

Powering Up Utah Renewable Communities- Salt Lake City Budget Narrative

Budget By Year						
Cost Category	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5	Total
a. Personnel						\$0
b. Fringe Benefits						\$0
c. Travel						\$0
d. Equipment						\$0
e. Supplies						\$0
f. Contractual						\$0
g. Other	\$1,030,446	\$770,813	\$16,063,908	\$15,880,926	\$15,887,354	\$49,633,447
h. Total Direct Costs						\$49,633,447
i. Indirect Costs						\$0
j. Total Costs						\$49,633,447

a. **PERSONNEL: \$0**

b. **FRINGE BENEFITS: \$0**

c. **TRAVEL: \$0**

d. **EQUIPMENT: \$0**

e. **SUPPLIES: \$0**

f. **CONTRACTUAL: \$0**

g. **OTHER: \$49,633,447** is requested for 3 URC energy navigator sub-awards and participant support costs through a resource and administration subsidy described below.

URC Navigator Sub-awards:

The URC navigators will work in three participating communities across Utah with significant low-income and disadvantaged communities (LIDAC) populations: Salt Lake County, Grand County, and Ogden City. They will work to make residents aware of the URC program, its cost, and connect those who need bill assistance with low-income assistance programs. Utah Community Action's sub-award will support work in Salt Lake County; Moab City will receive a sub-award to support Moab, Castle Valley, and unincorporated Grand County; and Weber State University will receive a sub-award to support Ogden City.

- **Utah Community Action (UCA).** With a sub-award of \$207,514 spread over 3 years, UCA will hire 1 full-time URC energy navigator at \$44,800/ year with 3% cost of living adjustment (COLA) in

year 2 and year 3 to serve Salt Lake County totaling \$138,472, Fringe benefits are requested at 28% of salary and include all required taxes; workers' compensation; medical insurance, EAP, Life Insurance, Long Term Disability; HAS Match, and a 401K match totaling \$38,772. Travel for mileage for the URC energy navigator is requested at \$100 per month for 3 years or \$3,600. Equipment is requested for a Computer Setup (Laptop, monitor, headset, keyboard, and Mouse) at \$2,060. Additionally, in Other \$4,636 is requested to cover Space / Utility Costs (Rent/Maintenance and Repair /Janitorial Services and Supplies/Lawn and Snow Care) at \$125 per month with an inflation of 3% in years 2 and 3. Finally, UCA has a Negotiated Indirect Cost rate of 13.3% of Salaries and Fringe Benefits and is requesting \$23,574 in Indirect Costs.

Budget by Year						
CATEGORY	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTAL
Personnel						
One full-time employee with 3% COLA	\$44,800	\$46,144	\$47,528			\$138,472
TOTAL PERSONNEL	\$44,800	\$46,144	\$47,528	\$0	\$0	\$138,472
Fringe Benefits						
Fringe Benefits at 28% of salary	\$12,544	\$12,920	\$13,308			\$38,772
TOTAL FRINGE BENEFITS	\$12,544	\$12,920	\$13,308	\$0	\$0	\$38,772
Travel						
Mileage estimated at \$100 per month	\$1,200.00	\$1,200.00	\$1,200.00			\$3,600
TOTAL TRAVEL	\$1,200	\$1,200	\$1,200	\$0	\$0	\$3,600
Equipment						
Computer Setup	\$2,060					\$2,060
TOTAL EQUIPMENT	\$2,060	\$0	\$0	\$0	\$0	\$2,060
Supplies						
						\$0
TOTAL SUPPLIES	\$0	\$0	\$0	\$0	\$0	\$0
Contractual						
						\$0
TOTAL CONTRACTUAL	\$0	\$0	\$0	\$0	\$0	\$0
OTHER						
Space / Utility Costs	\$1,500	\$1,545	\$1,591			\$4,636
TOTAL OTHER	\$1,500	\$1,545	\$1,591	\$0	\$0	\$4,636
TOTAL DIRECT	\$62,104	\$61,809	\$63,628	\$0	\$0	\$187,541
Indirect Costs						
NICRA 13.3% of Salaries and Fringe Benefits	\$7,627	\$7,856	\$8,091			\$23,574
TOTAL INDIRECT	\$7,627	\$7,856	\$8,091	\$0	\$0	\$23,574
Total Costs	\$69,731	\$69,665	\$71,719	\$0	\$0	\$211,114

- Moab City.** With a requested sub-award of \$126,537 spread over 2 years, Moab City will hire 1 part-time URC energy navigator at \$54,242/ year with 3% COLA in Year 2 to serve Moab - Castle Valley - unincorporated Grand County totaling \$110,113. Fringe benefits are requested at 7.65% of salary to cover FICA/Medicare totaling \$8,424 for 2 years. Equipment is requested at \$1,000 for a computer and \$500 for a cell phone totaling \$1,500. Supplies are requested at \$5,000 to allow the production of informational materials like posters and pamphlets for 2 years and \$300 for general office supplies for 2 years totaling \$5,300. Additionally, \$1,200 is requested in Other to cover a cell phone plan for 2 years.

BUDGET BY YEAR						
CATEGORY	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTAL
Personnel						
One part-time employee with 3% COLA	\$54,243	\$55,870				\$110,113
TOTAL PERSONNEL	\$54,243	\$55,870	\$0	\$0	\$0	\$110,113
Fringe Benefits						
FICA/Medicare: 7.65% of salary	\$4,150	\$4,274				\$8,424
TOTAL FRINGE BENEFITS	\$4,150	\$4,274	\$0	\$0	\$0	\$8,424
Travel						
						\$0
TOTAL TRAVEL	\$0	\$0	\$0	\$0	\$0	\$0
Equipment						
Computer set-up	\$1,000					\$1,000
Cell phone	\$500					\$500
TOTAL EQUIPMENT	\$1,500	\$0	\$0	\$0	\$0	\$1,500
Supplies						
Outreach materials	\$2,500	\$2,500				\$5,000
Office Supplies	\$150	\$150				\$300
TOTAL SUPPLIES	\$2,650	\$2,650	\$0	\$0	\$0	\$5,300
Contractual						
						\$0
TOTAL CONTRACTUAL	\$0	\$0	\$0	\$0	\$0	\$0
OTHER						
Cell phone plan	600	600				\$1,200
TOTAL OTHER	\$600	\$600	\$0	\$0	\$0	\$1,200
TOTAL DIRECT	\$63,143	\$63,394	\$0	\$0	\$0	\$126,537
Indirect Costs						
						\$0
TOTAL INDIRECT	\$0	\$0	\$0	\$0	\$0	\$0
Total	\$63,143	\$63,394	\$0	\$0	\$0	\$126,537

- Weber State University (WSU).** With a requested sub-award of \$356,974 spread over 3 years WSU will hire 1 full-time URC energy navigator at \$55,000/year with a 2% COLA in year 2 and year 3, to serve Ogden totaling \$168,322 for Personnel. Fringe benefits are requested at 50% of salary or \$84,161. Travel for mileage for the URC Energy Navigator- is requested at \$0.67/mile for 5 miles per day, 5 days per week, or \$787 per year totaling \$2,362. Equipment is requested for a Computer Setup at \$2,000 and a desk and chair at \$6,000 totaling \$8,000. Supplies are requested at \$900 over 3 years for general office and coping supplies. Additionally in Other, \$1,260 is requested to cover the cost of an office phone over 3 years and \$3,600 is requested as a cell phone stipend at \$100/month for 3 years totaling \$4860. Finally, WSU requests an Indirect Cost rate of 35% of Salaries and Fringe Benefits or \$88,369

BUDGET BY YEAR						
CATEGORY	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTAL
Personnel						
<i>Energy Navigator - full time with a 2% COLA</i>	\$55,000	\$56,100	\$57,222			\$168,322
TOTAL PERSONNEL	\$55,000	\$56,100	\$57,222	\$0	\$0	\$168,322
Fringe Benefits						
<i>Energy Navigator - Benefits</i>	\$27,500	\$28,050	\$28,611			\$84,161
TOTAL FRINGE BENEFITS	\$27,500	\$28,050	\$28,611	\$0	\$0	\$84,161
Travel						
<i>Mileage @ \$0.67/mile for 5 miles per day, 5 days per week</i>	\$787	\$787	\$787			\$2,362
TOTAL TRAVEL	\$787	\$787	\$787	0	0	\$2,362
Equipment						
Computer for Navigator hire	\$2,000.00					\$2,000
Desk & Chair	\$6,000.00					\$6,000
TOTAL EQUIPMENT	\$8,000	\$0	\$0	\$0	\$0	\$8,000
Supplies						
<i>Copying supplies</i>	\$150.00	\$150.00	\$150.00			\$450
<i>Office Supplies</i>	\$150.00	\$150.00	\$150.00			\$450
TOTAL SUPPLIES	\$300	\$300	\$300	\$0	\$0	\$900
Contractual						
						\$0
TOTAL CONTRACTUAL	\$0	\$0	\$0	\$0	\$0	\$0
OTHER						
Office Phone	\$420.00	\$420.00	\$420.00			\$1,260
Cell Phone Stipend @ \$100/month	\$1,200.00	\$1,200.00	\$1,200.00			\$3,600
TOTAL OTHER	\$1,620	\$1,620	\$1,620	\$0	\$0	\$4,860
TOTAL DIRECT	\$93,207	\$86,857	\$88,540	\$0	\$0	\$268,605

Indirect Costs						
<i>35% of salaries, wages, and benefits</i>	\$28,875.00	\$29,452.50	\$30,041.55			\$88,369
TOTAL INDIRECT	\$28,875	\$29,453	\$30,042	\$0	\$0	\$88,369
Total:	\$122,082	\$116,310	\$118,582	\$0	\$0	\$356,974

Participant Support Costs: Participant support costs in the amount of **\$48,942,422** are requested of which **\$1,683,034** will subsidize the program administration costs that are paid monthly on participating customers/residents' monthly bills and **\$47,259,388** will subsidize the cost of the clean electricity resource.

From the perspective of the typical household using 700 kilowatt-hours per month, the subsidies provided by this grant would reduce the cost to participate in the URC program by \$2.40 per month. Please see the Technical Appendix Section III for this calculation. Customer numbers supporting the program administration subsidy can be found in the Technical Appendix Section IV and numbers supporting the clean electricity subsidy can be found in the Technical Appendix Section V.

\$1,683,034 for Program administration subsidy:

All costs incurred by Rocky Mountain Power to administer the URC program must be paid on monthly electric bills by participating customers/residents through the program rate. The Program Administration Subsidy will be a participant support cost to subsidize the URC program by covering the first five years of estimated administration costs thereby lowering the program rate paid by participating customers. This participant support cost was estimated based on the following.

Noticing costs. \$685,029 is requested to cover the noticing costs of the URC program. \$1,576 is requested in **Year 1** to cover the Spanish translation of the notices. \$209,452 is requested in **Year 1** to send out the first opt-out notices for 272,476 customers at \$0.7687 per notice. \$193,403 is requested in **Year 1** for second opt-out notices for 272,476 customers at \$0.7098 per notice. \$280,597 is requested for ongoing opt-out notices for 6,892 customers per month at \$0.7687 per notice and increasing 5.05% annually or \$65,063 in **Year 2**, \$68,342 in **Year 3**, \$71,787 in **Year 4**, and \$75,405 in **Year 5**.

Notices	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5	Total
<i>Required opt-out notice translation services</i>	\$1,576					\$1,576
<i>First required opt-out notice for 272,476 eligible customers at \$0.7687 per notice (Aug 2025)</i>	\$209,452					\$209,452
<i>Second required opt-out notice for 272,476 eligible customers at \$0.7098 per per notice (Sep 2025)</i>	\$193,403					\$193,403

<i>Ongoing opt-out noticing for 6,892 new connection requests per month for 12 months at \$0.7867 per notice. 5.04% annual increase.</i>		\$65,063	\$68,342	\$71,787	\$75,405	\$280,597
TOTALS	\$404,432	\$65,063	\$68,342	\$71,787	\$75,405	\$685,029

Customer phone support costs. \$987,755 is requested to cover customer phone support costs that would otherwise be passed on to residents on their monthly electric bill. **Year 1, \$8,069** is requested for call center support staff training for 160 hours at \$50.43/hr; \$338,559 is requested for opt-out period phone center support for 6,103 hours at \$55.47/hr; \$15,381 is requested for opt-out 1-800 number services for 6,103 hours at \$2.52/hr. **Year 2, \$389,136** is requested for cancellation period phone center support for 6,844 hours at \$56.86/hr; \$17,657 is requested for cancellation period 1-880 number service- for 6,844 hours at \$2.58/hr. **Year 3, Year 4, and Year 5, \$206,500** is requested for ongoing phone center support for 926 hours per year at \$51.69/hr increasing 5.04% annually (**Y2 \$47,882, Y3 \$50295, Y4 \$52,830, and Y5 \$55,493**); \$10,307 requested for ongoing 1-800 number service for 926 hours per year at \$2.58/hr increasing 5.04% annually (**Y2 \$2,390, Y3 \$2,510, Y4 2,637, and Y5 \$2,770**); \$2,146 requested for ongoing call center staff annual periodic refresher training for 10 hours annually at \$51.69/hr increasing 2.5% annually (**Y2 \$517, Y3 \$530, Y4 \$543, and Y5 \$557**).

Phone Support	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5	Total
Call center support staff training for 160 hours at \$50.43 hourly cost (July 2025)	\$8,069					\$8,069
Opt-out period phone center support for 6,103 hours at \$55.47 hourly cost (Aug - Sep 2025)	\$338,559					\$338,559
Opt-out period 1-800 number service for 6,103 hours at \$2.52 per hour	\$15,381					\$15,381
Cancellation period phone center support for 6,844 hours at \$56.86 hourly cost (Oct - Dec 2025)		\$389,136				\$389,136
Cancellation period 1-800 number service for 6,844 hours at \$2.58 per hour		\$17,657				\$17,657
Ongoing phone center support for 926 hours at \$51.69 hourly cost. 5.04% annual increase.		\$47,882	\$50,295	\$52,830	\$55,493	\$206,500

Ongoing 1-800 number service for 926 hours at \$2.58 per hour. 5.04% annual increase.		\$2,390	\$2,510	\$2,637	\$2,770	\$10,307
Ongoing call center staff annual periodic refresher training for 10 hours annually starting at \$51.69 hourly cost. 2.5% annual increase.		\$517	\$530	\$543	\$557	\$2,146
TOTALS	\$362,009	\$457,581	\$53,335	\$56,010	\$58,819	\$987,755

Reporting costs. The Low-Income Plan Committee of the URC Board requested and currently receives an ongoing report of the aggregate number of customers in each member community who receive monthly financial assistance and who are behind on bill payments. When Rocky Mountain Power adopts a new billing system later this year, that report will need to be re-created at an estimated cost of **\$10,250** in **Year 1**, this cost would be reflected on each resident's bill.

\$47,259,388 for Clean Electricity Resource Subsidy (est. 200 MW UT solar):

Participant support costs in the amount of **\$47,259,388** are requested to subsidize large customer renewable electricity tariffs offered by Rocky Mountain Power in Utah to account for both the financial cost of new clean electricity arrangements and the financial benefits these new clean electricity resources provide to the larger electricity system, as calculated in the Technical Appendix.

To calculate this, the excess cost of electricity from a 200 MW Utah solar resource was calculated as the cost of output from ten 20 MW Utah solar farms or \$4,725,939 Net Present Value (NPV)- as calculated in the Technical Appendix- times 10 solar farms to equal the total amount. This was then divided equally starting at **Year 3 through Year 5** at **\$15,753,129** per year.

	Year 1	Year 2	Year 3	Year 4	Year 5	Total
<i>Clean electricity resource subsidy (est. 200 MW UT solar paid between 2027 and 2029)</i>			\$15,753,129	\$15,753,129	\$15,753,129	\$47,259,388

h. INDIRECT COSTS: \$0

i. TOTAL COSTS: \$49,633,447