

JONATHAN C. GOLDFIELD, J.D., M.P.A., C.P.M., MCPPO

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Lowell Housing Authority

P.O. Box 60, 350 Moody Street, Lowell, MA 01853-0060

SERVICE SUMMARY: Public housing capital asset management, capital fund grant planning and building modernization/construction. Construction and facilities project management, procurement and compliance. Senior and executive management. Public procurement, CPO and CFO. Massachusetts Construction Supervisor, CSL #112948. Attorney, admitted in Massachusetts.

CAREER HISTORY

Lowell, MA Housing Authority April, 2013 – present www.lhma.org

Capital Asset Manager, Director December 2015-present.

- Plans, implements and supervises U.S. Housing and Urban Development (HUD) and Massachusetts Executive Office of Housing and Livable Communities (EOHLC) public housing modernization capital and competitive grants averaging a combined \$4.3M in construction, rehabilitation and major renovations. Multiple grant years are active annually. Manages state Capital Improvement Plan (CIP) and projects with DHCD.
- 2021-2023 Managed design, bid, build and contract management for multiple housing unit elevator replacements (hydraulic and electric traction). The replacement program will continue into at least 2025.
- 2021-2023 Completed \$6M oversight in financed energy conservation measure (ECM) projects including roofs, boilers, air handlers, gas and solar hot water systems, LED lighting. Networked Geothermal Pilot and development Electrification projects, grant awards and project planning stages, late 2023-2024.
- Develops annual and five-year project plans, budget, revisions and HUD environmental reviews. The LHA comprises 1,613 federal HUD-aided living units, 148 state-aided living units for which Capital Management provides apartment and common area modernizations, accessible unit conversions, infrastructure upgrades and site work improvements. (See <http://bit.ly/CFP21-25>)
- Supervises, supports and guides capital project team members including project consultant architects and engineers.
- Facilitates interagency and city government project coordination, communication and compliance with contract specifications and quality standards, building codes, procurement, labor and wage regulations.
- Executes project environmental review records for fund release requests, including Massachusetts Historical Commission project notifications.
- Designer specifications, qualification review for all capital projects (M.G.L. c.7C)
- Litigation support and counsel as required.

Chief Procurement Officer/Procurement Compliance Officer April 2013- December 2015.

Built and standardized operational/capital spend process, procedures and regulatory compliance implementing recommendations of HUD Inspector General audit recommendations of project funds expended between 2008-2012. Reengineered program and staffing. Directed all procurement and supply/service/construction activities and process compliance with Massachusetts and U.S. HUD statutes and regulations. Assisted with budget development, monitored/analyzed expenditures and participated in and researched/executed special projects including sustainable utility programs, IFB development and award of a federal site 7MW solar net meter and contract implementation resulting in \$1,000,000. electricity credits annually (exceeding annual revenue projections by \$400,000), conservation, revenue share initiatives, real estate development and disposition.

Goldfield Law Office, Haverhill, MA

Attorney – Solo Practitioner and Consultant (1997-2013, part-time and project-based practice)

Specific caseload areas: Business and Non-Profit Organizations, Advocacy and Representation, Public Education, Finance, Budget and Administration, Family Law, Civil Litigation, Rivers & Wetlands Conservation/Land Use, State & Local Government Procurement & Contracts, Energy, Collective Bargaining, Labor & Employment.

Endicott College, Beverly, MA

Adjunct Faculty, Van Loan Graduate School of Business/Corporate Education Division 2012-2013

School District Business Administration, 2001-2010

Marblehead Public Schools, School Business Manager
Georgetown Public Schools, Director of Finance and Operations
Medford Public Schools, Director of Administration and Finance

Supervise, manage and direct all school department business functions. Budget development ranged \$13MM to \$43MM annual appropriations. Transparency through public presentations, forecasting, revenue projections and reporting. Developed and rolled-out risk management protocols in relation to facility management and human resources. Developed and provided staff procurement training, executed multiple RFIs, RFSs, competitive solicitations and subsequent contracts compliant with applicable state and federal laws. Developed automation protocols, financial procedures, manuals for cost/revenue centers. Supported the administration in matters related to human resources, labor law and collective bargaining contracts, school building construction projects (MSBA processes) and litigation management. Supervisor with direct oversight or management reports for student transportation, food services, facilities management & maintenance, grants, revolving and revenue accounts.

STATE AND LOCAL GOVERNMENT PROCUREMENT

City of Haverhill, Massachusetts June, 1998 to September, 2001

Purchasing Agent and Chief Procurement Officer

Directed procurements for all municipal departments. Applied sound business principles leading to improved bid competition, pricing and vendor performance. Providing and publishing procurement training and materials supported a transparent and efficient buying process throughout the city. Successfully instituted an environmental procurement model policy, and the city's recycled material purchasing volume earned it the Massachusetts "Buy Recycled/Environmentally Preferable Purchasing Municipal Award" in 2001.

Commonwealth of Massachusetts, Executive Office for Administration and Finance
Operational Services Division (Purchasing Agent's Division) 1984-1997
Boston, MA

Special Assistant to the Purchasing Agent, Service Contract Bureau Director

Developed privatization in-house enterprise projects, revised Minority Business Enterprise policy for the Division, Transportation Department Disparity Project team, and coordinated environmental programs for procurement of recycled products and waste reduction planning. Provided legal advice and program analyses to the State Purchasing Agent on procurement, personnel, environmental, energy, diversity and business initiatives. Inaugurated and supervised service contract bureau and \$600,000,000 in statewide contracts developing efficient purchasing specifications. Staff included a staff attorney/service specialist and contract specialists in information technology, transportation, and office services.

Support Services Bureau Director: Reorganized intra-governmental service units comprised of 40 employees: vehicle management/state motor pool, statewide telecommunications service, central reprographics, micrographics, mail systems, and medical services. Reorganized in-house and closed/outsourced programs reduced redundant services throughout state government and saved approximately \$5,000,000.

Senior Procurement Analyst; Specification Engineer (Buyer)

Led, collaborated with or participated in mission-critical special project with interdepartmental procurement teams. Major projects included a statewide and municipal jail-cell retrofit construction project, security system procurements, specification design, bidding and quality assurance for specialized public works and public safety vehicles, boats, aircraft, firefighting apparatus and equipment, firearms and related munitions, surveillance equipment, industrial equipment installations.

EDUCATION, LICENSES, CERTIFICATIONS AND AWARDS

Juris Doctor (J.D.)

Massachusetts School of Law
Andover, Massachusetts
Admitted: Massachusetts Bar (1994),
U.S. District Court for the District of Massachusetts
(1996)

Master of Public Administration (M.P.A.)

Suffolk University
Boston, Massachusetts (1984)

Bachelor of Arts, Mass Communication (B.A.)

University of Hartford
West Hartford, CT (1981)

Massachusetts Construction Supervisor

License CS-112948 exp. 8/9/2024.

Certified Purchasing Manager (C.P.M.)

Institute for Supply Management, Inc.
(Lifetime Certification 1/26/2011) (www.ism.ws)

Massachusetts Certified Public Purchasing Official
(MCPPO) MA Office of the Inspector General
(www.mass.gov/ig) 2000-present (exp.12/2024)

Massachusetts Department of Elementary and
Secondary Education: School Business
Administrator – Professional License;

Superintendent/Assistant Superintendent – Initial
License (DESE Licenses expired, all subject to renewal.)

Marcia P. Crowley Distinguished Citizen Award,
Massachusetts Chapter, American Society for Public
Administration, May, 2015.

TEACHING AND LECTURING

Courses, seminars and workshops for local government managers, professional service contractors, and private corporate procurement staff. Seminars and workshops including professional ethics, fund raising, legal aspects of procurement and contracting, budget/finance, strategic sourcing and negotiation strategies.

OTHER EXPERIENCE AND APPOINTMENTS

Massachusetts Notary Public, (exp. 3/13/2031)

Massachusetts Association of School Business Officials (MASBO) Board of Directors 2006-2009 www.masbo.org

Massachusetts Association of Public Purchasing Officials

Vice President 2001-2003, President 2003-2005

Institute for Supply Management-Boston (Purchasing Management Assoc. of Boston, Inc.)

General Counsel (2011- 2013)

Minority Business Development Group, Chair (1996-2001) Boston Chapter, National Association of Purchasing
Management www.ism.ws

Clean Cities Council, Executive Committee

Massachusetts Division of Energy Resources & U.S. Department of Energy (1996-2001)

Haverhill Housing Authority 2012-present (vice-chair, 2014-present), Hunking Middle School Building Committee (2014-
2017)

City of Haverhill. \$62MM CM-at-Risk project. Conservation Commission 1996-1998, Nettle Middle School Building
Committee (2000-2001)

Wilmington Water & Sewer Commission, Vice-Chair
1992-1994