template which is now available in ACRES.





## Meet the Training Team

**Nicole Wireman** EPA HQ, Office of Brownfields & Land Revitalization (OBLR)

ACRES Database Manager

**Charlie Musick** *EPA HQ, OBLR RLF Program Manager* 

**Dorrie Paar** EPA Region 1, RLF Project Officer

Sarah Gregoria NexTech LinTech, ACRES Support Contractor

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# Logistics for today's training

#### Questions

- CARs should enter questions in the chat
- May hold some questions until end to complete demo within the allotted time
- POs should hold their questions until after all CAR questions have been answered (or can submit questions to Nicole via email)

#### Recording will be posted to our website

https://www.epa.gov/brownfields/acres-training-tips-and-tools

#### Use of Artificial Intelligence (AI)

- EPA does not supply and/or review an AI-generated summary of this training
- An Al-generated summary may not correctly capture the training topics
- Any Al-generated summary you might receive via email is not from EPA





## Who can use APCR in ACRES?

#### **An RLF grant in post-closeout** status means:

- The cooperative agreement project period has ended, and
- The post-closeout program income (PCPI) in that grant's account is governed by the terms and conditions of a Closeout Agreement (COA).
- **❖** Remember a CAR operating under a COA based on the FY22 COA Template (hereafter referred to as the FY22 COA):
  - May have multiple grant numbers listed on the last page of the COA,
  - But PCPI is tracked all together under the COA tracking number (i.e, the post-closeout grant number).
  - Reporting is required by October 31<sup>st</sup> each year.



Only CARs operating under the FY22 COA can use APCR in ACRES. (Exception: pre-FY22 COAs that report in October)



## Entry of PCPI information in ACRES

#### **\*** For all post-closeout grants:

Must be done ANNUALLY in October with data as of September 30th.

#### **❖** If CAR is operating under FY22 COA:

- Required to enter PCPI info in ACRES and submit an annual report. Can do that by either:
  - Using APCR → no longer have to use the RLF Form to enter the PCPI data!
  - Submitting a post-closeout report to your PO via email AND using RLF Form to enter the data in ACRES (see <u>Sep 2024 training</u>).

#### **❖** If CAR is operating under pre-FY22 COA:

- Reporting is due in accordance with terms of COA.
- PO will need to enter the PCPI info in the RLF Form in ACRES (unless the CAR does it voluntarily) see <a href="Sep 2024 training">Sep 2024 training</a>.



PRO TIP: It is recommended that CARs who do not use APCR in ACRES, use the "Final Sample Post-Closeout Report" that is available for download on our website.



# How will POs evaluate post-closeout info?

#### **POs will be reviewing each report to confirm that the:**

- CAR's post-closeout activities and expenses meet the terms of their COA.
- CAR has an active post-closeout program that deploys PCPI in a timely manner.

#### **\*** Focus will be placed on post-closeout reports that show the CAR:

- Has not spent any PCPI in the past fiscal year, and/or
- Has more than \$500K in Total PCPI in their account.

PRO TIP: Spend and/or commit PCPI every year to show you have an active post-closeout program!

• If you did not, provide a detailed explanation of why and a specific plan for how you will spend PCPI in the next fiscal year.





# **DEMO: RLF APCR Template**





## Questions?







# If you need help:

# Please contact either your EPA Project Officer or the ACRES Help Desk

acres help@epa.gov 703-284-8212



